

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

ATTORNEY FEE APPLICATION COVER SHEET
FOR THE PERIOD OF JANUARY 1, 2024, THROUGH APRIL 30, 2024

In re Whittaker, Clark & Daniels, Inc., *et al.*

Applicant: Kirkland & Ellis LLP and
Kirkland & Ellis International LLP

Case No. 23-13575 (MBK)

Client: Debtor and Debtor in Possession

Chapter 11

Case Filed: April 26, 2023

**COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION
UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.**

RETENTION ORDER ATTACHED.

/s/ Chad J. Husnick

CHAD J. HUSNICK

6/14/2024

Date

<p style="text-align: center;">SECTION I FEE SUMMARY</p>
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Third Interim Fee Application Covering the Period
January 1, 2024, through April 30, 2024:

Fee Totals	\$4,311,991.00
Disbursements Totals	\$1,807,503.55
Total Fee Application	\$6,119,494.55

	<u>FEES</u>	<u>EXPENSES</u>
Total Previous Fees Requested:	\$7,859,256.00	\$990,838.09
Total Fees Allowed to Date:	\$7,774,256.00	\$990,838.09
Total Retainer Remaining:	\$500,000	\$0.00
Total Holdback (If Applicable):	\$862,398.20	\$0.00
Total Received by Applicant:	\$10,644,759.20	\$2,591,578.21

<p style="text-align: center;">SECTION II CASE HISTORY</p>
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- (1) Date case filed: April 26, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: June 26, 2023, effective as of April 26, 2023. See **Exhibit B**.

If limit on number of hours or other limitations to retention, set forth: N/A
- (4) Summarize in brief the benefits to the estate and attach supplements as needed: See narrative portion of fee application.
- (5) Anticipated distribution to creditors:
 - (a) Administration expense: Unknown at this time.
 - (b) Secured creditors: Unknown at this time.
 - (c) Priority creditors: Unknown at this time.
 - (d) General unsecured creditors: Unknown at this time.
- (6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the third interim compensation application.

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WHITTAKER, CLARK & DANIELS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 23-13575 (MBK)

(Jointly Administered)

**THIRD INTERIM FEE APPLICATION OF
KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS
INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD
FROM JANUARY 1, 2024, THROUGH AND INCLUDING APRIL 30, 2024**

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”),
attorneys for the above-captioned debtors and debtors in possession (collectively, the “Debtors”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Whittaker, Clark & Daniels, Inc. (4760); Brilliant National Services, Inc. (2113); L. A. Terminals, Inc. (6800); and Soco West, Inc. (3400). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is 100 First Stamford Place, Stamford, Connecticut 06902.

hereby submits its third interim fee application (the “Fee Application”) for allowance of compensation for professional services provided in the amount of \$4,311,991.00 and reimbursement of actual and necessary expenses in the amount of \$1,807,503.55 that K&E incurred for the period from January 1, 2024 through April 30, 2024 (the “Fee Period”). In support of this Fee Application, K&E submits the declaration of Chad J. Husnick, president of Chad J. Husnick, P.C., a partner of K&E, (the “Husnick Declaration”), which is attached hereto as **Exhibit A** and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of New Jersey (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2). The Debtors confirm their consent to the Court entering a final order in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rules 2016-1 and 2016-3 of the Local Rules of the United States Bankruptcy Court, District of New Jersey (the “Local Bankruptcy Rules”), and the *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court*, dated June 6, 2023 [Docket No. 176] (the “Administrative Fee Order”).

Background

4. On April 26, 2023 (the “Petition Date”), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are managing their property as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 8, 2023, the Court entered an order [Docket No. 72] authorizing the joint administration and procedural consolidation of the Debtors’ chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request has been made for the appointment of a trustee or examiner in these chapter 11 cases. On May 24, 2023, the United States Trustee for the District of New Jersey (the “U.S. Trustee”) appointed an official committee of talc claimants pursuant to section 1102 of the Bankruptcy Code (the “Committee”) [Docket No. 121].

5. A description of the Debtors, the reasons for commencing the chapter 11 cases, and the relief sought from the Court to allow for a smooth transition into chapter 11 are set forth in the *Declaration of Mohsin Y. Meghji, Chief Restructuring Officer of Whittaker, Clark & Daniels, Inc., in Support of Chapter 11 Petitions and First Day Motions*, filed on April 26, 2023 [Docket No. 5] and incorporated herein by reference.

6. On June 6, 2023, the Court entered the Administrative Fee Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.

Information Required by the Trustee Guidelines

• **THE SCOPE OF THE APPLICATION**

Consistent with the Guidelines, K&E discloses the following concerning the scope of the Application:

Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP
Name of Client	Whittaker, Clark & Daniels, Inc., <i>et al.</i> (Debtors and Debtors in Possession)
Petition Date	April 26, 2023
Retention Date	Order signed June 26, 2023, effective April 26, 2023. See Retention Order at Docket No. 227, a copy of which is attached hereto as <u>Exhibit B</u> .
Time Period Covered by Application	January 1, 2024 – April 30, 2024
Terms and Conditions of Employment	Hourly
Interim / Final	Interim application under 11 U.S.C. § 331
Date and Terms of Administrative Fee Order	On June 6, 2023, this Court entered the Administrative Fee Order. Pursuant to the Administrative Fee Order, Professionals, as defined therein, can file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Administrative Fee Order further provides that Professionals may file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four-month intervals or such other intervals directed by the Court.
11 U.S.C. § 330	K&E seeks compensation under 11 U.S.C. § 330.
Total Compensation (Fees) Sought this Period	\$4,311,991.00
Total Expenses Sought this Period	\$1,807,503.55
Total Compensation Approved by Interim Order to Date	\$7,774,256.00
Total Expenses Approved by Interim Order to Date	\$990,838.09
Blended Rate in This Application for All Attorneys	\$1,223.98
Blended Rate in This Application for All Timekeepers	\$1,052.42

Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$2,870,503.20
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$1,600,740.12
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	K&E budgeted \$4,000,000 - \$5,600,000 in fees during the Fee Period and incurred \$4,311,991.00 in fees during the Fee Period.
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	8
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
	\$3,849,022.50

Preliminary Statement

7. During the Fee Period, K&E represented the Debtors on a variety of complex matters and issues relevant to maximizing the value of their estates for the benefit of all parties in interest.

8. Specifically, K&E assisted the Debtors with (a) continuing production of discovery and diligence to the relevant parties in interest, including the Committee and the future claimants' representative (the "FCR"); (b) seeking further extension of exclusivity to allow for continued settlement discussions; (c) participating in ongoing mediation discussions; (d) preparing a response to an ad hoc committee's motion seeking the appointment of an official committee of commercial creditors; and (e) participating in a second hearing regarding the Orange County Water District's motion to lift the automatic stay.

9. On behalf of the Debtors, K&E has engaged in an active and ongoing dialogue with various parties in interest concerning these chapter 11 cases in a series of informal discussions and meet and confer sessions and through the course of the ongoing mediation

(“Mediation”). Through these discussions, K&E has continued to work with the Debtors’ stakeholders toward the Debtors’ goal of achieving a consensual, global resolution of all valid claims. This has required K&E, with the assistance of the Debtors’ other advisors, to analyze a voluminous amount of data related to the claims alleged in these chapter 11 cases. The efforts undertaken by K&E on behalf of the Debtors during the Fee Period, described in more detail below, are critical to achieving a value-maximizing outcome for the benefit of the Debtors’ stakeholders.

Case Status Summary

10. These chapter 11 cases present significant legal issues, many of which are complex and highly visible within the bankruptcy system. During the Fee Period, the Debtors and their advisors have worked to resolve the complex issues in these chapter 11 cases and continue to do so as they work to maximize value for the Debtors’ estates. In spite of the complexities of these chapter 11 cases, the Debtors, with the assistance of their advisors, have accomplished a great deal during the Fee Period. For example, with advice from K&E, the Debtors have, among other things: (a) continued negotiating with their stakeholders in the Mediation; (b) sought an extension of the exclusivity period for filing a chapter 11 plan and disclosure statement; (c) responded to an ad hoc committee’s motion seeking the appointment of an official committee of commercial creditors; and (d) further defended against Orange County Water District’s motion to lift the automatic stay.

11. On January 14, 2024, the Debtors filed their *Debtors’ Third Motion to Extend Their Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan* [Docket No. 782] (the “Third Exclusivity Extension Motion”). On February 7, 2024, the Debtors filed their *Certification of No Objection with Respect to Debtors’ Third Motion to Extend their Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan* [Docket No. 817]. On

April 24, 2024, the Debtors filed their *Debtors' Fourth Motion to Extend their Exclusive Periods to File and Solicit Acceptances of a Chapter 11 Plan* [Docket No. 1024] (the "Fourth Exclusivity Extension Motion").

12. On February 2, 2024, the Debtors filed their *Stipulation and Request for Entry of an Agreed Order Regarding Mediation Stipulation* [Docket No. 813] (the "Mediation Stipulation"). On February 9, 2024, the Court entered the *Agreed Order Regarding Mediation Stipulation* [Adv. Proc. Docket No. 137]. On March 10, 2024, the Debtors filed their *Stipulation and Request for Entry of a Second Agreed Order Regarding Mediation Stipulation* [Docket No. 917]. On March 11, 2024, the Court entered the *Second Agreed Order Regarding Mediation Stipulation* [Docket No. 922].

13. On February 7, 2024, the Debtors participated in the deposition of Carmel O'Sullivan, vice president and controller of Resolute Management.

14. On February 16, 2024, the Ad Hoc Committee of General Unsecured Commercial Creditors filed the *Ad Hoc Committee's Motion for an Order Directing the Appointment of an Official Committee of Unsecured Commercial Creditors* [Docket No. 854]. On March 26, 2024, the U.S. Trustee filed the *United States Trustee's Objection to the Ad Hoc Committee's Motion for an Order Directing the Appointment of an Official Committee of Unsecured Creditors* [Docket No. 956], the Committee filed the *Official Committee of Talc Claimants' Objection to the Ad Hoc Committee's Motion for an Order Directing the Appointment of an Official Committee of Unsecured Commercial Creditors* [Docket No. 957], and the Debtors filed their *Debtors' Response and Reservation of Rights Regarding the Ad Hoc Committee's Motion for an Order Directing the Appointment of an Official Committee of Unsecured Commercial Creditors* [Docket No. 958]. On April 2, 2024, the Ad Hoc Committee filed the *Ad Hoc Committee's*

Reply in Further Support of Motion for an Order Directing the Appointment of an Official Committee of Unsecured Commercial Creditors [Docket No. 972]. On April 8, 2024, following a hearing, the Court entered the *Order Denying Motion to Appoint Creditors' Committee* [Docket No. 990].

15. K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period is reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases and should be approved.

The Debtors' Retention of K&E

16. On June 26, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 25, 2023* [Docket No. 227] (the "Retention Order"), attached hereto as **Exhibit B** and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Administrative Fee Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, dated March 20, 2023, and effective as of March 17, 2023, and attached hereto as **Exhibit C** (the "Engagement Letter").

17. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:

- a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;
- b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;
- c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

Disinterestedness of K&E

18. To the best of the Debtors' knowledge and as disclosed in the *Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 160-2], the *Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 223], the *Second Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 552], the *Third Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 737], the

Fourth Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023 [Docket No. 838], and the Fifth Supplemental Declaration of Chad J. Husnick in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023, filed substantially contemporaneously herewith (collectively, the "K&E Declarations"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

19. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts. K&E will update the K&E Declarations, as appropriate, if K&E becomes aware of relevant and material new information.

20. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.

21. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.

22. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

Summary of Compliance with Administrative Fee Order

23. This Fee Application has been prepared in accordance with the Administrative Fee Order.

24. K&E seeks interim compensation for professional services rendered to the Debtors during the Fee Period in the amount of \$4,311,991.00 and reimbursement of actual and necessary expenses incurred in connection with providing such services in the amount of \$1,807,503.55. During the Fee Period, K&E attorneys and paraprofessionals expended a total of 4,097.20 hours for which compensation is requested.

25. In accordance with the Administrative Fee Order, as of the date hereof, K&E has received payments totaling \$4,471,243.32 (\$2,870,503.20 of which was for services provided and \$1,600,740.12 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining \$1,648,251.23, which amount represents the entire amount of unpaid fees and expenses incurred between January 1, 2024, and April 30, 2024.²

² This amount also reflects the 20% holdback for the Fee Period.

Fees and Expenses Incurred During Fee Period

A. Customary Billing Disclosures.

26. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is K&E's budget and staffing plan for this Fee Period and attached hereto as **Exhibit E** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

B. Fees Incurred During Fee Period.

27. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:

- the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
- each attorney's year of bar admission and area of practice concentration;
- the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;

- the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
- the hourly billing rate for each attorney and each paraprofessional as disclosed in the first interim application;
- the number of rate increases since the inception of the case; and
- a calculation of total compensation requested using the rates disclosed in the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 160] (the "Retention Application").

C. Expenses Incurred During Fee Period.

28. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.

29. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit G** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

Summary of Legal Services Rendered During the Fee Period

30. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a

multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.

31. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the Fee Period:³

³ In certain instances K&E may have billed the same amount of fees, but different amount of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
2	Chapter 11 Filing and First Day Pleading	0.00 – 0.00	0.00	\$0.00 - \$0.00	\$0.00
3	Corporate Governance and Board Matters	18.00 – 26.00	31.20	\$30,000.00 - \$42,000.00	\$35,873.00
4	Plan and Disclosure Statement	353.00 – 494.00	397.10	\$480,000.00 - \$672,000.00	\$457,989.50
5	Financing and Cash Collateral	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
6	Cash Management	1.00 – 1.00	1.40	\$1,000.00 - \$1,400.00	\$1,533.00
7	Relief from Stay and Adequate Protection	91.00 – 128.00	81.90	\$120,000.00 - \$168,000.00	\$91,736.50
8	Asset Disposition	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
9	Assumption and Rejection of Leases and Contracts	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
10	Business Operations	1.00 – 1.00	0.00	\$1,000.00 - \$1,400.00	\$0.00
11	Claims Administration and Objections	204.00 – 285.00	302.70	\$280,000.00 - \$392,000.00	\$320,399.50
12	Reporting	8.00 – 11.00	4.20	\$10,000.00 - \$14,000.00	\$4,699.00
13	Meetings & Communications with Creditors	2.00 – 3.00	1.00	\$3,000.00 - \$4,200.00	\$1,095.00
14	U.S. Trustee Matters and Communication	2.00 – 3.00	0.30	\$2,000.00 - \$2,800.00	\$378.50
15	Hearings	38.00 – 53.00	12.20	\$60,000.00 - \$84,000.00	\$16,877.00
16	Insurance and Surety Matters	8.00 – 11.00	0.10	\$10,000.00 - \$14,000.00	\$109.50
17	Utilities	3.00 – 4.00	1.10	\$3,000.00 - \$4,200.00	\$1,304.50
18	Tax	4.00 – 5.00	2.90	\$4,000.00 – \$5,600.00	\$2,827.50
19	Case Administration	106.00 – 148.00	84.50	\$110,000.00 - \$154,000.00	\$82,470.50
20	Employment and Fee Applications	189.00 – 265.00	170.60	\$230,000.00 - \$322,000.00	\$173,160.00
21	Employment & Fee Application Objections	1.00 – 1.00	0.00	\$1,000.00 - \$1,400.00	\$0.00
22	Vendor Matters	2.00 – 3.00	0.00	\$2,000.00 – \$2,800.00	\$0.00
23	Litigation	1,992.00 - 2,789.00	2,987.80	\$2,603,000.00 - \$3,644,200.00	\$3,100,121.00
24	Non-Working Travel	37.00 – 52.00	3.00	\$30,000.00 - \$42,000.00	\$4,665.00
25	Creditors' Committee Matters	1.00 – 2.00	1.20	\$2,000.00 - \$2,800.00	\$2,766.00
26	Employee Benefits and Pensions	1.00 – 2.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
27	Expenses	-	N/A	-	\$1,807,503.55
28	Asset Analysis and Recovery	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
29	Avoidance Action Analysis	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
30	Budgeting (Case)	10.00 – 14.00	14.00	\$10,000.00 - \$14,000.00	\$13,986.00
31	Real Estate	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
32	Valuation	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
TOTALS		3,079.00 - 4,308.00	4,097.20	\$4,000,000.00 - \$5,600,000.00	\$4,311,991.00

32. The following is a summary, by Matter Category, of the most significant professional services provided by K&E during the Fee Period. This summary is organized in accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate that K&E was heavily involved in performing services for the Debtors on a daily

basis, often including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11 cases. A schedule setting forth a description of the Matter Categories utilized in this case, the number of hours expended by K&E partners, associates and paraprofessionals by matter, and the aggregate fees associated with each matter is attached hereto as **Exhibit H**.

33. In addition, K&E's computerized records of time expended providing professional services to the Debtors and their estates are attached hereto as **Exhibit I**, and K&E's records of expenses incurred during the Fee Period in the rendition of professional services to the Debtors and their estates are attached as **Exhibit J**.

(a) Corporate Governance and Board Matters [Matter No. 3]

Total Fees: \$35,873.00
Total Hours: 31.20

34. This Matter Category includes time spent by K&E attorneys advising the Debtors and their Boards of Directors (the "**Board**") regarding corporate governance matters and the status and progress of the Debtors' chapter 11 cases. Specifically, K&E attorneys spent time:

- (i) preparing for and participating in meetings with the Board in connection with the Debtors' chapter 11 process;
- (ii) preparing, reviewing, and revising materials for Board meetings;
- (iii) analyzing, discussing, and addressing various corporate governance issues and disinterested director issues; and
- (iv) complying with corporate governance requirements, including drafting minutes of Board meetings.

(b) Plan and Disclosure Statement [Matter No. 4]

Total Fees: \$457,989.50
Total Hours: 397.10

35. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing certain services related to global case considerations and

development of a prospective disclosure statement and chapter 11 plan in connection with these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching and conducting diligence regarding legal and factual issues relevant to the Debtors' plan process and advising the Debtors on all aspects of their restructuring (and related discussions with the Debtors' management, directors, and other advisors);
- (ii) reviewing, analyzing, and researching issues and considerations, drafting and revising materials and pleadings, including the Mediation Stipulation, and preparing for and attending meetings with key stakeholders related to the Mediation;
- (iii) reviewing, analyzing, and researching issues and considerations and drafting and revising materials and pleadings related to the third and fourth extensions of the Debtors' exclusivity periods to file and solicit a chapter 11 plan, including the Third Exclusivity Extension Motion and the Fourth Exclusivity Extension Motion;
- (iv) researching, reviewing, and analyzing considerations and drafting and revising materials and pleadings related to a disclosure statement, chapter 11 plan, and the confirmation thereof; and
- (v) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(c) Cash Management [Matter No. 6]

Total Fees: \$1,533.00

Total Hours: 1.40

36. This Matter Category includes time spent by K&E attorneys reviewing and analyzing matters related to the Debtors' cash management system.

(d) Relief from Stay and Adequate Protection [Matter No. 7]

Total Fees: \$91,736.50

Total Hours: 81.90

37. This Matter Category includes time spent by K&E attorneys providing services relating to the enforcement of the automatic stay. Specifically, K&E attorneys spent time:

- (i) reviewing and drafting correspondence to plaintiffs' counsel and other litigation stakeholders regarding automatic stay matters;
- (ii) reviewing, analyzing, and preparing for a hearing regarding Orange County Water District's motion to lift the automatic stay;
- (iii) reviewing, analyzing, and monitoring various federal and state court dockets regarding potential violations of the automatic stay; and
- (iv) coordinating and communicating with the Debtors, the Debtors' advisors, and relevant stakeholders regarding the foregoing activities.

(e) **Claims Administration and Objections [Matter No. 11]**

Total Fees: \$320,399.50

Total Hours: 302.70

38. This Matter Category includes time K&E attorneys spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) reviewing, analyzing, and researching issues and preparing and drafting materials related to claims administration and related considerations, including potential asbestos, environmental, and future claims; and
- (ii) researching, discussing, and corresponding with the Debtors, the Debtors' other advisors, and other stakeholders regarding claim analyses and data and related strategies and materials.

(f) **Reporting [Matter No. 12]**

Total Fees: \$4,699.00

Total Hours: 4.20

39. This Matter Category includes time spent by K&E attorneys reviewing, conferring, and corresponding with the Debtors and K&E professionals regarding the monthly operating reports.

(g) Meetings and Communications with Creditors [Matter No. 13]

Total Fees: \$1,095.00

Total Hours: 1.00

40. This Matter Category includes time spent by K&E attorneys reviewing, conferring, and corresponding with creditors and stakeholders regarding the certain related inquiries.

(h) U.S. Trustee Matters and Communications [Matter No. 14]

Total Fees: \$378.50

Total Hours: 0.30

41. This Matter Category includes time spent by K&E attorneys corresponding with the U.S. Trustee with respect to addressing inquiries related to administrative matters, including payment of U.S. Trustee fees.

(i) Hearings [Matter No. 15]

Total Fees: \$16,877.00

Total Hours: 12.20

42. This Matter Category includes time spent by K&E attorneys providing services related to attending and participating in several hearings during the Fee Period (each a “Hearing” and, collectively, the “Hearings”). During the Fee Period, K&E attorneys and paraprofessionals spent time attending and participating in Hearings, including:

- (i) the Hearing on Orange County Water District’s motion to lift the automatic stay on Monday, March 18, 2024;
- (ii) the Hearing on the ad hoc committee’s motion to appoint an official committee of commercial creditors on Thursday, April 4, 2024; and
- (iii) the Hearing on the Debtors’ emergency motion to enforce the temporary restraining order in the adversary proceeding on Friday, April 26, 2024.

(j) Insurance and Surety Matters [Matter No. 16]

Total Fees: \$109.50
Total Hours: 0.10

43. This Matter Category includes time spent by K&E attorneys providing services related to ensuring that the Debtors' insurance policies are maintained during these chapter 11 cases.

(k) Tax [Matter No. 17]

Total Fees: \$1,304.50
Total Hours: 1.10

44. This Matter Category includes time spent by K&E attorneys providing services related to ensuring that the Debtors' tax obligations are satisfied during these chapter 11 cases.

(l) Utilities [Matter No. 18]

Total Fees: \$2,827.50
Total Hours: 2.90

45. This Matter Category includes time spent by K&E attorneys providing services related to ensuring that Debtors' utility services are maintained during these chapter 11 cases.

(m) Case Administration [Matter No. 19]

Total Fees: \$82,470.50
Total Hours: 84.50

46. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) coordinating, managing, and administering the Debtors' chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and works-in-progress reports;
- (ii) conferring and corresponding to coordinate efforts among restructuring and other specialist groups;

- (iii) drafting, reviewing, and analyzing administrative and procedural pleadings, including hearing agendas and notices;
- (iv) ensuring compliance with the service and notice requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules, including coordinating services of pleadings and other related notices with Stretto, Inc.; and
- (v) coordinating case management tasks among K&E personnel and the Debtors' other advisors.

47. Time billed to this Matter Category also includes work and meetings related to multiple matters such that the time cannot be easily allocated to one of the other matters.

(n) Employment and Fee Applications [Matter No. 20]

Total Fees: \$173,160.00

Total Hours: 170.60

48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of (a) K&E as the Debtors' counsel and (b) the Debtors' other retained and ordinary course professionals. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) implementing internally established procedures that require the continuous analysis of potential new conflicts and comprehensively analyzing such potential new conflicts;
- (ii) preparing updated professional disclosures for filing with the Court;
- (iii) coordinating with the Debtors and the Debtors' other advisors with respect to ordinary course professional retentions and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code;
- (iv) preparing and distributing K&E's monthly fee statements in accordance with the Administrative Fee Order;
- (v) preparing K&E's second and third interim fee applications and fourth and fifth supplemental declarations;
- (vi) reviewing all time entries to ensure compliance with the Administrative Fee Order and applicable provisions of the

Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors; and

- (vii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders re regarding the foregoing activities.

(o) **Litigation [Matter No. 23]**

Total Fees: \$3,100,121.00

Total Hours: 2,987.80

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services relating to litigation, adversary proceedings, or other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) researching, analyzing, and preparing litigation strategies regarding contested matters in the Debtors' chapter 11 cases, including the ad hoc committee's motion to appoint an official committee of commercial creditors;
- (ii) researching, analyzing, and developing strategies around potential appellate issues regarding the Motion to Dismiss and preparing documents and other materials in connection with the same;
- (iii) attending and participating in meet and confer meetings with the Committee and FCR regarding subpoenas served and informal requests for production;
- (iv) conducting, reviewing, and analyzing voluminous discovery involving over 254,000 documents (totaling almost 3.2 million pages) in connection with the subpoenas served by the Committee and the Committee's and FCR's informal requests for production;
- (v) reviewing, analyzing, and researching issues related to preparing for and participating in the deposition of Carmel O'Sullivan;
- (vi) developing strategies around other potential litigation issues and drafting and revising documents in connection with the same; and
- (vii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

(p) **Non-Working Travel Time [Matter No. 24]**

Total Fees: \$4,665.00
Total Hours: 3.00

50. This Matter Category includes time spent by K&E attorneys providing services relating to traveling in connection with their representation of the Debtors. The amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

(q) **Creditors' Committee Matters [Matter No. 25]**

Total Fees: \$2,766.00
Total Hours: 1.20

51. This Matter Category includes time spent by K&E attorneys providing services relating to responding to the ad hoc committee's motion to appoint an official committee of commercial creditors.

(r) **Case Budgeting [Matter No. 30]**

Total Fees: \$13,986.00
Total Hours: 14.00

52. This Matter Category includes time spent by K&E attorneys providing services relating to the drafting and negotiating the Budget and Staffing Plan. Specifically, K&E attorneys spent time:

- (i) discussing the Budget and Staffing Plan with the Debtors;
- (ii) reviewing, analyzing, drafting, and revising a proposed Budget and Staffing Plan; and
- (iii) analyzing considerations related to and coordinating, communicating, and corresponding with the Debtors' other advisors regarding professional fees and expenses.

Actual and Necessary Expenses Incurred by K&E

53. As set forth in **Exhibit I** attached hereto, and as summarized in **Exhibit G** attached hereto, K&E has incurred a total of \$1,807,503.55 in expenses on behalf of the Debtors

during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit I** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

Reasonable and Necessary Services Provided by K&E

A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.

54. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.

55. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 175 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.

56. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation group were heavily involved with K&E's representation of the Debtors during the Fee Period. This practice group also enjoys a national and international reputation for its expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

57. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.

58. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

59. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for

services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$41,272.00 and expenses by \$236.09. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

K&E's Requested Compensation and Reimbursement Should be Allowed

60. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . , the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and

- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

61. In determining the reasonableness of fees, courts routinely “employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974).” *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); *see In re Redington*, No. 16-18407, 2018 WL 6444387, at *8 (Bankr. D.N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Lan Assocs.* at 123 n.8.

62. In addition, section 331 of the Bankruptcy Code provides that a debtor’s attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. *See* 11 U.S.C. § 331.

63. In the instant case, K&E devoted a substantial amount of time and effort to addressing the numerous issues involved in these chapter 11 cases. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, and were performed

economically, effectively, and efficiently. Because K&E's services benefitted the Debtors' estates, K&E respectfully submits that it performed "actual and necessary" services compensable under Section 330 of the Bankruptcy Code.

64. Further, K&E submits that consideration of the relevant factors enumerated in *Lan Assocs.*, 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:

- a. *The Time and Labor Required.* The professional services rendered by K&E on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. K&E respectfully represents that the services rendered by it were performed efficiently, effectively, and economically.
- b. *The Novelty and Difficulty of Questions.* These chapter 11 cases have presented numerous novel questions of law arising from novel factual circumstances, both generally and compared to other mass tort and asbestos-/talc-related bankruptcies, including those arising from the Adversary Proceeding, the MTD Appeal, and the Mediation.
- c. *The Skill Required to Perform the Legal Services Properly.* K&E believes that its recognized expertise in the area of insolvency proceedings and reorganization, particularly in liability management and mass tort bankruptcies, contributes to the efficient and effective representation of the Debtors in these chapter 11 cases.
- d. *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.* K&E's representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring K&E's professionals to commit significant portions of their time to these chapter 11 cases.
- e. *The Customary Fee.* The fee sought herein is based on K&E's normal hourly rates for services of this kind. K&E respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. K&E's hourly rates and the fees requested herein are commensurate with fees K&E has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.

- f. Whether the Fee is Fixed or Contingent. Not applicable.
- g. Time Limitations Imposed by Client or other Circumstances. Not applicable.
- h. The Amount Involved and Results Obtained. K&E respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.
- i. The Experience, Reputation and Ability of the Attorneys. K&E is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. K&E has represented debtors, creditors, fiduciaries, and numerous other parties in hundreds of cases in various Bankruptcy Courts throughout the country.
- j. The Undesirability of the Case. Not applicable.
- k. The Nature and Length of Professional Relationship. Not applicable.
- l. Awards in Similar Cases. As previously indicated, the fees sought herein are commensurate with fees K&E has been awarded in other chapter 11 cases.

65. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.

66. During the Fee Period, K&E's hourly billing rates for attorneys ranged from \$745.00 to \$2,465.00. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by

K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

67. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.

68. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.

69. No previous application for the relief sought herein has been made to this or any other Court.

Reservation of Rights and Notice

70. It is possible that some professional time expended or expenses incurred during the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee

Application to: (a) the U.S. Trustee; (b) those persons who have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002; (c) counsel to the Committee; and (d) counsel to the FCR (collectively, the “Notice Parties”). Pursuant to the Administrative Fee Order, any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before July 1, 2024 at 4:00 p.m. (Prevailing Eastern Time).

No Prior Request

71. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E interim compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$4,311,991.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$1,807,503.55; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: June 14, 2024

/s/ Chad J. Husnick

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

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Co-Counsel to the Debtors and Debtors in Possession

Exhibit A

Husnick Declaration

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

WHITTAKER, CLARK & DANIELS, INC., *et al.*,
Debtors.¹

Chapter 11

Case No. 23-13575 (MBK)

(Jointly Administered)

**DECLARATION OF CHAD J. HUSNICK
IN SUPPORT OF THE THIRD INTERIM FEE
APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND &
ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE (I) INTERIM FEE PERIOD
FROM JANUARY 1, 2024, THROUGH AND INCLUDING APRIL 30, 2024**

I, Chad J. Husnick, being duly sworn, state the following under penalty of perjury:

1. I am the president of Chad J. Husnick, P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 333 West Wolf Point Plaza, Chicago, Illinois 60654, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, “K&E”).² I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bars of the State of Illinois and the State of New York, and I have been admitted to practice in the United States Supreme Court, the United States Court of Appeals for the Second, Fourth, and Seventh Circuits, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Whittaker, Clark & Daniels, Inc. (4760); Brilliant National Services, Inc. (2113); L. A. Terminals, Inc. (6800); and Soco West, Inc. (3400). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is 100 First Stamford Place, Stamford, Connecticut 06902.

² Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

2. I have read the foregoing interim fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rules 2016-1 and 2016-3.

3. In connection therewith, I hereby certify that:

- a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
- b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
- c) K&E is seeking compensation with respect to the approximately 74.00 hours and \$81,425.50 in fees spent preparing, reviewing, and revising invoices for privileged or confidential information;³
- d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

³ This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: June 14, 2024

Respectfully submitted,

/s/ Chad J. Husnick

Chad J. Husnick
as President of Chad J. Husnick, P.C., as Partner
of Kirkland & Ellis LLP; and as Partner of
Kirkland & Ellis International LLP

Exhibit B

Retention Order

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

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*Proposed Co-Counsel for Debtors and
Debtors in Possession*

In re:

WHITTAKER, CLARK & DANIELS, INC., *et al.*,

Debtors.¹



Order Filed on June 26, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Chapter 11

Case No. 23-13575 (MBK)

(Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF APRIL 26, 2023

DATED: June 26, 2023

A handwritten signature in black ink, appearing to read "Michael B. Kaplan".
Honorable Michael B. Kaplan
United States Bankruptcy Judge

**ORDER AUTHORIZING THE RETENTION
AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND
KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE
DEBTORS AND DEBTORS IN POSSESSION EFFECTIVE AS OF APRIL 26, 2023**

The relief set forth on the following pages, numbered three (3) through eight (8), is
ORDERED.

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Debtors: WHITTAKER, CLARK & DANIELS, INC., *et al.*
Case No. 23-13575 (MBK)
Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023

Upon the *Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 26, 2023* [Docket No. 160] (the "Application"),² of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order (this "Order") authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "D.N.J. LBR" or "Local Rules"); and the Court having reviewed the Application, the Declaration of Chad J. Husnick, the president of Chad J. Husnick, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Husnick Declaration"), and the declaration of Mohsin Y. Meghji, the Chief Restructuring Officer of Whittaker, Clark & Daniels, Inc. (the "Meghji Declaration," and together with the Husnick Declaration, the "Declarations"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

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Application and in the Husnick Declaration that (a) Kirkland does not hold or represent an interest adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application; and the Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT:**

1. The Application is granted to the extent set forth herein.
2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.
3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
 - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

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- b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;
- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.

4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

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Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "Revised UST Guidelines"), both in connection with the Application and the interim and final fee applications to be filed by Kirkland in these chapter 11 cases.

5. Notwithstanding anything in the Application, Declarations, or Engagement Letter to the contrary, Kirkland shall apply any remaining amounts of its prepetition advance payment retainer as a credit toward postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without further order of the Court to reserve and apply amounts from the prepetition advance payment retainer that would otherwise be applied toward payment of postpetition fees and expenses as are necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the reimbursement of fees and expenses incurred in connection with participating in, preparing for, or responding to any action, claim, suit, or proceeding brought by or against any party that relates to the legal services provided under the Engagement Letter and fees for defending any objection to

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Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure that any such contract attorneys are subject to conflict checks and disclosures in accordance with the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee, and any official committee before any increases in the rates set forth in the Application or the Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

9. No agreement or understanding exists between Kirkland and any other person, other than as permitted by Bankruptcy Code section 504, to share compensation received for services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to share compensation received for services rendered in connection with these chapter 11 cases with any other person other than as permitted by Bankruptcy Code section 504.

10. In order to avoid any duplication of effort and provide services to the Debtors in the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz and any additional firms the Debtors retain regarding their respective responsibilities in these chapter 11

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cases. As such, Kirkland shall use its best efforts to avoid duplication of services provided by any of the Debtors' other professionals in these chapter 11 cases.

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient notice of such Application, and the requirements of the Local Rules are satisfied by the contents of the Application.

13. To the extent the Application, the Husnick Declaration, the Meghji Declaration, or the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Exhibit C

Engagement Letter

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

Josh Sussberg, P.C.
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March 20, 2023

Raj R. Mehta
President
Brilliant National Services, Inc.
SoCo West, Inc.
LA Terminals Inc.
Whitaker Clark & Daniels Inc.

Re: Retention to Provide Legal Services

Dear Mr. Mehta,

We are very pleased that you have asked us to represent Brilliant National Services, Inc. and only those wholly or partially owned subsidiaries listed in an addendum or supplement to this letter (collectively, “Client”) in connection with a potential restructuring. Please note, the Firm’s representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this “Agreement”) sets forth the terms of Client’s retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the “Firm”)) to provide legal services and constitutes an agreement between the Firm and Client (the “Parties”). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties’ entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the “Engagement”), except where the Parties otherwise agree in writing.

Fees. The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm’s billing rates from time to time in the ordinary course of the Firm’s representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client’s planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

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Expenses. Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

Billing Procedures. The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, *Dowling v. Chicago Options Assoc., Inc.*, 875 N.E.2d 1012, 1018 (Ill. 2007), and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein), in the amount of [\$200,000.00]. In addition, Client agrees to provide one or more additional advance payment retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in

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Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

Cell Phone and E-Mail Communication. The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

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The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. It is not administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

Data Protection. You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at www.kirkland.com. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such

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as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent, subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

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In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials

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required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

No Guarantee of Success. It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

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LLP. Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

* * *

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Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly yours,

KIRKLAND & ELLIS LLP

By: 

Printed Name: Joshua A. Sussberg, P.C.

Title: Partner

Agreed and accepted this 17th of March, 2023

Brilliant National Services, Inc.

By: 

Name: Raj R. Mehta

Title: President

KIRKLAND & ELLIS LLP

Raj R. Mehta
March 17, 2023
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ADDENDUM: List of Client Subsidiaries

SoCo West, Inc.

LA Terminals Inc.

Whitaker Clark & Daniels Inc.

KIRKLAND & ELLIS LLP

CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

Effective 01/01/2023

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing:** The following list details K&E LLP's charges for duplicating, reprographics and printing services:
 - ▶ Black and White Copy or Print (all sizes of paper):
 - \$0.16 per impression for all U.S. offices
 - €0.10 per impression in Munich
 - £0.15 per impression in London
 - HK\$1.50 per impression in Hong Kong
 - RMB1.00 per impression in Beijing and Shanghai
 - ▶ Color Copy or Print (all sizes of paper):
 - \$0.55 per impression
 - ▶ Scanned Images:
 - \$0.16 per page for black and white or color scans
 - ▶ Other Services:
 - CD/DVD Duplicating or Mastering - \$7/\$10 per CD/DVD
 - Binding - \$0.70 per binding
 - Large or specialized binders - \$13/\$27
 - Tabs - \$0.13 per item
 - OCR/File Conversion - \$0.03 per page
 - Large Format Printing - \$1.00 per sq. ft.
- **Secretarial and Word Processing:** Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- **Overtime Charges:** Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the after-hours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- **Travel Expenses:** We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- **Catering Charges:** Clients will be charged for any in-house catering service provided in connection with client matters.
- **Communication Expenses:** We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.

Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.

- **Overnight Delivery/Postage:** We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers:** We charge clients for the actual cost of a third-party vendor messenger.
- **Library Research Services:** Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- **Online Research Charges:** K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- **Inter-Library Loan Services:** Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- **Off-Site Legal Files Storage:** Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- **Electronic Data Storage:** K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- **Tax Filings:** Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- **Calendar Court Services:** Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies:** There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- **Contract Attorneys and Contract Non-Attorney Billers:** If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- **Expert Witnesses, Experts of Other Types, and Other Third Party Consultants:** If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- **Third Party Expenditures:** Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

Exhibit D

Budget and Staffing Plan

Budget and Staffing Plan

**(For Matter Categories for the Period Beginning on
January 1, 2024 and Ending on April 30, 2024)**

Budget

Matter Number	Project Category Description	Hours Budgeted	Total Compensation Budgeted
2	Chapter 11 Filing and First Day Pleading	0.00 – 0.00	\$0.00 - \$0.00
3	Corporate Governance and Board Matters	18.00 – 26.00	\$30,000.00 - \$42,000.00
4	Plan and Disclosure Statement	353.00 – 494.00	\$480,000.00 - \$672,000.00
5	Financing and Cash Collateral	1.00 – 1.00	\$1,000.00 – \$1,400.00
6	Cash Management	1.00 – 1.00	\$1,000.00 - \$1,400.00
7	Relief from Stay and Adequate Protection	91.00 – 128.00	\$120,000.00 - \$168,000.00
8	Asset Disposition	1.00 – 1.00	\$1,000.00 – \$1,400.00
9	Assumption and Rejection of Leases and C	1.00 – 1.00	\$1,000.00 – \$1,400.00
10	Business Operations	1.00 – 1.00	\$1,000.00 - \$1,400.00
11	Claims Administration and Objections	204.00 – 285.00	\$280,000.00 - \$392,000.00
12	Reporting	8.00 – 11.00	\$10,000.00 - \$14,000.00
13	Meetings & Communications with Creditors	2.00 – 3.00	\$3,000.00 - \$4,200.00
14	U.S. Trustee Matters and Communication	2.00 – 3.00	\$2,000.00 - \$2,800.00
15	Hearings	38.00 – 53.00	\$60,000.00 - \$84,000.00
16	Insurance and Surety Matters	8.00 – 11.00	\$10,000.00 - \$14,000.00
17	Utilities	3.00 – 4.00	\$3,000.00 - \$4,200.00
18	Tax	4.00 – 5.00	\$4,000.00 – \$5,600.00
19	Case Administration	106.00 – 148.00	\$110,000.00 - \$154,000.00
20	Employment and Fee Applications	189.00 – 265.00	\$230,000.00 - \$322,000.00
21	Employment & Fee Application Objections	1.00 – 1.00	\$1,000.00 - \$1,400.00
22	Vendor Matters	2.00 – 3.00	\$2,000.00 – \$2,800.00
23	Litigation	1,992.00 - 2,789.00	\$2,603,000.00 - \$3,644,200.00
24	Non-Working Travel	37.00 – 52.00	\$30,000.00 - \$42,000.00
25	Creditors' Committee Matters	1.00 – 2.00	\$2,000.00 - \$2,800.00
26	Employee Benefits and Pensions	1.00 – 2.00	\$1,000.00 – \$1,400.00
27	Expenses	-	-
28	Asset Analysis and Recovery	1.00 – 1.00	\$1,000.00 – \$1,400.00
29	Avoidance Action Analysis	1.00 – 1.00	\$1,000.00 – \$1,400.00
30	Budgeting (Case)	10.00 – 14.00	\$10,000.00 - \$14,000.00
31	Real Estate	1.00 – 1.00	\$1,000.00 – \$1,400.00
32	Valuation	1.00 – 1.00	\$1,000.00 – \$1,400.00
Total		3,079.00 - 4,308.00	\$4,000,000.00 - \$5,600,000.00

Staffing Plan

Category of Timekeeper	Number of Timekeepers Expected to Work on the Matter Categories During the Budget Period	Average Hourly Rate ¹
Partner	12	\$1,894.00
Counsel	-	-
Associate	19	\$1,083.00
Paralegal	3	\$558.00
Junior Paralegal	1	\$325.00
Project Assistant	5	\$536.00
Total	40	\$1,249.00

¹ The Average Hourly Rate is a weighted average based on the individual hourly rate of, and projected number of hours worked by, each timekeeper over the course of the chapter 11 cases.

Exhibit E

Voluntary Rate Disclosures

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the “Non-Bankruptcy Matters”)¹ during the 12-month period beginning on May 1, 2023, and ending on April 30, 2024 (the “Comparable Period”) was, in the aggregate, approximately **\$1,219.20** per hour (the “Non-Bankruptcy Blended Hourly Rate”).²
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately **\$1,052.42** per hour (the “Debtor Blended Hourly Rate”).³
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate
Partner	\$1,496.58	\$1,643.25
Of Counsel	\$0.00	\$1,329.52
Retired Partner	\$0.00	\$2,771.98
Associate	\$1,030.36	\$1,015.10
Visiting Attorney	\$0.00	\$750.60
Law Clerk	\$0.00	\$465.35
Paralegal	\$605.78	\$488.69
Junior Paralegal	\$325.00	\$303.67
Support Staff	\$675.82	\$508.07
Attorneys & Paraprofessionals	\$1,052.42	\$1,219.20

¹ It is the nature of K&E’s practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E’s Restructuring Group. Accordingly, “Non-Bankruptcy Matters” consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E’s Restructuring Group.

² K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

³ K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount billed* by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

Exhibit F

Summary of Total Fees Incurred and Hours Billed During the Fee Period

Attorney Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$64,770.50	28.10	1	\$2,305.00	\$2,045.00	\$57,464.50
Christopher W. Keegan, P.C.	Partner	Litigation - General	2002	\$977.50	0.50	1	\$1,955.00	\$1,745.00	\$872.50
Josh Sussberg, P.C.	Partner	Restructuring	2004	\$1,844.00	0.80	1	\$2,305.00	\$2,045.00	\$1,636.00
Jeffrey J. Zeiger, P.C.	Partner	Litigation - General	2001	\$31,594.50	15.30	1	\$2,065.00	\$1,855.00	\$28,381.50
Xavier Jarron Avery	Partner	Litigation - General	2018	\$114,660.00	84.00	N/A	\$1,365.00	\$1,365.00	\$114,660.00
Amarto Bhattacharyya	Partner	Litigation - General	2017	\$4,368.00	3.20	N/A	\$1,365.00	\$1,365.00	\$4,368.00
Gavin Campbell	Partner	Litigation - General	2012	\$648,435.00	417.00	1	\$1,555.00	\$1,385.00	\$577,545.00
Jennifer C. Cornejo	Partner	Environment - Transactional	2012	\$315.00	0.20	1	\$1,575.00	\$1,375.00	\$275.00
Tabitha J. De Paulo	Partner	Litigation - General	2015	\$64,575.00	45.00	N/A	\$1,435.00	\$1,435.00	\$64,575.00
Susan D. Golden	Partner	Restructuring	1988	\$12,480.00	7.80	1	\$1,600.00	\$1,475.00	\$11,505.00
Martha K. Harrison	Partner	Litigation - General	1999	\$18,661.50	11.70	1	\$1,595.00	\$1,445.00	\$16,906.50
Rex Manning	Partner	Litigation - General	2015	\$54,153.50	39.10	1	\$1,385.00	\$1,245.00	\$48,679.50
Kelli M. Mulder	Partner	Litigation - General	2013	\$174,626.50	112.30	1	\$1,555.00	\$1,310.00	\$147,113.00
Michael E. Rosenberg	Partner	Litigation - General	2016	\$193,207.50	139.50	N/A	\$1,385.00	\$1,385.00	\$193,207.50
Matthew Summers	Partner	Litigation - General	2016	\$384,891.50	277.90	1	\$1,385.00	\$1,245.00	\$345,985.50
Nick Anderson	Associate	Restructuring	2023	\$153,627.50	188.50	1	\$815.00	\$735.00	\$138,547.50
Mac A. Bank	Associate	Restructuring	2021	\$372,957.00	340.60	1	\$1,095.00	\$885.00	\$301,431.00
Erin Bishop	Associate	Litigation - General	2017	\$20,935.00	15.80	1	\$1,325.00	\$1,135.00	\$17,933.00
Jacob E. Black	Associate	Restructuring	2021	\$12,154.50	11.10	1	\$1,095.00	\$885.00	\$9,823.50
Danny Brown	Associate	Litigation - General	2022	\$96,662.50	104.50	N/A	\$925.00	\$925.00	\$96,662.50
Joseph M. Capobianco	Associate	Litigation - General	2021	\$43,537.50	40.50	1	\$1,075.00	\$985.00	\$39,892.50
Kianna Early	Associate	Litigation - General	2021	\$95,030.00	88.40	1	\$1,075.00	\$850.00	\$75,140.00
Megan C. Feeney	Associate	Restructuring	2023	\$18,720.00	19.20	1	\$975.00	\$735.00	\$14,112.00
Max M. Freedman	Associate	Restructuring	2021	\$24,528.00	22.40	1	\$1,095.00	\$885.00	\$19,824.00
John Henry Gibbons	Associate	Restructuring	2022	\$54,697.50	56.10	1	\$975.00	\$735.00	\$41,233.50
Dave Gremling	Associate	Restructuring	2019	\$105,851.50	78.70	1	\$1,345.00	\$1,245.00	\$97,981.50
Zak Read	Associate	Restructuring	2022	\$130,942.50	134.30	1	\$975.00	\$735.00	\$98,710.50
Gabrielle Christine Reardon	Associate	Restructuring	2022	\$29,250.00	30.00	1	\$975.00	\$735.00	\$22,050.00
Evan Ribot	Associate	Litigation - General	2021	\$86,505.00	73.00	1	\$1,185.00	\$1,080.00	\$78,840.00
Tucker Ring	Associate	Litigation - General	2023	\$63,349.50	80.70	N/A	\$785.00	\$785.00	\$63,349.50
Katie Rubcich	Associate	Litigation - General	2023	\$80,382.50	86.90	1	\$925.00	\$850.00	\$73,865.00
Charles B. Sterrett	Associate	Restructuring	2019	\$214,124.00	159.20	1	\$1,345.00	\$1,155.00	\$183,876.00
Gabe Valle	Associate	Restructuring	Pending	\$99,022.50	121.50	1	\$815.00	\$735.00	\$89,302.50
Alex Xuan	Associate	Restructuring	2023	\$5,460.00	5.60	1	\$975.00	\$735.00	\$4,116.00
Mary Catherine Young	Associate	Restructuring	2023	\$7,507.50	7.70	1	\$975.00	\$735.00	\$5,659.50
Attorney Totals				\$3,484,804.50	2,847.10				\$3,085,524.50

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed In this Application	Hours Billed In this Application	Number of Rate Increases	Hourly Rate Billed		Fees Billed In this Application at First Interim Application Billing Rate
							In this Application	In the First Interim Application	
Julia R. Foster	Paralegal	Restructuring	N/A	\$11,865.00	22.60	1	\$525.00	\$480.00	\$10,848.00
Nicholas Perrone	Paralegal	Litigation - General	N/A	\$1,890.00	3.60	1	\$525.00	\$415.00	\$1,494.00
Gary M. Vogt	Paralegal	Litigation - General	N/A	\$68,812.50	110.10	1	\$625.00	\$550.00	\$60,555.00
Veronica Evelyn Tait	Junior Paralegal	Litigation - General	N/A	\$7,507.50	23.10	1	\$325.00	\$295.00	\$6,814.50
Marta Dudyan	Conflicts Analyst II	Conflicts Analysis	N/A	\$2,040.00	6.00	1	\$340.00	\$315.00	\$1,890.00
Eric Nyberg	Conflicts Analyst II	Conflicts Analysis	N/A	\$1,020.00	3.00	1	\$340.00	\$315.00	\$945.00
Toni M. Anderson	Litigation & Practice Tech Project Manager	Litigation - General	N/A	\$50,727.50	98.50	1	\$515.00	\$475.00	\$46,787.50
Michael Robert Clarke	Litigation & Practice Technology Discovery Advisor	Litigation & Practice Tech	N/A	\$462,800.50	665.90	1	\$695.00	\$645.00	\$429,505.50
Esther Estella Garcia	Litigation & Practice Technology Discovery Advisor	Litigation & Practice Tech	N/A	\$220,523.50	317.30	1	\$695.00	\$645.00	\$204,658.50
Paraprofessional Totals				\$827,186.50	1,250.10				\$763,498.00
Attorney and Paraprofessional Totals				\$4,311,991.00	4,097.20				\$3,849,022.50

Exhibit G

Summary of Actual and Necessary Expenses for the Fee Period

Summary of Actual and Necessary Expenses for the Fee Period

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Standard Copies or Prints	Internal (Kirkland & Ellis LLP)		\$185.00
Color Copies or Prints	Internal (Kirkland & Ellis LLP)		\$355.30
Local Transportation	SUNNY'S WORLDWIDE; Taxi		\$209.43
Travel Expense			\$762.06
Airfare			\$425.33
Transportation to/from airport	SUNNY'S WORLDWIDE		\$1,065.40
Travel Meals			\$98.03
Court Reporter Fee/Deposition	Everest Court Reporting LLC		\$2,713.90
Filing Fees			\$1,375.05
Professional Fees	Epiq eDiscovery Solutions Inc.		\$1,737,469.26
Outside Computer Services			\$49,197.92
Computer Database Research	RESTRUCTURING CONCEPTS LLC; RELX Inc DBA LexisNexis		\$2,635.27
Westlaw Research	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW		\$6,955.47
LexisNexis Research	RELX Inc DBA LexisNexis		\$561.85
Overtime Transportation			\$239.01
Overtime Meals - Attorney	GRUBHUB HOLDINGS INC		\$422.61
Document Services Overtime	Internal (Kirkland & Ellis LLP)		\$91.59
Client Electronic Data Storage	Relativity Electronic Data Storage		\$2,724.96
Overnight Delivery - Hard	FEDEX REFUND		-\$72.39
Computer Database Research - Soft	PACER		\$88.50
TOTALS			\$1,807,503.55

Exhibit H

Summary of Fees and Expenses by Matter for the Fee Period

Matter Number	Matter Category Description	Hours		Total Compensation	
		Budgeted	Billed	Budgeted	Billed
2	Chapter 11 Filing and First Day Pleading	0.00 – 0.00	0.00	\$0.00 - \$0.00	\$0.00
3	Corporate Governance and Board Matters	18.00 – 26.00	31.20	\$30,000.00 - \$42,000.00	\$35,873.00
4	Plan and Disclosure Statement	353.00 – 494.00	397.10	\$480,000.00 - \$672,000.00	\$457,989.50
5	Financing and Cash Collateral	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
6	Cash Management	1.00 – 1.00	1.40	\$1,000.00 - \$1,400.00	\$1,533.00
7	Relief from Stay and Adequate Protection	91.00 – 128.00	81.90	\$120,000.00 - \$168,000.00	\$91,736.50
8	Asset Disposition	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
9	Assumption and Rejection of Leases and Contracts	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
10	Business Operations	1.00 – 1.00	0.00	\$1,000.00 - \$1,400.00	\$0.00
11	Claims Administration and Objections	204.00 – 285.00	302.70	\$280,000.00 - \$392,000.00	\$320,399.50
12	Reporting	8.00 – 11.00	4.20	\$10,000.00 - \$14,000.00	\$4,699.00
13	Meetings & Communications with Creditors	2.00 – 3.00	1.00	\$3,000.00 - \$4,200.00	\$1,095.00
14	U.S. Trustee Matters and Communication	2.00 – 3.00	0.30	\$2,000.00 - \$2,800.00	\$378.50
15	Hearings	38.00 – 53.00	12.20	\$60,000.00 - \$84,000.00	\$16,877.00
16	Insurance and Surety Matters	8.00 – 11.00	0.10	\$10,000.00 - \$14,000.00	\$109.50
17	Utilities	3.00 – 4.00	1.10	\$3,000.00 - \$4,200.00	\$1,304.50
18	Tax	4.00 – 5.00	2.90	\$4,000.00 – \$5,600.00	\$2,827.50
19	Case Administration	106.00 – 148.00	84.50	\$110,000.00 - \$154,000.00	\$82,470.50
20	Employment and Fee Applications	189.00 – 265.00	170.60	\$230,000.00 - \$322,000.00	\$173,160.00
21	Employment & Fee Application Objections	1.00 – 1.00	0.00	\$1,000.00 - \$1,400.00	\$0.00
22	Vendor Matters	2.00 – 3.00	0.00	\$2,000.00 – \$2,800.00	\$0.00
23	Litigation	1,992.00 - 2,789.00	2,987.80	\$2,603,000.00 - \$3,644,200.00	\$3,100,121.00
24	Non-Working Travel	37.00 – 52.00	3.00	\$30,000.00 - \$42,000.00	\$4,665.00
25	Creditors' Committee Matters	1.00 – 2.00	1.20	\$2,000.00 - \$2,800.00	\$2,766.00
26	Employee Benefits and Pensions	1.00 – 2.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
27	Expenses	-	N/A	-	\$1,807,503.55
28	Asset Analysis and Recovery	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
29	Avoidance Action Analysis	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
30	Budgeting (Case)	10.00 – 14.00	14.00	\$10,000.00 - \$14,000.00	\$13,986.00
31	Real Estate	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
32	Valuation	1.00 – 1.00	0.00	\$1,000.00 – \$1,400.00	\$0.00
TOTALS		3,079.00 - 4,308.00	4,097.20	\$4,000,000.00 - \$5,600,000.00	\$4,311,991.00

Exhibit I

Detailed Description of Services Provided

January 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092893
Client Matter: 54803-3

In the Matter of Corporate Governance and Board Matters

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,642.50

Total legal services rendered

\$ 1,642.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Max M. Freedman	1.50	1,095.00	1,642.50
TOTALS	1.50		\$ 1,642.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Max M. Freedman	0.40	Conference with C. Husnick, K&E team re board, governance matters.
01/22/24	Max M. Freedman	0.20	Correspond with C. Husnick, D. Gremling re governance considerations.
01/30/24	Max M. Freedman	0.90	Correspond with C. Husnick, C. Sterrett re board matters (.5); correspond with Company re same (.3); conference with C. Sterrett re governance considerations (.1).
Total		1.50	

Document Page 81 of 449
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092894
Client Matter: 54803-4

In the Matter of Plan and Disclosure Statement

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 203,148.50

Total legal services rendered

\$ 203,148.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092894

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	32.10	1,095.00	35,149.50
Gavin Campbell	10.70	1,555.00	16,638.50
Max M. Freedman	2.10	1,095.00	2,299.50
John Henry Gibbons	8.70	975.00	8,482.50
Dave Gremling	48.70	1,345.00	65,501.50
Chad J. Husnick, P.C.	6.90	2,305.00	15,904.50
Zak Read	13.10	975.00	12,772.50
Gabrielle Christine Reardon	12.00	975.00	11,700.00
Charles B. Sterrett	1.90	1,345.00	2,555.50
Gabe Valle	32.60	815.00	26,569.00
Jeffrey J. Zeiger, P.C.	2.70	2,065.00	5,575.50
TOTALS	171.50		\$ 203,148.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/24	Dave Gremling	2.10	Correspond with mediation parties, mediator re mediation process, logistics and related issues (.5); review, analyze background materials, key documents re same (1.6).
01/02/24	John Henry Gibbons	0.40	Draft memorandum re confidential, strategic confirmation issues.
01/02/24	Dave Gremling	0.80	Correspond with mediation parties, mediator re mediation process, logistics and related issues.
01/02/24	Zak Read	0.60	Analyze issues re exclusivity extension motion (.3); correspond with D. Gremling re same (.1); conference with D. Gremling re same, related considerations (.2).
01/02/24	Gabe Valle	1.90	Review, revise disclosure statement motion.
01/03/24	Mac A. Bank	0.30	Conference with Z. Read, K&E team re mediation, exclusivity considerations.
01/03/24	John Henry Gibbons	3.10	Research re confidential, strategic confirmation issues (1.7); draft memorandum re same (1.4).
01/03/24	Dave Gremling	3.90	Review, analyze mediation key documents (2.7); review, analyze mediation statement and summary materials (.6); correspond with C. Husnick, M. Bank re mediation status and strategy (.2); revise exclusivity motion (.4).
01/03/24	Zak Read	0.40	Correspond with D. Gremling, K&E team re mediation, related considerations (.2); conference with M. Bank, K&E team re same (.2).
01/03/24	Gabe Valle	2.50	Review, revise disclosure statement motion and corresponding exhibits.
01/04/24	Dave Gremling	2.50	Review, analyze mediation key documents (1.4); correspond with C. Husnick, M. Bank re mediation status and strategy (.2); review, revise exclusivity motion (.9).
01/04/24	Gabe Valle	1.10	Review, revise disclosure statement motion and corresponding exhibits.
01/05/24	Gavin Campbell	0.30	Correspond with D. Gremling and M. Bank re mediation preparation.
01/05/24	John Henry Gibbons	0.40	Revise memorandum re confidential, strategic confirmation issues.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092894

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Dave Gremling	1.00	Review, analyze mediation key documents.
01/05/24	Zak Read	0.20	Review, revise exclusivity extension motion (.1); correspond with D. Gremling re same (.1).
01/08/24	Mac A. Bank	0.10	Telephone conference with D. Gremling re confidential mediation considerations.
01/08/24	John Henry Gibbons	2.70	Research re confirmation issues (1.8); revise summary re same (.9).
01/08/24	Dave Gremling	2.70	Review, analyze mediation key documents (2.4); correspond with C. Husnick, M. Bank re mediation status and strategy (.3).
01/08/24	Zak Read	1.30	Review, revise exclusivity extension motion (1.2); correspond with D. Gremling re same (.1).
01/09/24	Mac A. Bank	6.40	Attend mediation session (2.6); prepare for same (.5); draft summary re confidential mediation considerations (2.0); research re same (.4); correspond with D. Gremling, G. Campbell re same (.1); correspond with G. Valle re same (.1); telephone conference with G. Campbell re same (.1); telephone conference with D. Gremling re same (.2); correspond with D. Gremling re same (.3); correspond with C. Husnick, K&E team, Cole Schotz re same (.1).
01/09/24	Gavin Campbell	0.40	Correspond with M. Bank, K&E team re mediation session (.3); correspond re mediation session with M. Bank (.1).
01/09/24	Max M. Freedman	2.10	Attend mediation session with C. Husnick, K&E team (partial) (1.9); correspond with D. Gremling, M. Bank re same (.2).
01/09/24	John Henry Gibbons	2.10	Revise summary re confidential, strategic confirmation issues.
01/09/24	Dave Gremling	6.80	Attend mediation session (2.6); prepare for same (1.8); analyze issues re same (1.2); review, revise exclusivity motion (1.2).
01/09/24	Chad J. Husnick, P.C.	4.30	Attend mediation session (2.6); prepare for same (1.0); correspond with D. Gremling, K&E team re same (.7).
01/09/24	Gabe Valle	2.70	Research, analyze case law re confidential mediation considerations.
01/09/24	Jeffrey J. Zeiger, P.C.	0.10	Correspond with G. Campbell re mediation issues.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092894

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Mac A. Bank	2.40	Research re confidential mediation matters (1.0); draft analysis re same (.7); review, analyze considerations re same (.4); correspond with G. Valle, K&E team re same (.3).
01/10/24	Gavin Campbell	0.20	Correspond with M. Bank re mediation issues.
01/10/24	Dave Gremling	3.30	Review, analyze issues re mediation and mediation stipulation (1.3); revise plan exclusivity motion (1.6); correspond with C. Husnick, Z. Read re same (.4).
01/10/24	Zak Read	1.80	Analyze considerations re exclusivity extension (.4); conference with D. Gremling re same (.1); correspond with Cole Schotz re same (.2); review, revise exclusivity extension motion (.9); correspond with D. Gremling re same (.2).
01/10/24	Gabe Valle	0.80	Analyze, review research re confidential mediation considerations (.7); correspond with M. Bank, D. Gremling re same (.1).
01/10/24	Jeffrey J. Zeiger, P.C.	0.20	Telephone conference with G. Campbell re mediation and case updates.
01/11/24	Mac A. Bank	1.10	Draft mediation stipulation.
01/11/24	Dave Gremling	3.60	Review, analyze issues re mediation and mediation stipulation (1.1); revise plan exclusivity motion (1.9); correspond with C. Husnick, Z. Read re same (.6).
01/11/24	Zak Read	1.50	Review, revise exclusivity extension motion (.9); correspond with D. Gremling re same, related considerations (.4); correspond with C. Husnick, D. Gremling re same (.1); correspond with G. Campbell, D. Gremling re same (.1).
01/11/24	Gabrielle Christine Reardon	0.70	Research re confidential mediation considerations (.4); conference with G. Valle re same (.3).
01/11/24	Gabe Valle	1.20	Research, draft memorandum re confidential mediation considerations (.9); conference with G. Reardon re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Mac A. Bank	4.80	Draft mediation stipulation (2.1); review, revise same (1.2); correspond with D. Gremling, K&E team re same (1.0); correspond with D. Gremling, Cole Schotz re same (.1); telephone conference with Cole Schotz re same (.3); correspond with C. Husnick, K&E team, Cole Schotz re same (.1).
01/12/24	Dave Gremling	3.70	Review, analyze issues re mediation and mediation stipulation (2.2); correspond with C. Husnick, K&E team re same (1.1); revise plan exclusivity motion (.4).
01/12/24	Zak Read	1.30	Review, revise exclusivity extension motion (.7); correspond with Committee re same (.1); correspond with future claimants' representative re same (.1); conference with D. Gremling re same (.1); correspond with D. Gremling re same, related issues (.3).
01/12/24	Gabe Valle	2.20	Research re confidential mediation considerations.
01/12/24	Jeffrey J. Zeiger, P.C.	0.80	Review and revise proposed information request provisions re mediation order (.3); telephone conference with G. Campbell re same (.3); correspond with G. Campbell re same (.2).
01/13/24	Mac A. Bank	0.30	Telephone conference with Cole Schotz re mediation stipulation (.1); correspond with D. Gremling re same (.2).
01/13/24	Gavin Campbell	0.20	Analyze draft supplemental mediation order (.1) correspond with K&E team re same (.1).
01/13/24	Dave Gremling	2.10	Review, analyze issues re mediation and mediation stipulation (1.5); correspond with C. Husnick, K&E team re same (.6).
01/13/24	Zak Read	0.60	Review, revise exclusivity extension motion (.3); correspond with C. Husnick, D. Gremling re same (.1); correspond with D. Gremling re same (.2).
01/13/24	Jeffrey J. Zeiger, P.C.	0.40	Revise mediation stipulation.
01/14/24	Mac A. Bank	0.30	Review, revise mediation stipulation (.2); correspond with D. Gremling, K&E team, Cole Schotz re same (.1).
01/14/24	Dave Gremling	0.80	Review, revise exclusivity motion (.6); correspond with Z. Read re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/14/24	Zak Read	0.90	Review, revise exclusivity extension motion (.7); correspond with D. Gremling re same (.1); correspond with Cole Schotz re same (.1).
01/15/24	Mac A. Bank	0.20	Correspond with D. Gremling re mediation stipulation (.1); correspond with D. Gremling, Cole Schotz re same (.1).
01/15/24	Chad J. Husnick, P.C.	0.50	Correspond with D. Gremling, K&E team re mediation discussions and order.
01/15/24	Zak Read	1.70	Review, analyze exclusivity extension motion, related issues (.1); draft document re strategic plan-related considerations (1.6).
01/16/24	Mac A. Bank	0.40	Telephone conference with Cole Schotz re mediation stipulation (.2); correspond with D. Gremling re same (.1); telephone conference with D. Gremling re same (.1).
01/16/24	Zak Read	0.30	Review, revise document re strategic plan considerations (.2); correspond with J. Black re same, related considerations (.1).
01/17/24	Mac A. Bank	1.20	Review, revise mediation stipulation (.8); telephone conference with Cole Schotz re same (.1); correspond with D. Gremling re same (.2); correspond with D. Gremling, Cole Schotz re same (.1).
01/17/24	Gabe Valle	1.00	Research, draft memorandum re confidential mediation considerations.
01/18/24	Mac A. Bank	0.80	Telephone conference with Cole Schotz re mediation stipulation (.5); review, analyze considerations, correspondence from mediator, mediation parties re same (.3).
01/18/24	Gavin Campbell	0.20	Analyze correspondence from Cole Schotz re mediation stipulation.
01/18/24	Dave Gremling	1.70	Review, revise mediation stipulation and order (.8); correspond with M. Bank, K&E team, Cole Schotz team re same (.5); analyze issues re mediation (.4).
01/18/24	Gabrielle Christine Reardon	0.40	Research re confidential mediation considerations.
01/18/24	Jeffrey J. Zeiger, P.C.	0.20	Analyze correspondence from Judge Gerber and mediation parties re mediation stipulation.
01/21/24	Dave Gremling	0.50	Correspond with G. Campbell, K&E team re mediation stipulation and order.

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

Invoice Number: 1050092894
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/24	Gabe Valle	0.50	Review, revise memorandum re confidential mediation diligence.
01/22/24	Mac A. Bank	5.00	Review, revise mediation stipulation (2.0); review, analyze considerations, correspondence from mediation parties re same (.2); conference with D. Gremling, G. Campbell, TCC, FCR re same (1.3); prepare re same (.2); correspond with D. Gremling re same (.1); telephone conference with Cole Schotz re same (.5); telephone conference with D. Gremling re same (.1); correspond with D. Gremling, G. Campbell, Cole Schotz re same (.4); telephone conference with G. Campbell re confidential mediation considerations (.2).
01/22/24	Gavin Campbell	3.20	Prepare for telephone conference with TCC and FCR counsel re mediation stipulation (.1); correspond with D. Gremling re same (.1); telephone conference with D. Gremling, K&E team, co-counsel, TCC and FCR counsel re mediation stipulation (1.3); correspond with D. Gremling re same (.1); review and analyze draft mediation stipulation (1.6).
01/22/24	Dave Gremling	3.80	Conference with G. Campbell, M. Bank, Cole Schotz, TCC counsel, Willkie team re mediation stipulation and order (1.3); review and revise same (1.5); research, analyze issues re mediation and settlement (1.0).
01/22/24	Gabrielle Christine Reardon	2.90	Research re confidential mediation considerations.
01/22/24	Gabe Valle	0.10	Correspond with M. Bank re confidential mediation considerations.
01/22/24	Jeffrey J. Zeiger, P.C.	0.20	Correspond with D. Gremling, M. Bank, G. Campbell and C. Husnick re TCC requested revisions to mediation protocol.
01/23/24	Mac A. Bank	0.20	Review, analyze mediation discovery requests.
01/23/24	Gavin Campbell	0.80	Conference with M. Bank re mediation issues (.2); analyze analysis re confidential mediation considerations (.4); correspond with M. Bank re same (.2).
01/23/24	Gabrielle Christine Reardon	1.60	Research re confidential mediation considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Gabe Valle	3.20	Research, draft memorandum re confidential mediation considerations.
01/24/24	Mac A. Bank	1.00	Review, revise mediation stipulation (.6); telephone conference with D. Gremling re same (.3); correspond with D. Gremling, G. Campbell, Cole Schotz re same (.1).
01/24/24	Gavin Campbell	1.80	Analyze draft mediation stipulation (.4); correspond with M. Bank, K&E team re same (.2); analyze mediation-related requests (.2); correspond with M. Bank, K&E team re same (.4); correspond with M. Bank re mediation issues (.2); analyze draft analysis re confidential mediation considerations (.4).
01/24/24	Dave Gremling	1.70	Review, analyze mediation stipulation (1.0); conferences with mediation parties re same (.7).
01/24/24	Zak Read	2.20	Review, revise document re plan considerations (2.1); correspond with M. Bank re same (.1).
01/24/24	Gabrielle Christine Reardon	2.70	Draft memorandum re confidential mediation considerations.
01/24/24	Gabe Valle	1.60	Review, revise memorandum re confidential mediation considerations.
01/24/24	Jeffrey J. Zeiger, P.C.	0.40	Telephone conference with G. Campbell re responses to mediation information requests.
01/25/24	Mac A. Bank	0.40	Telephone conference with Cole Schotz re mediation stipulation (.2); correspond with D. Gremling re same (.1); correspond with D. Gremling re mediator fees, expenses (.1).
01/25/24	Mac A. Bank	0.20	Correspond with D. Gremling, G. Campbell, Cole Schotz re mediation discovery requests.
01/25/24	Dave Gremling	1.10	Review, analyze mediation stipulation (.4); conferences with mediation parties re same (.7).
01/25/24	Gabrielle Christine Reardon	1.30	Review, revise memorandum re confidential mediation considerations (.9); research re same (.4).
01/25/24	Gabe Valle	4.80	Review, revise memorandum re confidential mediation considerations (3.7); correspond with M. Bank re same (.2); research, revise memorandum re same (.9).

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

Invoice Number: 1050092894
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Mac A. Bank	2.20	Review, revise mediation stipulation (.5); correspond with G. Campbell re same (.1); telephone conference with Cole Schotz re same (.1); conference with D. Gremling, G. Campbell, Cole Schotz, certain mediation parties re mediation matters (.7); telephone conference with D. Gremling re same (.1); conference with G. Campbell, K&E team, Cole Schotz re same (.6); correspond with M3, D. Gremling, G. Campbell re mediator invoice (.1).
01/26/24	Gavin Campbell	1.60	Analyze draft mediation stipulation (.1); correspond with K&E team re same (.2); correspond with M. Bank, K&E team and co-counsel re draft mediation stipulation (1.3).
01/26/24	Dave Gremling	1.50	Review, analyze mediation stipulation (.8); conferences with mediation parties re same (.7).
01/26/24	Chad J. Husnick, P.C.	0.50	Correspond with D. Gremling, K&E team re mediation issues.
01/26/24	Zak Read	0.30	Review, analyze strategic plan considerations (.2); correspond with J. Black, K&E team re same (.1).
01/26/24	Gabrielle Christine Reardon	2.20	Review, revise memorandum re confidential mediation considerations.
01/26/24	Gabe Valle	1.60	Review, revise memorandum re confidential mediation considerations.
01/27/24	Mac A. Bank	1.00	Review, revise memorandum re confidential mediation considerations (.9); correspond with G. Reardon, G. Valle re same (.1).
01/28/24	Dave Gremling	0.30	Review, analyze mediation stipulation.
01/28/24	Jeffrey J. Zeiger, P.C.	0.10	Analyze mediation stipulation.
01/29/24	Mac A. Bank	2.60	Review, revise mediation stipulation (.9); telephone conference with D. Gremling re same (.1); conference with D. Gremling, K&E team, mediation parties re same (.7); conference with D. Gremling, K&E team, certain mediation parties (.4); correspond with D. Gremling, K&E team, certain mediation parties re same (.2); correspond with D. Gremling re mediator invoice (.2); correspond with D. Gremling, certain mediation parties re same (.1).

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

Invoice Number: 1050092894
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Gavin Campbell	2.00	Telephone conference with D. Gremling, K&E team and counsel to other mediation parties, including Talc claimants' committee and future claims representative re mediation stipulation (.7); telephone conference re mediation stipulation with D. Gremling, K&E team and counsel to other mediation parties other than Talc claimants' committee and future claims representative (.4); analyze draft mediation stipulation (.7); correspond with D. Gremling, K&E team re same (.2).
01/29/24	Dave Gremling	1.90	Review, revise mediation stipulation (.5); correspond with M. Bank re same (.3); conferences with mediation parties re same (1.1).
01/29/24	Chad J. Husnick, P.C.	0.50	Correspond and conference with D. Gremling, K&E team re mediation issues.
01/29/24	Gabrielle Christine Reardon	0.20	Correspond with G. Valle re confidential mediation considerations.
01/29/24	Charles B. Sterrett	0.80	Conference with TCC counsel, FCR counsel, mediation parties re mediation stipulation, related issues.
01/29/24	Charles B. Sterrett	1.10	Review, analyze mediation statement, related materials re status, next steps.
01/29/24	Gabe Valle	2.70	Review, revise memorandum re confidential mediation considerations.
01/29/24	Jeffrey J. Zeiger, P.C.	0.10	Telephone conference with G. Campbell re mediation considerations.
01/30/24	Mac A. Bank	0.60	Review, revise mediation stipulation (.3); telephone conference with Cole Schotz re same (.1); telephone conference with mediation party re same (.1); correspond with D. Gremling re same (.1).
01/30/24	Dave Gremling	1.80	Analyze confidential mediation issues (1.3); correspond with M. Bank, mediation parties re mediation stipulation (.5).
01/30/24	Chad J. Husnick, P.C.	0.70	Correspond and conference with D. Gremling, K&E team re mediation issues.
01/30/24	Gabe Valle	2.50	Review, revise memorandum re confidential mediation considerations.
01/31/24	Mac A. Bank	0.60	Review, revise mediation stipulation (.5); telephone conference with Cole Schotz re same (.1).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092894

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Dave Gremling	1.10	Review, revise mediation stipulation (.3); correspond with M. Bank, K&E team, other mediation parties re same (.8).
01/31/24	Chad J. Husnick, P.C.	0.40	Correspond and conference with D. Gremling, K&E team re mediation issues.
01/31/24	Gabe Valle	2.20	Review, revise memorandum re confidential mediation considerations.
01/31/24	Jeffrey J. Zeiger, P.C.	0.20	Analyze correspondence among mediation parties re revisions to mediation stipulation and discovery requests.
Total		171.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092895
Client Matter: 54803-7

In the Matter of Relief from Stay and Adequate Protection

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 29,272.00

Total legal services rendered

\$ 29,272.00

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092895

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	15.40	815.00	12,551.00
Mac A. Bank	10.60	1,095.00	11,607.00
Max M. Freedman	1.70	1,095.00	1,861.50
Zak Read	2.50	975.00	2,437.50
Gabe Valle	1.00	815.00	815.00
TOTALS	31.20		\$ 29,272.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Zak Read	0.30	Review, analyze correspondence from G. Valle re automatic stay considerations (.1); correspond with D. Gremling re same (.1); correspond with G. Valle, K&E team re same (.1).
01/04/24	Gabe Valle	0.10	Correspond with D. Gremling, Z. Read, N. Anderson re automatic stay diligence.
01/05/24	Mac A. Bank	1.40	Draft letter to creditor's counsel re automatic stay issues (.7); review, revise same (.4); correspond with Z. Read re same (.1); correspond with D. Gremling, K&E team re same (.1); correspond with D. Gremling, K&E team, M3 re same (.1).
01/05/24	Zak Read	0.70	Review, analyze automatic stay issues (.3); correspond with M. Bank, K&E team re same (.2); review, revise letter to creditor's counsel re automatic stay violation (.1); correspond with M. Bank re same (.1).
01/06/24	Zak Read	0.20	Review, analyze correspondence from Company re automatic stay issues (.1); correspond with M. Bank, K&E team, Company re same (.1).
01/08/24	Mac A. Bank	0.40	Review, revise automatic stay letter re OPOG inquiry (.2); correspond with Z. Read re same (.1); correspond with D. Gremling, K&E team re same (.1).
01/08/24	Zak Read	0.10	Correspond with M. Bank re automatic stay, related considerations.
01/09/24	Mac A. Bank	0.30	Review, analyze automatic stay letter re OPOG inquiry (.1); correspond with Z. Read re same (.1); correspond with D. Gremling, Z. Read, OPOG re same (.1).
01/09/24	Zak Read	1.20	Correspond with M. Bank re automatic stay considerations (.1); correspond with creditor's counsel re potential stay violation, related environmental site issue (.2); conference with creditor's counsel re same (.4); correspond with D. Gremling, K&E team re same (.2); review, analyze documents re same (.3).
01/09/24	Gabe Valle	0.30	Review, analyze correspondence from Z. Read re automatic stay diligence.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092895

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Nick Anderson	0.60	Research re automatic stay issues.
01/11/24	Mac A. Bank	2.60	Research re automatic stay issues (1.2); review, analyze re same (.9); telephone conference with D. Gremling re same (.5).
01/11/24	Max M. Freedman	0.30	Correspond with D. Gremling re automatic stay matters.
01/12/24	Nick Anderson	4.90	Research re automatic stay considerations (3.8); draft memorandum re same (1.1).
01/12/24	Mac A. Bank	0.40	Research re automatic stay issues (.1); correspond with N. Anderson re same (.1); telephone conference with N. Anderson re same (.2).
01/15/24	Mac A. Bank	0.30	Review, analyze automatic stay issues (.1); correspond with D. Gremling, K&E team re same (.2).
01/15/24	Gabe Valle	0.40	Review, analyze correspondence with M. Bank, D. Gremling re automatic stay matters.
01/16/24	Nick Anderson	8.60	Research re automatic stay considerations (3.9); further research re same (.5) draft memorandum re same (3.9); conference with M. Bank re same (.3).
01/16/24	Mac A. Bank	1.70	Review, revise analysis re automatic stay matters (1.3); correspond with N. Anderson re same (.1); telephone conference with N. Anderson re same (.3).
01/17/24	Nick Anderson	1.30	Research re automatic stay considerations.
01/18/24	Mac A. Bank	0.80	Conference with D. Gremling re automatic stay matters.
01/18/24	Mac A. Bank	0.10	Telephone conference with prepetition defense counsel re OCWD lift stay motion.
01/22/24	Mac A. Bank	0.30	Conference with D. Gremling re automatic stay matters.
01/22/24	Gabe Valle	0.20	Telephone conference with M. Bank re automatic stay matters.
01/24/24	Mac A. Bank	1.20	Research re automatic stay, property of the estate considerations (1.0); telephone conference with G. Valle re same (.2).
01/25/24	Mac A. Bank	1.10	Review, analyze correspondence from Cole Schotz, related documentation re automatic stay violation (.6); telephone conference with Cole Schotz re same (.5).

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092895

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Max M. Freedman	0.10	Conference with C. Husnick re automatic stay matters.
01/26/24	Max M. Freedman	1.30	Research case law re automatic stay issues (1.1); draft summary re same (.2).
Total		31.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092896
Client Matter: 54803-11

In the Matter of Claims Administration and Objections

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 103,643.50

Total legal services rendered

\$ 103,643.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092896

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	26.50	815.00	21,597.50
Mac A. Bank	20.60	1,095.00	22,557.00
Jacob E. Black	1.70	1,095.00	1,861.50
Gavin Campbell	5.60	1,555.00	8,708.00
Jennifer C. Cornejo	0.20	1,575.00	315.00
Megan C. Feeney	2.80	975.00	2,730.00
John Henry Gibbons	8.10	975.00	7,897.50
Dave Gremling	10.60	1,345.00	14,257.00
Zak Read	2.70	975.00	2,632.50
Gabrielle Christine Reardon	3.30	975.00	3,217.50
Charles B. Sterrett	4.50	1,345.00	6,052.50
Gabe Valle	14.50	815.00	11,817.50
TOTALS	101.10		\$ 103,643.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Mac A. Bank	0.10	Telephone conference with creditor re potential claim.
01/02/24	Gabe Valle	0.20	Review, revise diligence re confidential claims considerations.
01/03/24	Mac A. Bank	2.10	Review, analyze articles re confidential claims considerations (.2); conference with Brattle, G. Campbell, K&E team re same (1.4); telephone conference with G. Campbell re same (.1); correspond with D. Gremling, G. Campbell re same (.1); correspond with Brattle, D. Gremling, K&E team re same (.3).
01/03/24	Jacob E. Black	1.40	Telephone conference with Brattle team, M. Bank and K&E team re strategic and confidential claims issues.
01/03/24	Gavin Campbell	1.40	Telephone conference with K&E team and Brattle re confidential claims and mediation considerations.
01/03/24	Megan C. Feeney	1.80	Telephone conference with Brattle, J. Gibbons, K&E team re confidential claims considerations (1.2); correspond with Brattle, M. Bank, K&E team re same (.1); review, analyze materials re same (.5).
01/03/24	John Henry Gibbons	1.20	Telephone conference with M. Feeney, K&E team, Brattle re confidential claims considerations.
01/03/24	Gabe Valle	0.60	Review, revise summary analysis re confidential claims considerations.
01/04/24	Mac A. Bank	0.40	Draft response re LADWP claim inquiry (.2); correspond with D. Gremling, K&E team, Company, LADWP re same (.2).
01/05/24	Mac A. Bank	2.20	Draft response re utility claim inquiry (.1); correspond with D. Gremling, K&E team, M3 re same (.1); review, analyze confidential claims considerations (.3); correspond with D. Gremling, K&E team re same (.2); conference with D. Gremling, Brattle re same (1.1); telephone conference with D. Gremling, G. Campbell re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Dave Gremling	1.40	Conference with G. Campbell, M. Bank, Brattle team re confidential claims and mediation issues (1.1); conference with G. Campbell, M. Bank re same (.3).
01/05/24	Zak Read	0.80	Review, analyze claims considerations, related issues (.7); correspond with M. Bank, K&E team re same (.1).
01/05/24	Gabe Valle	0.70	Draft, revise memorandum re strategic claims considerations.
01/07/24	Jennifer C. Cornejo	0.20	Correspond with K&E team and DOJ re protective order.
01/08/24	Nick Anderson	7.10	Research re confidential claims considerations (3.9); draft memorandum re same (3.1); correspond with G. Valle re same (.1).
01/08/24	John Henry Gibbons	1.50	Review, analyze tax notice re claims considerations (.4); correspond with J. Black, K&E team re same (.2); review diligence re same (.6); research re same (.3).
01/08/24	Gabe Valle	5.20	Review, revise memorandum re strategic claims considerations (3.7); correspond with N. Anderson re same (.2); review, analyze case law, diligence re same (1.3).
01/09/24	Nick Anderson	1.10	Revise memorandum re confidential claims considerations.
01/09/24	Mac A. Bank	0.30	Review, analyze creditor claim inquiry (.1); correspond with D. Gremling, M3, Company, LADWP re same (.1); correspond with G. Reardon, K&E team re confidential claims considerations (.1).
01/09/24	Gabrielle Christine Reardon	0.70	Review, revise memorandum re confidential claims considerations.
01/10/24	Nick Anderson	3.60	Research re confidential claims considerations.
01/10/24	Mac A. Bank	2.30	Review, analyze summary re confidential claims considerations (.1); correspond with N. Anderson, G. Valle re same (.1); telephone conference with G. Campbell re same (.2); telephone conference with J. Black re same (.5); conference with G. Campbell, K&E team, Brattle re same (1.0); telephone conference with Z. Read re environmental matters (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Gavin Campbell	1.00	Telephone conference with M. Bank, K&E team and Brattle re confidential claims and mediation considerations.
01/10/24	John Henry Gibbons	1.10	Telephone conference with M. Bank, K&E team, Brattle re confidential claims considerations.
01/10/24	Zak Read	0.90	Review, analyze environmental claim considerations (.1); correspond with Stretto team re related notice considerations (.1); correspond with creditor's counsel re same (.1); conference with M. Bank re same, related issues (.4); review, analyze documents re same (.1); correspond with D. Gremling, K&E team re same (.1).
01/10/24	Gabrielle Christine Reardon	2.60	Review, analyze, revise memorandum re confidential claims considerations (2.3); correspond with N. Anderson and G. Valle re same (.3).
01/10/24	Gabe Valle	1.90	Review, revise summary analysis re claims diligence (1.0); research, analyze case law, diligence documents re confidential claims considerations (.7); correspond with G. Reardon, N. Anderson re claims diligence (.2).
01/11/24	Nick Anderson	3.40	Draft memorandum re confidential claims considerations.
01/11/24	Mac A. Bank	0.60	Review, analyze analysis re confidential claims considerations (.2); telephone conference with G. Valle re same (.3); correspond with N. Anderson, K&E team re same (.1).
01/11/24	Zak Read	0.80	Review, revise motion re claims considerations (.7); correspond with D. Gremling, K&E team re same (.1).
01/11/24	Gabe Valle	1.50	Review, revise memorandum re confidential claims considerations (1.2); conference with M. Bank re same (.3).
01/15/24	Mac A. Bank	0.30	Review, analyze diligence re confidential claims considerations (.1); correspond with Brattle, G. Campbell re same (.2).
01/15/24	Zak Read	0.20	Review, analyze correspondence from D. Gremling, M. Bank re claims considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Mac A. Bank	0.70	Conference with G. Campbell, Brattle re confidential claims considerations (.6); prepare for same (.1).
01/16/24	Dave Gremling	1.50	Analyze issues re claims considerations (.5); research case law re same (1.0).
01/17/24	Nick Anderson	0.20	Review, analyze pleadings re confidential claims considerations.
01/17/24	Mac A. Bank	1.30	Review, analyze confidential claims considerations (.2); conference with Brattle, G. Campbell re same (1.1).
01/17/24	Gavin Campbell	1.00	Telephone conference with M. Bank, K&E team and Brattle re confidential claims and mediation considerations.
01/17/24	John Henry Gibbons	1.00	Telephone conference with M. Bank, K&E team, Brattle re confidential claims considerations.
01/17/24	Dave Gremling	0.90	Conference with Brattle, K&E team re confidential claims considerations.
01/17/24	Gabe Valle	0.70	Review, revise summary analysis re claims diligence (.6); correspond with M. Bank, K&E team re same (.1).
01/18/24	Mac A. Bank	0.10	Correspond with Brattle, G. Campbell, K&E team re confidential claims considerations.
01/18/24	Mac A. Bank	0.60	Review, analyze invoice, correspondence from vendor re vendor inquiry (.1); correspond with D. Gremling, J. Black, M3 re same (.1); telephone conference with M3 re same (.2); correspond with vendor, D. Gremling, K&E team re same (.2).
01/18/24	Dave Gremling	0.30	Analyze issues re confidential claims considerations.
01/19/24	Mac A. Bank	2.00	Conference with G. Campbell, K&E team, Brattle re confidential claims considerations (1.0); telephone conference with G. Campbell re same (.4); telephone conference with prepetition counsel re stakeholder inquiry (.2); telephone conference with Computershare re same (.2); telephone conference with D. Gremling re same (.1); correspond with Computershare re same (.1).
01/19/24	John Henry Gibbons	0.90	Telephone conference with M. Bank, K&E team, Brattle re confidential claims considerations.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092896

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/24	Mac A. Bank	1.00	Review, analyze analysis re confidential, strategic claims considerations.
01/22/24	Nick Anderson	2.10	Research re confidential claims considerations.
01/22/24	Mac A. Bank	0.50	Correspond with D. Gremling, J. Black re stakeholder inquiries (.2); telephone conference with prepetition counsel re same (.2); telephone conference with G. Valle re same (.1).
01/22/24	Dave Gremling	1.10	Review, revise summary re confidential claims considerations (.8); analyze issues re same (.3).
01/23/24	Nick Anderson	6.70	Research re confidential claims considerations (3.9); review, revise summary analysis re same, related issues (2.8).
01/23/24	Mac A. Bank	1.70	Review, analyze analysis re confidential claims considerations.
01/24/24	Nick Anderson	0.40	Review, analyze pleadings re confidential claims considerations.
01/24/24	Mac A. Bank	2.20	Conference with Brattle, J. Black, K&E team re confidential claims considerations (1.7); prepare for same (.1); telephone conference with G. Campbell re same (.2); correspond with N. Anderson, G. Valle re same (.2).
01/24/24	Mac A. Bank	0.10	Telephone conference with J. Gibbons re utility claim.
01/24/24	Gavin Campbell	1.00	Telephone conference with Brattle, M. Bank, K&E team re confidential claims and mediation considerations.
01/24/24	Megan C. Feeney	1.00	Conference with Brattle, M. Bank, K&E team re confidential claims considerations.
01/24/24	Dave Gremling	1.10	Review, analyze issues re confidential claims considerations (.6); research re same (.5).
01/24/24	Dave Gremling	0.90	Further review, analyze issues re confidential claims considerations (.6); research re same (.3).
01/24/24	Gabe Valle	2.90	Review, revise summary analysis re claims diligence (.2); research, analyze considerations re same (2.5); telephone conference with M. Bank re same (.2).
01/25/24	Nick Anderson	0.60	Research re confidential claims considerations (.5); conference with M. Bank re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Mac A. Bank	0.10	Conference with N. Anderson re confidential claims considerations.
01/25/24	John Henry Gibbons	1.40	Review, analyze diligence re utility claim (.4); draft summary re same (.8); correspond with J. Black, K&E team re same (.2).
01/25/24	Dave Gremling	1.20	Review, analyze issues re confidential claims considerations (.8); research re same (.4).
01/26/24	Nick Anderson	0.60	Research re confidential claims considerations.
01/26/24	Dave Gremling	1.10	Review, analyze issues re confidential claims considerations (.8); research re same (.3).
01/29/24	Nick Anderson	0.70	Research re confidential claims considerations.
01/29/24	Jacob E. Black	0.30	Conference with government entities re case updates, claims.
01/29/24	Charles B. Sterrett	0.80	Conference with Rutan & Tucker, Company, J. Black re environmental claims considerations (.5); prepare for same (.1); conference with M3, M. Bank re same, open issues (.2).
01/30/24	Mac A. Bank	0.40	Review, analyze analysis re confidential claims considerations (.3); correspond with Brattle, G. Campbell, K&E team re same (.1).
01/30/24	Dave Gremling	1.10	Review, analyze confidential issues re claims considerations.
01/30/24	Charles B. Sterrett	1.60	Review, analyze confidential claims considerations.
01/31/24	Mac A. Bank	1.60	Conference with Brattle, G. Campbell, K&E team re confidential claims considerations (1.3); conference with C. Sterrett re same (.3).
01/31/24	Gavin Campbell	1.20	Telephone conference with C. Sterrett, K&E team and Brattle re confidential claims and mediation considerations.
01/31/24	John Henry Gibbons	1.00	Telephone conference with M. Bank, K&E team re confidential claims considerations.
01/31/24	Charles B. Sterrett	2.10	Conference with Brattle, G. Campbell, K&E team re confidential claims considerations, status (1.3); review, analyze summary re same, related considerations (.5); conference with M. Bank re same (.3).
01/31/24	Gabe Valle	0.80	Review, revise summary analysis re claims diligence.

Total 101.10

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092897
Client Matter: 54803-12

In the Matter of Reporting

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 438.00

Total legal services rendered

\$ 438.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.40	1,095.00	438.00
TOTALS	0.40		\$ 438.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/15/24	Mac A. Bank	0.40	Review, analyze December monthly operating reports (.2); correspond with D. Gremling, Cole Schotz, M3 re same (.2).
Total		0.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092898
Client Matter: 54803-18

In the Matter of Tax

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 2,827.50

Total legal services rendered

\$ 2,827.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
John Henry Gibbons	2.70	975.00	2,632.50
Zak Read	0.20	975.00	195.00
TOTALS	2.90		\$ 2,827.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092898

Brilliant National Services, Inc.

Matter Number:

54803-18

Tax

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Zak Read	0.20	Review, analyze tax issue (.1); correspond with D. Gremling, K&E team re same (.1).
01/09/24	John Henry Gibbons	2.50	Research re tax claims (1.2); review diligence re same (.7); draft summary re same (.5); correspond with J. Black, K&E team, M3 re same (.1).
01/10/24	John Henry Gibbons	0.20	Correspond with D. Gremling, K&E team re tax claim.
Total		2.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092899
Client Matter: 54803-19

In the Matter of Case Administration

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 22,445.00

Total legal services rendered

\$ 22,445.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.00	815.00	2,445.00
Mac A. Bank	3.70	1,095.00	4,051.50
Megan C. Feeney	1.30	975.00	1,267.50
Julia R. Foster	3.50	525.00	1,837.50
Max M. Freedman	0.70	1,095.00	766.50
John Henry Gibbons	0.70	975.00	682.50
Dave Gremling	0.90	1,345.00	1,210.50
Zak Read	2.40	975.00	2,340.00
Gabrielle Christine Reardon	1.00	975.00	975.00
Charles B. Sterrett	3.80	1,345.00	5,111.00
Gabe Valle	1.20	815.00	978.00
Alex Xuan	0.20	975.00	195.00
Mary Catherine Young	0.60	975.00	585.00
TOTALS	23.00		\$ 22,445.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Nick Anderson	0.20	Revise summary re critical workstreams, case status, next steps.
01/03/24	Julia R. Foster	0.70	Correspond with M. Freedman re New Jersey attorney fund registration (.4); correspond with D. Gremling re same (.3).
01/04/24	Nick Anderson	0.40	Revise summary re critical workstreams, case status, next steps (.2); conference with D. Gremling, K&E team re same (.2).
01/04/24	Mac A. Bank	0.20	Conference with D. Gremling, K&E team re critical workstreams, case status, next steps.
01/04/24	Megan C. Feeney	0.30	Conference with D. Gremling, K&E team re work in process (.2); correspond with D. Gremling, K&E team re same (.1).
01/04/24	Julia R. Foster	0.40	Conference with K&E team re critical workstreams, case status (.2); prepare for same (.2).
01/04/24	Zak Read	0.30	Conference with D. Gremling, K&E team re critical workstreams, case status (.2); review, analyze summary re same (.1).
01/04/24	Gabe Valle	0.20	Conference with D. Gremling, K&E team re work in process, case status.
01/04/24	Alex Xuan	0.20	Telephone conference with D. Gremling, K&E team re work in process, next steps.
01/04/24	Mary Catherine Young	0.20	Conference with D. Gremling, K&E team re work in process, case status.
01/09/24	Julia R. Foster	1.00	Correspond with D. Gremling re NJ attorney fund registration (.5); coordinate 2024 NJ attorney fund payments for C. Husnick, J. Zeiger, G. Campbell (.5).
01/10/24	Julia R. Foster	0.50	Correspond with R. Manning re NJ attorney fund 2024 registration.
01/11/24	Nick Anderson	0.60	Conference with D. Gremling, K&E team re critical workstreams, next steps (.5); revise summary re same (.1).
01/11/24	Mac A. Bank	0.50	Conference with D. Gremling, K&E team re critical workstreams, case status, next steps.
01/11/24	Megan C. Feeney	0.50	Conference with M. Bank, K&E team re work in process, case status.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Max M. Freedman	0.30	Conference with D. Gremling, K&E team re work in process, case status (partial).
01/11/24	John Henry Gibbons	0.70	Office conference with D. Gremling, K&E team re case status, next steps (.5); prepare for same (.2).
01/11/24	Zak Read	0.20	Correspond with N. Anderson re case status, critical workstreams (.1); correspond with D. Gremling re same (.1).
01/11/24	Gabrielle Christine Reardon	0.50	Conference with D. Gremling, K&E team re work in process, next steps.
01/11/24	Gabe Valle	0.50	Conference with D. Gremling, K&E team re work in process, case status.
01/17/24	Nick Anderson	0.20	Revise summary re critical workstreams, case status, next steps.
01/18/24	Nick Anderson	0.60	Conference with D. Gremling, K&E team re critical workstreams (.5); revise summary re same (.1).
01/18/24	Mac A. Bank	1.00	Conference with D. Gremling, K&E team re critical workstreams, case status, next steps (.5); conference with D. Gremling, Z. Read re same (.4); telephone conference with J. Black re same (.1).
01/18/24	Megan C. Feeney	0.50	Conference with D. Gremling, K&E team re work in process, next steps.
01/18/24	Julia R. Foster	0.50	Conference with D. Gremling, K&E team re work in process, case status.
01/18/24	Max M. Freedman	0.40	Conference with D. Gremling, K&E team re work in process, next steps (partial).
01/18/24	Dave Gremling	0.50	Conference with Z. Read, K&E team re ongoing workstreams and case status.
01/18/24	Zak Read	0.90	Conference with D. Gremling, K&E team re critical workstreams, case status, next steps (.5); further conference with M. Bank, D. Gremling re same (.4).
01/18/24	Gabrielle Christine Reardon	0.50	Telephone conference with K&E team re work in process, case status.
01/18/24	Gabe Valle	0.50	Conference with D. Gremling, K&E team re work in process, case status.
01/18/24	Mary Catherine Young	0.40	Conference with D. Gremling, K&E team re work in process, case status (partial).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/21/24	Zak Read	0.30	Review, analyze considerations re critical workstreams, next steps (.2); correspond with M. Bank, J. Black re same (.1).
01/22/24	Mac A. Bank	0.80	Draft summary re critical workstreams (.3); telephone conference with G. Valle re same (.1); telephone conference with N. Anderson re same (.2); correspond with J. Gibbons, K&E team re same (.2).
01/24/24	Nick Anderson	0.40	Revise summary re critical workstreams, case status, next steps.
01/25/24	Mac A. Bank	0.50	Telephone conference with Cole Schotz re case administration, scheduling (.2); review, analyze considerations re same (.2); correspond with D. Gremling, Cole Schotz re same (.1).
01/25/24	Julia R. Foster	0.40	Coordinate pro hac vice payments for R. Manning.
01/25/24	Zak Read	0.30	Review, analyze considerations re critical workstreams, case status, next steps (.2); conference with M. Bank re same (.1).
01/26/24	Zak Read	0.40	Review, analyze considerations re critical workstreams, next steps (.3); correspond with M. Bank re same (.1).
01/29/24	Mac A. Bank	0.70	Telephone conference with C. Sterrett re critical workstreams, case status.
01/29/24	Charles B. Sterrett	2.60	Conference with D. Gremling, M. Bank, K&E team re deal status, critical workstreams.
01/30/24	Dave Gremling	0.40	Conferences with C. Sterrett re work in process and next steps.
01/30/24	Charles B. Sterrett	1.20	Conferences with D. Gremling, M. Freedman, M. Bank re case status, next steps.
01/31/24	Nick Anderson	0.60	Revise summary re critical workstreams, case status, next steps.
Total		23.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092900
Client Matter: 54803-20

In the Matter of Employment and Fee Applications

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 48,696.50

Total legal services rendered

\$ 48,696.50

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092900

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	14.30	815.00	11,654.50
Mac A. Bank	18.00	1,095.00	19,710.00
Marta Dudyan	6.00	340.00	2,040.00
Megan C. Feeney	1.70	975.00	1,657.50
Julia R. Foster	4.30	525.00	2,257.50
Max M. Freedman	0.40	1,095.00	438.00
John Henry Gibbons	1.30	975.00	1,267.50
Susan D. Golden	1.70	1,600.00	2,720.00
Dave Gremling	1.60	1,345.00	2,152.00
Eric Nyberg	2.50	340.00	850.00
Zak Read	0.70	975.00	682.50
Charles B. Sterrett	0.70	1,345.00	941.50
Gabe Valle	0.70	815.00	570.50
Alex Xuan	1.10	975.00	1,072.50
Mary Catherine Young	0.70	975.00	682.50
TOTALS	55.70		\$ 48,696.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Mac A. Bank	0.40	Review, revise template re Brattle interim fee application (.2); correspond with Brattle re same (.1); correspond with D. Gremling, Cole Schotz re same (.1).
01/02/24	Marta Dudyan	6.00	Organize and review supplemental disclosures re K&E fourth supplemental declaration.
01/03/24	Mac A. Bank	1.10	Draft K&E fourth supplemental declaration re K&E retention (.8); review analyze considerations re same (.3).
01/04/24	Mac A. Bank	0.50	Review, analyze K&E December monthly fee statement re privilege, confidentiality considerations (.4); correspond with D. Gremling, K&E team re same (.1).
01/04/24	Gabe Valle	0.70	Review, revise K&E December monthly fee statement re privilege and confidentiality considerations.
01/05/24	Nick Anderson	1.20	Review, analyze K&E monthly fee statement re privilege, confidentiality considerations (1.1); telephone conference with M. Bank re same (.1).
01/05/24	Mac A. Bank	0.30	Review, analyze considerations re interim fee applications, supplemental declarations, parties in interest list (.2); correspond with D. Gremling, N. Anderson, Brattle, Cole Schotz, Stretto, M3 re same (.1).
01/05/24	Zak Read	0.70	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations (.6); correspond with D. Gremling, K&E team re same (.1).
01/06/24	Max M. Freedman	0.40	Review, revise K&E December monthly fee statement re privilege, confidentiality.
01/07/24	Mary Catherine Young	0.50	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations.
01/08/24	John Henry Gibbons	1.30	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Alex Xuan	0.10	Review K&E December monthly fee statement re privilege and confidentiality considerations.
01/09/24	Mac A. Bank	0.10	Correspond with Cole Schotz, D. Gremling, N. Anderson re certificate of no objection re K&E November monthly fee statement.
01/09/24	Megan C. Feeney	1.70	Review, revise K&E December monthly fee statement re privilege and confidentiality considerations.
01/09/24	Alex Xuan	1.00	Review and revise K&E December monthly fee statement re privilege and confidentiality considerations.
01/10/24	Mac A. Bank	0.40	Review, revise Stretto second supplemental declaration in support of retention (.2); correspond with D. Gremling, K&E team, Stretto re same (.1); correspond with D. Gremling, K&E team, Stretto, Cole Schotz, Brattle, M3 re interim fee applications, supplemental declarations, parties in interest list (.1).
01/11/24	Nick Anderson	2.40	Review, revise K&E second interim fee application and third supplemental declaration.
01/11/24	Mac A. Bank	0.30	Correspond with Brattle, M3 re Brattle October, November monthly fee statements (.2); correspond with Cole Schotz, M3 re same (.1).
01/13/24	Mac A. Bank	2.60	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations.
01/14/24	Mac A. Bank	0.40	Review, analyze K&E second interim fee application.
01/15/24	Mac A. Bank	1.90	Review, revise K&E second interim fee application (1.8); correspond with N. Anderson re same (.1).
01/16/24	Mac A. Bank	0.10	Correspond with D. Gremling, N. Anderson re K&E fourth supplemental declaration.
01/18/24	Nick Anderson	1.80	Draft, revise K&E second interim fee application and third supplemental declaration.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092900

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Mac A. Bank	2.30	Review, revise M3 December monthly staffing, compensation report (1.9); correspond with M3, Cole Schotz, D. Gremling re same (.1); correspond with M3 re same (.3).
01/19/24	Nick Anderson	2.40	Review, revise K&E second interim fee application (1.4); review, revise fourth supplemental declaration (1.0).
01/20/24	Mac A. Bank	2.90	Review, revise Brattle December monthly fee statement re privilege, confidentiality considerations.
01/21/24	Mac A. Bank	0.10	Correspond with Brattle re Brattle December monthly fee statement.
01/22/24	Mac A. Bank	0.50	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations (.4); correspond with S. Golden, D. Gremling re same (.1).
01/22/24	Julia R. Foster	0.50	Draft K&E December monthly fee statement cover sheet.
01/22/24	Susan D. Golden	1.70	Review, revise K&E December fee statement for privilege and confidentiality.
01/23/24	Mac A. Bank	0.40	Review, revise Brattle December monthly fee statement coversheet re privilege, confidentiality considerations (.3); correspond with Brattle, Cole Schotz re same (.1).
01/23/24	Dave Gremling	1.60	Review, revise K&E December monthly fee statement re privilege, confidentiality considerations.
01/24/24	Mac A. Bank	0.60	Review, analyze K&E December monthly fee statement re privilege issues (.3); correspond with C. Husnick, D. Gremling re same (.1); review, revise coversheet re same (.1); correspond with Brattle, Cole Schotz re Brattle December monthly fee statement (.1).
01/24/24	Mary Catherine Young	0.20	Correspond with M3 team re OCP fee statement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Mac A. Bank	1.20	Review, revise coversheet re K&E December monthly fee statement (.3); telephone conference with A. Barker re same (.2); correspond with G. Campbell re same (.1); correspond with D. Gremling, N. Anderson, Cole Schotz re same (.1); correspond with D. Gremling re same (.2); correspond with C. Husnick, D. Gremling re same (.1); review, analyze same (.2).
01/25/24	Julia R. Foster	1.10	Review, revise K&E December monthly fee statement for confidentiality (.8); prepare same for filing (.3).
01/26/24	Nick Anderson	3.90	Review, revise K&E second interim fee application (2.3); review, revise fourth supplemental declaration (1.6).
01/29/24	Nick Anderson	1.90	Review, revise K&E second interim fee application (1.1); review, revise fourth supplemental declaration (.8).
01/29/24	Mac A. Bank	0.40	Correspond with N. Anderson, K&E team re K&E second interim fee application (.1); telephone conference with N. Anderson re same (.3).
01/29/24	Julia R. Foster	0.40	Correspond with A. Barker re second interim K&E fee application.
01/30/24	Nick Anderson	0.40	Review, revise fourth supplemental declaration.
01/30/24	Mac A. Bank	1.50	Correspond with N. Anderson re K&E second interim fee application (.2); review, revise same (1.0); review, analyze K&E fourth supplemental declaration (.3).
01/30/24	Julia R. Foster	2.30	Review, revise K&E second interim fee application.
01/30/24	Eric Nyberg	2.50	Draft schedules re K&E fourth supplemental declaration in support of K&E retention.
01/30/24	Charles B. Sterrett	0.70	Review supplemental declaration re K&E retention (.6); conference with M. Bank re same (.1).
01/31/24	Nick Anderson	0.30	Review, revise K&E fourth supplemental declaration in support of retention.
Total		55.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092901
Client Matter: 54803-23

In the Matter of Litigation

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 964,210.50

Total legal services rendered

\$ 964,210.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Toni M. Anderson	37.80	515.00	19,467.00
Xavier Jarron Avery	27.40	1,365.00	37,401.00
Mac A. Bank	4.90	1,095.00	5,365.50
Erin Bishop	15.80	1,325.00	20,935.00
Danny Brown	45.80	925.00	42,365.00
Gavin Campbell	75.10	1,555.00	116,780.50
Michael Robert Clarke	172.60	695.00	119,957.00
Tabitha J. De Paulo	23.00	1,435.00	33,005.00
Kianna Early	25.50	1,075.00	27,412.50
Esther Estella Garcia	113.00	695.00	78,535.00
Dave Gremling	0.80	1,345.00	1,076.00
Martha K. Harrison	10.30	1,595.00	16,428.50
Christopher W. Keegan, P.C.	0.50	1,955.00	977.50
Kelli M. Mulder	68.80	1,555.00	106,984.00
Nicholas Perrone	2.40	525.00	1,260.00
Evan Ribot	24.40	1,185.00	28,914.00
Tucker Ring	37.00	785.00	29,045.00
Michael E. Rosenberg	39.10	1,385.00	54,153.50
Katie Rubcich	34.90	925.00	32,282.50
Charles B. Sterrett	0.20	1,345.00	269.00
Matthew Summers	117.20	1,385.00	162,322.00
Veronica Evelyn Tait	7.70	325.00	2,502.50
Gary M. Vogt	37.10	625.00	23,187.50
Mary Catherine Young	0.50	975.00	487.50
Jeffrey J. Zeiger, P.C.	1.50	2,065.00	3,097.50
TOTALS	923.30		\$ 964,210.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/01/24	Gavin Campbell	0.30	Analyze correspondence from E. Bishop, K&E team re litigation case tasks.
01/01/24	Esther Estella Garcia	0.50	Create, edit and manage first level review workflow (.4); correspond with Epiq re new batch set (.1).
01/02/24	Toni M. Anderson	4.10	Telephone conference with G. Campbell, K. Early, J. Goldfine, E. Bishop, J. Zeiger, G. Vogt, N. Perrone, M. Clarke and E. Garcia re case status and litigation critical workstreams (.5); research and analyze client files to prepare 2LR search queries for attorney review (1.5); prepare production QC search queries for attorney review (.8); prepare, execute and validate production logic (.7); correspond with E. Bishop re same (.1); coordinate preparation of client documents for production (.5).
01/02/24	Erin Bishop	5.00	Telephone conferences with G. Campbell and K&E team re document review (1.0); telephone conference with vendor re same (.4); review and analyze documents re privilege and responsiveness (3.6).
01/02/24	Gavin Campbell	4.00	Correspond with discovery vendor, E. Bishop and K&E team re document collection, review and production tasks (.4); analyze and revise litigation task list (.1); analyze documents for potential production (1.4); conference with K&E team (.2); conference with E. Bishop, E. Garcia and T. Anderson re document collection, review and production tasks (1.0); conference with discovery vendor and K&E team re document collection, review and production tasks (.2); analyze documents re factual background of historical debtor transactions and operations (.2); conference with pre-petition defense counsel re materials re historical verdicts (.2); conference with M. Summers re deposition subpoena (.2); analyze case law and precedent re potential litigation issues (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/02/24	Michael Robert Clarke	5.00	Update KE RAL coding re production (.2); review search terms re production diligence (2.8); conference with G. Campbell, K&E team and LPT re privilege diligence (1.0); correspond with Epiq re document review (.2); organize, compile documents for internal review re diligence (.8).
01/02/24	Kianna Early	5.00	Review, revise outgoing productions re responsiveness (3.5); review, revise same re privilege concerns (1.5).
01/02/24	Esther Estella Garcia	2.90	Create, revise and manage first level review and production QC workflows (2.5); correspond with G. Campbell, K&E team re same (.4).
01/02/24	Martha K. Harrison	0.20	Conference with C. Keegan, K&E team re discovery.
01/02/24	Christopher W. Keegan, P.C.	0.50	Telephone conferences with E. Ribot and K&E team re case status and critical litigation workstreams (.2); prepare for same (.3).
01/02/24	Evan Ribot	0.20	Conference with C. Keegan, K&E team re discovery projects.
01/02/24	Katie Rubcich	6.20	Review, analyze documents re privilege diligence (3.8); further review, revise documents re same (2.4).
01/02/24	Matthew Summers	4.30	Prepare for conference with C. Keegan, K&E team re discovery projects (.4); conference with C. Keegan, K&E team re same (.2); prepare for meeting with G. Campbell re deposition preparation (.5); conference with G. Campbell re same (.5); complete quality control privilege review (2.7).
01/02/24	Veronica Evelyn Tait	0.20	Conference with C. Keegan, K&E team re production status updates and upcoming deposition.
01/02/24	Gary M. Vogt	0.50	Review, revise internal database re status of Berkshire productions.
01/02/24	Gary M. Vogt	1.00	Coordinate additional service of production documents.
01/02/24	Gary M. Vogt	0.20	Conference with Epiq re adjusted search terms.
01/02/24	Gary M. Vogt	0.30	Conference with G. Campbell, K&E team re case analysis, strategy matters and discussion of projects and status.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092901

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Mac A. Bank	0.10	Correspond with Cole Schotz, G. Campbell, D. Gremling re adversary proceeding.
01/03/24	Erin Bishop	2.90	Review, revise proposed production documents.
01/03/24	Gavin Campbell	3.90	Correspond with M. Summers, K&E team re document collection, review and production tasks (.5); analyze and revise litigation task list (.2); review, analyze proposed production documents re diligence (1.5); review, analyze precedent re potential litigation issues (.4); review, analyze documents re debtors' historical operations (.6); conference with J. Zeiger re case administration (.3); conference with counsel to TCC and FCR re weekly meeting (.1); correspond with M. Harrison re case administration (.1); conference with Munger Tolles re production diligence (.1); conference with Munger Tolles re deposition subpoena (.1).
01/03/24	Michael Robert Clarke	8.00	Update KE RAL coding for production (.2); review, revise production re diligence concerns (3.9); correspond with E. Garcia, K&E team re same (3.9).
01/03/24	Kianna Early	2.00	Review, revise production re privilege considerations.
01/03/24	Esther Estella Garcia	2.70	Create, edit and manage production workflows (2.5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (.2).
01/03/24	Martha K. Harrison	0.20	Attend conference with TCC re discovery.
01/03/24	Martha K. Harrison	0.10	Conference with G. Campbell re discovery.
01/03/24	Veronica Evelyn Tait	0.70	Review, revise production tracker.
01/03/24	Gary M. Vogt	1.70	Compile Berkshire production materials (1.0); correspond with Epiq re incorporation of Berkshire productions into review database (.7).
01/03/24	Gary M. Vogt	0.30	Correspond with V. Tait re production tracker.
01/03/24	Jeffrey J. Zeiger, P.C.	0.30	Telephone conference with G. Campbell re litigation updates and assignments.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/04/24	Toni M. Anderson	3.60	Telephone conference with Epiq, M. Clarke, K&E team re production diligence (.5); research and analyze diligence review re search terms (.6); prepare QC search queries re production diligence (.8) prepare, execute and validate production algorithm (.7); correspond with E. Bishop re same (.1); coordinate documents re production diligence (.5); conference with Epiq re production preparation (.4).
01/04/24	Mac A. Bank	0.20	Telephone conference with Cole Schotz re service re adversary proceeding (.1); telephone conference with Stretto re same (.1).
01/04/24	Erin Bishop	0.40	Telephone conference with discovery vendor re discovery status and strategy.
01/04/24	Gavin Campbell	0.80	Correspond with E. Garcia, K&E team re document collection, review and production tasks (.2); correspond with E. Garcia, K&E team, discovery vendor re document collection, review, and production tasks (.4); correspond with. Munger Tolles re deposition subpoena (.2).
01/04/24	Michael Robert Clarke	5.80	Update KE RAL coding for production (.2); review, analyze proposed production re diligence considerations (3.8); compile re same (1.6); correspond and deliver same to T. Anderson (.2).
01/04/24	Esther Estella Garcia	3.50	Create, edit and manage production workflow(3.3); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (.2).
01/04/24	Katie Rubcich	0.30	Prepare, analyze documents re witness deposition.
01/04/24	Matthew Summers	7.00	Prepare for witness deposition defense (3.8); review and analyze diligence re same (3.0); telephone conference with K. Rubcich re same (.2).
01/04/24	Gary M. Vogt	0.50	Conference with Epiq re document review status.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092901

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/05/24	Toni M. Anderson	4.10	Telephone conference with M. Clarke, G. Vogt, G. Campbell and E. Garcia re review status (.5); research and analyze document productions to prepare reviewer production diligence (.6); coordinate production productions (.5); prepare production volume for review re diligence concerns (1.0); coordinate preparation of volume for delivery (1.0); correspond with G. Vogt re same (.5).
01/05/24	Erin Bishop	0.40	Telephone conference with G. Campbell, K&E team re privilege review status.
01/05/24	Gavin Campbell	0.80	Correspond with T. Anderson, K&E team re document collection, review and production tasks (.3); conference with E. Bishop, K&E team re document collection, review and production tasks (.4); analyze transcripts of pre-petition litigation proceedings (.1).
01/05/24	Michael Robert Clarke	9.00	Update KE RAL coding for production (.2); review, analyze documents re production diligence (3.8); identify documents for case team and Epiq re same (3.8); correspond with E. Garcia re same (.7); conference with G. Campbell, K&E team re production diligence (.5).
01/05/24	Esther Estella Garcia	2.80	Create, revise and manage first level review and create, edit and manage production workflow review (2.5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.3).
01/05/24	Martha K. Harrison	0.40	Conference with G. Campbell, K&E team re production documents.
01/05/24	Matthew Summers	5.40	Prepare re witness deposition (3.8); review and analyze diligence re same (1.2); correspond with G. Campbell re same (.4).
01/05/24	Gary M. Vogt	7.80	Finalize document production (3.9), serve same (3.9).
01/05/24	Gary M. Vogt	0.50	Correspond with Latham re production extraction matters.
01/05/24	Gary M. Vogt	1.70	Compile, analyze documents re production diligence.
01/07/24	Gavin Campbell	0.10	Analyze E. Garcia, K&E team correspondence re document collection, review and production tasks.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/07/24	Esther Estella Garcia	1.00	Create, revise and manage workflow review re production diligence (.8); correspond with G. Campbell, K&E team re status and execution of workflows (.2).
01/08/24	Toni M. Anderson	1.10	Conference with G. Campbell, K&E team re eDiscovery status (.5); research and analyze client files re production diligence (.6).
01/08/24	Mac A. Bank	0.90	Conference with G. Campbell, K&E team, M3 re diligence, document production (.4); telephone conference with G. Campbell re litigation considerations (.3); correspond with Company, G. Campbell, D. Gremling re prepetition defense counsel notice (.1); correspond with G. Campbell, D. Gremling re same (.1).
01/08/24	Erin Bishop	0.50	Review and analyze documents re privilege and confidentiality concerns.
01/08/24	Gavin Campbell	2.30	Correspond with E. Garcia, K&E team re document collection, review and production tasks (1.0); conference with Munger Tolles, witness re deposition subpoena (.5); conference with M3, M. Bank, K&E team re diligence issues and factual questions (.4); correspond with M. Bank re litigation case tasks and mediation preparations (.2); conference with E. Garcia, K&E team, discovery vendor re document collection, review, and production tasks (.2).
01/08/24	Michael Robert Clarke	4.50	Conference with Epiq, G. Campbell, K&E team re review workflow (.3); conference with T. Anderson, K&E team re production systems coordination (1.0); review, analyze production set and related correspondence with Epiq (3.2).
01/08/24	Esther Estella Garcia	4.90	Create, revise and manage work flows re production diligence (3.8); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (1.1).
01/08/24	Martha K. Harrison	0.30	Correspond with disinterested directors re email collection.
01/08/24	Martha K. Harrison	0.20	Correspond with T. Anderson re disinterested directors' email collection.
01/08/24	Martha K. Harrison	0.10	Correspond with E. Bishop re privilege review.

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092901

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/08/24	Martha K. Harrison	0.10	Correspond with G. Campbell re disinterested director email collection.
01/08/24	Kelli M. Mulder	1.50	Review, analyze litigation documents.
01/08/24	Nicholas Perrone	0.20	Review and analyze correspondence, pleadings (.1); correspond with K&E team re same (.1).
01/08/24	Matthew Summers	6.00	Prepare for witness deposition (2.6); review, analyze diligence re same (1.5); review discovery re privilege considerations (1.9).
01/08/24	Veronica Evelyn Tait	1.50	Review and compile correspondence re e-discovery.
01/08/24	Veronica Evelyn Tait	0.30	Revise production tracker re most recent production's information.
01/08/24	Gary M. Vogt	0.20	Review and analyze production tracker.
01/08/24	Gary M. Vogt	0.30	Conference with Epiq re document review.
01/09/24	Toni M. Anderson	4.10	Telephone conference with G. Campbell, K. Early, J. Goldfine, E. Bishop, J. Zeiger, G. Vogt, N. Perrone, M. Clarke and E. Garcia re weekly case status call (.5); research and analyze Company files reviewer discovery (1.5); draft production queries (.8); draft, execute and validate production logic (.7); correspond with E. Bishop re same (.1); compile Company documents for production (.5).
01/09/24	Mac A. Bank	0.30	Review, analyze notice from prepetition counsel (.1); correspond with D. Gremling, G. Campbell re same (.1); correspond with D. Gremling, G. Campbell, Resolute re same (.1).
01/09/24	Erin Bishop	0.70	Telephone conference with G. Campbell, K&E team re case status (.3); telephone conference with vendor re discovery status and strategy (.4).
01/09/24	Gavin Campbell	2.20	Telephone conference with E. Bishop, K&E team re case status (.3); analyze case law re potential litigation issues (1.6); correspond with K&E team and discovery vendor re document collection, review and production tasks (.3).

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050092901
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/09/24	Michael Robert Clarke	6.30	Review coding results re production set (3.8); revise same (1.7); telephone conference with E. Bishop, K&E team re status (.5); correspond with E. Garcia and T. Anderson re privilege log updates (.3).
01/09/24	Kianna Early	1.50	Conference with M. Harrison, K&E team re status (.3); review production re responsiveness and privilege (1.2).
01/09/24	Esther Estella Garcia	3.00	Review, manage production review (2.5); correspond with G. Campbell, E. Bishop and M. Harrison re status (.5).
01/09/24	Martha K. Harrison	0.30	Conference with K. Early, K&E team re status.
01/09/24	Martha K. Harrison	0.20	Correspond with E. Bishop and E. Garcia re review and production status.
01/09/24	Kelli M. Mulder	2.00	Review documents re privilege.
01/09/24	Evan Ribot	0.30	Conference with K. Early, K&E team re discovery projects.
01/09/24	Matthew Summers	7.30	Prepare for witness deposition (3.5); review and analyze diligence re same (2.5); review and analyze deposition transcripts (1.0); telephone conference with E. Bishop, K&E team re status and next steps (.3).
01/09/24	Veronica Evelyn Tait	0.50	Review and compile correspondence re discovery.
01/09/24	Veronica Evelyn Tait	0.20	Conference with E. Ribot, K&E team re production status updates and upcoming deposition.
01/09/24	Gary M. Vogt	1.00	Coordinate additional service of productions.
01/09/24	Gary M. Vogt	0.20	Telephone conference with E. Bishop, K&E team re status, next steps.
01/09/24	Jeffrey J. Zeiger, P.C.	0.30	Conference with G. Campbell, M. Clarke, G. Vogt, E. Ribot, M. Summers, V. Tait, K. Early, M. Harrison, E. Bishop, T. Anderson and E. Garcia re case updates and litigation assignments and strategy.
01/10/24	Toni M. Anderson	1.20	Telephone conference with Munger Tolles, G. Campbell, M. Harrison and E. Garcia re status of client files (.5); telephone conference with Epiq, client, Bishop, M. Harrison, G. Campbell and E. Garcia re WCD email collection (.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/10/24	Erin Bishop	1.00	Review and analyze documents re privilege and confidentiality.
01/10/24	Gavin Campbell	3.00	Correspond with K&E team and discovery vendor re document collection, review and production tasks (.6); analyze documents re potential production (.7); correspond with E. Garcia re document production status (.1); prepare for weekly meeting (.1); conference with counsel to TCC and FCR re status (.4); correspond with Munger Tolles and K&E team re document collection issues (.4); telephone conference with discovery vendor, K&E team and disinterested director re document collection(.2); telephone conference with discovery vendor, K&E team and other disinterested director re document collection (.3); correspond with J. Zeiger re litigation case tasks (.2).
01/10/24	Michael Robert Clarke	8.30	Review, revise production set (3.9); further review, revise same (1.6); identify and batch out Epiq SLR and KE SLR workflow (1.2); review and remediate redaction workflow (1.6).
01/10/24	Kianna Early	1.50	Review outgoing production re responsiveness and privilege.
01/10/24	Esther Estella Garcia	2.80	Manage first level review and production QC workflows (2.0); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.8).
01/10/24	Martha K. Harrison	0.50	Telephone conference with Munger Tolles, E. Garcia, T. Anderson and G. Campbell re email collection status.
01/10/24	Martha K. Harrison	0.20	Review Epiq consent form for email collection.
01/10/24	Martha K. Harrison	0.40	Telephone conference with disinterested director, G. Campbell and Epiq team re email collection.
01/10/24	Martha K. Harrison	0.40	Conference with TCC and FCR re status.
01/10/24	Martha K. Harrison	0.30	Telephone conference with other disinterested director, G. Campbell and Epiq team re email collection.
01/10/24	Martha K. Harrison	0.30	Telephone conference with disinterested director, G. Campbell, T. Anderson and Epiq team re email collection.

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01/10/24	Martha K. Harrison	0.10	Correspond with G. Campbell re email collection consent form.
01/10/24	Evan Ribot	0.70	Review and analyze documents in Relativity re privilege issues.
01/10/24	Matthew Summers	7.70	Prepare for witness deposition (3.5); review and analyze diligence re same (1.5); review documents re privilege, quality control (2.7).
01/10/24	Veronica Evelyn Tait	1.30	Compile correspondence re discovery.
01/11/24	Toni M. Anderson	2.90	Telephone conference with M. Clarke and E. Garcia re production planning (.5); telephone conference with M. Clarke, E. Bishop, M. Harrison, G. Campbell and E. Garcia re status of review, collection and productions (.5); telephone conference with Epiq, M. Clarke, G. Vogt and E. Garcia re review status (.5); research and analyze client files re discovery (.6); draft production search queries (.8).
01/11/24	Mac A. Bank	0.50	Conference with G. Campbell, M3 re litigation considerations re historical financials.
01/11/24	Erin Bishop	2.00	Review and analyze documents re privilege and confidentiality (1.1); telephone conference with T. Anderson, K&E team re status of review and production (.9).
01/11/24	Gavin Campbell	2.50	Correspond with E. Bishop, K&E team and discovery vendor re document collection, review and production tasks (.4); analyze case law and precedent re potential litigation issues (.1); correspond with M3 and K&E team re diligence issues and factual questions (.5); correspond with E. Bishop and K&E team re status of document collection, review and production tasks (.8); correspond with J. Zeiger re litigation case tasks (.1); correspond with discovery vendor, T. Anderson and K&E team re status of document collection, review and production tasks (.6).
01/11/24	Michael Robert Clarke	8.50	Review, revise production set (3.9); further review, and revise same (2.3); conference with G. Campbell, M. Harrison, E. Bishop re status (.7); prepare for same (.3); telephone conference with Epiq and LPT team re litigation matters (.5); revise privilege log templates and exports (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/11/24	Esther Estella Garcia	6.50	Manage first level review and production QC workflows (3.9); further manager same (1.6); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5); telephone conference with G. Campbell, M. Harrison and LPT team re production status (.5).
01/11/24	Martha K. Harrison	0.60	Conference with G. Campbell, E. Garcia and Epiq team re review and production status.
01/11/24	Martha K. Harrison	0.20	Correspond with E. Bishop re quality control for production.
01/11/24	Martha K. Harrison	0.90	Conference with E. Bishop, E. Garcia, M. Clarke and T. Anderson re review and production status.
01/11/24	Evan Ribot	0.90	Review and analyze documents in Relativity re privilege issues.
01/11/24	Matthew Summers	8.30	Prepare for witness deposition (3.9); review and analyze diligence re same (3.9); correspond with K. Rubcich re same (.5).
01/11/24	Jeffrey J. Zeiger, P.C.	0.10	Telephone conference with G. Campbell re deposition and litigation strategy.
01/12/24	Toni M. Anderson	1.70	Draft, execute and validate production logic (.7); correspond with E. Bishop re same (.1); coordinate preparation of client documents for production (.5); correspond with Epiq re production (.4).
01/12/24	Gavin Campbell	3.40	Correspond with E. Bishop, K&E team and discovery vendor re document collection, review and production tasks (.3); analyze draft supplemental mediation order and correspond with E. Bishop, K&E team re same (1.3); analyze caselaw and precedent re potential litigation issues (1.5); correspond re draft supplemental mediation order with J. Zeiger (.3).
01/12/24	Michael Robert Clarke	8.30	Review, revise production set (3.9); further review, revise same (2.6); prepare production documents (1.5); correspond with E. Bishop re same (.3).
01/12/24	Esther Estella Garcia	3.20	Manage first level review and production QC work-flows (2.7); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/12/24	Martha K. Harrison	0.10	Correspond with E. Bishop re privilege log review.
01/12/24	Kelli M. Mulder	7.00	Review, revise production documents.
01/12/24	Matthew Summers	5.30	Prepare for witness deposition (3.5); review and analyze diligence re same (1.5); correspond with G. Campbell re same (.3).
01/12/24	Gary M. Vogt	1.00	Research, re production matters.
01/13/24	Toni M. Anderson	1.30	Prepare, execute and validate production logic (.7); correspond with E. Garcia and M. Clarke re same (.1); coordinate preparation of client documents for production (.5).
01/13/24	Erin Bishop	1.90	Review and analyze documents re privilege and confidentiality.
01/13/24	Michael Robert Clarke	9.50	Review, revise production set.
01/13/24	Katie Rubcich	1.80	Review documents re privilege.
01/14/24	Toni M. Anderson	0.40	Correspond with Epiq re preparation of client files for production.
01/14/24	Michael Robert Clarke	4.50	Review, revise production set.
01/14/24	Esther Estella Garcia	4.00	Revise review coding re production conflicts (3.5); correspond with LPT Project Manager re production (.5).
01/15/24	Toni M. Anderson	2.10	Draft production QC search queries (.8); prepare, execute and validate production logic (.7); correspond with E. Bishop re same (.1); coordinate preparation of client documents for production (.5).
01/15/24	Michael Robert Clarke	0.40	Correspond with Epiq re production set (.2); identify documents for removal and provide saved search for same (.2).
01/15/24	Esther Estella Garcia	0.30	Manage first level review and production QC workflows (.2); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.1).
01/15/24	Dave Gremling	0.80	Review, analyze research re confidential, strategic litigation considerations.
01/15/24	Kelli M. Mulder	7.50	Review, revise documents re privilege.
01/15/24	Matthew Summers	1.00	Review and analyze diligence re insurance coverage.
01/16/24	Toni M. Anderson	2.00	Telephone conference with G. Campbell, K&E team re case status (.5); download and prepare production volume for final QC (1.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/16/24	Mac A. Bank	0.50	Conference with G. Campbell, M3 re diligence, document production considerations.
01/16/24	Erin Bishop	1.00	Telephone conference with T. Anderson, K&E team re status and strategy (.3); conduct contract attorney privilege log training (.5); prepare for same (.2).
01/16/24	Gavin Campbell	3.00	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.8); telephone conference with T. Anderson, K&E team and Brattle re same (.6); analyze case law and precedent re potential litigation issues (.1); telephone conference with J. Zeiger, K&E team re critical litigation workstreams (.1); attend contract attorney privilege log training (.5); telephone conference with M. Bank, K&E team, M3 re diligence issues (.4); analyze factual documents re historical operations (.1); telephone conference with M. Summers re witness deposition preparations (.4).
01/16/24	Michael Robert Clarke	4.80	Perform pre-production QC on pending production set (3.0); perform privilege log updates (1.8).
01/16/24	Kianna Early	0.50	Telephone conference with T, Anderson, K&E team re case status.
01/16/24	Esther Estella Garcia	4.20	Create, edit and manage first level review and production QC workflows (3.7); telephone conference with G. Campbell, K&E team re discovery status (.5).
01/16/24	Esther Estella Garcia	1.00	Telephone conference with Epiq re privilege log training.
01/16/24	Martha K. Harrison	0.50	Telephone conference with Epiq re privilege log review training.
01/16/24	Martha K. Harrison	0.60	Telephone conference with G. Campbell re case status.
01/16/24	Kelli M. Mulder	7.50	Review documents for privilege and confidentiality.
01/16/24	Matthew Summers	9.50	Telephone conference with G. Campbell, K&E team re case status (.5); research re insurance coverage (5.4); prepare for witness deposition (3.2); telephone conference with G. Campbell re same (.4).

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01/16/24	Veronica Evelyn Tait	0.10	Telephone conference with G. Campbell, K&E team re case updates.
01/16/24	Veronica Evelyn Tait	0.50	Review and organize correspondence between K&E team, e-discovery personnel and other relevant parties.
01/16/24	Gary M. Vogt	0.10	Telephone conference with G. Campbell, K&E team re case updates.
01/16/24	Gary M. Vogt	2.00	Compile, review document production in preparation for production.
01/16/24	Jeffrey J. Zeiger, P.C.	0.10	Telephone conference with G. Campbell, K&E team re case updates.
01/17/24	Toni M. Anderson	3.50	Telephone conference with G. Campbell, K&E team re document production (.5); coordinate preparation of client documents for production (.5); download and prepare production volume for final QC (1.0); coordinate preparation of volume for delivery to opposing (1.0); correspond with G. Vogt re same (.5).
01/17/24	Gavin Campbell	4.50	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.9); analyze draft privilege log (2.4); correspond with T. Anderson, K&E team re same (.2); telephone conference with counsel to TCC and FCR re meeting (.2); telephone conference with T. Ring and D. Brown re case background (.6); correspond with T. Ring and D. Brown re same (.2).
01/17/24	Michael Robert Clarke	7.00	Review privilege log and format same for review and related meetings (3.9); further re view same (.6); identify and batch out documents requiring K&E second level review (2.5).
01/17/24	Esther Estella Garcia	4.00	Create, edit and manage first level review and production QC workflows (3.5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).
01/17/24	Esther Estella Garcia	0.70	Telephone conference with G. Campbell and M. Harrison re status of review and productions.
01/17/24	Martha K. Harrison	0.20	Correspond with disinterested director re email collection consent form and scheduling.

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01/17/24	Martha K. Harrison	0.20	Correspond with G. Campbell re email to Munger about privilege calls.
01/17/24	Martha K. Harrison	0.10	Correspond with G. Campbell re email collection consent form.
01/17/24	Martha K. Harrison	0.30	Correspond with G. Campbell re draft privilege log.
01/17/24	Martha K. Harrison	0.10	Correspond with G. Campbell re disinterested directors' email collection.
01/17/24	Martha K. Harrison	0.10	Correspond with M. Clarke re privilege review.
01/17/24	Martha K. Harrison	0.20	Review revised email collection consent form.
01/17/24	Martha K. Harrison	0.80	Conference with E. Garcia, K&E team re privilege review update.
01/17/24	Martha K. Harrison	0.30	Conference with TCC re discovery status and privilege logs.
01/17/24	Nicholas Perrone	0.60	Review recently exchanged production materials.
01/17/24	Tucker Ring	0.60	Telephone conference with G. Campbell and D. Brown re case background.
01/17/24	Matthew Summers	4.70	Prepare for witness deposition (2.7); research re same (2.0).
01/17/24	Veronica Evelyn Tait	0.30	Review and update production tracker re recent productions.
01/17/24	Gary M. Vogt	2.00	Finalize, serve document production.
01/18/24	Toni M. Anderson	1.00	Telephone conference with M. Clarke, K&E team re discovery status (.5); telephone conference with G. Vogt with Munger Tolles re production documents (.5).
01/18/24	Xavier Jarron Avery	0.50	Telephone conference with G. Campbell and T. De Paulo re case background.
01/18/24	Mac A. Bank	0.60	Telephone Conference with D. Gremling, M. Young, Company, Latham re prepetition litigation considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Gavin Campbell	6.40	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.5); analyze draft privilege log and correspond with T. Anderson, K&E team re same (.1); draft work product for privilege log review (2.7); correspond with E. Bishop re case tasks (.2); telephone conference with counsel to Berkshire entities re witness deposition (.2); telephone conference with X. Avery and T. De Paulo re case background (.5); analyze and revise task list (.5); analyze documents re debtors' historical operations and litigation (.9); telephone conference with E. Garcia, K&E team and discovery vendor re document collection, review, and production (.8).
01/18/24	Michael Robert Clarke	7.50	Review document production set re hash duplicates and coding inconsistencies (5.5); telephone conference with E. Garcia and Epiq re privilege log workflow and related QC (2.0).
01/18/24	Tabitha J. De Paulo	5.00	Telephone conference with G. Campbell and X. Avery re privilege review (.5); review document review protocol and background materials re same (3.9); further review same (.6).
01/18/24	Esther Estella Garcia	3.70	Create, edit and manage first level review and production QC workflows (2.9); telephone conference with G. Campbell, K&E team, Epiq re status and execution of workflows (.8).
01/18/24	Esther Estella Garcia	0.50	Telephone conference with M. Harrison, K&E team and Epiq re discovery updates.
01/18/24	Martha K. Harrison	0.80	Telephone conference with E. Garcia, K&E team and Epiq re discovery updates.
01/18/24	Kelli M. Mulder	7.90	Review background materials, team correspondence and updated entity list to assist in reviewing documents (3.9); privilege QC and applying redactions where necessary (4.0).
01/18/24	Nicholas Perrone	0.90	Review documents re confidentiality (.3); review recently exchanged production materials and related correspondence (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/18/24	Tucker Ring	2.30	Research re case background and review protocols.
01/18/24	Matthew Summers	8.70	Prepare for witness deposition (2.3); research re same (1.9); correspond with G. Campbell re same (.5); research re insurance coverage (4.0).
01/18/24	Mary Catherine Young	0.50	Conference with prepetition defense counsel, D. Gremling, K&E team re prepetition litigation, bankruptcy strategy.
01/19/24	Toni M. Anderson	1.90	Prepare, execute and validate production logic (.7); correspond with E. Bishop re same (.1); coordinate preparation of client documents for production (.5); correspond with Epiq re preparation of client files for production (.4); correspond with Epiq re Munger Tolles production (.2).
01/19/24	Mac A. Bank	0.50	Telephone conference with G. Campbell re strategic litigation considerations.
01/19/24	Gavin Campbell	4.10	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.9); telephone conference with, E. Garcia, K&E team and Brattle re discovery (.9); telephone conference with M. Bank re litigation considerations (.5); research re potential litigation issues (1.0); analyze documents re debtors' historical operations and litigation (.8).
01/19/24	Michael Robert Clarke	7.50	Review document production re privilege and responsiveness (4.5); review privilege log and related communications re quality control (2.5); telephone conference with E. Garcia, K&E team and Epiq re workflow and review updates (.5).
01/19/24	Esther Estella Garcia	1.00	Telephone conferences with Epiq, M. Clarke, K&E team re PLOG review and document production.
01/19/24	Esther Estella Garcia	3.40	Create, edit and manage first level review and production QC workflows (2.5); telephone conference with G. Campbell, K&E team re status and execution of workflows (.9).
01/19/24	Kelli M. Mulder	4.20	Review discovery documents for privilege and confidentiality.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/19/24	Tucker Ring	5.20	Research re case background and review protocols.
01/19/24	Matthew Summers	2.90	Prepare for witness deposition (1.1); research re same re same (1.8).
01/19/24	Veronica Evelyn Tait	0.50	Review and revise production tracker re productions history.
01/19/24	Gary M. Vogt	1.00	Review extraction issue re document production (.7); correspond with Epiq re preparation of replacement images (.3).
01/19/24	Gary M. Vogt	0.30	Coordinate access to files and databases for K&E team re privilege log review.
01/19/24	Gary M. Vogt	0.20	Revise production tracker re production history.
01/20/24	Esther Estella Garcia	3.70	Create, edit and manage first level review and production QC workflows (3.1); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.6).
01/21/24	Gavin Campbell	0.60	Analyze pleadings filed in adversary proceeding (.4); analyze correspondence re document review and privilege logging tasks (.2).
01/21/24	Michael Robert Clarke	0.80	Review document production documents for quality control.
01/21/24	Esther Estella Garcia	3.50	Create, edit and manage first level review and production QC workflows (3.1); correspond with G. Campbell, K&E team re status and execution of workflows (.4).
01/21/24	Jeffrey J. Zeiger, P.C.	0.10	Analyze correspondence among mediation parties re information requests.
01/22/24	Toni M. Anderson	1.10	Telephone conference with G. Campbell, K&E team re eDiscovery status (.5); research and analyze client files to prepare review search queries for attorney review (.6).
01/22/24	Xavier Jarron Avery	2.00	Review privilege log.
01/22/24	Xavier Jarron Avery	3.30	Review and revise privilege log.
01/22/24	Mac A. Bank	0.20	Conference with G. Campbell, M3 re document production, case status, next steps.
01/22/24	Danny Brown	0.90	Telephone conference with G. Campbell, K&E team re privilege log review (.2); prepare for same (.7).

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01/22/24	Gavin Campbell	5.10	Correspond with M. Bank, K&E team and discovery vendor re document collection, review and production tasks (.6); prepare for telephone conference with E. Garcia, K&E team re privilege log quality control (.3); telephone conference with E. Garcia, K&E team re privilege log quality control (.5); correspond with M. Rosenberg re case background (.2); correspond with E. Garcia and M. Clarke re privilege log quality control workflow (.8); analyze draft privilege log (.3); correspond with E. Garcia, K&E team re same (.3); correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.3); correspond with M3 and M. Bank, K&E team re status of factual information requests (.1); analyze documents re witness deposition (1.5); correspond re with M. Summers witness deposition (.2).
01/22/24	Gavin Campbell	0.20	Conference with M. Bank, M3 re document productions.
01/22/24	Michael Robert Clarke	8.40	Draft privilege log summary (.5); telephone conference with G. Campbell, E. Garcia and T. Anderson re same (.8); review, analyze coding conflicts (3.8); correspond and telephone conference with G. Campbell, K&E team re privilege log training (.5); review documents for production (1.5); telephone conference with Epiq re document production (.3); review production set (1.0).
01/22/24	Tabitha J. De Paulo	3.60	Review privilege log re quality control.
01/22/24	Kianna Early	2.00	Conference with G. Campbell, K&E team re litigation case tasks (1.0); revise privilege log (1.0).
01/22/24	Esther Estella Garcia	1.20	Telephone conferences with G. Campbell re status of privilege log setup and QC.
01/22/24	Esther Estella Garcia	2.50	Draft, revise production workflow summary (2.0); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).
01/22/24	Kelli M. Mulder	1.00	Telephone conference with G. Campbell, K&E team re privilege review (.5); correspond with G. Campbell, K&E team re same (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/22/24	Evan Ribot	3.40	Review and analyze entries in privilege log and privileged documents.
01/22/24	Evan Ribot	0.50	Conference with G. Campbell, K&E team re privilege log review.
01/22/24	Tucker Ring	0.50	Telephone conference with G. Campbell and team re privilege log review.
01/22/24	Michael E. Rosenberg	9.30	Review and analyze first day declaration and other introductory materials (3.0); participate in telephone conference with G. Campbell re privilege log (.5); telephone conference with G. Campbell, K&E team re privilege log quality control review (.5); prepare for same (.3); review and analyze document review memorandum (1.0); review privilege log entries for quality control and revising same (4.0).
01/22/24	Katie Rubcich	3.00	Conference with G. Campbell, K&E team re privilege log quality control (.5); review privilege log for accuracy (2.5).
01/22/24	Matthew Summers	8.50	Prepare for witness deposition (3.0); analyze documents re same (2.0); telephone conference and correspond with G. Campbell re same (.5); telephone conference with G. Campbell, K&E team re privilege log review (1.0); review privilege log (2).
01/22/24	Gary M. Vogt	0.40	Telephone conference with Epiq re document review status meeting.
01/22/24	Gary M. Vogt	0.50	Telephone conference with G. Campbell, K&E team re privilege log QC.
01/22/24	Jeffrey J. Zeiger, P.C.	0.50	Conference with G. Campbell, K&E team re privilege log review.
01/23/24	Mac A. Bank	0.30	Telephone conference with G. Campbell re deposition considerations.
01/23/24	Gavin Campbell	2.80	Correspond with M. Bank, K&E team and discovery vendor re document collection, review and production tasks (.3); analyze precedent re potential litigation issues (.2); analyze materials re witness deposition (2.0); analyze documents for potential production (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/23/24	Michael Robert Clarke	5.80	Correspond with G. Campbell re asbestos litigation (2.8); analyze production set (1.0); prepare for and attend conference with G. Campbell production and upcoming workflows (2.0).
01/23/24	Tabitha J. De Paulo	1.50	Review privilege log quality control.
01/23/24	Evan Ribot	6.90	Review and analyze privilege log and privileged documents.
01/23/24	Tucker Ring	6.30	Review and revise privilege log.
01/23/24	Michael E. Rosenberg	5.00	Review, revise privilege log entries.
01/23/24	Katie Rubcich	0.80	Telephone conference with opposing counsel re document productions (.2); strategize re proceeding with litigation (.6).
01/23/24	Katie Rubcich	0.50	Review privilege log.
01/23/24	Matthew Summers	6.10	Prepare for witness deposition (2.0); review, analyze materials re same (2.0); correspond with G. Campbell re same (1.0); analyze privilege log re quality control (1.1).
01/23/24	Gary M. Vogt	1.00	Correspond with Munger Tolles re document production extraction issues (.3); revise production materials re same (.7).
01/24/24	Xavier Jarron Avery	5.90	Review privilege log.
01/24/24	Mac A. Bank	0.20	Conference with G. Campbell, TCC re meeting re document production, diligence.
01/24/24	Danny Brown	2.60	Conference with T. Ring re privilege log (.3); review correspondence from T. Ring re privilege log (.2); review and analyze background materials for privilege log review (2.1).
01/24/24	Gavin Campbell	5.00	Correspond with M. Bank, K&E team and discovery vendor re document collection, review and production tasks (.9); analyze documents re potential production (.2); correspond with M. Clarke and E. Garcia re document review and production tasks (.5); telephone conference with TCC and FCR counsel re case issues (.2); correspond with J. Zeiger re case tasks (.4); participate in witness deposition preparation (2.8).

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050092901
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/24/24	Michael Robert Clarke	8.60	Prepare for and attend conference with G. Campbell, E. Garcia and T. Anderson re workflows (1.2); review document set for production (3.4); telephone conference with M. Rosenberg and Epiq re workspace access and review (.8); draft summary re document review searches (1.2); correspond with G. Campbell re clawback issues (1.4); prepare for and attend conference with E. Garcia and T. Anderson re upcoming workflows and logistics (.6).
01/24/24	Tabitha J. De Paulo	2.30	Review privilege log quality control.
01/24/24	Kianna Early	3.20	Revise privilege log quality control.
01/24/24	Esther Estella Garcia	0.50	Telephone conference with Epiq, R. Ku and LPT, M. Clarke re status of document review.
01/24/24	Esther Estella Garcia	5.50	Draft, revise workflow summary (5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).
01/24/24	Esther Estella Garcia	0.70	Telephone conference with T. Anderson re document review status.
01/24/24	Kelli M. Mulder	4.20	Review privilege log re quality control.
01/24/24	Evan Ribot	3.90	Review and analyze entries in privilege log and privileged documents.
01/24/24	Tucker Ring	9.20	Review and revise privilege log.
01/24/24	Michael E. Rosenberg	7.00	Review, analyze and revise privilege log entries.
01/24/24	Matthew Summers	6.80	Prepare for and attend deposition preparation session with witness and G. Campbell (3.9); review privilege log re quality control (2.9).
01/24/24	Veronica Evelyn Tait	0.80	Review correspondence with G. Campbell, K&E team, e-discovery personnel and other relevant parties re document production.
01/25/24	Toni M. Anderson	0.50	Telephone conference re G. Campbell, M. Clarke and E. Garcia re custodial exclusions data.
01/25/24	Xavier Jarron Avery	6.10	Review documents re privilege log.
01/25/24	Mac A. Bank	0.10	Telephone conference with G. Valle re strategic litigation considerations.
01/25/24	Danny Brown	2.50	Review and analyze documents for privilege log.

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050092901
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/25/24	Gavin Campbell	4.30	Correspond with M. Bank, K&E team and discovery vendor re document collection, review and production tasks (.3); analyze documents on draft privilege log (2); correspond with M. Bank, K&E team re same (.9); correspond re mediation issues with D. Gremling (.1); correspond re document review and production tasks with M. Clarke and E. Garcia (.5); correspond re document review and production tasks with E. Garcia, K&E team and discovery vendor (.5).
01/25/24	Michael Robert Clarke	8.00	Analyze privilege designations (3.3); draft searches re privilege log review (.5); telephone conference with T. DePaulo re privilege log review (.9); telephone conference with T. Anderson and E. Garcia re Epiq's custodian report (.8); telephone conference with Epiq and case team re upcoming workflows (1.0); draft privilege log (1.5).
01/25/24	Tabitha J. De Paulo	5.70	Review privilege log quality control.
01/25/24	Kianna Early	5.00	Revise privilege log quality control.
01/25/24	Esther Estella Garcia	6.30	Draft summary re quality control workflows (5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (1.3).
01/25/24	Esther Estella Garcia	1.00	Telephone conferences with Epiq DRS and K&E team re status of document review.
01/25/24	Esther Estella Garcia	0.50	Telephone conference with M. Clarke re status of document review.
01/25/24	Kelli M. Mulder	8.70	Review privilege re quality control review.
01/25/24	Evan Ribot	1.60	Review and analyze entries in privilege log and privileged documents.
01/25/24	Tucker Ring	7.20	Review and revise privilege log.
01/25/24	Michael E. Rosenberg	5.00	Review privilege log for quality control.
01/25/24	Katie Rubcich	11.10	Review privilege log for accuracy.
01/25/24	Matthew Summers	4.00	Review privilege log re quality control.
01/25/24	Gary M. Vogt	0.50	Telephone conference with Epiq re document review status meeting.
01/25/24	Gary M. Vogt	2.80	Coordinate service of document production.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Toni M. Anderson	1.20	Telephone conference with E. Garcia, M. Clarke and Epiq re review workflow (.7); telephone conference with G. Campbell, M. Clarke and E. Garcia re document review (.5).
01/26/24	Xavier Jarron Avery	5.10	Review privilege log re quality control.
01/26/24	Danny Brown	7.90	Prepare for and participate in telephone conference with M. Bank, K&E team re privilege log review (.6); review and analyze documents for privilege log (7.3).
01/26/24	Gavin Campbell	4.40	Correspond with M. Bank, K&E team and discovery vendor re document collection, review and production tasks (.9); analyze precedent re potential litigation issues (.1); analyze documents re draft privilege log (2.0); correspond with E. Garcia, K&E team re same (.4); correspond with M. Clarke and E. Garcia re document review and production tasks (.6); telephone conference with E. Garcia, K&E team re privilege log quality control (.4).
01/26/24	Michael Robert Clarke	8.30	Analyze documents for production re privilege designations (3.8); conference with Epiq and E. Garcia re review logistics and updated workflows (1.0); conference with G. Campbell re review workflows and requested modifications (.5); draft privilege log of non-email content (1.2); correspond with G. Campbell, K&E team, and Epiq re same (.3); pre-production quality control sweeps on updated document production set (.5); conference with Epiq leadership team re new review workflows and implementation (1.0).
01/26/24	Tabitha J. De Paulo	2.30	Conduct privilege log quality control review (1.8); telephone conference with M. Clarke, K&E team re privilege log review (.4); prepare for same (.1).
01/26/24	Kianna Early	0.50	Correspond with G. Campbell, K&E team re case status and high priority tasks.
01/26/24	Esther Estella Garcia	2.00	Telephone conferences with Epiq DRS team re pending workflows needing completion for document production.
01/26/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell re status of litigation case team priority review workflows.

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050092901
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/26/24	Esther Estella Garcia	4.60	Create, revise and manage first level review and production quality control workflows (3.9); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.7).
01/26/24	Kelli M. Mulder	7.50	Conference with G. Campbell, K&E team re case status (.5); prepare for same (.9); correspond with G. Campbell, K&E team re follow-up tasks (3.9); further correspond with G. Campbell, K&E team re same (2.2).
01/26/24	Nicholas Perrone	0.70	Review and strategize re recently exchanged discovery materials and productions.
01/26/24	Evan Ribot	0.60	Review and analyze entries in privilege log and privileged documents in Relativity.
01/26/24	Evan Ribot	0.40	Conference with M. Clarke, K&E team re privilege log review project.
01/26/24	Tucker Ring	0.40	Telephone conference with G. Campbell and team re production and next steps.
01/26/24	Tucker Ring	0.30	Review and edit privilege log.
01/26/24	Michael E. Rosenberg	0.80	Conference with G. Campbell re to privilege log quality control review (.3); prepare for same (.5).
01/26/24	Katie Rubcich	1.80	Conference with G. Campbell re privilege log review protocol (.5); correspond with M. Clarke re privilege log (.3); revise privilege log entries (1.0).
01/26/24	Matthew Summers	5.50	Review, analyze privilege log re quality control review (3.9); further review and analyze same (.9); conference with G. Campbell, K&E team re same (.3); correspond with G. Campbell re same (.4).
01/26/24	Gary M. Vogt	1.10	Correspond with Husch Blackwell re document production image extraction issues (.4); provide replacement image files (.7).
01/26/24	Gary M. Vogt	0.40	Conference with G. Campbell, K&E team re privilege log review, preparation matters.
01/27/24	Danny Brown	15.70	Review and analyze documents for privilege log.
01/27/24	Gavin Campbell	0.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/27/24	Esther Estella Garcia	2.80	Create, edit and manage first level review and production quality control workflows (2.4); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.4).
01/27/24	Matthew Summers	0.60	Review, analyze privilege log re quality control review.
01/28/24	Danny Brown	3.20	Review and analyze documents for privilege log.
01/28/24	Gavin Campbell	1.10	Correspond with E. Garcia, K&E team re document collection, review and production tasks (.2); analyze documents for potential production (.9).
01/28/24	Esther Estella Garcia	2.00	Create, edit and manage first level review and production quality control workflows (1.8); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.2).
01/29/24	Mac A. Bank	0.20	Conference with C. Sterrett, G. Campbell, M3 re case status, document production, next steps.
01/29/24	Danny Brown	5.30	Review and analyze documents for privilege log.
01/29/24	Gavin Campbell	1.90	Correspond with D. Brown, K&E team re document collection, review and production tasks (.9); telephone conference with M3, M. Bank and K&E team re diligence issues (.2); conference with discovery vendor, M. Clarke and E. Garcia re document review and production tasks (.4); conference with J. Zeiger re case status (.1); conference with W. Pruitt re insurance-related question (.3).
01/29/24	Michael Robert Clarke	9.50	Review, analyze document production set re pre-production quality control review (3.9); further review, analyze same (3.6); create searches re privilege log review of non-emails (.5); conference with Epiq and G. Vogt, K&E team re review progress and updates (.5); conference with E. Garcia re document production set composition and exclusions (1.0).
01/29/24	Tabitha J. De Paulo	2.50	Conduct privilege log quality control review.
01/29/24	Kianna Early	4.00	Revise privilege log.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/29/24	Esther Estella Garcia	5.40	Create, edit and manage first level review and production quality control workflows (3.9); further create, edit, and manage same (1.2); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.3).
01/29/24	Kelli M. Mulder	1.00	Review privilege log and privilege document QC.
01/29/24	Evan Ribot	1.30	Review and analyze entries in privilege log and privileged documents in Relativity.
01/29/24	Katie Rubcich	3.70	Review, analyze documents for privileged information (3.2); correspond with G. Campbell, E. Garcia and M. Clarke re privilege procedure and updating document coding (.5).
01/29/24	Matthew Summers	2.50	Continue quality control review of privilege log (.9); prepare for deposition (.9); review and analyze re same (.6); correspond with G. Campbell re same (.1).
01/29/24	Gary M. Vogt	0.50	Conference with Epiq re document review status.
01/29/24	Gary M. Vogt	0.50	Serve document production replacement images to counsel for Talc claimants' Committee.
01/30/24	Mac A. Bank	0.30	Correspond with D. Gremling, C. Sterrett, Cole Schotz re February 5 hearing.
01/30/24	Danny Brown	7.70	Review and analyze documents for privilege log.
01/30/24	Gavin Campbell	4.60	Correspond with M. Clarke, K&E team re document collection, review and production tasks (.8); analyze and revise task list (.2); telephone conference with M. Clark, K&E team re case status (.1); analyze documents on draft privilege log (1.9); correspond with D. Brown, K&E team re same (.2); analyze formatting of privilege log (.4); correspond with D. Brown, K&E team re same (.2); conference with discovery vendor, M. Clarke and E. Garcia re document review and production tasks (.4); conference with M. Clarke and E. Garcia re document review and production tasks (.4).

Legal Services for the Period Ending January 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050092901
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Michael Robert Clarke	7.80	Correspond with G. Campbell re K&E privilege log quality control workflow re S drive (.3); telephone conference with Epiq re excluded custodians analysis and related analysis (1.1); prepare for same (.4); telephone conference with G. Campbell and E. Garcia re pending workflows and remaining review (.4); telephone conference with E. Garcia re review workflow modifications (.5); telephone conference with Epiq re modifications to current workflows (.6); analyze and draft final privilege log re priority 1 review set and copies of review populations (1.4); review and sweeps on document production set and clearance searches from Epiq (3.1).
01/30/24	Tabitha J. De Paulo	0.10	Telephone conference with G. Campbell, K&E team re privilege log review.
01/30/24	Kianna Early	0.30	Conference with G. Campbell, K&E team re litigation critical workstreams (.1); prepare for same (.2).
01/30/24	Esther Estella Garcia	6.70	Create, edit and manage first level review and production quality control workflows (3.9); further create, edit and manage same (2.3); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).
01/30/24	Esther Estella Garcia	2.50	Telephone conferences with G. Campbell, M. Clarke and Epiq re status of quality control and privilege log review.
01/30/24	Kelli M. Mulder	3.30	Conference with E. Garcia and K&E team re discovery and document review considerations (.5); review and QC document review (2.8)
01/30/24	Evan Ribot	0.10	Conference with G. Campbell, K&E team re discovery projects.
01/30/24	Evan Ribot	3.60	Review and analyze entries in privilege log and privileged documents in Relativity.
01/30/24	Tucker Ring	5.00	Review and revise privilege log.
01/30/24	Michael E. Rosenberg	7.00	Review, analyze and code privilege log entries re hard copy documents for quality control.
01/30/24	Katie Rubcich	5.70	Review privilege log and corresponding documents to ensure accuracy.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/24	Matthew Summers	4.10	Review privilege log (1.1); prepare for deposition (1.9); review and analyze diligence re same (.8); correspond with G. Campbell re same (.3).
01/30/24	Veronica Evelyn Tait	0.10	Conference with G. Campbell, K&E team re privilege log quality control and production status updates.
01/30/24	Gary M. Vogt	0.20	Conference with G. Campbell, K&E team re case analysis, strategy matters and discussion of projects and status.
01/30/24	Gary M. Vogt	0.60	Conference with Epiq re document review, production workflow.
01/30/24	Gary M. Vogt	1.50	Review, finalize debtor's first privilege logs re email and non-email documents.
01/30/24	Jeffrey J. Zeiger, P.C.	0.10	Conference with G. Campbell, K&E team re privilege log issues and litigation assignments and strategy.
01/31/24	Xavier Jarron Avery	4.50	Review, analyze documents and update draft privilege log.
01/31/24	Gavin Campbell	3.50	Correspond with M. Clarke, K&E team re document collection, review and production tasks (1.4); gather documents in response to question from Talc claimants' committee's counsel (.2); analyze documents on draft privilege log (.3); correspond with M. Clarke, K&E team re same (.2); analyze formatting of privilege log (.2); correspond with M. Clarke, K&E team re same (.1); draft letter re debtors' discovery efforts (.2); participate in conference with Talc claimants' committee and future claims representative re document production (.1); conference with M. Clarke and E. Garcia re document review and production tasks (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/31/24	Michael Robert Clarke	10.50	Analyze privilege log re quality control (.5); analyze and identify remaining production eligible universe (1.8); draft hard copies privilege log (1.3); assign workflow re same (.3); conference with E. Garcia and Epiq re pending review items (.8); prepare and provide overlay for Priority 1 and copies final privilege log for Epiq processing (1.0); analyze post K&E review (3.8); draft S-Drive privilege log (.8); correspond with G. Campbell and G. Vogt re same (.2).
01/31/24	Esther Estella Garcia	3.00	Create, edit and manage first level review and production quality control workflows (2.7); provide updates to G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.3).
01/31/24	Esther Estella Garcia	1.50	Telephone conferences with G. Campbell, M. Clarke and Epiq re status of quality control and privilege log review.
01/31/24	Kelli M. Mulder	5.50	Conducting privilege document review and privilege log QC.
01/31/24	Michael E. Rosenberg	5.00	Review, analyze and code privilege log entries re hard copy documents for quality control.
01/31/24	Charles B. Sterrett	0.20	Conference with G. Campbell, mediation parties re discovery matters.
01/31/24	Matthew Summers	1.00	Quality control review of privilege log.
01/31/24	Veronica Evelyn Tait	0.70	Review and organize correspondence between G. Campbell, K&E team, e-discovery personnel and other relevant parties.
01/31/24	Gary M. Vogt	0.60	Correspond with Epiq re preparation of replacement opt file for document production.
01/31/24	Gary M. Vogt	1.00	Review, revise privilege logs.
01/31/24	Gary M. Vogt	1.00	Correspond with Cole Schotz re document production extraction issues (.3); provide replacement image files (.7).
01/31/24	Gary M. Vogt	1.70	Re-serve document productions requested by counsel for Federal Insurance Co.
Total		923.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092903
Client Matter: 54803-30

In the Matter of Budgeting (Case)

For legal services rendered through January 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,752.00

Total legal services rendered

\$ 1,752.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	1.60	1,095.00	1,752.00
TOTALS	1.60		\$ 1,752.00

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092903

Brilliant National Services, Inc.

Matter Number:

54803-30

Budgeting (Case)

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/03/24	Mac A. Bank	0.10	Review, analyze non-K&E professional fees, expenses, monthly fee statements.
01/04/24	Mac A. Bank	0.40	Review, analyze professional fees, expenses (.2); correspond with D. Gremling, K&E team, M3 re same (.2).
01/10/24	Mac A. Bank	0.30	Review, analyze professional fees, expenses (.1); correspond with D. Gremling, K&E team re same (.1); correspond with D. Gremling, K&E team, M3 re same (.1).
01/17/24	Mac A. Bank	0.30	Review, analyze professional fees, expenses (.1); correspond with D. Gremling, K&E team, M3 re same (.2).
01/24/24	Mac A. Bank	0.50	Review, analyze non-K&E professional fees, expenses (.3); correspond with M3, D. Gremling, K&E team re same (.2).
Total		1.60	

February 2024

Document Page 160 of 449
KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093959
Client Matter: 54803-3

In the Matter of Corporate Governance and Board Matters

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 14,270.00

Total legal services rendered

\$ 14,270.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	1.30	1,095.00	1,423.50
Max M. Freedman	4.40	1,095.00	4,818.00
Charles B. Sterrett	3.00	1,345.00	4,035.00
Gabe Valle	4.90	815.00	3,993.50
TOTALS	13.60		\$ 14,270.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Max M. Freedman	0.60	Correspond with Company re board matters (.2); correspond with C. Sterrett re same (.4).
02/08/24	Max M. Freedman	0.70	Correspond with C. Sterrett, K&E team re board matters, governance issues.
02/26/24	Mac A. Bank	0.10	Correspond with G. Valle re board materials.
02/26/24	Max M. Freedman	1.00	Correspond with C. Husnick, C. Sterrett, Board re governance matters (.7); correspond with G. Valle re board presentation (.3).
02/26/24	Charles B. Sterrett	0.40	Correspond with M. Freedman, K&E team re board, governance matters.
02/26/24	Gabe Valle	2.10	Draft, revise slide board presentation.
02/27/24	Mac A. Bank	1.20	Review, revise board materials (.2); telephone conference with G. Valle re same (.3); conference with C. Sterrett re board materials, next steps, case status (.7).
02/27/24	Charles B. Sterrett	0.90	Conferences with M. Freedman, C. Husnick re board meeting, discussion materials.
02/27/24	Gabe Valle	2.70	Review, revise board presentation.
02/29/24	Max M. Freedman	2.10	Review, revise presentation re case update (1.2); review, revise minutes and agenda (.4); correspond with C. Sterrett, Cole Schotz re board matters (.4); correspond with Board re meeting materials (.1).
02/29/24	Charles B. Sterrett	1.70	Review, revise board discussion materials (.9); prepare for board meeting (.3); conference with M. Freedman re same (.5).
02/29/24	Gabe Valle	0.10	Review, revise board presentation.
Total		13.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093960
Client Matter: 54803-4

In the Matter of Plan and Disclosure Statement

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 15,898.50

Total legal services rendered

\$ 15,898.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	6.30	1,095.00	6,898.50
Max M. Freedman	0.40	1,095.00	438.00
John Henry Gibbons	0.50	975.00	487.50
Dave Gremling	0.90	1,345.00	1,210.50
Chad J. Husnick, P.C.	1.00	2,305.00	2,305.00
Zak Read	4.30	975.00	4,192.50
Gabrielle Christine Reardon	0.10	975.00	97.50
Charles B. Sterrett	0.20	1,345.00	269.00
TOTALS	13.70		\$ 15,898.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Mac A. Bank	0.40	Review, revise mediation stipulation (.1); telephone conference with Cole Schotz re same (.2); correspond with D. Gremling, Cole Schotz re same (.1).
02/02/24	Mac A. Bank	0.20	Review, revise mediation stipulation.
02/02/24	Dave Gremling	0.90	Review, revise mediation stipulation (.2); correspond with M. Bank, K&E team, other mediation parties re finalization of same (.7).
02/02/24	Gabrielle Christine Reardon	0.10	Correspond with D. Gremling, C. Sterrett, K&E team re confidential mediation considerations.
02/04/24	Zak Read	0.10	Correspond with D. Gremling, K&E team re exclusivity extension motion.
02/05/24	Zak Read	0.40	Analyze considerations re exclusivity extension motion (.1); correspond with Cole Schotz re same (.1); review, revise certificate of no objection re same (.1); correspond with D. Gremling, K&E team re same (.1).
02/06/24	Chad J. Husnick, P.C.	0.50	Correspond and conference with C. Sterrett, K&E team re mediation issues.
02/07/24	Mac A. Bank	0.20	Correspond with C. Sterrett, D. Gremling M3, certain mediation parties re mediator invoice.
02/07/24	Chad J. Husnick, P.C.	0.50	Correspond and conference with C. Sterrett, K&E team re mediation issues.
02/10/24	Mac A. Bank	0.10	Correspond with N. Anderson, G. Valle re strategic plan considerations.
02/13/24	Mac A. Bank	0.20	Review, revise summary re strategic plan considerations.
02/14/24	Mac A. Bank	0.60	Review, revise analysis re strategic plans considerations (.5); correspond with N. Anderson, G. Valle re same (.1).
02/15/24	Mac A. Bank	1.30	Correspond with Z. Read re exclusivity (.1); review, revise analysis re strategic plan considerations (.3); review, analyze docket, pleadings re same (.5); correspond with N. Anderson, G. Valle re same (.1); correspond with C. Sterrett, K&E team re same (.1); conference with N. Anderson re same (.2).
02/15/24	Max M. Freedman	0.40	Conference with C. Sterrett, Company re mediation considerations.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093960

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Mac A. Bank	1.80	Conference with G. Campbell, K&E team, Cole Schotz, TCC, FCR re mediation meeting (.6); telephone conference with G. Campbell, K&E team, Cole Schotz Brenntag re mediation meeting (.4); telephone conference with C. Sterrett, Munger Tolles re mediation matters (.8).
02/19/24	Mac A. Bank	0.20	Correspond with C. Sterrett, D. Gremling re mediation considerations.
02/19/24	Charles B. Sterrett	0.20	Correspond with D. Gremling, M. Bank, mediation parties re status, next mediation session.
02/21/24	John Henry Gibbons	0.50	Review, analyze precedent chapter 11 cases (.3); correspond with J. Black re same (.2).
02/23/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett, D. Gremling re mediator invoice.
02/29/24	Mac A. Bank	1.20	Conference with Z. Read re plan considerations (.6); conference with J. Black, Z. Read re same (.6).
02/29/24	Zak Read	3.80	Research, analyze plan considerations (2.6); conference with M. Bank re plan considerations (.6); conference with M. Bank, J. Black re same (.6).
Total		13.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093961
Client Matter: 54803-7

In the Matter of Relief from Stay and Adequate Protection

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 6,603.50

Total legal services rendered

\$ 6,603.50

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093961

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	0.80	815.00	652.00
Mac A. Bank	3.50	1,095.00	3,832.50
Gabe Valle	2.60	815.00	2,119.00
TOTALS	6.90		\$ 6,603.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Gabe Valle	2.00	Draft, revise letter to opposing counsel re automatic stay violation.
02/02/24	Nick Anderson	0.60	Review, revise memorandum re automatic stay considerations.
02/02/24	Mac A. Bank	1.10	Review, revise analysis re automatic stay violation (1.0); correspond with N. Anderson, G. Valle re same (.1).
02/02/24	Gabe Valle	0.60	Review, revise letter to opposing counsel re automatic stay application.
02/05/24	Mac A. Bank	0.10	Correspond with D. Gremling, C. Sterrett re automatic stay violation.
02/06/24	Mac A. Bank	0.20	Conference with C. Sterrett re automatic stay considerations.
02/07/24	Mac A. Bank	0.20	Review, analyze automatic stay matter (.1); correspond with C. Sterrett re same (.1).
02/08/24	Mac A. Bank	0.10	Correspond with C. Sterrett, Cole Schotz re automatic stay matter.
02/09/24	Mac A. Bank	0.40	Telephone conference with C. Sterrett re automatic stay matter (.2); telephone conference with Cole Schotz re same (.2).
02/12/24	Mac A. Bank	0.30	Draft analysis re automatic stay matter (.1); correspond with C. Sterrett re same (.1); correspond with C. Sterrett, Cole Schotz, prepetition defense counsel re same (.1).
02/15/24	Nick Anderson	0.20	Conference with M. Bank re automatic stay matters.
02/15/24	Mac A. Bank	0.90	Draft analysis re potential automatic stay violation (.6); correspond with C. Sterrett re same (.1); conference with C. Sterrett re same (.1); correspond with M3, C. Sterrett re same (.1).
02/16/24	Mac A. Bank	0.20	Correspond with C. Sterrett, M3 re automatic stay violation (.1); review, analyze diligence re same (.1).
Total		6.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093962
Client Matter: 54803-11

In the Matter of Claims Administration and Objections

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 64,943.00

Total legal services rendered

\$ 64,943.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	12.50	815.00	10,187.50
Mac A. Bank	6.70	1,095.00	7,336.50
Jacob E. Black	2.30	1,095.00	2,518.50
Gavin Campbell	3.90	1,555.00	6,064.50
Megan C. Feeney	2.50	975.00	2,437.50
John Henry Gibbons	5.00	975.00	4,875.00
Dave Gremling	1.10	1,345.00	1,479.50
Charles B. Sterrett	12.40	1,345.00	16,678.00
Gabe Valle	16.40	815.00	13,366.00
TOTALS	62.80		\$ 64,943.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/24	Gabe Valle	1.70	Review, revise research re environmental claims diligence.
02/04/24	Dave Gremling	0.50	Review, analyze issues re confidential claims considerations.
02/05/24	Charles B. Sterrett	0.70	Correspond with J. Black, K&E team re environmental claims matter (.3); review, analyze research re same, related issues (.4).
02/06/24	Charles B. Sterrett	0.90	Correspond with N. Anderson, D. Gremling, M. Bank re status, environmental claims issue.
02/07/24	Nick Anderson	0.90	Review, analyze pleadings re confidential claims considerations.
02/07/24	Mac A. Bank	1.30	Conference with C. Sterrett, K&E team, Brattle re confidential claims considerations.
02/07/24	Megan C. Feeney	1.00	Telephone conference with Brattle, M. Bank, K&E team re confidential claims, mediation considerations (partial).
02/07/24	John Henry Gibbons	1.30	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
02/07/24	Charles B. Sterrett	2.60	Review, analyze materials re confidential claims considerations (.6); conference with Brattle, M. Bank re same (1.3); office conference with M. Bank re same (.7).
02/07/24	Gabe Valle	0.60	Review, revise docket tracker re claims diligence.
02/08/24	Nick Anderson	1.70	Research re confidential claims considerations.
02/08/24	Dave Gremling	0.60	Review, analyze issues re confidential claims considerations.
02/09/24	Charles B. Sterrett	0.30	Correspond with Cole Schotz, M. Bank re claims matter (.2); conference with M. Bank re same (.1).
02/12/24	Mac A. Bank	0.10	Review, analyze summary re claims register.
02/12/24	Charles B. Sterrett	2.20	Review, analyze claims register, summary table (1.2); conference with M3, M. Bank re same (.5); research environmental claim support (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Nick Anderson	3.20	Research re confidential claims considerations.
02/13/24	Mac A. Bank	0.10	Correspond with Computershare re claim inquiry.
02/13/24	Gabe Valle	2.00	Review precedent chapter 11 plan re claims diligence.
02/14/24	Nick Anderson	2.80	Research re confidential claims considerations.
02/14/24	Mac A. Bank	1.40	Conference with C. Sterrett, K&E team, Brattle re confidential claims, mediation considerations (1.0); review, analyze environmental claim matters (.2); correspond with C. Sterrett, D. Gremling re same (.1); correspond with Computershare re claim inquiry (.1).
02/14/24	Gavin Campbell	1.40	Conference with M. Bank, K&E team and Brattle re confidential claims, mediation considerations.
02/14/24	Megan C. Feeney	1.50	Conference with K&E team, M. Bank, Brattle re confidential claims, mediation considerations (1.4); prepare for same (.1).
02/14/24	John Henry Gibbons	1.40	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
02/14/24	Charles B. Sterrett	1.60	Review, analyze claims materials, environmental matters (.7); conference with claims estimation professional, M. Bank, G. Campbell re confidential claims, mediation considerations (.9).
02/14/24	Gabe Valle	0.70	Review, revise docket tracker re internal claims diligence.
02/15/24	Nick Anderson	2.90	Research re confidential claims considerations.
02/15/24	Mac A. Bank	0.30	Correspond with D. Gremling, C. Sterrett re creditor claim inquiry (.2); correspond with creditor, D. Gremling, C. Sterrett re same (.1).
02/15/24	Charles B. Sterrett	1.50	Review, analyze environmental claims issues, filed proofs of claims (1.1); summarize, research same (.4).
02/15/24	Gabe Valle	0.30	Review, analyze precedent chapter 11 plan re internal claims diligence.
02/18/24	Gabe Valle	1.00	Review, revise memorandum re claims diligence.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Charles B. Sterrett	0.80	Review, analyze PRP defense group claim considerations (.6); correspond with M. Bank, Rutan & Tucker re same (.2).
02/20/24	Gabe Valle	8.40	Research re strategic litigation considerations (3.9); revise, draft memorandum re strategic litigation considerations (3.9); telephone conference with M. Bank re same (.2); further research re same (.4).
02/21/24	Nick Anderson	0.60	Research, draft summary re claims considerations.
02/21/24	Mac A. Bank	1.60	Conference with Brattle, G. Campbell, K&E team re confidential claims, mediation considerations (1.4); review, revise analysis re confidential claims considerations (.1); correspond with N. Anderson, G. Valle re same (.1).
02/21/24	Jacob E. Black	2.30	Conference with Brattle, M. Bank and K&E team re confidential claims, mediation considerations (1.4); review, analyze confidential claims, mediation considerations (.9).
02/21/24	Gavin Campbell	1.30	Telephone conference with M. Bank, K&E team and Brattle re confidential claims, mediation considerations.
02/21/24	John Henry Gibbons	1.10	Conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
02/21/24	Gabe Valle	0.80	Review, revise docket tracker re claims diligence (.5); review, analyze precedent chapter 11 plan re claims diligence (.3).
02/26/24	Gabe Valle	0.60	Review, analyze precedent re property of the estate diligence.
02/28/24	Nick Anderson	0.40	Research re confidential claims considerations.
02/28/24	Mac A. Bank	1.90	Conference with C. Sterrett, K&E team, Brattle re confidential claims, mediation considerations (1.3); review, analyze same; (.4); telephone conference with G. Campbell re same (.2).
02/28/24	Gavin Campbell	1.20	Telephone conference with M. Bank, K&E team and Brattle re confidential claims, mediation considerations.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093962

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	John Henry Gibbons	1.20	Telephone conference with C. Sterrett, K&E team, Brattle re confidential claims, mediation considerations.
02/28/24	Charles B. Sterrett	1.80	Conference with Brattle re confidential claims, mediation considerations (1.3); review, analyze research, materials re confidential claims, mediation considerations (.5).
02/28/24	Gabe Valle	0.30	Review, revise docket tracker re claims diligence (.2); correspond with N. Anderson, K&E team re same (.1).
Total		62.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093963
Client Matter: 54803-12

In the Matter of Reporting

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 866.50

Total legal services rendered

\$ 866.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.30	1,095.00	328.50
Charles B. Sterrett	0.40	1,345.00	538.00
TOTALS	0.70		\$ 866.50

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093963

Brilliant National Services, Inc.

Matter Number:

54803-12

Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Mac A. Bank	0.20	Review, analyze January monthly operating reports.
02/15/24	Charles B. Sterrett	0.40	Review, analyze January monthly operating reports (.3); conference with M. Bank re same (.1).
02/16/24	Mac A. Bank	0.10	Telephone conference with M3 re January monthly operating reports.
Total		0.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093964
Client Matter: 54803-13

In the Matter of Meetings and Communications with Creditors

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 876.00

Total legal services rendered

\$ 876.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.80	1,095.00	876.00
TOTALS	0.80		\$ 876.00

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093964

Brilliant National Services, Inc.

Matter Number:

54803-13

Meetings and Communications with Creditors

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Mac A. Bank	0.50	Review, analyze materials re Chatham annual meeting (.2); correspond with C. Sterrett re Chatham annual meeting (.3).
02/21/24	Mac A. Bank	0.10	Correspond with Stretto, M3, C. Sterrett re stakeholder inquiry.
02/22/24	Mac A. Bank	0.20	Correspond with C. Sterrett, K&E team re stakeholder inquiries (.1); telephone conference with prepetition defense counsel re same (.1).
Total		0.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093965
Client Matter: 54803-16

In the Matter of Insurance and Surety Matters

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 109.50

Total legal services rendered

\$ 109.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.10	1,095.00	109.50
TOTALS	0.10		\$ 109.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/24	Mac A. Bank	0.10	Correspond with W. Pruitt, K&E team re insurance inquiry.
Total		0.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093966
Client Matter: 54803-17

In the Matter of Utilities

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 1,304.50

Total legal services rendered

\$ 1,304.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.70	1,095.00	766.50
Charles B. Sterrett	0.40	1,345.00	538.00
TOTALS	1.10		\$ 1,304.50

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093966

Brilliant National Services, Inc.

Matter Number:

54803-17

Utilities

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/24	Mac A. Bank	0.10	Correspond with D. Gremling, C. Sterrett re utility matter.
02/20/24	Mac A. Bank	0.40	Telephone conference with M3 re utilities matters (.1); correspond with M3, C. Sterrett, G. Campbell re utilities matters (.1); review, analyze diligence re utilities matters (.2).
02/23/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett re utilities matters.
02/23/24	Charles B. Sterrett	0.40	Correspond with M. Bank, M3 re claims, utilities considerations.
02/28/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett, J. Black re utilities matters.
Total		1.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093967
Client Matter: 54803-19

In the Matter of Case Administration

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 31,004.50

Total legal services rendered

\$ 31,004.50

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093967

Brilliant National Services, Inc.

Matter Number:

54803-19

Case Administration

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.90	815.00	3,178.50
Mac A. Bank	3.70	1,095.00	4,051.50
Megan C. Feeney	1.80	975.00	1,755.00
Julia R. Foster	4.10	525.00	2,152.50
Max M. Freedman	1.40	1,095.00	1,533.00
John Henry Gibbons	2.10	975.00	2,047.50
Dave Gremling	0.60	1,345.00	807.00
Zak Read	3.20	975.00	3,120.00
Gabrielle Christine Reardon	2.20	975.00	2,145.00
Charles B. Sterrett	5.20	1,345.00	6,994.00
Gabe Valle	1.20	815.00	978.00
Alex Xuan	1.70	975.00	1,657.50
Mary Catherine Young	0.60	975.00	585.00
TOTALS	31.70		\$ 31,004.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Nick Anderson	0.90	Conference with C. Sterrett, K&E team re work in process, case status (.7); revise summary re work in process, case status (.2).
02/01/24	Mac A. Bank	0.80	Conference with C. Sterrett, K&E team re work in process, case status, next steps (.7); telephone conference with C. Sterrett re case administration (.1).
02/01/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process (partial).
02/01/24	Julia R. Foster	0.70	Conference with C. Sterrett, K&E team re work in process, next steps.
02/01/24	John Henry Gibbons	0.70	Conference with C. Sterrett, K&E team re work in process, case status.
02/01/24	Zak Read	0.70	Conference with C. Sterrett, K&E team re work in process, next steps.
02/01/24	Gabrielle Christine Reardon	0.70	Conference with C. Sterrett, K&E team re work in process, next steps.
02/01/24	Charles B. Sterrett	0.70	Conference with M. Bank, K&E team re work in process, case status.
02/01/24	Gabe Valle	0.70	Conference with C. Sterrett, K&E team re work in process, next steps.
02/01/24	Alex Xuan	0.70	Telephone conference with C. Sterrett, D. Gremling, K&E team re work in process, case status.
02/01/24	Mary Catherine Young	0.30	Conference with C. Sterrett, K&E team re work in process, case status (partial).
02/05/24	Dave Gremling	0.20	Correspond with C. Sterrett, M. Bank re workstream status, next steps.
02/05/24	Charles B. Sterrett	0.20	Conference with M. Bank, M3 re work in process, case status.
02/07/24	Nick Anderson	0.30	Revise summary re critical workstreams, case status, next steps.
02/08/24	Nick Anderson	0.50	Conference with C. Sterrett, K&E team re work in process, case status (.3); prepare for same (.2).
02/08/24	Megan C. Feeney	0.30	Conference with C. Sterrett, K&E team re work in process.
02/08/24	Julia R. Foster	0.30	Conference with C. Sterrett, K&E team re work in process, next steps.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093967

Brilliant National Services, Inc.

Matter Number:

54803-19

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/08/24	Zak Read	0.50	Conference with C. Sterrett re work in process, next steps (.3); review, analyze considerations re same (.2).
02/08/24	Gabrielle Christine Reardon	0.20	Conference with C. Sterrett, K&E team re work in process, case status (partial).
02/08/24	Charles B. Sterrett	0.90	Conference with Z. Read, K&E team re deal status, work in process (.3); prepare for same (.6).
02/08/24	Gabe Valle	0.20	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
02/08/24	Alex Xuan	0.20	Telephone conference with C. Sterrett, K&E team re work in process, case status (partial).
02/08/24	Mary Catherine Young	0.30	Conference with C. Sterrett re work in process, next steps.
02/14/24	Mac A. Bank	0.50	Conference with C. Sterrett re critical workstreams, upcoming dates, deadlines, case status, next steps.
02/15/24	Nick Anderson	0.70	Conference with C. Sterrett, K&E team re work in process, case status (.5); revise summary re work in process, case status (.2).
02/15/24	Mac A. Bank	0.50	Conference with C. Sterrett, K&E team re work in process, next steps, case status.
02/15/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/15/24	Julia R. Foster	1.00	Conference with C. Sterrett, K&E team re work in process (.5); coordinate 2024 pro hac NJ attorney fund payments (.5).
02/15/24	Max M. Freedman	0.40	Conference with C. Sterrett, K&E team re work in process, case status (partial).
02/15/24	John Henry Gibbons	0.40	Conference with C. Sterrett, K&E team re work in process, case status (partial).
02/15/24	Zak Read	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/15/24	Gabrielle Christine Reardon	0.40	Conference with C. Sterrett, K&E team re work in process, case status (partial).
02/15/24	Charles B. Sterrett	1.90	Conference with Company re deal status, open issues (.3); review, analyze status, next steps re work in process, case status (.8); conference with M. Bank, K&E team re work in process, case status (.5); prepare for conference with M. Bank, K&E team re work in process (.3).

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093967

Brilliant National Services, Inc.

Matter Number:

54803-19

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/15/24	Alex Xuan	0.40	Telephone conference with C. Sterrett, K&E team re work in process, next steps (partial).
02/20/24	Mac A. Bank	0.20	Correspond with C. Sterrett, N. Anderson re hearing dates.
02/20/24	Julia R. Foster	0.70	Correspond with NJ attorney fund office re 2024 pro hac registration and payment (.4); coordinate scheduling re March 11, 2024 and April 11, 2024 hearings (.3).
02/20/24	Zak Read	0.20	Analyze considerations re critical workstreams, case status, next steps (.1); correspond with M. Bank, K&E team re work in process, next steps (.1).
02/21/24	Nick Anderson	0.20	Revise summary re critical workstreams.
02/22/24	Nick Anderson	0.60	Conference with C. Sterrett, K&E team re work in process, case status (.5); revise summary re work in process, case status (.1).
02/22/24	Mac A. Bank	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/22/24	Julia R. Foster	0.50	Conference with K&E team re work in process, case status.
02/22/24	Max M. Freedman	0.50	Conference with C. Sterrett, K&E team re work in process, case status.
02/22/24	John Henry Gibbons	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/22/24	Zak Read	0.70	Review, analyze summary re critical workstreams, case status, next steps (.1); correspond with N. Anderson re summary (.1); conference with C. Sterrett, K&E team re work in process, case status (.5).
02/22/24	Gabrielle Christine Reardon	0.50	Conference with C. Sterrett re work in process, next steps.
02/22/24	Charles B. Sterrett	0.50	Conference with M. Bank, K&E team re work in process, case status.
02/22/24	Alex Xuan	0.40	Telephone conference with C. Sterrett, K&E team re work in process, next steps (partial).
02/26/24	Mac A. Bank	0.30	Review, analyze docket re bankruptcy mailing, service matters (.2); correspond with C. Sterrett, G. Campbell, Company re bankruptcy mailing, service matters (.1).
02/26/24	Julia R. Foster	0.40	Coordinate 2024 pro hac vice NJ attorney fund registration and payment.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/24	Charles B. Sterrett	0.50	Conference with M3, M. Bank re work in process, open issues.
02/27/24	Mac A. Bank	0.30	Telephone conference with Cole Schotz re bankruptcy mailing, service matter (.2); correspond with C. Sterrett, G. Campbell, Company re bankruptcy mailing, service matter (.1).
02/28/24	Nick Anderson	0.10	Revise summary re critical workstreams.
02/28/24	Mac A. Bank	0.10	Correspond with C. Sterrett re work in process.
02/29/24	Nick Anderson	0.60	Conference with C. Sterrett, K&E team re work in process (.5); review, revise summary re critical workstreams (.1).
02/29/24	Mac A. Bank	0.50	Conference with C. Sterrett, K&E team re work in process, case status.
02/29/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/29/24	Julia R. Foster	0.50	Conference with C. Sterrett, K&E team re work in process.
02/29/24	Max M. Freedman	0.50	Conference with C. Sterrett, K&E team re work in process, case status.
02/29/24	John Henry Gibbons	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
02/29/24	Dave Gremling	0.40	Conference with K&E team re work in process and case update.
02/29/24	Zak Read	0.60	Review, analyze considerations re critical workstreams, next steps (.1); conference with C. Sterrett, K&E team re work in process, case status (.5).
02/29/24	Gabrielle Christine Reardon	0.40	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
02/29/24	Charles B. Sterrett	0.50	Conference with M. Bank, K&E team re work in process.
02/29/24	Gabe Valle	0.30	Conference with C. Sterrett, K&E team re work in process, case status (partial).
Total		31.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093968
Client Matter: 54803-20

In the Matter of Employment and Fee Applications

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 65,013.50

Total legal services rendered

\$ 65,013.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.80	815.00	3,097.00
Mac A. Bank	23.70	1,095.00	25,951.50
Megan C. Feeney	1.50	975.00	1,462.50
Julia R. Foster	5.50	525.00	2,887.50
John Henry Gibbons	1.60	975.00	1,560.00
Susan D. Golden	2.20	1,600.00	3,520.00
Chad J. Husnick, P.C.	1.20	2,305.00	2,766.00
Eric Nyberg	0.50	340.00	170.00
Zak Read	0.80	975.00	780.00
Gabrielle Christine Reardon	0.60	975.00	585.00
Charles B. Sterrett	12.30	1,345.00	16,543.50
Gabe Valle	3.20	815.00	2,608.00
Gary M. Vogt	1.50	625.00	937.50
Alex Xuan	1.00	975.00	975.00
Mary Catherine Young	1.20	975.00	1,170.00
TOTALS	60.60		\$ 65,013.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Mac A. Bank	0.10	Correspond with N. Anderson re K&E second interim fee application.
02/01/24	Charles B. Sterrett	3.90	Review, revise second interim fee application, related materials.
02/01/24	Gary M. Vogt	1.50	Research, compile litigation-related discovery information requested for preparation of second fee application.
02/02/24	Nick Anderson	1.10	Review, revise K&E second interim fee application (.6); review and revise fourth supplemental declaration (.5).
02/02/24	Mac A. Bank	0.40	Review, revise K&E second interim fee application (.3); correspond with Brattle re Brattle interim fee application (.1).
02/05/24	Nick Anderson	0.30	Review, revise K&E second interim fee application and fourth supplemental declaration.
02/05/24	Mac A. Bank	0.80	Review, analyze K&E second interim fee application (.1); review, analyze K&E January monthly fee statement re privilege, confidentiality considerations (.5); correspond with G. Campbell, K&E team re K&E fourth supplemental declaration (.2).
02/05/24	Susan D. Golden	0.60	Review and revise K&E second interim fee application (.5); correspond with N. Anderson re K&E second interim fee application (.1).
02/05/24	Zak Read	0.10	Review, analyze K&E January monthly fee statement re privilege, confidentiality considerations.
02/05/24	Charles B. Sterrett	0.60	Correspond with D. Gremling, M. Young, Cole Schotz re ordinary course professional fee statement.
02/05/24	Mary Catherine Young	0.60	Review, revise ordinary course professional fee statement.
02/06/24	Nick Anderson	2.40	Review, analyze K&E January monthly fee statement re privilege, confidentiality considerations (1.8); review, revise K&E second interim fee application (.4); conference with M. Bank re K&E second interim fee application (.2).

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093968

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/24	Mac A. Bank	1.60	Review, revise K&E fourth supplemental declaration (.6); conference with C. Sterrett, G. Campbell re K&E fourth supplemental declaration (.5); conference with C. Sterrett re K&E fourth supplemental declaration (.1); review, analyze Brattle first interim fee application (.1); correspond with Cole Schotz, Brattle re Brattle first interim fee application (.1); correspond with N. Anderson re K&E second interim fee application (.1); conference with N. Anderson re K&E second interim fee application (.1).
02/06/24	John Henry Gibbons	0.80	Review, revise K&E January monthly fee statement re privilege, confidentiality considerations.
02/06/24	Zak Read	0.70	Review, revise K&E January monthly fee statement re privilege, confidentiality considerations (.6); correspond with C. Sterrett, K&E team re K&E January monthly fee statement re privilege, confidentiality considerations (.1).
02/06/24	Charles B. Sterrett	0.80	Conference with M. Bank, G. Campbell re retention declaration (.5); office conference with M. Bank, C. Husnick re retention declaration (.3).
02/06/24	Gabe Valle	2.70	Review, revise K&E January monthly fee statement re privilege and confidentiality considerations.
02/07/24	Mac A. Bank	1.80	Review, revise Brattle first interim fee application (.9); draft analysis re K&E fourth supplemental declaration (.3); conference with C. Sterrett re K&E fourth supplemental declaration (.4); correspond with C. Sterrett, K&E team re K&E fourth supplemental declaration, second interim fee application (.2).
02/07/24	Megan C. Feeney	1.50	Review, revise K&E January monthly fee statement re privilege and confidentiality considerations.
02/07/24	John Henry Gibbons	0.80	Review, revise K&E January monthly fee statement re privilege, confidentiality considerations.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093968

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/24	Charles B. Sterrett	1.40	Review, revise fee K&E second interim application (1.1); conference with M. Bank re K&E fee application (.3).
02/07/24	Gabe Valle	0.50	Review, revise K&E January monthly fee statement re privilege and confidentiality considerations.
02/07/24	Alex Xuan	0.50	Review and revise K&E January monthly fee statement for privilege and confidentiality.
02/07/24	Mary Catherine Young	0.40	Review, revise K&E January monthly fee statement re confidentiality considerations.
02/08/24	Gabrielle Christine Reardon	0.60	Review, revise K&E January monthly fee statement re privilege and confidentiality considerations.
02/08/24	Alex Xuan	0.50	Review and revise K&E January monthly fee statement for privilege and confidentiality.
02/08/24	Mary Catherine Young	0.20	Review, revise K&E January monthly fee statement re confidentiality considerations.
02/10/24	Mac A. Bank	0.20	Correspond with G. Campbell, K&E team re Brattle first interim fee application, K&E fourth supplemental declaration.
02/11/24	Mac A. Bank	0.40	Correspond with Brattle re Brattle first interim fee application (.1); review, revise K&E fourth supplemental declaration (.2); correspond with G. Campbell, C. Sterrett re K&E fourth supplemental declaration (.1).
02/12/24	Mac A. Bank	6.20	Review, revise K&E January monthly fee statement re privilege, confidentiality considerations (3.9); further review, revise K&E January monthly fee statement re privilege, confidentiality considerations (.6); correspond with C. Sterrett, K&E team re K&E January monthly fee statement re privilege, confidentiality considerations (.1); review, revise K&E fourth supplemental declaration (.5); conference with C. Sterrett, G. Campbell re K&E fourth supplemental declaration (.5); conference with C. Sterrett re K&E fourth supplemental declaration (.4); correspond with C. Sterrett re K&E fourth supplemental declaration (.1); correspond with C. Husnick, K&E team re K&E fourth supplemental declaration (.1).
02/12/24	Julia R. Foster	0.50	Draft K&E January monthly fee statement.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093968

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/12/24	Eric Nyberg	0.50	Draft schedules re supplemental declaration in support of K&E retention.
02/12/24	Charles B. Sterrett	0.40	Conference with M. Bank re K&E retention fourth supplemental declaration in support of retention (.2); review, revise fourth supplemental declaration in support of retention pleadings (.2).
02/13/24	Mac A. Bank	3.10	Review, analyze Brattle first interim fee application (.3); correspond with Brattle, Cole Schotz re Brattle first interim fee application (.1); review, revise Stretto second supplemental declaration (.2); review, revise K&E second interim fee application, K&E fourth supplemental declaration (2.4); correspond with C. Husnick, K&E team re K&E second interim fee application, K&E fourth supplemental declaration (.1).
02/13/24	Chad J. Husnick, P.C.	1.20	Review and revise K&E retention application (.8); review and revise K&E supplemental declaration (.3); correspond with C. Sterrett, K&E team re K&E retention application, supplemental declaration (.1).
02/13/24	Charles B. Sterrett	1.10	Conference with M. Bank, C. Husnick re declaration in support of retention and second interim fee application (.2); correspond with M. Bank re declaration in support of retention and second interim fee application (.4); review, revise declaration in support of retention (.2); review, revise second interim fee application (.3).

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093968

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/14/24	Mac A. Bank	1.60	Review, revise K&E second interim fee application (.4); review, revise K&E fourth supplemental declaration (.4); correspond with C. Sterrett, K&E team re K&E second interim fee application, K&E fourth supplemental declaration (.3); correspond with Cole Schotz, C. Sterrett, D. Gremling re K&E second interim fee application, K&E fourth supplemental declaration (.1); correspond with C. Husnick, K&E team re K&E second interim fee application, K&E fourth supplemental declaration (.2); correspond with C. Sterrett re K&E second interim fee application, K&E fourth supplemental declaration (.1); correspond with Cole Schotz, C. Sterrett, D. Gremling re Stretto supplemental declaration (.1).
02/14/24	Julia R. Foster	2.30	Review K&E second interim fee application (.9); prepare K&E second interim fee application for filing (.6); review fourth supplemental declaration ISO K&E retention (.4); prepare fourth supplemental declaration ISO K&E retention and schedules for filing (.4).
02/14/24	Charles B. Sterrett	0.90	Correspond with M. Bank, N. Anderson re K&E fourth supplemental declaration in support of retention (.3); review, revise K&E fourth supplemental declaration in support of retention (.4); conference with M. Bank re K&E fourth supplemental declaration in support of retention (.2).
02/16/24	Mac A. Bank	0.20	Correspond with C. Sterrett re Brattle expenses (.1); correspond with C. Sterrett, U.S. Trustee re K&E second interim fee application (.1).
02/16/24	Charles B. Sterrett	1.30	Review K&E January monthly fee statement re privilege, confidentiality.
02/17/24	Mac A. Bank	1.90	Review, revise M3 January monthly staffing, compensation report re privilege, confidentiality considerations (1.8); correspond with M3, Cole Schotz, C. Sterrett re M3 January monthly staffing, compensation report (.1).
02/18/24	Susan D. Golden	1.60	Review and revise K&E January fee statement for privilege and confidentiality.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Mac A. Bank	0.50	Review, revise K&E January monthly fee statement re privilege, confidentiality considerations (.4); correspond with C. Sterrett, K&E team re K&E January monthly fee statement (.1).
02/19/24	Charles B. Sterrett	1.90	Review, revise K&E fee statement re privilege, confidentiality.
02/20/24	Mac A. Bank	0.20	Draft coversheet re K&E January monthly fee statement.
02/21/24	Mac A. Bank	0.80	Review, analyze K&E January monthly fee statement re privilege, confidentiality considerations (.3); correspond with C. Husnick, K&E team re K&E January monthly fee statement (.1); review, revise coversheet re K&E January monthly fee statement (.1); review, analyze Stretto invoice (.2); correspond with C. Sterrett re Stretto invoice (.1).
02/22/24	Mac A. Bank	3.80	Review, revise Brattle January monthly fee statement re privilege, confidentiality considerations (2.8); review, revise coversheet re Brattle January monthly fee statement (.2); telephone conference with Stretto re Stretto invoice (.4); correspond with M3, Stretto, C. Sterrett re Stretto invoice (.4).
02/22/24	Julia R. Foster	1.60	Review and revise K&E January monthly fee statement (1.3); prepare K&E January monthly fee statement for filing (.3).
02/23/24	Mac A. Bank	0.10	Correspond with C. Sterrett, K&E team, Cole Schotz re K&E January monthly fee statement.
02/23/24	Julia R. Foster	0.70	Review and revise K&E January monthly fee statement coversheet (.3); prepare K&E January monthly fee statement for filing (.4).
02/29/24	Julia R. Foster	0.40	Draft K&E February monthly fee statement.
Total		60.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093969
Client Matter: 54803-23

In the Matter of Litigation

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 857,258.00

Total legal services rendered

\$ 857,258.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	50.00	815.00	40,750.00
Toni M. Anderson	1.50	515.00	772.50
Xavier Jarron Avery	40.10	1,365.00	54,736.50
Mac A. Bank	36.20	1,095.00	39,639.00
Amarto Bhattacharyya	3.20	1,365.00	4,368.00
Danny Brown	32.00	925.00	29,600.00
Gavin Campbell	102.20	1,555.00	158,921.00
Joseph M. Capobianco	10.00	1,075.00	10,750.00
Michael Robert Clarke	155.90	695.00	108,350.50
Tabitha J. De Paulo	4.90	1,435.00	7,031.50
Kianna Early	18.20	1,075.00	19,565.00
Julia R. Foster	0.70	525.00	367.50
Max M. Freedman	1.60	1,095.00	1,752.00
Esther Estella Garcia	87.10	695.00	60,534.50
Dave Gremling	0.60	1,345.00	807.00
Martha K. Harrison	1.20	1,595.00	1,914.00
Chad J. Husnick, P.C.	0.60	2,305.00	1,383.00
Rex Manning	1.60	1,385.00	2,216.00
Kelli M. Mulder	27.10	1,555.00	42,140.50
Evan Ribot	39.70	1,185.00	47,044.50
Tucker Ring	28.30	785.00	22,215.50
Michael E. Rosenberg	42.90	1,385.00	59,416.50
Katie Rubcich	17.20	925.00	15,910.00
Charles B. Sterrett	26.00	1,345.00	34,970.00
Matthew Summers	44.20	1,385.00	61,217.00
Gabe Valle	7.20	815.00	5,868.00
Gary M. Vogt	24.50	625.00	15,312.50
Jeffrey J. Zeiger, P.C.	4.70	2,065.00	9,705.50
TOTALS	809.40		\$ 857,258.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/01/24	Gavin Campbell	4.20	Analyze materials re witness deposition preparation session (.7); participate in witness deposition preparation session (2.3); correspond with M. Bank, K&E team re document collection, review and production tasks (.6); correspond with Munger Tolles re mediation discovery requests (.2); correspond with discovery vendor, M. Clarke and E. Garcia re document review and production tasks (.3); analyze case law and precedent re potential litigation issues (.1).
02/01/24	Michael Robert Clarke	8.50	Analyze document production re second-level review (3.9); further analyze document production re second-level review (2.4); correspond with E. Garcia re second-level review (1.0); conference with Epiq, E. Garcia, K&E team re document production (.5); correspond with E. Garcia re litigation workflows (.7).
02/01/24	Tabitha J. De Paulo	3.60	Review privilege log re quality control.
02/01/24	Esther Estella Garcia	0.70	Review document production (.4); correspond with G. Campbell re document production (.3).
02/01/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, K&E team and Epiq re document production.
02/01/24	Esther Estella Garcia	4.20	Draft, revise quality control work-flows (3.2); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (1.0).
02/01/24	Evan Ribot	5.60	Review and analyze privileged documents.
02/01/24	Michael E. Rosenberg	5.90	Review and analyze privilege log (3.9); draft summary of documents re same (2.0).
02/01/24	Matthew Summers	6.90	Review quality control of privilege log.
02/01/24	Gary M. Vogt	2.50	Review, finalize documents for production.
02/01/24	Gary M. Vogt	0.20	Review, revise production tracker.
02/01/24	Gary M. Vogt	1.00	Prepare excel versions of privilege logs for Talc claimant committee.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/24	Mac A. Bank	0.40	Review, analyze memorandum re confidential strategic litigation considerations (.2); correspond with Cole Schotz re deposition (.1); correspond with G. Campbell, K&E team re same (.1).
02/02/24	Gavin Campbell	0.20	Correspond with M. Bank, K&E team re document collection, review and production tasks.
02/02/24	Michael Robert Clarke	8.00	Analyze documents re privilege confirmation review.
02/02/24	Tabitha J. De Paulo	1.00	Review privilege log quality control.
02/02/24	Kianna Early	3.00	Revise privilege log.
02/02/24	Esther Estella Garcia	2.20	Draft, revise quality control work-flows (1.8); correspond with G. Campbell re same (.4).
02/02/24	Evan Ribot	6.70	Review and analyze documents for production.
02/02/24	Tucker Ring	3.60	Review and revise privilege log.
02/02/24	Matthew Summers	4.40	Review quality control of privilege log.
02/02/24	Gary M. Vogt	0.80	Compile Berkshire production materials (.5); coordinate incorporation into database re same (.3).
02/03/24	Michael Robert Clarke	0.70	Draft, revise document production workflows (.5); review correspond re pending review (.2).
02/03/24	Tucker Ring	2.00	Review and edit privilege log.
02/03/24	Katie Rubcich	5.10	Review privilege log (3.9); analyze privilege log (1.2).
02/04/24	Xavier Jarron Avery	7.40	Review documents re privilege (3.9); analyze documents re privilege (3.5).
02/04/24	Danny Brown	3.90	Review and analyze documents for privilege log.
02/04/24	Gavin Campbell	0.30	Draft responses to mediation information requests.
02/04/24	Kianna Early	3.50	Revise privilege log.
02/04/24	Esther Estella Garcia	1.70	Draft, revise quality control work-flows (1.0); correspond with G. Campbell re quality control work-flows (.7).
02/04/24	Evan Ribot	1.90	Review documents re privilege.
02/04/24	Tucker Ring	0.70	Review and edit privilege log.
02/04/24	Matthew Summers	1.30	Review quality control of privilege log.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/24	Mac A. Bank	0.20	Conference with M3, C. Sterrett re case status, next steps.
02/05/24	Gavin Campbell	1.10	Correspond with M. Clarke and E. Garcia re document review and production tasks (.2); correspond with M. Bank, K&E team re document collection, review and production tasks (.9).
02/05/24	Michael Robert Clarke	6.80	Review and analyze data source search (.4); analyze documents re privilege (1.3); conference with E. Garcia re quality control (1.2); analyze document for production re confidentiality (3.1); revise summary re workflow (.8).
02/05/24	Kianna Early	1.00	Revise privilege log.
02/05/24	Esther Estella Garcia	1.20	Telephone conferences with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/05/24	Esther Estella Garcia	6.50	Draft summary re workflows (2.9); revise summary re workflows (2.1); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (1.5).
02/05/24	Kelli M. Mulder	4.20	Review, revise privilege log.
02/05/24	Evan Ribot	1.40	Review and analyze documents re privilege issues.
02/05/24	Katie Rubcich	0.40	Review documents for privileged information.
02/05/24	Matthew Summers	3.30	Review quality control of privilege log (1.6); review outgoing document production (1.7).
02/05/24	Jeffrey J. Zeiger, P.C.	0.10	Analyze correspondence from G. Campbell re litigation updates.
02/06/24	Danny Brown	1.00	Review and analyze documents for privilege log.
02/06/24	Gavin Campbell	5.70	Correspond with M. Bank, K&E team re document collection, review and production tasks (.8); draft responses to mediation information requests (.9); analyze documents in preparation for witness deposition preparation session (.4); participate in deposition preparation session with witness (2.5); analyze documents re debtors' historical operations and litigation (.6); correspond with C. Sterrett and M. Bank re litigation case tasks (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/06/24	Michael Robert Clarke	7.20	Review documents for production (.8); analyze document production re privilege (3.9); review document production re privilege (1.3); review correspondence re same (.5); coordinate pre-production quality control sweeps for upcoming production (.7).
02/06/24	Kianna Early	1.50	Review document production for responsiveness and privilege.
02/06/24	Esther Estella Garcia	3.80	Draft summary re workflows (3.0); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.8).
02/06/24	Kelli M. Mulder	1.20	Review privilege log.
02/06/24	Evan Ribot	1.40	Review and analyze documents re privilege issues.
02/06/24	Tucker Ring	4.00	Analyze documents for responsiveness and privilege issues.
02/06/24	Michael E. Rosenberg	8.00	Review documents for privilege log (4.0); continue to analyze documents for privilege log (4.0).
02/06/24	Katie Rubcich	5.40	Review documents re privileged information (3.9); continue to analyze documents re privileged information (1.5).
02/06/24	Matthew Summers	5.20	Review document production (3.9); analyze document production (1.1); correspond with M. Clarke and G. Campbell re same (.2).
02/07/24	Xavier Jarron Avery	6.70	Review documents for privilege (3.8); update draft privilege log (2.9).
02/07/24	Danny Brown	5.40	Review documents for privilege log (3.9); continue to analyze documents for privilege log (1.5).
02/07/24	Gavin Campbell	7.20	Correspond with M. Bank, K&E team re document collection, review and production tasks (.4); attend deposition of witness (6.8).
02/07/24	Michael Robert Clarke	8.30	Correspond with G. Campbell re document production (.3); review documents re quality control (3.9); analyze documents re quality control (2.9); correspond with E. Garcia re privilege log (1.2).
02/07/24	Kianna Early	1.50	Review document production re responsiveness and privilege.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093969

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/07/24	Esther Estella Garcia	4.30	Draft, revise summary re document production (3.3); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (1.0).
02/07/24	Martha K. Harrison	0.70	Draft correspondence to G. Campbell re privileged documents.
02/07/24	Evan Ribot	1.30	Review and analyze documents re privilege issues.
02/07/24	Tucker Ring	2.40	Analyze documents for responsiveness and privilege issues.
02/07/24	Michael E. Rosenberg	6.00	Review and code documents for privilege (3.9); analyze documents for privilege (2.1).
02/07/24	Matthew Summers	1.50	Review document production re privilege.
02/07/24	Gary M. Vogt	0.50	Correspond with Epiq re document production image issues.
02/08/24	Xavier Jarron Avery	7.00	Review, analyze documents for production (3.9); further review, analyze documents for production (2.8); revise draft privilege log (.3).
02/08/24	Mac A. Bank	0.60	Review, analyze responses, objections re mediation requests for production.
02/08/24	Gavin Campbell	9.50	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.6); draft responses to mediation information requests (3.9); further draft responses to mediation information requests (.2); draft letter summarizing Debtors' discovery efforts (3.1); conference with C. Sterrett and Munger Tolles re mediation information requests (.9); conference with M. Clarke, E. Garcia and discovery vendor re document collection, review and production tasks (.8).
02/08/24	Michael Robert Clarke	3.30	Analyze, revise hard copy privilege log (2.6); telephone conference with Epiq and G. Campbell, K&E team re remaining workflow status (.7).
02/08/24	Kianna Early	3.00	Review, analyze document production for responsiveness and privilege.

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02/08/24	Esther Estella Garcia	3.50	Create, edit and manage first level review and production quality control work-flows (3.2); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (.3).
02/08/24	Esther Estella Garcia	1.00	Telephone conferences with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/08/24	Dave Gremling	0.60	Review, analyze, revise discovery responses.
02/08/24	Chad J. Husnick, P.C.	0.30	Correspond and conference with C. Sterrett, K&E team re mediation issues.
02/08/24	Michael E. Rosenberg	1.90	Review and analyze and code documents for privilege on second level review (1.5); draft summary of documents for review (.4).
02/08/24	Charles B. Sterrett	4.20	Review, analyze discovery materials, pleadings (1.2); review, analyze deposition transcripts (1.6); summarize deposition transcripts (.5); conference with M. Freedman, D. Gremling re deposition transcripts (.2); conference with Munger Tolles, G. Campbell re discovery, litigation considerations (.7).
02/08/24	Matthew Summers	0.50	Review and analyze deposition transcript.
02/08/24	Gary M. Vogt	0.50	Correspond with counsel for Federal Ins. Co. re request for replacement images for certain document productions.
02/08/24	Jeffrey J. Zeiger, P.C.	1.40	Telephone conference with G. Campbell re witness deposition (.2); revise responses to Talc Claimants' Committee's mediation requests (1.2).
02/09/24	Gavin Campbell	8.40	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.2); draft responses to mediation information requests (2.1); revise and finalize letter summarizing Debtors' discovery efforts (3.9); prepare exhibits for letter summarizing Debtors' discovery efforts (1.0); conference with C. Sterrett and co-counsel re mediation information requests (.2); conference with M. Clarke and E. Garcia re document collection, review and production tasks (.6); conference with J. Zeiger re responses to mediation information requests and case tasks (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/09/24	Michael Robert Clarke	8.30	Prepare for conference with Epiq re modification to workflows to optimize review efficiency (.4); conference with Epiq re modifications to workflows to optimize review efficiency (.6); review, analyze upcoming production set (3.9); further review, analyze upcoming production set (3.4).
02/09/24	Esther Estella Garcia	1.00	Telephone conferences with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/09/24	Esther Estella Garcia	0.50	Create, edit and manage first level review and production quality workflows (.3); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (.2).
02/09/24	Chad J. Husnick, P.C.	0.30	Correspond and conference with C. Sterrett, K&E team re mediation issues.
02/09/24	Michael E. Rosenberg	1.00	Review and revise privilege log coding.
02/09/24	Charles B. Sterrett	1.30	Review, revise discovery materials (.5); review, revise letter to mediator related to discovery (.6); correspond with G. Campbell re letter to mediator related to discovery (.2).
02/09/24	Matthew Summers	0.70	Review witness deposition transcript.
02/09/24	Gary M. Vogt	0.70	Review, revise letter to mediator and mediation parties re Debtors' discovery efforts.
02/09/24	Jeffrey J. Zeiger, P.C.	1.30	Revise letter to mediator re document production summary (1.0); telephone conference with G. Campbell re revisions to responses to information requests (.3).
02/10/24	Gavin Campbell	3.90	Correspond with M. Clarke, K&E team, and discovery vendor re document collection, review and production tasks (.9); analyze other mediation parties' responses to mediation information requests (.4); analyze litigation task list (.1); analyze documents on draft privilege log (.2); correspond with M. Clarke, K&E team re privilege log (.3); analyze documents for potential production (.8); analyze case law and precedent relevant to potential litigation issues (.3); analyze factual documents re Debtors' historical operations (.7); correspond with M. Bank re case tasks (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/10/24	Michael Robert Clarke	3.50	Correspond with G. Campbell re video file review (.3); analyze issues video file review (.2); review, analyze second set privilege log (.3); correspond with G. Campbell, K&E team re second set privilege log (.3); correspond with G. Campbell re K&E privilege hits review (.7); analyze current hard copy privilege log (1.3); prepare clawback and re-production searches (.4).
02/10/24	Esther Estella Garcia	0.50	Review, analyze documents for partially completed second level review quality control (.3); revise tentative production release (.2).
02/10/24	Charles B. Sterrett	0.70	Correspond with G. Campbell, K&E team re discovery, meeting status, next steps (.3); review, analyze stipulation re discovery (.4).
02/10/24	Jeffrey J. Zeiger, P.C.	0.30	Analyze Brenntag, Stinnes and Berkshire's mediation responses.
02/11/24	Gavin Campbell	2.00	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.7); analyze documents for potential production (.7); analyze case law and precedent relevant to potential litigation issues (.3); analyze factual documents re debtors' historical operations (.2); correspond with M. Bank re case tasks (.1).
02/11/24	Michael Robert Clarke	1.00	Correspond with Epiq re privilege log (.4); analyze privilege log (.6).
02/12/24	Xavier Jarron Avery	2.00	Review, analyze documents for production (1.6); revise draft privilege log (.4).
02/12/24	Mac A. Bank	0.50	Conference with C. Sterrett, G. Campbell, M3 re case status, claims register, next steps.

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02/12/24	Gavin Campbell	6.90	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (1.0); analyze and revise task list (.4); analyze documents for potential production and privilege issues (2.8); conference with J. Zeiger re case tasks (.3); conference with M. Clarke and E. Garcia re document collection, review and production tasks (.6); conference with C. Sterrett and M. Bank re case tasks (.5); conference with M3, C. Sterrett and K&E team re diligence issues and factual questions (.5); conference with A. Bhattacharyya re case background (.2); conference with M. Clarke, E. Garcia and discovery vendor re document collection, review and production tasks (.5); conference with B. Schneider re document requests (.1).
02/12/24	Michael Robert Clarke	13.00	Correspond with G. Campbell re video review (.7); analyze KE_SLR batches and modify workflow (.5); perform pre-production quality control analysis re BNS021 production set (3.9); further perform pre-production quality control analysis re BNS021 production set (3.6); prepare for conferences re remaining workflows (.2); conferences with G. Campbell and E. Garcia re remaining workflows (.6); prepare hard copy privilege log (.8); correspond with E. Garcia re privilege log workflows (.3); prepare draft and related analysis for correspondence re second set privilege log (1.1); correspond with G. Campbell reviewer privilege log (.2); conference with E. Garcia re pending action items and workflows with Epiq (.4); correspond with E. Garcia re clawback and reproduction set (.7).
02/12/24	Esther Estella Garcia	1.20	Telephone conferences with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.

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02/12/24	Esther Estella Garcia	5.70	Create, edit and manage first level review and production quality control workflows (3.9); further create, edit and manage first level review and production quality control workflows (1.6); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (.2).
02/12/24	Kelli M. Mulder	1.00	Review, analyze privileged quality control document.
02/12/24	Charles B. Sterrett	2.40	Review, analyze discovery pleadings, responses (.7); correspond with G. Campbell, certain mediation parties re discovery pleadings, responses (.6); conference with G. Campbell, M. Bank re discovery pleadings, responses, disclosures (.4); review, analyze issues re pleadings, response, disclosures (.7).
02/12/24	Gary M. Vogt	1.50	Prepare draft privilege log for hard copy documents.
02/12/24	Gary M. Vogt	0.50	Correspond with Epiq re document processing matters.
02/12/24	Jeffrey J. Zeiger, P.C.	0.30	Telephone conferences with G. Campbell re litigation updates and assignments.
02/13/24	Gavin Campbell	5.60	Correspond with G. Vogt, K&E team and discovery vendor re document collection, review and production tasks (1.7); finalize and deliver privilege log for hard copy documents (.1); analyze documents for potential production and privilege issues (1.0); telephone conference with E. Ribot, K&E team re discovery matters (.3); analyze factual documents re Debtors' historical operations (2.4); conference with Munger Tolles re document requests (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/13/24	Michael Robert Clarke	11.10	Draft correspondence to G. Campbell re second set privilege workflow (1.5); conference with G. Campbell, K&E team re status updates (.5); apply and analyze BNS021 production set privilege screen hits to identify documents requiring second level review (4.8); conference with E. Garcia re BNS021 production set (.3); pre-production quality control review re BNS021 production set for documents containing personally identifiable information (3.5); conference with Epiq re privilege workflows and coding conflicts (.5).
02/13/24	Tabitha J. De Paulo	0.30	Conference with G. Campbell, K&E team re pending litigation matters.
02/13/24	Esther Estella Garcia	2.40	Review, analyze production quality control searches provided by Epiq for BNS prod volume 21.
02/13/24	Esther Estella Garcia	5.20	Create, edit and manage first level review and production quality control workflows (3.9); further create, edit and manage first level review and production quality control workflows (1.0); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.3).
02/13/24	Kelli M. Mulder	0.50	Conference with G. Campbell, K&E team re pending litigation matters (.3); prepare for conference re pending litigation matters (.2).
02/13/24	Evan Ribot	0.30	Conference with G. Campbell, K&E team re discovery projects.
02/13/24	Michael E. Rosenberg	4.80	Review and analyze privilege log entries for quality control (3.8); further review and analyze privilege log entries for quality control (1.0).
02/13/24	Charles B. Sterrett	1.40	Correspond with G. Campbell, K&E team, mediation parties re meeting, discovery matters (.8); review, analyze stipulation re same, related considerations (.6).
02/13/24	Matthew Summers	0.50	Conference with G. Campbell, K&E team re pending litigation matters (.3); prepare for conference re pending litigation matters (.2).
02/13/24	Gary M. Vogt	1.20	Compile production materials (.7); correspond with Epiq re production materials (.5).

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02/13/24	Gary M. Vogt	0.50	Conference with J. Zeiger, K&E team re case analysis, strategy matters and discussion of projects and status.
02/13/24	Gary M. Vogt	0.30	Correspond with G. Campbell, K&E team re requested information re document production matters.
02/13/24	Gary M. Vogt	1.50	Review, revise privilege log.
02/13/24	Gary M. Vogt	0.40	Correspond with Epiq re transcript file processing matters.
02/13/24	Jeffrey J. Zeiger, P.C.	0.30	Conference with G. Campbell, K&E team re litigation strategy and updates.
02/14/24	Mac A. Bank	0.40	Correspond with G. Campbell, G. Vogt re document production (.2); telephone conference with Cole Schotz re document production (.1); correspond with G. Campbell, Cole Schotz re document production (.1).
02/14/24	Gavin Campbell	4.90	Correspond with discovery vendor re document collection, review and production tasks (1.4); analyze documents for potential production and privilege issues (.7); prepare for weekly conference with counsel for TCC and FCR (.2); analyze case law and precedent relevant to potential litigation issues (1.9); conference with TCC and FCR re document productions (.2); discuss with Munger Tolles re document collections (.5).
02/14/24	Michael Robert Clarke	5.80	Review, analyze document productions, privilege log, related considerations (2.8); analyze production set and prepare analyses re pre-production considerations (2.6); prepare privilege log files for Epiq processing (.4).
02/14/24	Esther Estella Garcia	5.60	Create, edit and manage first level review and production considerations (3.9); further analyze production considerations (1.5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.2).
02/14/24	Esther Estella Garcia	1.00	Telephone conference with Epiq re production considerations (.6); telephone conference with Epiq re production timeline considerations (.4).

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02/14/24	Evan Ribot	0.60	Review and analyze entries in privilege log and privileged documents.
02/14/24	Michael E. Rosenberg	3.00	Review and analyze privilege log entries for quality control.
02/14/24	Charles B. Sterrett	0.30	Correspond with M. Bank, G. Campbell re discovery, litigation matters (.1); conference with G. Campbell, TCC, FCR re discovery, litigation matters (.2).
02/14/24	Matthew Summers	2.80	Review privilege log (2.6); correspond with G. Campbell re privilege log (.2).
02/14/24	Gary M. Vogt	1.50	Research, compile information re document requests.
02/14/24	Jeffrey J. Zeiger, P.C.	0.10	Telephone conference with G. Campbell re meet and confer update.
02/15/24	Mac A. Bank	0.40	Conference with N. Anderson re strategic litigation considerations.
02/15/24	Gavin Campbell	3.10	Correspond with discovery vendor re document collection, review and production tasks (.3); analyze case law and precedent relevant to potential litigation issues (1.6); analyze Brenntag document productions (.3); analyze factual documents re debtors' historical operations and litigation (.5); conference with M. Clarke, E. Garcia and discovery vendor document collection, review and production tasks (.4).
02/15/24	Michael Robert Clarke	8.30	Analyze privilege issues (3.9); further review, analyze privilege considerations (3.9); conference with G. Campbell, E. Garcia and Epiq re review status updates (.4); prepare for conference re document review considerations (.1).
02/15/24	Max M. Freedman	0.40	Correspond with M. Bank re contested matters, strategy.
02/15/24	Esther Estella Garcia	1.50	Review, analyze production considerations.
02/15/24	Esther Estella Garcia	1.30	Create, edit and manage first level review and production matters (1.1); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of litigation matters (.2).
02/15/24	Kelli M. Mulder	1.50	Review, analyze privilege document.
02/15/24	Evan Ribot	3.40	Review and analyze entries in privilege log and privileged documents.
02/15/24	Matthew Summers	3.80	Review quality control of privilege log.

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02/15/24	Gary M. Vogt	1.30	Review, finalize and serve production documents.
02/15/24	Gary M. Vogt	0.70	Research, compile information re discovery matters.
02/15/24	Gary M. Vogt	0.50	Research, compile information re production matters.
02/16/24	Nick Anderson	7.10	Research re committee formation (3.9); draft pleading re committee formation (2.6); telephone conferences with M. Bank re committee formation (.6).
02/16/24	Mac A. Bank	7.30	Research re committee formation (3.9); review, analyze considerations re committee formation (1.4); telephone conference with C. Sterrett re committee formation (.6); telephone conference with N. Anderson re committee formation (.4); telephone conference with M. Freedman re committee formation (.3); correspond with C. Sterrett, N. Anderson re committee formation (.1); telephone conference with G. Valle re strategic litigation considerations (.4); review, analyze diligence re asbestos settlements (.1); correspond with G. Campbell, K&E team re asbestos settlements (.1).
02/16/24	Gavin Campbell	5.50	Correspond with discovery vendor re document collection, review and production tasks (.4); analyze case law and precedent relevant to potential litigation issues (1.5); analyze factual documents re debtors' historical operations and litigation (2.6); participate in meet and confer with TCC and FCR re mediation requests (.6) conference with Latham re mediation requests (.4).
02/16/24	Julia R. Foster	0.70	Draft pleading re appointment of trade committee.
02/16/24	Max M. Freedman	1.20	Review, analyze committee formation matters, case law (.7); conference with M. Bank re committee formation considerations (.3); correspond with M. Bank re committee formation considerations (.2).
02/16/24	Esther Estella Garcia	1.80	Analyze data set considerations.
02/16/24	Kelli M. Mulder	6.20	Review, revise privilege document (3.9); continue to analyze privilege considerations (2.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/16/24	Evan Ribot	2.30	Review and analyze privilege log and privileged documents.
02/16/24	Tucker Ring	4.30	Analyze privilege log re responsiveness and privilege issues.
02/16/24	Charles B. Sterrett	3.40	Conference with TCC, G. Campbell re meeting (.6); conference with Latham, G. Campbell re meeting (.3); review, analyze pleadings re committee formation request (1.7); research re committee formation considerations (.8).
02/16/24	Matthew Summers	2.80	Review privilege log (2.6); conference with G. Campbell re privilege log (.2).
02/16/24	Gabe Valle	1.00	Telephone conference with M. Bank re strategic litigation considerations (.4); review, analyze relevant precedent re same (.6).
02/16/24	Jeffrey J. Zeiger, P.C.	0.20	Analyze motion to appoint an unsecured creditors committee.
02/17/24	Nick Anderson	9.60	Research re committee formation (3.9); draft pleading re committee formation (3.9); revise pleading re committee formation (.8) telephone conferences with M. Bank re committee formation considerations (1.0).
02/17/24	Mac A. Bank	3.50	Research re committee formation (1.1); review, analyze diligence re committee formation (1.2); correspond with M3, C. Sterrett, N. Anderson re committee formation (.2); telephone conference with N. Anderson re committee formation (1.0).
02/17/24	Evan Ribot	1.40	Review and analyze entries in privilege log and privileged documents in Relativity.
02/17/24	Gabe Valle	1.20	Review, revise analysis re strategic litigation considerations.
02/18/24	Nick Anderson	4.40	Draft pleading re committee formation (3.9); revise pleading re committee formation (.5).
02/18/24	Mac A. Bank	6.30	Review, revise pleading re committee formation (3.9); further review, revise pleading re committee formation (2.3); correspond with N. Anderson re committee formation (.1).
02/18/24	Evan Ribot	2.20	Review and analyze entries in privilege log and privileged documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/19/24	Nick Anderson	4.80	Research re committee formation (.6); revise pleading re committee formation (3.9); telephone conferences with M. Bank re committee formation (.3).
02/19/24	Mac A. Bank	3.80	Review, revise pleading re committee appointment (2.2); research re committee formation (1.1); telephone conference with N. Anderson re committee formation (.3); telephone conference with C. Sterrett re committee formation (.1); correspond with N. Anderson re committee formation (.1).
02/19/24	Gavin Campbell	0.20	Analyze case law and precedent re potential litigation issues (.1); correspond with G. Vogt re production considerations (.1).
02/19/24	Michael Robert Clarke	0.30	Correspond with Epiq re redaction considerations.
02/19/24	Esther Estella Garcia	1.00	Correspond with Epiq and G. Vogt re production considerations.
02/19/24	Kelli M. Mulder	6.20	Review privilege document and apply redactions.
02/19/24	Evan Ribot	5.10	Review and analyze entries in privilege log and privileged documents.
02/19/24	Tucker Ring	1.30	Analyze privilege log re responsiveness and privilege issues.
02/19/24	Matthew Summers	3.30	Review quality control of privilege log.
02/19/24	Gabe Valle	1.50	Review, revise memorandum re filing and adversary proceeding diligence.
02/19/24	Gary M. Vogt	1.60	Review matters re production re corruption issue (1.3); coordinate with Epiq re preparation and service of replacement volume (.3).
02/19/24	Gary M. Vogt	0.70	Compile Deutsche Bank US, Stinnes production materials (.4); coordinate with Epiq re incorporation into database for attorney review (.3).
02/20/24	Nick Anderson	1.80	Revise pleading re committee formation.
02/20/24	Xavier Jarron Avery	4.00	Review documents re privilege (2.4); revise draft privilege log (1.6).

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02/20/24	Mac A. Bank	2.90	Review, analyze pleading re committee formation (.4); telephone conference with Cole Schotz re committee formation (.2); correspond with C. Sterrett, N. Anderson re committee formation (.1); review, revise memorandum re strategic litigation considerations (1.6); correspond with G. Valle re strategic litigation considerations (.1); telephone conference with G. Valle re strategic litigation considerations (.2); conference with M3, G. Campbell re case status, next steps (.3).
02/20/24	Danny Brown	7.70	Review and analyze documents re privilege log.
02/20/24	Gavin Campbell	4.70	Correspond with G. Vogt, K&E team and discovery vendor re document collection, review and production tasks (.7); draft correspondence to TCC and FCR re meet and confers (.6); analyze motion to appoint official committee of non-tort unsecured claimants (.1); analyze DB US document production (1.6); telephone conference with M. Clarke, K&E team re litigation matters (.5); telephone conference with M3 and M. Bank, K&E team re diligence and operational issues (.3); analyze and revise task list (.1); analyze case law and precedent re potential litigation issues (.3); correspond with E. Garcia and discovery vendor re document collection, review and production tasks (.5).
02/20/24	Michael Robert Clarke	0.80	Conference with K. Early, K&E team re litigation matters (.5); draft summary re litigation matters (.3).
02/20/24	Kianna Early	0.50	Conference with G. Campbell, K&E team re litigation matters.
02/20/24	Esther Estella Garcia	0.50	Correspond with G. Campbell re privilege screen analysis.
02/20/24	Esther Estella Garcia	0.50	Telephone conference with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/20/24	Esther Estella Garcia	1.60	Draft, edit and manage first level review and production QC workflows (1.1); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/20/24	Martha K. Harrison	0.50	Conference with G. Campbell, K&E team re status and strategy.
02/20/24	Kelli M. Mulder	0.50	Conference with G. Campbell, K&E team re status.
02/20/24	Evan Ribot	0.50	Conference with G. Campbell, K&E team re discovery projects.
02/20/24	Evan Ribot	3.50	Review and analyze privilege log and privileged documents in Relativity.
02/20/24	Tucker Ring	2.60	Analyze privilege log re privilege issues.
02/20/24	Michael E. Rosenberg	8.00	Review, analyze, privilege log (3.1); continue to revise privilege log (3.9); review coding on documents re production (1.0).
02/20/24	Katie Rubcich	0.90	Review privilege log (.2); revise privilege coding (.7).
02/20/24	Matthew Summers	1.40	Conference with G. Campbell, K&E team re updates and next steps (.5); review privilege log re quality control (.9).
02/20/24	Gary M. Vogt	0.50	Conference with G. Campbell, K&E team re case analysis, strategy matters and discussion of projects and status.
02/20/24	Gary M. Vogt	0.60	Compile additional Brenntag production materials (.3); review and correspond with Epiq re incorporation into database for attorney review (.3).
02/20/24	Gary M. Vogt	0.50	Compile, organize witness deposition materials.
02/20/24	Gary M. Vogt	2.00	Review, coordinate matters re-service of production re Brenntag counsel request.
02/20/24	Jeffrey J. Zeiger, P.C.	0.50	Conference with G. Campbell, G. Vogt, E. Ribot, M. Summers, V. Tait, K. Mulder, K. Early, M. Harrison and M. Clarke re litigation strategy.
02/21/24	Nick Anderson	5.00	Research re pleading re committee motion (3.9); draft summary re pleading re committee motion (1.1).
02/21/24	Xavier Jarron Avery	6.00	Review documents (3.5); revise draft privilege log (2.5).
02/21/24	Mac A. Bank	0.20	Correspond with N. Anderson re pleading re committee formation (.1); telephone conference with M3 re pleading re committee formation (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Danny Brown	7.20	Review and analyze documents re privilege log (3.1); revise documents re incorrect coding (3.9); conference with M. Clarke and E. Garcia re coding issues (.2).
02/21/24	Gavin Campbell	4.70	Analyze correspondence from TCC re Berkshire productions (.3); correspond with K&E team and discovery vendor re document collection, review and production tasks (.9); draft correspondence to TCC and FCR re meeting (.3); analyze Brenntag document production (1.9); analyze documents re potential privilege issues (.2); analyze documents re debtors' historical operations and litigation (.9); conference with G. Vogt re hard copy document collection (.2).
02/21/24	Michael Robert Clarke	10.00	Analyze and identify production eligible documents re upcoming production (1.3); draft pre-production quality control searches re upcoming production (.8); review upcoming production set re quality control (3.7); review production set re remediation (3.8); analyze SAS15 set (.4).
02/21/24	Esther Estella Garcia	1.00	Perform additional data audit re un-reviewed data sets (.5); correspond with G. Campbell re findings re data audit (.5).
02/21/24	Esther Estella Garcia	0.60	Draft, edit and manage first level review and production QC workflows (.3); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.3).
02/21/24	Tucker Ring	4.20	Analyze privilege log re responsiveness and privilege issues.
02/21/24	Katie Rubcich	3.30	Review and revise privilege log.
02/21/24	Charles B. Sterrett	0.40	Correspond with D. Gremling, C. Husnick re committee motion (.3); conference with TCC counsel re committee motion (.1).
02/21/24	Matthew Summers	2.00	Review privilege log re quality control (1.5); review responsive documents re production (.5).
02/21/24	Gabe Valle	0.40	Review, revise memorandum re strategic litigation considerations.
02/21/24	Gary M. Vogt	0.30	Telephone conference with G. Campbell re McGivney hard copy materials.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/21/24	Gary M. Vogt	0.50	Correspond with Epiq re data integration matters.
02/22/24	Nick Anderson	5.10	Research re pleading re committee motion (3.9); draft summary re committee motion (1.2).
02/22/24	Xavier Jarron Avery	7.00	Review documents (3.9); revise draft privilege log (3.1).
02/22/24	Mac A. Bank	2.20	Research re pleading re committee formation (.9); review, analyze pleading re committee formation (.3); conference with N. Anderson re pleading re committee formation (.2); telephone conference with C. Sterrett re pleading re committee formation (.1); telephone conference with M3 re pleading re committee formation (.2); review, revise memorandum re strategic litigation considerations (.4); correspond with G. Valle re strategic litigation considerations (.1).
02/22/24	Amarto Bhattacharyya	0.80	Review documents re privilege.
02/22/24	Gavin Campbell	1.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.6); analyze case law and precedent re potential litigation issues (.3); correspond with E. Garcia, M. Clarke and discovery vendor re document collection, review and production tasks (.4).
02/22/24	Michael Robert Clarke	10.50	Analyze correspondence from G. Campbell re second set privilege log re exclusions (1.5); review production set re quality control (3.7) analyze production set (1.0); review production set re remediation (3.8); telephone conference with Epiq and K&E team re review status and updates (.5).
02/22/24	Esther Estella Garcia	0.50	Telephone conference with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/22/24	Esther Estella Garcia	4.00	Draft, edit and manage first level review and production QC workflows (3.5); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.5).
02/22/24	Tucker Ring	0.50	Analyze privilege log re responsiveness and privilege issues.
02/22/24	Katie Rubcich	2.10	Review and revise privilege log.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/24	Charles B. Sterrett	3.90	Review, revise pleading re ad hoc group committee (3.1); correspond with M. Bank, Cole Schotz re pleading re ad hoc group (.3); conference with M. Bank re pleading re ad hoc group (.5).
02/22/24	Gabe Valle	3.10	Review, revise memorandum re strategic litigation considerations (3.0); correspond with C. Sterrett, M. Bank re strategic litigation considerations (.1).
02/23/24	Nick Anderson	6.30	Research re pleading re committee appointment motion (3.8); revise pleading re committee appointment motion (1.9); telephone conference with M. Bank re pleading re committee appointment motion (.6).
02/23/24	Mac A. Bank	3.00	Review, revise pleading re committee formation (2.3); correspond with N. Anderson re pleading re committee formation (.1); telephone conference with N. Anderson re pleading re committee formation (.6).
02/23/24	Gavin Campbell	3.50	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.6); analyze documents re potential privilege issues (1.4); analyze case law and precedent re potential litigation issues (1.1); analyze documents re debtors' historical operations and litigation (.4).
02/23/24	Michael Robert Clarke	8.70	Review and remediation on email second set privilege log (1.5); review production re quality control and diligence considerations (3.9); further review and conduct quality control re same (2.1); correspond with G. Campbell, Epiq re privilege diligence (1.2).
02/23/24	Esther Estella Garcia	1.00	Review, analyze first level production quality control procedures (.8); correspond with G. Campbell, E. Bishop and M. Harrison re status of same (.2).
02/23/24	Kelli M. Mulder	5.50	Review, analyze privilege log re quality control diligence (3.8); further review, revise privilege log re same (1.7).
02/23/24	Charles B. Sterrett	0.30	Correspond with G. Campbell, mediator re status of discovery, next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/23/24	Jeffrey J. Zeiger, P.C.	0.20	Analyze G. Campbell correspondence re summary of key documents produced by mediation parties.
02/24/24	Gavin Campbell	0.50	Correspond with M. Clarke, K&E team re document collection, review and production tasks (.1); review, analyze documents issuers privilege diligence (.4).
02/24/24	Michael Robert Clarke	3.00	Correspond with G. Campbell re privilege diligence (.2) review, analyze production set re same (1.0); identify and analyze requested custodial documents within production set (1.8).
02/24/24	Charles B. Sterrett	0.60	Review, analyze strategic litigation considerations (.4); correspond with G. Valle, M. Bank re strategic litigation considerations (.2).
02/24/24	Gary M. Vogt	0.50	Compile, analyze production materials (.2); coordinate with Epiq re production database updates (.3).
02/25/24	Nick Anderson	0.40	Review, revise objection to committee appointment motion.
02/25/24	Mac A. Bank	1.50	Review, revise case summary table re motion re committee formation (1.2); correspond with N. Anderson re same (.1); correspond with C. Sterrett, G. Valle re strategic litigation considerations (.2).
02/25/24	Gavin Campbell	0.40	Review, analyze documents re potential privilege diligence.
02/25/24	Michael Robert Clarke	2.00	Review, revise production search terms.
02/26/24	Nick Anderson	1.30	Review, revise pleading re motion to appoint official committee (.6); telephone conference with M. Bank re committee appointment (.3); research, draft summary re case law re committee appointment (.4).

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093969

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/24	Mac A. Bank	2.10	Review, revise pleading re committee appointment (.7); correspond with N. Anderson re pleading re committee appointment (.1); telephone conference with C. Sterrett re pleading re committee appointment (.3); telephone conference with N. Anderson re pleading re committee appointment (.3); correspond with C. Sterrett, G. Valle re strategic litigation considerations (.3); correspond with R. Manning, C. Sterrett, G. Valle re strategic litigation considerations (.1); conference with M3, C. Sterrett, G. Campbell re case status, next steps (.3).
02/26/24	Mac A. Bank	0.70	Review, analyze diligence re non-bankruptcy litigation service inquiry (.2); correspond with C. Sterrett re non-bankruptcy litigation service inquiry (.1); telephone conference with C. Sterrett re litigation service inquiry (.3); correspond with M3, C. Sterrett re litigation inquiry (.1).
02/26/24	Danny Brown	6.80	Review and analyze documents re privilege diligence (3.9); review, analyze privilege re confidentiality concerns (2.9).
02/26/24	Gavin Campbell	2.20	Correspond with M. Clarke, K&E team and discovery vendor re production diligence (.3); review, analyze production documents privilege concerns (.7); conference with M-3 and M. Bank, K&E team re case status, next steps (.2); conference with C. Sterrett and M. Bank re case tasks (.2); conference with E. Garcia, M. Clarke and discovery vendor re production document collection, review, and production (.8).
02/26/24	Joseph M. Capobianco	1.30	Research, analyze precedent re strategic litigation considerations.
02/26/24	Michael Robert Clarke	6.30	Analyze, review pending production set (3.9); further analyze, revise pending production set (1.7); conference with G. Campbell and E. Garcia re production workflows (.7).
02/26/24	Kianna Early	4.00	Review, analyze production documents re privilege diligence.
02/26/24	Esther Estella Garcia	1.00	Telephone conference with M. Clarke, G. Campbell, Epiq re status of production timelines

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093969

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/26/24	Esther Estella Garcia	2.00	Create, revise quality control workflows (1.6); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.4).
02/26/24	Rex Manning	0.50	Correspond with J. Capobianco, K&E team re strategic litigation considerations.
02/26/24	Evan Ribot	2.00	Review and analyze production documents re privilege diligence.
02/26/24	Tucker Ring	2.70	Review, analyze production documents re responsiveness and privilege diligence.
02/26/24	Michael E. Rosenberg	4.30	Review production documents re privilege diligence (1.6); further analyze production documents re privilege diligence (2.7).
02/26/24	Charles B. Sterrett	4.30	Review, revise pleading re committee motion (3.8); conference with M. Bank re pleading re committee motion (.5).
02/26/24	Matthew Summers	1.80	Review, analyze documents re production diligence.
02/27/24	Nick Anderson	4.20	Research re case chart re pleading re motion to appoint official committee (3.1); review, revise case chart re pleading re motion to appoint official committee (.9); conference with M. Bank re motion to appoint official committee (.2).
02/27/24	Mac A. Bank	0.20	Conference with N. Anderson re pleading re committee formation.
02/27/24	Amarto Bhattacharyya	2.40	Review, analyze production documents re privilege diligence.
02/27/24	Gavin Campbell	6.00	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (1.1); review, analyze documents re production and privilege issues (3.9); analyze and revise production task list (.3); telephone conference with G. Garcia, K&E team re production diligence (.1); correspond with E. Garcia, K&E team re document collection, review and production tasks (.6).
02/27/24	Joseph M. Capobianco	6.00	Research, analyze precedent re strategic litigation considerations.

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093969

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/27/24	Michael Robert Clarke	8.20	Revise, analyze production re quality control (4.3); correspond with G. Campbell re quality control procedures (.2); edit procedures re updated instructions (3.2); prepare for conference with E. Garcia, K&E team re production workflows (.1); conference with E. Garcia, K&E team re production workflows (.4).
02/27/24	Kianna Early	0.20	Conference with G. Campbell, K&E team re case tasks.
02/27/24	Esther Estella Garcia	0.50	Conference with M. Clarke, G. Campbell, Epiq re status of production review.
02/27/24	Esther Estella Garcia	5.20	Create, revise quality control workflows (3.8); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (1.4).
02/27/24	Kelli M. Mulder	0.30	Conference with G. Campbell, K&E team re production review next steps.
02/27/24	Evan Ribot	0.10	Conference with G. Campbell, K&E team re discovery projects.
02/27/24	Charles B. Sterrett	1.90	Review, analyze committee formation motion, draft pleading (1.4); conference with N. Anderson, M. Bank, C. Husnick re committee formation motion, draft pleading (.4); conference with TCC counsel re committee formation motion, draft pleading (.1).
02/27/24	Matthew Summers	2.00	Review, analyze documents re production diligence (.9); conference with E. Ribot, K&E team re discovery next steps (1.1).
02/27/24	Gary M. Vogt	0.20	Conference with G. Campbell, K&E team re case analysis, strategy matters and discussion of projects and status.
02/28/24	Gavin Campbell	5.70	Correspond with G. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.3); review, analyze collection of email data (.8); analyze, review production documents re potential production and privilege issues (3.8); analyze, draft privilege log (.1); analyze case law and precedent re strategic litigation considerations (.3); conference with TCC and FCR re document production (.2); conference with M. Bank re case tasks (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/28/24	Joseph M. Capobianco	1.90	Research and draft summary re strategic litigation considerations.
02/28/24	Michael Robert Clarke	6.80	Conference with G. Campbell, K&E team re data transfer (.7); compile, revise search terms for review (1.8); review, apply quality control modifications and communicate updates to G. Campbell (1.8); review, analyze correspondence with Epiq re data analysis (1.8); prepare for conference with E. Garcia, K&E team re workflow planning (.7).
02/28/24	Esther Estella Garcia	4.00	Create, revise quality control workflows (3.8); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (.2).
02/28/24	Esther Estella Garcia	0.70	Telephone conference with M. Clarke, G. Campbell, Epiq re production status.
02/28/24	Rex Manning	0.30	Review, revise research re strategic litigation considerations.
02/28/24	Charles B. Sterrett	0.90	Review, analyze discovery materials, status (.7); conference with TCC, FCR counsel, G. Campbell re meeting re document production (.2).
02/29/24	Toni M. Anderson	1.50	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re production status (.5); prepare production volumes re quality control diligence (1.0).
02/29/24	Gavin Campbell	4.50	Correspond with G. Garcia, K&E team and discovery vendor re production tasks (.4); analyze documents re production and privilege issues (3.6); correspond with E. Garcia, M. Clarke and discovery vendor re production tasks (.5).
02/29/24	Joseph M. Capobianco	0.80	Telephone conference with R. Manning re strategic litigation considerations.
02/29/24	Michael Robert Clarke	5.50	Conference with Epiq re workflow updates and production planning (.5); review, analyze re privilege log quality control (1.8); correspond with Epiq re remaining privilege and quality control workflow update (.6); identify document population and prepare updated privilege log (1.8); correspond with E. Garcia re quality control diligence (.8).

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093969

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/29/24	Esther Estella Garcia	5.20	Create, review production quality control workflows (3.8); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of workflows (1.4).
02/29/24	Esther Estella Garcia	0.50	Telephone conference with M. Clarke, G. Campbell, Epiq re status of review, privilege log review and production timeline.
02/29/24	Rex Manning	0.80	Prepare for conference with J. Capobianco re strategic litigation considerations (.2); attend conference re same (.6).
02/29/24	Gary M. Vogt	1.00	Prepare, finalize debtors' privilege log re email second set.
Total		809.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093970
Client Matter: 54803-24

In the Matter of Non-Working Travel

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 4,665.00

Total legal services rendered

\$ 4,665.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Gavin Campbell	3.00	1,555.00	4,665.00
TOTALS	3.00		\$ 4,665.00

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093970

Brilliant National Services, Inc.

Matter Number:

54803-24

Non-Working Travel

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/05/24	Gavin Campbell	1.30	Travel from Washington D.C. to New York, NY for witness deposition (billed at half time).
02/07/24	Gavin Campbell	1.70	Travel from New York, NY to Washington D.C. for witness deposition (billed at half time).
Total		3.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093971
Client Matter: 54803-25

In the Matter of Creditors' Committee Matters

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 2,766.00

Total legal services rendered

\$ 2,766.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Chad J. Husnick, P.C.	1.20	2,305.00	2,766.00
TOTALS	1.20		\$ 2,766.00

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093971

Brilliant National Services, Inc.

Matter Number:

54803-25

Creditors' Committee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/22/24	Chad J. Husnick, P.C.	0.10	Correspond and conference with K&E team, co-counsel re motion to appoint second unsecured creditors committee.
02/27/24	Chad J. Husnick, P.C.	1.10	Correspond and conference with K&E team, committee counsel re motion for additional unsecured committee (.7); review and analyze issues re motion for additional unsecured committee (.4).
Total		1.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093973
Client Matter: 54803-30

In the Matter of Budgeting (Case)

For legal services rendered through February 29, 2024
(see attached Description of Legal Services for detail)

\$ 2,373.50

Total legal services rendered

\$ 2,373.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	1.30	815.00	1,059.50
Mac A. Bank	1.20	1,095.00	1,314.00
TOTALS	2.50		\$ 2,373.50

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093973

Brilliant National Services, Inc.

Matter Number:

54803-30

Budgeting (Case)

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
02/02/24	Mac A. Bank	0.30	Review, analyze professional fees, expenses (.1); correspond with D. Gremling, K&E team, M3 re professional fees, expenses (.2).
02/08/24	Mac A. Bank	0.20	Correspond with C. Sterrett, K&E team, M3 re professional fees, expenses.
02/15/24	Mac A. Bank	0.30	Review, analyze professional fees, expenses (.1); correspond with M3, C. Sterrett, K&E team re professional fees, expenses (.2).
02/21/24	Nick Anderson	0.20	Correspond with M. Bank, A. Barker re third budget and staffing memorandum.
02/21/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses (.1); correspond with C. Sterrett, K&E team, M3 re professional fees, expenses (.1).
02/27/24	Nick Anderson	1.10	Draft K&E third budget and staffing memorandum.
02/28/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses (.1); correspond with C. Sterrett, K&E team, M3 re professional fees, expenses (.1).
Total		2.50	

March 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096187
Client Matter: 54803-3

In the Matter of Corporate Governance and Board Matters

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 7,214.00

Total legal services rendered

\$ 7,214.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Max M. Freedman	2.50	1,095.00	2,737.50
Chad J. Husnick, P.C.	0.60	2,305.00	1,383.00
Charles B. Sterrett	2.30	1,345.00	3,093.50
TOTALS	5.40		\$ 7,214.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Max M. Freedman	0.60	Attend board meeting (.4); review, revise minutes re same (.1); correspond with C. Sterrett re same (.1).
03/01/24	Chad J. Husnick, P.C.	0.60	Prepare for board meeting (.2); attend board meeting (.4).
03/01/24	Charles B. Sterrett	1.80	Participate in board meeting (.4); prepare for same (1.3); correspond with M. Freedman re same (.1).
03/02/24	Max M. Freedman	0.10	Review, revise board minutes.
03/02/24	Charles B. Sterrett	0.50	Review, revise minutes re board meeting (.3); correspond with M. Freedman re same (.2).
03/04/24	Max M. Freedman	0.20	Correspond with C. Sterrett, Company re governance considerations, minutes.
03/05/24	Max M. Freedman	0.60	Correspond with G. Campbell, C. Sterrett re governance matters, minutes (.3); review, analyze considerations re board issues (.3).
03/14/24	Max M. Freedman	0.20	Conference with C. Husnick, K&E team re board, governance matters.
03/15/24	Max M. Freedman	0.80	Correspond with C. Husnick, C. Sterrett, Company re governance issues.
Total		5.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096188
Client Matter: 54803-4

In the Matter of Plan and Disclosure Statement

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 122,580.50

Total legal services rendered

\$ 122,580.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096188

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	0.90	815.00	733.50
Toni M. Anderson	1.00	515.00	515.00
Mac A. Bank	31.80	1,095.00	34,821.00
Gavin Campbell	11.50	1,555.00	17,882.50
Max M. Freedman	0.40	1,095.00	438.00
Chad J. Husnick, P.C.	0.40	2,305.00	922.00
Zak Read	59.70	975.00	58,207.50
Michael E. Rosenberg	1.00	1,385.00	1,385.00
Charles B. Sterrett	5.40	1,345.00	7,263.00
Jeffrey J. Zeiger, P.C.	0.20	2,065.00	413.00
TOTALS	112.30		\$ 122,580.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Mac A. Bank	0.20	Telephone conference with C. Sterrett re mediation considerations (.1); correspond with C. Sterrett re same (.1).
03/04/24	Zak Read	0.70	Research, analyze plan considerations.
03/05/24	Mac A. Bank	1.50	Conference with G. Campbell, C. Sterrett re mediation considerations (.8); telephone conference with C. Sterrett re same (.1); telephone conference with Cole Schotz re same (.4); review, analyze plan considerations (.2).
03/05/24	Zak Read	5.70	Research, analyze plan considerations (2.1); conference with J. Black re same (.7); draft plan re same (2.9).
03/06/24	Nick Anderson	0.90	Draft, revise second mediation stipulation.
03/06/24	Mac A. Bank	0.80	Draft mediation stipulation (.3); review, revise same (.4); correspond with C. Sterrett, N. Anderson re same (.1).
03/06/24	Zak Read	4.90	Research, analyze plan considerations (.9); draft chapter 11 plan (3.9); correspond with C. Sterrett, K&E team re chapter 11 plan (.1).
03/07/24	Mac A. Bank	1.20	Review, revise mediation stipulation (.5); telephone conference with Cole Schotz re same (.4); correspond with C. Sterrett, K&E team, Cole Schotz re same (.3).
03/07/24	Chad J. Husnick, P.C.	0.30	Correspond and conference with C. Sterrett, K&E team re mediation stipulation and related issues.
03/08/24	Mac A. Bank	1.50	Review, revise mediation stipulation (.6); telephone conference with C. Sterrett re same (.3); telephone conference with Cole Schotz re same (.5); correspond with C. Sterrett, Cole Schotz re same (.1).
03/10/24	Mac A. Bank	0.20	Review, revise mediation stipulation (.1); correspond with Cole Schotz re same (.1).
03/11/24	Mac A. Bank	1.30	Draft analysis re strategic plan considerations (.9); telephone conference with C. Sterrett re same (.1); telephone conference with Z. Read re same (.1); correspond with M3 re same (.1); telephone conference with M3 re same (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096188

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/11/24	Zak Read	0.30	Conference with M. Bank re plan considerations (.2); research, analyze plan considerations (.1).
03/12/24	Mac A. Bank	0.30	Review, analyze plan considerations (.2); correspond with Z. Read, K&E team re same (.1).
03/12/24	Zak Read	3.30	Research, analyze plan considerations (1.7); draft summary re plan considerations (.8); correspond with C. Sterrett, K&E team re plan considerations (.1); review, revise chapter 11 plan (.6); correspond with M. Bank, K&E team re chapter 11 plan (.1).
03/13/24	Zak Read	0.30	Analyze plan considerations (.2); correspond with C. Sterrett, M. Bank re exclusivity considerations (.1).
03/15/24	Mac A. Bank	0.10	Correspond with C. Sterrett, G. Campbell re mediation, discovery matters.
03/15/24	Gavin Campbell	0.70	Correspond with C. Sterrett re mediation status (.1); correspond with C. Sterrett, K&E team re draft update to mediator (.3); analyze documents summarizing collection efforts (.3).
03/15/24	Charles B. Sterrett	0.40	Conference with G. Campbell re discovery status, open issues (.2); correspond with G. Campbell, mediation parties re status (.2).
03/18/24	Mac A. Bank	3.50	Telephone conference with Z. Read re plan considerations (.1); draft confidential mediation submission (3.1); telephone conference with G. Campbell re same (.3).
03/18/24	Gavin Campbell	0.30	Conference with M. Bank re draft mediation work product.
03/18/24	Zak Read	0.60	Review, analyze considerations re chapter 11 plan (.4); correspond with J. Black, M. Bank re same (.1); conference with M. Bank re same (.1).
03/19/24	Mac A. Bank	1.20	Draft confidential mediation submission.
03/19/24	Gavin Campbell	1.50	Draft letter to mediation parties re production and substantial completion status.
03/19/24	Zak Read	4.40	Revise chapter 11 plan (3.1); research, analyze open issues re same (1.3).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096188

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Mac A. Bank	4.00	Draft confidential mediation submission (2.9); telephone conference with Cole Schotz re same (.8); telephone conference with C. Sterrett re same (.3).
03/20/24	Gavin Campbell	0.10	Conference with M. Bank re draft mediation work product.
03/20/24	Zak Read	3.40	Research, analyze plan considerations (.6); draft chapter 11 plan (2.8).
03/21/24	Mac A. Bank	4.60	Draft confidential mediation submission (2.8); review, revise same (1.6); correspond with C. Sterrett re same (.1); correspond with C. Sterrett, G. Campbell re same (.1).
03/21/24	Gavin Campbell	0.70	Revise draft letter to mediation parties re production and substantial completion status.
03/21/24	Zak Read	4.90	Draft chapter 11 plan (3.6); research, analyze open issues re same (1.3).
03/21/24	Charles B. Sterrett	0.60	Review, revise mediation statement.
03/21/24	Jeffrey J. Zeiger, P.C.	0.20	Review and revise draft letter to mediation parties re substantial completion of document productions.
03/22/24	Toni M. Anderson	1.00	Review substantial completion action items.
03/22/24	Mac A. Bank	3.30	Review, revise confidential mediation submission (2.5); conference with C. Sterrett, G. Campbell re same (.6); correspond with C. Sterrett, G. Campbell re same (.1); correspond with C. Sterrett re same (.1).
03/22/24	Gavin Campbell	2.50	Finalize draft letter to mediation parties re production and substantial completion status (.9); analyze and suggest revisions to draft mediation work product (.9); correspond with M. Bank and C. Sterrett re mediation work product (.7).
03/22/24	Zak Read	4.10	Research, analyze plan considerations (1.3); review, revise chapter 11 plan (2.8).
03/22/24	Michael E. Rosenberg	1.00	Review and analyze substantial completion discovery certificate.
03/24/24	Charles B. Sterrett	1.10	Review, revise chapter 11 plan.

Legal Services for the Period Ending March 31, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

Invoice Number: 1050096188
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Mac A. Bank	3.00	Review, revise confidential mediation submission (.8); correspond with G. Campbell, C. Sterrett re same (.3); telephone conference with G. Campbell re same (.2); telephone conference with C. Sterrett re same (.1); telephone conference with Cole Schotz re same (.4); conference with G. Campbell, C. Sterrett re same (.8); telephone conference with Z. Read re strategic plan considerations (.3); correspond with Z. Read, K&E team re same (.1).
03/25/24	Gavin Campbell	3.30	Analyze and suggest revisions to draft mediation work product (2.3); correspond with M. Bank and C. Sterrett re draft mediation work product (.8); correspond with M. Bank re draft mediation work product (.2).
03/25/24	Max M. Freedman	0.40	Correspond with Z. Read, K&E team re plan issues, key terms.
03/25/24	Zak Read	6.30	Research, analyze plan considerations (2.6); draft summary re same (.4); correspond with J. Black, K&E team re same (.3); conference with M. Bank re same (.3); review, revise chapter 11 plan (2.7).
03/25/24	Charles B. Sterrett	1.40	Conference with M. Bank, G. Campbell re mediation statement, related considerations (.4); correspond with M. Bank re same (.3); review, revise mediation statement (.7).
03/26/24	Mac A. Bank	1.30	Review, revise confidential mediation submission (.4); correspond with G. Campbell, C. Sterrett, Cole Schotz re same (.1); telephone conference with C. Sterrett re same (.1); telephone conference with G. Campbell re same (.3); telephone conference with Z. Read re strategic plan considerations (.4).
03/26/24	Gavin Campbell	1.00	Analyze and revise draft mediation work product (.7); conference with M. Bank re draft mediation work product (.2); conference with Brattle mediation work product (.1).
03/26/24	Chad J. Husnick, P.C.	0.10	Correspond and conference with C. Sterrett, K&E team re mediation issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Zak Read	5.90	Research, analyze considerations re chapter 11 plan (3.1); conference with M. Bank re same (.4); correspond with G. Valle, N. Anderson re same (.2); correspond with C. Sterrett, K&E team re same (.1); draft memorandum re same (1.4); review, revise chapter 11 plan (.6); conference with C. Sterrett re plan, exclusivity considerations (.1).
03/26/24	Charles B. Sterrett	0.60	Correspond with Z. Read re plan considerations (.5); conference with Z. Read re same (.1).
03/27/24	Mac A. Bank	0.40	Correspond with C. Sterrett, Z. Read re exclusivity extension (.3); telephone conference with C. Sterrett re same (.1).
03/27/24	Gavin Campbell	0.70	Conference with M. Bank re mediation considerations.
03/27/24	Zak Read	7.10	Research, analyze considerations re chapter 11 plan (3.9); correspond with C. Sterrett, K&E team re same (.2); draft memorandum re same (2.7); correspond with G. Valle, N. Anderson re same (.3).
03/28/24	Gavin Campbell	0.10	Conference with M. Bank re draft mediation work product.
03/28/24	Zak Read	3.60	Research, analyze considerations re chapter 11 plan (1.9); draft pleading re same (1.7).
03/29/24	Mac A. Bank	3.40	Review, revise pleading re strategic plan considerations (1.4); correspond with Z. Read, K&E team re same (.1); review, revise confidential mediation submission (.9); telephone conference with C. Sterrett re same (.2); telephone conference with G. Campbell re same (.4); telephone conference with Cole Schotz re same (.3); correspond with C. Sterrett, G. Campbell re same (.1).
03/29/24	Gavin Campbell	0.60	Conference with M. Bank re draft mediation work product (.4); analyze and revise draft mediation work product (.2).
03/29/24	Zak Read	3.60	Research, analyze chapter 11 plan considerations (1.9); draft pleading re same (1.2); review, analyze same (.3); correspond with M. Bank, K&E team re same (.1); correspond with C. Sterrett, K&E team re same (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096188

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Charles B. Sterrett	1.30	Review, analyze mediation, mediation statement considerations (.9); conference with mediation party counsel, M. Bank re same (.4).
03/31/24	Zak Read	0.60	Review, analyze research re chapter 11 plan.
Total		112.30	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096189
Client Matter: 54803-7

In the Matter of Relief from Stay and Adequate Protection

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 50,455.00

Total legal services rendered

\$ 50,455.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096189

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	2.60	815.00	2,119.00
Mac A. Bank	16.00	1,095.00	17,520.00
Jacob E. Black	0.40	1,095.00	438.00
Chad J. Husnick, P.C.	3.70	2,305.00	8,528.50
Zak Read	0.20	975.00	195.00
Charles B. Sterrett	16.10	1,345.00	21,654.50
TOTALS	39.00		\$ 50,455.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096189

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/24	Mac A. Bank	0.70	Review, revise talking points re OCWD lift stay hearing (.3); correspond with C. Sterrett, N. Anderson re same (.1); correspond with C. Sterrett, N. Anderson, prepetition defense counsel re same (.2); correspond with C. Sterrett, D. Gremling, Cole Schotz re same (.1).
03/04/24	Chad J. Husnick, P.C.	0.40	Correspond and conference with K&E team re in extremis lift stay request and related issues.
03/04/24	Zak Read	0.20	Review, analyze automatic stay considerations (.1); correspond with C. Sterrett re automatic stay considerations (.1).
03/04/24	Charles B. Sterrett	1.10	Conference with TCC counsel, Cole Schotz, C. Husnick re stay considerations (.8); research, analyze issues re same (.3).
03/05/24	Jacob E. Black	0.40	Correspond with C. Sterrett and K&E team re in extremis request (.2); analyze, evaluate issues re same (.2).
03/05/24	Chad J. Husnick, P.C.	0.60	Correspond and conference with K&E team re in extremis lift stay request and related issues.
03/07/24	Nick Anderson	0.50	Conference with C. Sterrett, M. Bank, prepetition defense counsel re OCWD lift stay motion.
03/07/24	Mac A. Bank	0.60	Conference with prepetition defense counsel, C. Sterrett, N. Anderson re OCWD lift stay hearing (.5); review, analyze pleadings, diligence re same (.1).
03/08/24	Mac A. Bank	1.00	Review, analyze pleadings, diligence re OCWD lift stay motion.
03/12/24	Mac A. Bank	2.90	Review, analyze pleadings, docket, diligence, talking points re OCWD lift stay hearing (1.0); draft talking points re OCWD lift stay hearing (1.3); conference with C. Sterrett re same (.6).
03/12/24	Charles B. Sterrett	1.40	Conference with M. Bank re lift stay hearing, related issues (.6); review, revise summary re same (.6); conference with Talc claimants' counsel re lift stay considerations (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096189

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Mac A. Bank	2.90	Review, revise talking points re OCWD lift stay hearing (1.4); correspond with C. Sterrett re same (.1); conference with C. Sterrett re same (.6); conference with C. Sterrett, prepetition defense counsel re same (.4); telephone conference with C. Sterrett re automatic stay matter (.2); telephone conference with Cole Schotz re same (.1); correspond with C. Sterrett, K&E team, Cole Schotz re same (.1).
03/13/24	Charles B. Sterrett	2.10	Conference with M. Bank re lift-stay hearing, related considerations (.8); review, analyze considerations re lift-stay hearing, related matters (.8); conference with C. Husnick re same (.3); conference with Sheppard Mullin re same (.2).
03/14/24	Mac A. Bank	1.60	Review, analyze considerations re OCWD lift stay hearing (.9); telephone conference with M3 re same (.1); correspond with C. Sterrett re same (.1); review, analyze letter re automatic stay matter (.1); correspond with Cole Schotz re same (.1); conference with C. Sterrett, K&E team, Cole Schotz re same (.3).
03/14/24	Chad J. Husnick, P.C.	1.00	Conference with C. Sterrett, K&E team re OCWD lift stay request and related issues (.9); correspond with K&E team re same (.1).
03/14/24	Charles B. Sterrett	2.70	Conference with M. Bank, C. Husnick re lift stay hearing considerations (.9); review, analyze materials, pleadings re same (1.4); research re same (.4).
03/15/24	Mac A. Bank	0.70	Review, analyze talking points re OCWD lift stay hearing (.4); correspond with C. Sterrett re same (.1); correspond with M3, C. Sterrett re same (.2).
03/15/24	Chad J. Husnick, P.C.	1.10	Correspond with K&E team re OCWD lift stay request and related issues (.4); review and revise talking points re same (.7).
03/15/24	Charles B. Sterrett	3.50	Review, analyze pleadings, transcripts, talking points re hearing preparation on lift stay matters (3.1); correspond with M. Bank, C. Husnick, M3 re same (.4).
03/16/24	Mac A. Bank	0.10	Correspond with C. Sterrett re OCWD lift stay hearing.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096189

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/16/24	Charles B. Sterrett	1.20	Review pleadings in preparation for hearing on Orange County Water District's motion for stay relief.
03/17/24	Chad J. Husnick, P.C.	0.60	Conference with K&E team re OCWD lift stay request and related issues (.2); review and revise talking points re same (.4).
03/17/24	Charles B. Sterrett	1.30	Review, revise talking points re lift-stay hearing (.8); conference with C. Husnick re same (.2); prepare for hearing re same (.3).
03/18/24	Nick Anderson	2.10	Research, analyze re automatic stay considerations re OCWD lift stay motion.
03/18/24	Mac A. Bank	1.40	Prepare for hearing re OCWD lift stay motion (.8); telephone conference with C. Sterrett, prepetition defense counsel re hearing re same (.1); research re automatic stay considerations (.4); correspond with N. Anderson re same (.1).
03/18/24	Charles B. Sterrett	2.80	Prepare for hearing re OCWD lift stay.
03/19/24	Mac A. Bank	1.00	Conference with C. Sterrett, Cole Schotz re automatic stay matter (.4); telephone conference with C. Sterrett re same (.2); telephone conference with Cole Schotz re same (.4).
03/20/24	Mac A. Bank	0.40	Conference with C. Sterrett re automatic stay matter (.1); telephone conference with Cole Schotz re same (.2); telephone conference with Cole Schotz, C. Sterrett re same (.1).
03/21/24	Mac A. Bank	1.30	Conference with Cole Schotz, C. Sterrett re automatic stay matters (1.0); telephone conference with Cole Schotz re same (.1); correspond with Cole Schotz, C. Sterrett re same (.2).
03/22/24	Mac A. Bank	0.50	Telephone conference with Cole Schotz re automatic stay matters (.3); correspond with C. Sterrett re same (.1); review, analyze pleadings re same (.1).
03/27/24	Mac A. Bank	0.70	Review, analyze automatic stay matters (.4); telephone conference with Cole Schotz re same (.2); correspond with C. Sterrett re same (.1).
03/31/24	Mac A. Bank	0.20	Correspond with C. Sterrett re automatic stay matters (.1); correspond with Cole Schotz re automatic stay matters (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096189

Brilliant National Services, Inc.

Matter Number:

54803-7

Relief from Stay and Adequate Protection

Total

39.00

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096190
Client Matter: 54803-11

In the Matter of Claims Administration and Objections

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 77,192.00

Total legal services rendered

\$ 77,192.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096190

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	12.30	815.00	10,024.50
Mac A. Bank	15.00	1,095.00	16,425.00
Jacob E. Black	0.30	1,095.00	328.50
Gavin Campbell	6.40	1,555.00	9,952.00
Megan C. Feeney	1.00	975.00	975.00
John Henry Gibbons	6.40	975.00	6,240.00
Dave Gremling	0.30	1,345.00	403.50
Charles B. Sterrett	12.30	1,345.00	16,543.50
Gabe Valle	20.00	815.00	16,300.00
TOTALS	74.00		\$ 77,192.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Nick Anderson	2.60	Review, revise document re confidential claims considerations.
03/01/24	Mac A. Bank	0.40	Telephone conference with G. Valle re strategic claims considerations.
03/01/24	Gabe Valle	0.40	Telephone conference with M. Bank re strategic claims considerations.
03/04/24	Nick Anderson	1.80	Review, research re confidential claims considerations (1.6); conference with C. Sterrett, K&E team re confidential claims considerations (.2).
03/04/24	Charles B. Sterrett	3.30	Review, analyze confidential claims issue, related considerations (2.9); correspond with M. Bank re same (.4).
03/05/24	Nick Anderson	0.40	Research, analyze re confidential claims considerations.
03/06/24	Nick Anderson	0.70	Research, analyze re confidential claims considerations.
03/06/24	Mac A. Bank	2.40	Conference with Brattle, G. Campbell, K&E team re confidential claims, mediation considerations (1.5); conference with C. Sterrett, G. Campbell re same (.6); review, analyze pleadings re confidential, strategic claims considerations (.2); review, revise analysis re confidential claims considerations (.1).
03/06/24	Gavin Campbell	1.40	Telephone conference with C. Sterrett, K&E team and Brattle re confidential mediation, claims considerations.
03/06/24	John Henry Gibbons	1.50	Conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
03/06/24	Charles B. Sterrett	1.90	Conference with Brattle, M. Bank, G. Campbell re confidential claims, mediation considerations (1.5); follow-up conference with M. Bank, G. Campbell re same (.4).
03/06/24	Gabe Valle	4.70	Draft, revise memorandum re strategic claims considerations (3.9); further draft, revise re same (.4); review, revise tracker re claims considerations (.4).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096190

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/07/24	Gabe Valle	0.80	Review, revise memorandum strategic re claims considerations (.3); review, revise docket re claims considerations (.3); review, revise pleading re confidential claims considerations (.2).
03/11/24	Charles B. Sterrett	0.80	Conference with M3, M. Bank, G. Campbell re claims considerations, analyses (.4); correspond with M. Bank re same (.3); review pleadings re same (.1).
03/12/24	Nick Anderson	1.70	Research, analyze re confidential claims considerations.
03/13/24	Mac A. Bank	1.80	Conference with Brattle, G. Campbell, K&E team re confidential claims, mediation considerations (1.5); review, revise analysis re confidential claims considerations (.1); correspond with N. Anderson, G. Valle re same (.1); review, analyze claims analysis (.1).
03/13/24	Gavin Campbell	1.50	Telephone conference with M. Bank, K&E team and Brattle re confidential mediation, claims considerations.
03/13/24	John Henry Gibbons	1.50	Conference with M. Bank, K&E team, Brattle re confidential mediation, claims considerations.
03/13/24	Charles B. Sterrett	1.80	Conference with Brattle, M. Bank, G. Campbell re confidential claims, mediation considerations (1.5); review materials re same (.3).
03/13/24	Gabe Valle	1.00	Review, revise tracker re claims considerations (.9); correspond with M. Bank, K&E team re same (.1).
03/14/24	Mac A. Bank	0.20	Review, analyze confidential claims considerations.
03/14/24	Dave Gremling	0.30	Analyze issues re claims estimation.
03/18/24	Charles B. Sterrett	0.30	Conference with M3, M. Bank, G. Campbell re claims matters.
03/19/24	Charles B. Sterrett	1.30	Conference with M. Bank re strategic claims, issue, related matters (.9); review pleadings re same (.4).
03/20/24	Nick Anderson	0.10	Correspond with G. Valle re confidential claims considerations.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096190

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Mac A. Bank	3.10	Conference with Brattle, G. Campbell, K&E team re confidential mediation considerations (2.1); telephone conference with G. Campbell re same (.2); review, revise analysis re confidential claims considerations (.1); telephone conference with G. Valle re same (.5); correspond with G. Valle, N. Anderson re same (.2).
03/20/24	Gavin Campbell	2.10	Telephone conference with C. Sterrett, K&E team and Brattle re confidential mediation, claims considerations.
03/20/24	Megan C. Feeney	1.00	Telephone conference with Brattle, M. Bank, K&E team re confidential claims, mediation considerations (partial).
03/20/24	John Henry Gibbons	2.00	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
03/20/24	Charles B. Sterrett	1.50	Conference with Brattle, M. Bank, G. Campbell re claims matters (partial).
03/20/24	Gabe Valle	2.30	Review, revise docket tracker re claims considerations (.9); review, revise pleadings re strategic claims considerations (.4); review, analyze pleadings re same (.3); telephone conference with M. Bank re same (.4); correspond with M. Bank K&E team re same (.3).
03/22/24	Nick Anderson	1.30	Research, analyze re confidential claims considerations.
03/22/24	Mac A. Bank	0.50	Review, revise analysis re environmental claims matter (.3); correspond with G. Valle, K&E team re same (.2).
03/22/24	Gabe Valle	1.10	Review, revise memorandum re environmental claims matter (.8); review, analyze pleadings re strategic claims considerations (.3).
03/24/24	Gabe Valle	1.00	Draft, revise document re confidential claims considerations.
03/25/24	Mac A. Bank	1.60	Review, revise document re confidential claims considerations (1.3); correspond with G. Valle re same (.3).
03/25/24	Jacob E. Black	0.30	Analyze, review claims summary (.2); correspond with Z. Read, M. Bank re same (.1).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096190

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Gabe Valle	2.10	Review, revise document re strategic claims considerations (1.9); correspond with C. Sterrett, M. Bank re same (.2).
03/26/24	Nick Anderson	2.60	Research, analyze re confidential claims considerations.
03/26/24	Mac A. Bank	0.70	Review, analyze considerations re environmental claim (.2); correspond with M3, C. Sterrett re same (.1); correspond with G. Valle re confidential claims considerations (.1); telephone conference with G. Valle re same (.1); correspond with C. Sterrett, G. Valle re same (.1); telephone conference with Brattle re confidential mediation, claims considerations (.1).
03/26/24	Gabe Valle	4.60	Review, analyze precedent re confidential claims considerations (3.8); further analyze, review precedent re same (.6); review, revise document re strategic claims considerations (.2).
03/27/24	Nick Anderson	1.10	Research, analyze re confidential claims considerations.
03/27/24	Mac A. Bank	3.00	Conference with Brattle, G. Campbell, K&E team re confidential mediation, claims considerations (1.4); telephone conference with C. Sterrett re same (.2); telephone conference with G. Campbell re same (.9); review, revise summary re confidential claims considerations (.1); review, analyze environmental claim considerations (.2); telephone conference with environmental claimant re same (.2).
03/27/24	Gavin Campbell	1.40	Conference with Brattle re confidential mediation, claims considerations.
03/27/24	John Henry Gibbons	1.40	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
03/27/24	Charles B. Sterrett	1.40	Conference with Brattle, M. Bank, G. Campbell re confidential claims, mediation considerations.
03/27/24	Gabe Valle	2.00	Review, revise docket tracker re claims considerations (.7); review, analyze precedent re strategic claims considerations (.8); review, analyze memorandum re same (.5).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096190

Brilliant National Services, Inc.

Matter Number:

54803-11

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Mac A. Bank	1.00	Research, analyze re confidential claims considerations (.9); telephone conference with G. Campbell re same (.1).
03/29/24	Mac A. Bank	0.30	Correspond with Brattle, C. Sterrett, G. Campbell re confidential claims, mediation considerations.
Total		74.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096191
Client Matter: 54803-12

In the Matter of Reporting

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 547.50

Total legal services rendered

\$ 547.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.50	1,095.00	547.50
TOTALS	0.50		\$ 547.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096191

Brilliant National Services, Inc.

Matter Number:

54803-12

Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Mac A. Bank	0.50	Review, analyze February monthly operating reports (.3); telephone conference with M3 re same (.1); correspond with C. Sterrett, M3 re same (.1).
Total		0.50	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096192
Client Matter: 54803-14

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 269.00

Total legal services rendered

\$ 269.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Charles B. Sterrett	0.20	1,345.00	269.00
TOTALS	0.20		\$ 269.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Charles B. Sterrett	0.20	Conference with U.S. Trustee re ad hoc committee motion.
Total		0.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096193
Client Matter: 54803-15

In the Matter of Hearings

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 1,598.00

Total legal services rendered

\$ 1,598.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.40	1,095.00	438.00
Gavin Campbell	0.40	1,555.00	622.00
Charles B. Sterrett	0.40	1,345.00	538.00
TOTALS	1.20		\$ 1,598.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096193

Brilliant National Services, Inc.

Matter Number:

54803-15

Hearings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Mac A. Bank	0.40	Participate in OCWD lift stay hearing.
03/18/24	Gavin Campbell	0.40	Participate in OCWD lift stay hearing.
03/18/24	Charles B. Sterrett	0.40	Participate in OCWD lift stay hearing.
Total		1.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096194
Client Matter: 54803-19

In the Matter of Case Administration

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 14,830.00

Total legal services rendered

\$ 14,830.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.30	815.00	2,689.50
Mac A. Bank	2.40	1,095.00	2,628.00
Jacob E. Black	0.20	1,095.00	219.00
Megan C. Feeney	1.80	975.00	1,755.00
Julia R. Foster	2.50	525.00	1,312.50
Max M. Freedman	0.50	1,095.00	547.50
John Henry Gibbons	0.30	975.00	292.50
Dave Gremling	0.40	1,345.00	538.00
Zak Read	1.30	975.00	1,267.50
Gabrielle Christine Reardon	0.50	975.00	487.50
Charles B. Sterrett	0.80	1,345.00	1,076.00
Gabe Valle	0.80	815.00	652.00
Mary Catherine Young	1.40	975.00	1,365.00
TOTALS	16.20		\$ 14,830.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Mac A. Bank	0.20	Correspond with C. Sterrett, Z. Read, J. Foster re case status, work in process (.1); review, analyze docket, pleadings re same (.1).
03/06/24	Nick Anderson	0.90	Review, revise tracker of critical workstreams.
03/06/24	Zak Read	0.10	Correspond with N. Anderson re case status considerations.
03/07/24	Nick Anderson	0.50	Conference with C. Sterrett, K&E team re work in process, case status (.4); review, revise summary re same (.1).
03/07/24	Mac A. Bank	0.50	Conference with C. Sterrett, K&E team re work in process, next steps (.4); correspond with C. Sterrett, Cole Schotz re hearing dates, schedule (.1).
03/07/24	Mac A. Bank	0.20	Review, analyze correspondence from movants re hearing dates, schedule.
03/07/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process (.4); prepare for same (.1).
03/07/24	Julia R. Foster	0.70	Conference with C. Sterrett, K&E team re work in process (.4); prepare for same (.3).
03/07/24	Dave Gremling	0.40	Conference with C. Sterrett, K&E team re work in process and case update.
03/07/24	Zak Read	0.40	Conference with C. Sterrett, K&E team re work in process, next steps.
03/07/24	Charles B. Sterrett	0.40	Conference with M. Bank, K&E team re work in process, case status.
03/07/24	Gabe Valle	0.40	Conference with C. Sterrett, K&E team re work in process, next steps.
03/07/24	Mary Catherine Young	0.40	Conference with C. Sterrett, K&E team re work in process, case status.
03/13/24	Nick Anderson	0.20	Review, revise summary re work in process.
03/13/24	Mac A. Bank	0.40	Review, analyze pro hac vice application (.3); review, analyze March 18 hearing agenda (.1).
03/13/24	Julia R. Foster	0.40	Review, revise M. Bank pro hac application and certification.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/14/24	Nick Anderson	0.40	Conference with C. Sterrett, K&E team re work in process (.2); revise summary re same (.2).
03/14/24	Mac A. Bank	0.20	Conference with C. Sterrett, K&E team re work in process, case status, next steps.
03/14/24	Jacob E. Black	0.20	Conference with C. Sterrett and K&E team re work in process, next steps.
03/14/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process (.2); review, analyze summary re same (.3).
03/14/24	Julia R. Foster	0.20	Conference with C. Sterrett, K&E team re work in process.
03/14/24	Max M. Freedman	0.30	Conference with C. Sterrett, K&E team re work in process, case status (.2); prepare for same (.1).
03/14/24	Gabrielle Christine Reardon	0.20	Conference with C. Sterrett, K&E team re work in process, next steps.
03/14/24	Charles B. Sterrett	0.20	Conference with M. Bank, K&E team re work in process, case status.
03/14/24	Gabe Valle	0.20	Conference with C. Sterrett, K&E team re work in process, case status.
03/14/24	Mary Catherine Young	0.30	Conference with C. Sterrett re work in process, next steps (.2); prepare for same (.1).
03/15/24	Mac A. Bank	0.40	Review, analyze docket, pleadings re hearing dates (.2); correspond with C. Sterrett re same (.2).
03/15/24	Julia R. Foster	0.20	Correspond with C. Sterrett and M. Bank re March 18, 2024 hearing logistics.
03/20/24	Nick Anderson	0.30	Review, revise summary re work in process.
03/21/24	Nick Anderson	0.40	Conference with C. Sterrett, K&E team re work in process (.3); review, revise summary re same (.1).
03/21/24	Mac A. Bank	0.30	Conference with C. Sterrett, K&E team re work in process, case status, next steps.
03/21/24	Megan C. Feeney	0.40	Conference with C. Sterrett, K&E team re work in process, next steps (.3); prepare re same (.1).
03/21/24	Julia R. Foster	0.50	Conference with C. Sterrett, K&E team re work in process, case status (.3); prepare re same (.2).
03/21/24	John Henry Gibbons	0.30	Conference with C. Sterrett, K&E team re work in process, next steps.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096194

Brilliant National Services, Inc.

Matter Number:

54803-19

Case Administration

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Zak Read	0.60	Review, revise summary re work in process (.2); correspond with N. Anderson re same (.1); conference with M. Bank, K&E team re same (.3).
03/21/24	Gabrielle Christine Reardon	0.30	Conference with C. Sterrett, K&E team re work in process.
03/21/24	Charles B. Sterrett	0.20	Conference with M. Bank, K&E team re case status, critical workstreams (partial).
03/21/24	Mary Catherine Young	0.40	Conference with C. Sterrett, K&E team re work in process, case status (.3); prepare for same (.1).
03/27/24	Nick Anderson	0.30	Review, revise summary re work in process.
03/28/24	Nick Anderson	0.30	Conference with M. Bank, K&E team re work in process (.2); review, revise summary re same (.1).
03/28/24	Mac A. Bank	0.20	Conference with M. Freedman, K&E team re work in process, case status, next steps.
03/28/24	Megan C. Feeney	0.40	Conference with M. Bank, K&E team re work in process, case status (.2); prepare for same (.2).
03/28/24	Julia R. Foster	0.50	Conference with M. Bank, K&E team re work in process (.2); prepare for same (.3).
03/28/24	Max M. Freedman	0.20	Conference with M. Bank, K&E team re critical workstreams, case status.
03/28/24	Zak Read	0.20	Conference with M. Bank, K&E team re work in process, next steps.
03/28/24	Gabe Valle	0.20	Conference with M. Bank, K&E team re work in process, case status.
03/28/24	Mary Catherine Young	0.30	Conference with M. Bank, K&E team re work in process, case status.
Total		16.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096195
Client Matter: 54803-20

In the Matter of Employment and Fee Applications

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 29,164.00

Total legal services rendered

\$ 29,164.00

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096195

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	1.80	815.00	1,467.00
Mac A. Bank	9.90	1,095.00	10,840.50
Megan C. Feeney	2.00	975.00	1,950.00
John Henry Gibbons	1.50	975.00	1,462.50
Susan D. Golden	1.80	1,600.00	2,880.00
Dave Gremling	2.40	1,345.00	3,228.00
Chad J. Husnick, P.C.	0.20	2,305.00	461.00
Zak Read	1.10	975.00	1,072.50
Gabrielle Christine Reardon	0.90	975.00	877.50
Charles B. Sterrett	1.70	1,345.00	2,286.50
Gabe Valle	2.40	815.00	1,956.00
Mary Catherine Young	0.70	975.00	682.50
TOTALS	26.40		\$ 29,164.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Nick Anderson	0.90	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/05/24	Mac A. Bank	1.20	Review, analyze K&E February monthly fee statement re privilege, confidentiality considerations (.8); review, certificates of no objection re second interim fee applications (.2); correspond with C. Husnick, C. Sterrett re same (.2).
03/05/24	John Henry Gibbons	0.80	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/05/24	Chad J. Husnick, P.C.	0.20	Correspond with M. Bank, K&E team re K&E second interim fee application
03/06/24	Mac A. Bank	0.20	Correspond with C. Sterrett, Cole Schotz, FCR re certificates of no objection re second interim fee applications (.1); correspond with C. Husnick, C. Sterrett re same (.1).
03/06/24	John Henry Gibbons	0.70	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/07/24	Gabe Valle	0.70	Review, revise K&E February monthly fee statement re privilege and confidentiality considerations.
03/07/24	Mary Catherine Young	0.70	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/08/24	Mac A. Bank	0.20	Review, revise certificates of no objection re K&E, Brattle January monthly fee statements (.1); correspond with C. Sterrett, Cole Schotz, Brattle re same (.1).
03/08/24	Megan C. Feeney	2.00	Review, revise K&E February monthly fee statement re privilege and confidentiality considerations.
03/08/24	Zak Read	1.10	Review, revise February monthly fee statement re privilege, confidentiality considerations.
03/08/24	Gabrielle Christine Reardon	0.90	Review, revise K&E February monthly fee statement re privilege and confidentiality considerations.

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096195

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/24	Gabe Valle	1.70	Review, revise K&E February monthly fee statement re privilege and confidentiality considerations.
03/11/24	Mac A. Bank	0.70	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/12/24	Mac A. Bank	3.00	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations.
03/18/24	Mac A. Bank	0.90	Review, revise K&E February monthly fee statement re privilege, confidentiality considerations (.6); correspond with S. Golden, C. Sterrett re same (.2); correspond with D. Gremling, C. Sterrett re same (.1).
03/18/24	Susan D. Golden	1.80	Review and revise K&E February monthly fee statement for privilege and confidentiality.
03/18/24	Charles B. Sterrett	0.30	Correspond with M. Bank, D. Gremling re retention considerations.
03/20/24	Charles B. Sterrett	1.00	Review, revise K&E February monthly fee statement re privilege, confidentiality.
03/21/24	Nick Anderson	0.90	Draft, revise cover sheet re K&E February monthly fee statement.
03/21/24	Mac A. Bank	0.30	Review, revise coversheet re K&E February monthly fee statement (.2); correspond with C. Sterrett, K&E team re same (.1).
03/21/24	Dave Gremling	0.80	Review and revise K&E February monthly fee statement re privilege and confidentiality.
03/22/24	Mac A. Bank	1.20	Correspond with C. Husnick, K&E team re privilege considerations re February fee statement (.1); review, revise Brattle February monthly fee statement re privilege, confidentiality considerations (1.1).
03/24/24	Mac A. Bank	0.30	Review, revise coversheet re K&E February monthly fee statement.
03/25/24	Mac A. Bank	0.40	Review, revise K&E February monthly fee statement coversheet (.3); review, revise Brattle February monthly fee statement coversheet (.1).
03/25/24	Charles B. Sterrett	0.40	Conference with M. Bank re monthly fee statement (.1); correspond with M. Bank, C. Husnick re same (.1); review same for filing (.2).

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096195

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Dave Gremling	1.60	Review and revise K&E February monthly fee statement re privilege and confidentiality considerations.
03/28/24	Mac A. Bank	1.30	Correspond with M3, C. Sterrett re M3 February monthly staffing, compensation report (.1); review, revise same re privilege, confidentiality considerations (1.2).
03/31/24	Mac A. Bank	0.20	Review, analyze correspondence from U.S. Trustee re supplemental declarations in support of retention (.1); correspond with C. Sterrett re same (.1).
Total		26.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096196
Client Matter: 54803-23

In the Matter of Litigation

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 831,018.50

Total legal services rendered

\$ 831,018.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	21.10	815.00	17,196.50
Toni M. Anderson	30.10	515.00	15,501.50
Xavier Jarron Avery	16.50	1,365.00	22,522.50
Mac A. Bank	19.60	1,095.00	21,462.00
Jacob E. Black	1.70	1,095.00	1,861.50
Danny Brown	25.60	925.00	23,680.00
Gavin Campbell	98.10	1,555.00	152,545.50
Joseph M. Capobianco	29.30	1,075.00	31,497.50
Michael Robert Clarke	210.40	695.00	146,228.00
Tabitha J. De Paulo	17.10	1,435.00	24,538.50
Kianna Early	41.40	1,075.00	44,505.00
Esther Estella Garcia	95.10	695.00	66,094.50
Martha K. Harrison	0.20	1,595.00	319.00
Chad J. Husnick, P.C.	1.30	2,305.00	2,996.50
Rex Manning	0.50	1,385.00	692.50
Kelli M. Mulder	16.40	1,555.00	25,502.00
Nicholas Perrone	1.20	525.00	630.00
Evan Ribot	8.90	1,185.00	10,546.50
Tucker Ring	15.40	785.00	12,089.00
Michael E. Rosenberg	51.50	1,385.00	71,327.50
Katie Rubcich	21.40	925.00	19,795.00
Charles B. Sterrett	19.00	1,345.00	25,555.00
Matthew Summers	49.90	1,385.00	69,111.50
Josh Sussberg, P.C.	0.80	2,305.00	1,844.00
Veronica Evelyn Tait	1.00	325.00	325.00
Gary M. Vogt	25.90	625.00	16,187.50
Mary Catherine Young	0.70	975.00	682.50
Jeffrey J. Zeiger, P.C.	2.80	2,065.00	5,782.00
TOTALS	822.90		\$ 831,018.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/24	Mac A. Bank	0.60	Correspond with C. Sterrett, N. Anderson, M3 re objection re committee formation (.1); telephone conference with Cole Schotz re adversary proceeding (.3); correspond with C. Sterrett, K&E team, M3 re case status, next steps (.2).
03/01/24	Gavin Campbell	2.00	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.7); analyze documents for potential production and privilege issues (.2); correspond re document collection, review and production tasks with E. Garcia, M. Clarke and T. Anderson (.6); analyze case law and precedent re potential litigation issues (.4); analyze email privilege log (.1).
03/01/24	Michael Robert Clarke	10.00	Correspond with E. Garcia re workspace audit and review eligibility (1.5); correspond with T. Anderson re document production (.3); prepare for and attend conference with G. Campbell re privilege log workflow and privilege log delivery (.8); prepare updated privilege log for review and delivery (.7); identify documents eligible for privilege log review (3.9); further identify same (2.8).
03/01/24	Esther Estella Garcia	0.80	Telephone conference with M. Clarke, G. Campbell and K&E team re privilege log review and production timeline.
03/01/24	Esther Estella Garcia	6.10	Review, revise first level review and production workflows (3.9); correspond with G. Campbell, E. Bishop and M. Harrison re status and execution of work-flows (2.2).
03/01/24	Gary M. Vogt	0.50	Telephone conference with G. Campbell, K&E team re privilege log matters.
03/01/24	Gary M. Vogt	1.50	Finalize, serve document production.
03/01/24	Gary M. Vogt	0.70	Prepare revised debtors' privilege log.
03/02/24	Gavin Campbell	0.20	Correspond with G. Vogt, K&E team re document collection, review and production tasks.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/02/24	Michael Robert Clarke	5.30	Analyze documents re privilege log review for inclusion or exclusion into review workstream (3.5); correspond with Epiq re document production status (1.2); correspond with G. Campbell re status update (.6).
03/02/24	Esther Estella Garcia	1.50	Review first level review workflow (.9); correspond with G. Campbell re same (.6).
03/02/24	Katie Rubcich	0.70	Review privilege log (.4); revise re same (.3).
03/03/24	Gavin Campbell	1.00	Correspond with M. Clarke, K&E team re document collection, review and production tasks (.2); analyze documents for potential production and privilege issues (.8).
03/03/24	Michael Robert Clarke	7.00	Analyze documents for production (3.9); further analyze same (1.4); correspond with C. Ayres and E. Johnson re privilege log workflows and status updates (1.5); correspond with G. Campbell, E. Garcia and T. Anderson re status update (.2).
03/03/24	Esther Estella Garcia	4.90	Review first level review workflows (3.9); update privilege screen analysis (.5); correspond with M. Clarke re work-flow progress (.5).
03/04/24	Nick Anderson	5.10	Draft response re motion to appoint creditors' committee (3.9); research re response re motion to appoint creditors' committee (.7); conference with C. Sterrett, M. Bank re response re motion to appoint creditors' committee (.3); conference with M. Bank re response re motion to appoint creditors' committee (.2).
03/04/24	Mac A. Bank	4.60	Research re deposition considerations (1.0); telephone conference with J. Black re same (.1); correspond with C. Sterrett, K&E team re same (.3); conference with G. Campbell, K&E team re same (.3); telephone conference with N. Anderson re same (.2); review, revise response re committee formation (1.9); conference with N. Anderson re same (.2); conference with C. Sterrett, N. Anderson re same (.3); correspond with N. Anderson re same (.1); conference with M3, C. Sterrett, G. Campbell re case status, next steps (.2).

Legal Services for the Period Ending March 31, 2024
 Brilliant National Services, Inc.
 Litigation

Invoice Number: 1050096196
 Matter Number: 54803-23

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/24	Jacob E. Black	1.70	Analyze, evaluate committee's deposition request, related issues (1.5); correspond with C. Sterrett, K&E team re same (.2).
03/04/24	Danny Brown	0.80	Review and analyze privilege log.
03/04/24	Gavin Campbell	5.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.9); analyze documents for potential production and privilege issues (1.3); analyze case law and precedent relevant to potential litigation issues (.4); correspond re with C. Sterrett TCC request, depositions (.2); correspond re document with E. Garcia, M. Clarke and T. Anderson collection, review and production tasks (.8); telephone conference with M3 and M. Bank, K&E team re diligence (.2); correspond with E. Garcia, M. Clarke, T. Anderson and discovery vendor re document collection, review and production tasks (1.5).
03/04/24	Michael Robert Clarke	8.70	Telephone conference with G. Campbell, E. Garcia and T. Anderson re workflow status updates (.5); prepare for same (.3); correspond with Epiq re document production (.3); analyze privilege screens (3.9); further analyze same (2.1); telephone conference with Epiq re status updates (1.0); analyze and revise searches re potential production universe (.6).
03/04/24	Esther Estella Garcia	4.50	Draft, revise first level review and production workflows (3.9); further draft, revise same (2.3); correspond with G. Campbell re same (2.3).
03/04/24	Esther Estella Garcia	0.50	Telephone conference with M. Clarke, G. Campbell and T. Anderson re production and privilege log responsiveness audit sweep.
03/04/24	Evan Ribot	2.30	Review and analyze entries in privilege log, privileged documents.
03/04/24	Tucker Ring	3.00	Analyze privilege log for privilege issues.
03/04/24	Michael E. Rosenberg	5.20	Review and analyze privilege log for quality control prior to production.
03/04/24	Katie Rubcich	0.70	Review and revise privilege log.
03/04/24	Matthew Summers	3.10	Review privilege log.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/04/24	Gary M. Vogt	0.60	Correspond with T. Anderson re production database incorporation matters.
03/04/24	Gary M. Vogt	0.80	Compile Brenntag and Berkshire document production (.5); coordinate with Epiq re processing of same (.3).
03/05/24	Nick Anderson	4.30	Research re motion to appoint creditors' committee (1.9); revise response re motion to appoint creditors' committee (1.8); conference with M. Bank re motion to appoint creditors' committee (.6).
03/05/24	Toni M. Anderson	0.50	Telephone conference with G. Campbell, J. Goldfine, E. Bishop, J. Zeiger, G. Vogt, N. Perrone, M. Clarke and E. Garcia re weekly case status call.
03/05/24	Mac A. Bank	2.60	Review, revise response re committee formation (1.6); conference with N. Anderson re same (.6); telephone conference with C. Sterrett re same (.2); correspond with N. Anderson re same (.2).
03/05/24	Danny Brown	9.80	Review and analyze privilege log (3.9); further review and analyze same (1.1); revise privilege log entries (3.9); further revise same (.9).
03/05/24	Gavin Campbell	6.80	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production (.7); analyze documents for potential production and privilege issues (3.1); analyze and revise task list (.2); telephone conference with K&E team same (.5); correspond with C. Sterrett re TCC request, depositions (.1); correspond with M. Bank and C. Sterrett re case tasks (.8); correspond with E. Garcia, M. Clarke and T. Anderson re document collection, review and production tasks (.4); conference with E. Garcia, M. Clarke, T. Anderson and discovery vendor document collection, review and production tasks (.2); correspond with counsel to Berkshire re outstanding document issues (.7); analyze Brenntag productions (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/05/24	Michael Robert Clarke	11.50	Analyze issues re privilege screen (3.9); correspond with E. Garcia re workflows (.3); telephone conference with E. Garcia and T. Anderson re pending action items and workflow distribution (1.0); telephone conference with Epiq re hard copy review and associated privilege workflows (1.0); telephone conference with G. Campbell, E. Garcia and T. Anderson re case updates (1.0); analyze identified custodians for review (2.6); prepare workflows for second level review (.6); correspond with E. Garcia re review on documents (.3); draft privilege log identification searches (.8).
03/05/24	Kianna Early	0.50	Correspond re case tasks with E. Garcia, K&E team.
03/05/24	Esther Estella Garcia	3.20	Telephone conference with M. Clarke, G. Campbell, T. Anderson and Epiq team re status of matter (1.5); review workflow and quality control (1.7).
03/05/24	Esther Estella Garcia	7.50	Draft, revise and manage first level review and production work-flows (3.9); further draft, revise same (3.1); correspond with G. Campbell re same (.5).
03/05/24	Nicholas Perrone	0.20	Review and analyze re recently finalized productions, exchanged discovery requests and deposition transcripts.
03/05/24	Evan Ribot	0.50	Conference with G. Campbell, K&E team re discovery.
03/05/24	Evan Ribot	4.20	Review and analyze entries in privilege log and privileged documents.
03/05/24	Tucker Ring	3.50	Analyze privilege log for responsiveness and privilege issues.
03/05/24	Michael E. Rosenberg	5.90	Review, analyze and code documents for privilege.
03/05/24	Katie Rubcich	0.80	Review privilege log.
03/05/24	Charles B. Sterrett	2.40	Review, analyze strategic claims, discovery matters (1.3); conference with M. Bank, G. Campbell re same (.4); correspond with TCC counsel, C. Husnick, Cole Schotz re state court litigation considerations (.7).

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03/05/24	Charles B. Sterrett	1.10	Review, revise response re ad hoc committee formation (.8); conference with M. Bank re same (.2); conference with Cole Schotz re hearing re same (.1).
03/05/24	Matthew Summers	3.60	Telephone conference with G. Campbell, K&E team re matter update and next steps (.5); analyze documents re quality control review of privilege log (3.1).
03/05/24	Veronica Evelyn Tait	0.50	Telephone conference with G. Campbell, K&E team re document production and privilege log status updates.
03/05/24	Gary M. Vogt	0.50	Correspond with G. Campbell, K&E team re case status updates, workflows.
03/05/24	Gary M. Vogt	0.50	Review matters re image extraction issues (.2); correspond with Epiq re resolution for same (.3).
03/05/24	Jeffrey J. Zeiger, P.C.	0.50	Conference with G. Campbell, K. Early, E. Garcia, G. Vogt, V. Tait, E. Ribot and T. Anderson re litigation updates and strategy.
03/06/24	Nick Anderson	2.40	Revise response re motion to appoint committee (.6); research re motion to appoint committee (1.8).
03/06/24	Xavier Jarron Avery	5.00	Review documents re privilege (2.8); revise privilege log (2.2).
03/06/24	Mac A. Bank	0.30	Review, revise response re committee formation.
03/06/24	Danny Brown	9.30	Review and analyze privilege log (3.9); further review and analyze same (1.1); revise privilege log entries (3.9); further revise same (.4).
03/06/24	Gavin Campbell	5.30	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.5); analyze documents for potential production and privilege issues (2.9); analyze Brenntag productions (1.3); correspond with M. Bank and C. Sterrett re case tasks (.6).
03/06/24	Joseph M. Capobianco	0.20	Prepare pleading re strategic litigation matter.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Michael Robert Clarke	11.80	Analyze searches re non-relevant custodial documents (3.0); update responsiveness designations (.8); revise K&E litigation workflow analysis (.3); correspond with G. Campbell re status of privilege log review (.4); correspond with G. Campbell, D. T. De Paulo re workflow considerations (1.0); correspond with G. Campbell and Epiq re document production considerations (.8); create searches re document production (1.7); perform privilege conformity and redaction analysis (3.8).
03/06/24	Tabitha J. De Paulo	5.40	Review and analyze documents for privilege.
03/06/24	Kianna Early	6.00	Review documents for privilege (3.6); revise privilege log (2.4).
03/06/24	Esther Estella Garcia	1.00	Telephone conference with G. Campbell and Epiq team re status of matter and results from search term analysis.
03/06/24	Esther Estella Garcia	5.50	Review, revise production quality control processes (3.9); correspond with G. Campbell re status and execution of workflows (1.6).
03/06/24	Kelli M. Mulder	4.30	Review privilege log and related documents.
03/06/24	Evan Ribot	0.80	Review and analyze entries in privilege log and privileged documents.
03/06/24	Katie Rubcich	2.00	Review privilege log (1.4); revise document coding (.6).
03/06/24	Charles B. Sterrett	0.90	Review, revise response to ad hoc group motion re committee formation.
03/06/24	Matthew Summers	7.30	Review, analyze production documents.
03/07/24	Toni M. Anderson	1.00	Telephone conference with M. Clarke, G. Campbell and E. Garcia re upcoming production (.5); correspond with Epiq re production (.5).
03/07/24	Xavier Jarron Avery	6.00	Review documents for production (3.9); revise draft privilege log (2.1).
03/07/24	Mac A. Bank	0.90	Draft summary re litigation status (.6); correspond with M3 re same (.1); correspond with C. Sterrett re same (.1); correspond with FCR re March 11 hearing (.1).
03/07/24	Danny Brown	5.70	Review and analyze privilege log (3.5); revise privilege log entries (2.2).

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03/07/24	Gavin Campbell	4.90	Correspond with E. Garcia, K&E team re document collection, review and production tasks (.6); analyze documents re potential production and privilege issues (1.3); analyze case law and precedent re potential litigation issues (2.4); correspond with E. Garcia and M. Clarke re document collection, review and production tasks (.4); correspond with E. Garcia, M. Clarke, T. Anderson and discovery vendor re document collection, review and production tasks (.2).
03/07/24	Joseph M. Capobianco	1.30	Draft pleading re strategic litigation considerations.
03/07/24	Michael Robert Clarke	9.40	Correspond with Epiq and G. Campbell re production tasks (1.2); correspond with G. Campbell, K&E team re production (.3); revise privilege screen analysis (2.4); correspond with working group re same (.2); conference with G. Campbell, T. Anderson, and E. Garcia re same (.2); revise privilege log workflow status tracking chart (.4); conference with E. Garcia and T. Anderson re privilege workflow updates (.9); analyze current privilege log universe (.6); draft searches for Epiq review and remediation (1.0); correspond with Epiq re blackout tech issue resolution (.4); analyze privilege designations re discovery (1.0); revise same (.8).
03/07/24	Tabitha J. De Paulo	9.00	Review and analyze documents re privilege.
03/07/24	Kianna Early	9.00	Review documents re privilege (3.9); further review same (3.4); revise privilege log (1.7).
03/07/24	Esther Estella Garcia	5.90	Review, revise production quality control processes (3.9); further review, revise same (.6); correspond with G. Campbell re status and execution of workflows (1.4).
03/07/24	Esther Estella Garcia	1.50	Telephone conference with M. Clarke, G. Campbell, T. Anderson and Epiq re status of matter and completion of review workflows.
03/07/24	Kelli M. Mulder	4.60	Review, revise production re privilege.
03/07/24	Katie Rubcich	1.10	Review privilege log (1.0); revise document coding (.1).

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03/07/24	Charles B. Sterrett	1.30	Conference with M. Bank re mediation, discovery considerations (.4); review, revise summary re discovery status, hearings (.9).
03/07/24	Matthew Summers	1.00	Review, analyze document productions.
03/07/24	Gary M. Vogt	0.40	Correspond with Epiq and counsel for Federal Insurance re resolution of image extraction errors.
03/07/24	Gary M. Vogt	1.50	Research, compile materials re expert review.
03/08/24	Toni M. Anderson	1.00	Telephone conference with M. Clarke, G. Campbell and E. Garcia re upcoming production (.5); correspond with Epiq re production (.5).
03/08/24	Xavier Jarron Avery	5.50	Review production documents (3.9); revise draft privilege log (1.6).
03/08/24	Mac A. Bank	1.20	Review, revise analysis re committee formation (.7); correspond with N. Anderson re same (.1); correspond with C. Sterrett re same (.2); correspond with Cole Schotz, C. Sterrett re same (.1); correspond with C. Sterrett, N. Anderson re same (.1).
03/08/24	Gavin Campbell	4.30	Correspond with E. Garcia, K&E team re document collection, review and production tasks (.5); analyze documents re potential production and privilege issues (2.4); analyze case law and precedent re potential litigation issues (.6); correspond with E. Garcia, M. Clarke and T. Anderson re document production tasks (.4); correspond with E. Garcia and T. Anderson re document production tasks (.3); correspond with J. Zeiger re case status (.1).
03/08/24	Joseph M. Capobianco	2.20	Draft pleading re strategic litigation considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/08/24	Michael Robert Clarke	13.10	Revise production progress tracker (.3); conference with G. Campbell and LPT team re discovery status (.9); review, analyze production coding designations (1.0); correspond with G. Campbell re privilege log, status (.3); analyze privilege conformity (3.7); analyze documents re privilege (2.0); revise documents re same (2.3); correspond with X. Avery re production review (.4); correspond with G. Campbell reproduction review (.3); correspond with Epiq re discovery review and remediation (1.4); draft privilege log (.5).
03/08/24	Tabitha J. De Paulo	2.70	Review, revise documents re privilege.
03/08/24	Kianna Early	3.40	Review documents re privilege (3.0); revise privilege log (.4).
03/08/24	Esther Estella Garcia	9.80	Review, revise production quality control processes (3.9); further review, revise same (3.9); review, analyze same (1.2); correspond with G. Campbell re status and execution of workflows (.8).
03/08/24	Esther Estella Garcia	0.50	Telephone conference with C. Campbell and T. Anderson re outstanding production.
03/08/24	Kelli M. Mulder	6.20	Review documents re privilege (3.7); revise documents re same (2.0); correspond re same with M. Clarke (.5).
03/08/24	Charles B. Sterrett	2.10	Conference with M. Bank, Cole Schotz re deadline extension, related pleading considerations (1.3); review, revise stipulation re same (.8).
03/08/24	Jeffrey J. Zeiger, P.C.	0.10	Telephone conference with G. Campbell re case updates.
03/09/24	Toni M. Anderson	3.00	Correspond with Epiq and E. Garcia re discovery (.8); review and prepare discovery quality control searches (1.2); coordinate with G. Campbell, K&E team re production documents (1.0).
03/09/24	Mac A. Bank	0.30	Research re strategic litigation considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/09/24	Gavin Campbell	2.70	Correspond with E. Garcia, K&E team re document collection, review and production tasks (.8); analyze draft privilege log entries (.2); analyze documents re potential production and privilege issues (1.3); analyze case law and precedent re potential litigation issues (.3); correspond with E. Garcia and M. Clarke re document production tasks (.1).
03/09/24	Michael Robert Clarke	3.80	Correspond with G. Campbell re production (.2); correspond with Epiq re privilege log remediation (1.2); telephone conference with G. Campbell, E. Garcia and T. Anderson re production (.2); draft searches re production, quality control checks (2.2).
03/09/24	Esther Estella Garcia	7.50	Review, revise production release (3.9); telephone conferences with Epiq project management team and T. Anderson re production parameters (.1); review Epiq quality control searches (3.1); revise coding re same (.4).
03/09/24	Chad J. Husnick, P.C.	0.20	Correspond with C. Sterrett, K&E team re discovery issues and committee letter.
03/09/24	Charles B. Sterrett	0.20	Correspond with M. Bank, Cole Schotz re adjournment request.
03/09/24	Josh Sussberg, P.C.	0.20	Correspond with J. Zeiger, G. Campbell re document production and pull back.
03/10/24	Joseph M. Capobianco	1.20	Draft pleading re strategic litigation considerations.
03/10/24	Charles B. Sterrett	0.20	Correspond with Cole Schotz re adjournment request (.1); review same (.1).
03/10/24	Jeffrey J. Zeiger, P.C.	0.10	Analyze letter from H. Frazier re document production issues.
03/11/24	Toni M. Anderson	4.70	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); correspond with Epiq and E. Garcia re production (.5); compile production volume for review (3.0); coordinate preparation of volume for delivery to opposing counsel (.5); correspond with G. Vogt re same (.2).
03/11/24	Mac A. Bank	0.50	Correspond with C. Husnick, K&E team re response re committee formation (.1); conference with M3, C. Sterrett, G. Campbell re case status, next steps (.4).

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03/11/24	Gavin Campbell	5.80	Correspond with M. Clarke, K&E team re document collection, review and production tasks (1.0); analyze documents re potential production and privilege issues (.4); analyze case law and precedent re potential litigation issues (2.9); analyze and revise task list (.1); telephone conference with M3, M. Bank and K&E team re diligence and case status (.3); correspond with E. Garcia, K&E team re document collection, review and production tasks (.8); correspond with E. Garcia, K&E team and vendor re document collection, review and production tasks (.3).
03/11/24	Joseph M. Capobianco	3.40	Draft pleading re strategic litigation considerations.
03/11/24	Michael Robert Clarke	8.10	Conference with G. Campbell, E. Garcia and T. Anderson re email review (.5); review, analyze privilege logs re quality control (3.9); further review, analyze same (3.7).
03/11/24	Esther Estella Garcia	5.50	Draft audit searches re discovery status (3.5); revise same (1.2); telephone conference with G. Campbell re same (.8).
03/11/24	Gary M. Vogt	0.80	Conference with E. Garcia, K&E team re discovery status.
03/11/24	Gary M. Vogt	2.00	Review, revise production set.
03/12/24	Nick Anderson	0.80	Review pleadings re response re ad hoc committee motion.
03/12/24	Toni M. Anderson	0.50	Telephone conference with G. Campbell, M. Clarke and E. Garcia re NR QC review and search term results.
03/12/24	Mac A. Bank	0.10	Correspond with Cole Schotz, G. Campbell, G. Vogt re document production.

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03/12/24	Gavin Campbell	4.20	Correspond with M. Clarke, K&E team re document collection, review and production tasks (.4); analyze and revise task list (.1); analyze proposed final privilege logs (.6); correspond with M. Clarke, K&E team re same (.1); analyze documents re potential claw back due to irrelevance and sensitivity (1.0); draft response to TCC and FCR letter re potential claw back due to irrelevance and sensitivity (.4); conference with M. Clarke, K&E team re litigation matters, status (.5); correspond re case status and tasks with J. Zeiger (.4); correspond with Cole Schotz re document productions (.3); correspond with counsel to Brenntag entities re document review and production status (.2); correspond with M. Clarke, K&E team re document collection, review and production tasks (.2).
03/12/24	Joseph M. Capobianco	6.00	Draft pleading re strategic litigation considerations (3.9); review, revise same (2.1).
03/12/24	Michael Robert Clarke	2.50	Conference with G. Campbell, K&E team re status (.5); conference with G. Campbell, E. Garcia and T. Anderson re email review workflow (.5); prepare for same (1.3); conference with G. Campbell, E. Garcia re privilege review workflow (.2).
03/12/24	Kianna Early	0.50	Correspond with G. Campbell, K&E team re production status.
03/12/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, M. Clarke and T. Anderson re TCC production documents.
03/12/24	Esther Estella Garcia	1.00	Draft audit searches re discovery status.
03/12/24	Kelli M. Mulder	0.50	Conference with G. Campbell, K&E team re status.
03/12/24	Nicholas Perrone	0.60	Review, analyze production documents, privilege logs.
03/12/24	Evan Ribot	0.50	Conference with M. Clarke, K&E team re discovery projects.
03/12/24	Veronica Evelyn Tait	0.50	Conference with M. Clarke, K&E team re production and privilege log status updates.
03/12/24	Gary M. Vogt	2.00	Prepare additional privilege logs for emails, S-drive, non-email, non-S drive and hard copies.

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03/12/24	Gary M. Vogt	0.20	Revise production tracker.
03/12/24	Gary M. Vogt	0.50	Conference with M. Clarke, K&E team re case analysis, strategy matters and discussion of projects and status.
03/12/24	Gary M. Vogt	1.00	Serve document production.
03/12/24	Gary M. Vogt	0.30	Analyze document productions to date.
03/12/24	Jeffrey J. Zeiger, P.C.	1.00	Conference with G. Campbell, K&E team re litigation updates and assignments (.5); telephone conference with G. Campbell re follow up issues (.4); review and revise draft correspondence to Talc Claimants' Committee re document production issues (.1).
03/13/24	Nick Anderson	0.30	Research, revise response re ad hoc committee motion.
03/13/24	Toni M. Anderson	1.30	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); conference with Epiq and E. Garcia re breakdown of supplemental terms (.8).
03/13/24	Mac A. Bank	0.10	Correspond with N. Anderson re pleading re appointment of additional official committee.
03/13/24	Gavin Campbell	6.80	Correspond with T. Anderson, K&E team re document collection, review and production tasks (1.2); analyze case law and precedent relevant to potential litigation issues (.2); analyze documents for potential claw back due to irrelevance and sensitivity (3.9); further analyze documents for potential claw back (.3); conference with counsel to Berkshire entities re document review and production status (.4); conference with counsel to Talc Claimants' Committee and Future Claimants' Representative re case status, document production (.2); conference with T. Anderson, K&E team and vendor re document collection, review and production tasks (.3); analyze documents related to potential mediation work product (.3).
03/13/24	Joseph M. Capobianco	7.60	Draft re strategic litigation pleading (3.9); review, analyze same (3.7).
03/13/24	Michael Robert Clarke	2.70	Prepare and provide privilege log overlay to Epiq (.5); prepare and update searches re email review (2.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/13/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, Epiq Review team and Epiq Project Management team re next steps and new terms from Talc Claimants' Committee.
03/13/24	Chad J. Husnick, P.C.	0.50	Conference with G. Campbell, K&E team, opposing counsel re discovery and related issues.
03/13/24	Michael E. Rosenberg	0.50	Review and analyze correspondence from G. Campbell re document production status and updates.
03/13/24	Charles B. Sterrett	0.20	Conference with Talc Claimants' Committee counsel, G. Campbell re discovery, case status.
03/13/24	Gary M. Vogt	0.80	Serve document productions.
03/14/24	Gavin Campbell	3.30	Correspond with M. Clarke, K&E team and document vendor re document collection, review and production tasks (.8); analyze documents re debtors' historical operations and litigation (.5); analyze documents for potential production and privilege issues (1.1); conference with M. Bank, K&E team and Cole Schotz re pre-petition litigation (.3); analyze case law and precedent relevant to potential litigation issues (.6).
03/14/24	Joseph M. Capobianco	3.80	Draft pleading strategic litigation considerations.
03/14/24	Michael Robert Clarke	12.00	Analyze claw back and reproduction document identification (3.9); further analyze claw back and reproduction document identification (3.9); correspond with G. Campbell and Epiq re Berkshire slipsheet and related analysis of document (.9); identify and summarize current remaining workflows for LPT team discussion (2.1); prepare overlays for Epiq re privilege logs and related communications with Epiq (1.2).
03/14/24	Esther Estella Garcia	0.80	Analyze Talc Claimants' Committee updates to search term set two terms (.5); correspond with G. Campbell with queries re terms (.3).
03/14/24	Gary M. Vogt	0.30	Correspond with counsel for Federal Insurance re document production.
03/14/24	Gary M. Vogt	1.00	Correspond with R. Hartwig, A. Rutell, W. Thomas, K&E team re trial postponement matters.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/15/24	Toni M. Anderson	1.20	Telephone conference with G. Campbell, M. Clarke and E. Garcia re WCD supplemental terms analysis (.5); analyze correspondence re Munger Tolles emails to prepare collection statistics for attorney review (.5); correspond with G. Campbell and G. Vogt re same (.2).
03/15/24	Gavin Campbell	4.10	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (1.3); analyze documents for potential production and privilege issues (1.8); telephone conference with M. Clarke, K&E team re search terms (.7); analyze case law and precedent relevant to potential litigation issues (.3).
03/15/24	Joseph M. Capobianco	3.60	Review, revise pleading re strategic litigation considerations.
03/15/24	Michael Robert Clarke	9.70	Correspond and conferences with G. Campbell re K&E email review workflow population (.8); correspond with G. Campbell re requested targeted claw back and reproduction analysis on K&E e-mail review (.5); analyze potential claw back and reproduction documents (3.9); further analyze potential claw back and reproduction documents (2.7); conference with G. Campbell re search terms (.7); analyze search terms (.6); conference with E. Garcia and T. Anderson re remaining workflows (.5).
03/15/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell re status of search term analysis for new Talc Claimants' Committee request.
03/15/24	Esther Estella Garcia	0.80	Telephone conference with M. Clarke and T. Anderson re status of audit sweep.
03/15/24	Gary M. Vogt	0.70	Compile additional Berkshire production materials (.4); coordinate with Epiq re incorporation of same into database for attorney review (.3).
03/15/24	Gary M. Vogt	1.00	Review information re Munger Tolles production sets requested for document review planning.
03/16/24	Gavin Campbell	0.20	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks.

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03/17/24	Gavin Campbell	0.90	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (.5); analyze hits on Talc Claimants' Committee's new proposed search terms and potential revisions thereto (.4).
03/17/24	Esther Estella Garcia	0.60	Analyze new search term reports from ESI vendor (.3); perform early case assessment on potential new review universe (.2); correspond with G. Campbell re same (.1).
03/18/24	Toni M. Anderson	0.50	Telephone conference with G. Campbell, M. Clarke and E. Garcia re bi-weekly call re case and review status.
03/18/24	Mac A. Bank	1.60	Review, revise pleading re additional committee (.7); correspond with C. Sterrett, N. Anderson re same (.2); correspond with C. Husnick re same (.1); review, revise summary re case status, next steps (.2); correspond with M3, C. Sterrett re same (.1); conference with C. Sterrett, G. Campbell, M3 re same (.3).
03/18/24	Gavin Campbell	6.50	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (1.5); analyze Talc Claimants' Committee's correspondence re non-responsive documents (.1); analyze hits on Talc Claimants' Committee's new proposed search terms and potential revisions thereto (.9); analyze documents for potential production and privilege issues (1.8); conference with T. Anderson, K&E team and vendor re document collection, review and production tasks (.4); correspond with T. Anderson, K&E team re document collection, review and production tasks (1.0); telephone conference with M3, M. Bank and K&E team re diligence and operational issues (.3); analyze and revise task list (.4); analyze documents re debtors' historical operations and litigation (.1).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/18/24	Michael Robert Clarke	11.00	Analyze K&E email claw back and reproduction document identification (2.3); conference with Epiq, G. Campbell, and K&E team re revised terms (.5); conference with G. Campbell, G. Vogt, E. Garcia and T. Anderson re matter status and remaining workflows (1.2); perform NR claw back confidentiality analysis (.9); correspond with G. Campbell re same (.3); analyze hard copy email privilege logged documents, and related communications and updates (1.6); analyze Company's review documents for consistency and production identifications (.8); analyze reproduction and claw back document identification (3.4).
03/18/24	Esther Estella Garcia	1.00	Telephone conferences with Epiq and M. Campbell re search term analysis and status of outstanding queries.
03/18/24	Gary M. Vogt	1.00	Conference with G. Campbell, K&E team re document collection, review and production matters.
03/18/24	Gary M. Vogt	1.00	Compile additional Brenntag and DB US production materials (.4); coordinate with Epiq re incorporation into database for attorney review (.6).
03/18/24	Mary Catherine Young	0.70	Conference with Latham re corporate structure (.2); review, analyze corporate structure chart (.3); correspond with Latham re same (.2).
03/18/24	Jeffrey J. Zeiger, P.C.	0.10	Analyze correspondence from Cooley re confidentiality and responsiveness issues in Debtors' document production.
03/19/24	Toni M. Anderson	1.20	Telephone conference with M. Clarke and E. Garcia re project action items for substantial completion (.7); telephone conference with G. Campbell, K&E team re weekly case status call (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Gavin Campbell	3.90	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (.8); analyze documents for potential production and privilege issues (.5); analyze correspondence from Talc Claimants' Committee and Future Claimants' Representative re confidentiality and privilege issues (.1); conference with T. Anderson, K&E team re litigation workstreams (.5); prepare for email collection from Company (.1); participate in email collection from Company (.4); conference with J. Zeiger re case tasks and status (.2); conference with C. Sterrett re case tasks (.3); conference with counsel to Berkshire re outstanding document issues (.9); analyze case law and precedent relevant to potential litigation issues (.1).
03/19/24	Michael Robert Clarke	9.00	Conference with G. Campbell, K&E team re litigation workstreams (.5); conference with G. Campbell re document collection from Company (.5); analyze identify and provide further review search (2.0); analyze BerkBNS email from G. Campbell (2.1); further analyze reproduction and claw back document identification (2.7); correspond with E. Garcia and T. Anderson re updates re workflows (1.2).
03/19/24	Kianna Early	0.50	Conference with G. Campbell, K&E team re litigation workstreams.
03/19/24	Esther Estella Garcia	1.00	Telephone conference with M. Clarke and T. Anderson re remaining action items (.5); correspond with Epiq project management team and G. Campbell re unitization request (.5).
03/19/24	Kelli M. Mulder	0.50	Conference with G. Campbell, K&E team re litigation workstreams.
03/19/24	Evan Ribot	0.50	Conference with G. Campbell, K&E team re litigation workstreams.
03/19/24	Michael E. Rosenberg	0.30	Review and analyze correspondence from G. Campbell re status of meeting communications with Munger Tolles.
03/19/24	Matthew Summers	0.50	Conference with G. Campbell, K&E team re litigation workstreams.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/19/24	Gary M. Vogt	0.50	Conference with G. Campbell, K&E team meeting re case analysis, strategy matters and discussion of projects and status.
03/19/24	Gary M. Vogt	0.50	Conference with G. Campbell re document collection from Company.
03/19/24	Jeffrey J. Zeiger, P.C.	0.70	Conference with G. Campbell, K&E team re litigation updates and strategy (.5); telephone conference with G. Campbell re follow up issues (.2).
03/20/24	Nick Anderson	0.20	Revise response re ad hoc committee motion.
03/20/24	Toni M. Anderson	2.50	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); conference with Epiq and E. Garcia re breakdown of supplemental terms (.8); telephone conference with G. Campbell re overall team and case status (.5); conference with G. Campbell, M. Clarke and K&E team re production redaction (.7).
03/20/24	Mac A. Bank	0.60	Review, analyze response re additional committee (.3); correspond with C. Husnick, K&E team re same (.3).
03/20/24	Gavin Campbell	4.60	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (1.6); analyze issues re privilege (.5); revise draft letter re production and substantial completion status (.3); analyze and revise task list (.1); research potential litigation issues (.2); correspond with E. Garcia and T. Anderson re document production (.5); telephone conference C. Sterrett, K&E team, TCC, FCR re updates (.3); correspond with C. Sterrett re case tasks (.2); correspond with T. Anderson, K&E team and vendor re document collection, review and production tasks (.4); telephone conference with M. Clarke, K&E team re re privilege review (.2); correspond with T. Anderson re case tasks (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/20/24	Michael Robert Clarke	8.00	Correspond with G. Campbell re further review search (.7); telephone conference with G. Campbell, K&E team and Epiq re matter status (.5); analyze reproduction and claw back identification (3.9); further analyze same (1.1); telephone conference with G. Campbell, K&E team re privilege review (.5); create and effectuate workflow for hard copy email review (1.3).
03/20/24	Kianna Early	0.50	Telephone conference with G. Campbell, K&E team re litigation update and strategies.
03/20/24	Esther Estella Garcia	1.00	Correspond with G. Campbell re unitization results (.5); telephone conference with G. Campbell re unitization results and status of outstanding queries (.5).
03/20/24	Tucker Ring	0.20	Telephone conference with G. Campbell re redaction review.
03/20/24	Tucker Ring	2.50	Analyze and redact documents for privilege issues.
03/20/24	Michael E. Rosenberg	0.50	Telephone conference with G. Campbell re hard copy redaction assignment.
03/20/24	Michael E. Rosenberg	3.00	Review, analyze and code documents for privilege prior to production.
03/20/24	Katie Rubcich	0.30	Review and redact privileged documents.
03/20/24	Charles B. Sterrett	1.70	Conference with G. Campbell, TCC, FCR re updates (.2); correspond with G. Campbell, M. Bank, Cole Schotz re litigation considerations (.8); conference with M. Bank, Cole Schotz re same (.7).
03/20/24	Matthew Summers	3.20	Conference with G. Campbell re document review (.3); review and analyze list of counsel and related entities (.6); review and redact documents for production (2.3).
03/20/24	Josh Sussberg, P.C.	0.40	Review and revise brief re ad hoc group committee request.
03/20/24	Gary M. Vogt	0.80	Compile production materials (.5); correspond with Epiq re incorporation of same into database for attorney review (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Toni M. Anderson	2.00	Telephone conference with G. Campbell, M. Clarke and E. Garcia re bi-weekly status meeting (.6); coordinate with Epiq re Munger Tolles coding overlay for attorney review (.9); research production metrics re summary report (.5).
03/21/24	Mac A. Bank	0.40	Review, analyze response re additional committee (.2); correspond with C. Sterrett, N. Anderson re same (.1); correspond with C. Husnick, K&E team re same (.1).
03/21/24	Gavin Campbell	4.10	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (.5); draft correspondence to TCC and FCR re confidentiality and privilege issues (.6); analyze correspondence from counsel to DB US re document collection (.1); analyze and revise task list (.6); analyze privilege issues (.2); analyze Brenntag productions (.6); correspond with counsel to Berkshire re document production issues (.4); correspond with T. Anderson, K&E team re document collection, review and production tasks (1.1).
03/21/24	Michael Robert Clarke	12.20	Correspond with G. Campbell, E. Garcia and T. Anderson re remaining workflows (.8); correspond with G. Campbell re D. St. George email production status (.4); telephone conference with G. Campbell, K&E team re status updates (1.0); analyze reproduction and claw back identification (3.9); further analyze same (.9); correspond with G. Campbell re targeted reproduction and claw back (.2); review and identify documents for potential inclusion in pending privilege log (3.9); further review and identify same (.6); create draft production searches for upcoming production (.5).
03/21/24	Kianna Early	5.00	Review and redact production documents for privilege.
03/21/24	Esther Estella Garcia	2.50	Create and edit searches analyze audit request (1.5); telephone conferences with M. Clarke, K&E team re status of outstanding queries (1.0).
03/21/24	Tucker Ring	4.00	Analyze documents for privilege issues and apply redactions.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/21/24	Michael E. Rosenberg	9.00	Review, analyze, code and redact hard copy documents for privilege.
03/21/24	Katie Rubcich	4.80	Review documents and redact privileged information.
03/21/24	Charles B. Sterrett	2.80	Correspond with M. Bank, G. Campbell, Cole Schotz re discovery, litigation matters (1.1); conference with M. Bank, G. Campbell, Cole Schotz, M3 re same (1.7).
03/21/24	Matthew Summers	1.80	Review and redact documents for production.
03/21/24	Gary M. Vogt	1.10	Telephone conferences with M. Clarke, K&E team re discovery status.
03/22/24	Toni M. Anderson	3.00	Review and prepare Munger Tolles coding overlay for attorney review (.6); research Munger Tolles coding to prepare privilege coding conflict search queries for attorney review (2.4).
03/22/24	Mac A. Bank	0.30	Correspond with C. Husnick, K&E team re response re additional committee (.1); correspond with C. Sterrett, N. Anderson re same (.1); correspond with C. Husnick, K&E team, Company, M3, disinterested directors re same (.1).
03/22/24	Gavin Campbell	2.90	Correspond with T. Anderson, K&E team and document vendor re document collection, review and production tasks (1.1); analyze revised new proposed search terms (.2); correspond with counsel to DB US re document collection (.5); analyze case law and precedent re potential litigation issues (1.1).
03/22/24	Michael Robert Clarke	9.80	Conference with G. Campbell, E. Garcia and T. Anderson re remaining workflow (.5); correspond with E. Garcia, K&E team re privilege log document identification and search validation (2.1); analyze claw back and reproduction (6.8); correspond with K. Early and G. Campbell re hard copy email review (.2); correspond with G. Campbell re analytics request from Epiq (.2).
03/22/24	Kianna Early	5.50	Apply redactions to documents for outgoing productions.
03/22/24	Esther Estella Garcia	2.00	Draft, revise searches re audit request.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/22/24	Tucker Ring	1.70	Analyze documents for privilege issues and apply redactions.
03/22/24	Michael E. Rosenberg	7.80	Review, analyze, code hard copy documents for privilege (3.9); redact same for privilege (3.9).
03/22/24	Charles B. Sterrett	1.30	Conference with M. Bank, G. Campbell re discovery matters (.6); review, analyze materials re same (.7).
03/22/24	Matthew Summers	6.80	Apply redactions to hard copy documents and review same for privilege calls.
03/22/24	Gary M. Vogt	0.50	Compile production materials (.3); correspond with Epiq re incorporation of same into database for attorney review (.2).
03/23/24	Kianna Early	3.50	Apply redactions to documents for outgoing productions.
03/24/24	Michael Robert Clarke	2.00	Review and analyze identified claw back and reproduction documents for privilege.
03/24/24	Katie Rubcich	2.00	Review documents and redact privileged information.
03/24/24	Matthew Summers	0.80	Review documents for redaction and privilege.
03/25/24	Nick Anderson	0.30	Revise response re ad hoc committee motion.
03/25/24	Toni M. Anderson	0.70	Telephone conference with G. Campbell, M. Clarke and E. Garcia re case and review status.
03/25/24	Mac A. Bank	1.80	Review, revise response re additional committee (1.2); correspond with N. Anderson, K&E team re same (.4); telephone conference with M3, G. Campbell re case status next steps (.2).
03/25/24	Gavin Campbell	1.90	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.4); analyze hits on new search terms (.6); analyze and revise task list (.1); analyze documents re debtors' historical operations and litigation (.2); telephone conference with C. Sterrett, K&E team, M3 re diligence and case status (.2); correspond with E. Garcia, K&E team re document collection, review and production tasks (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/25/24	Michael Robert Clarke	12.20	Review and analyze new TCC terms and resulting documents for review (3.9); further review and analyze same (.6); telephone conference with G. Campbell, K&E team re status updates (.5); update searches re remaining workflows (1.7); analyze reproduction and claw back document identification (5.5).
03/25/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, K&E team re status of discovery.
03/25/24	Esther Estella Garcia	3.20	Manage audit, reproduction and claw back review workflows (2.3); correspond with M. Clarke re reproduction and claw back workflows (.5); correspond with G. Campbell re February production workflow (.4).
03/25/24	Chad J. Husnick, P.C.	0.40	Review and revise response re ad hoc committee motion for unsecured committee (.2); correspond with K&E team re same (.2).
03/25/24	Michael E. Rosenberg	9.00	Review, analyze, code and redact documents prior to production.
03/25/24	Katie Rubcich	6.50	Review documents and redact privileged information.
03/25/24	Charles B. Sterrett	0.20	Conference with M3, G. Campbell, M. Bank re open issues.
03/25/24	Matthew Summers	4.00	Review and redact documents for production.
03/25/24	Gary M. Vogt	0.50	Telephone conference with M. Clarke, K&E team re document collection, review and production matters.
03/26/24	Toni M. Anderson	1.70	Telephone conference with M. Clarke, K&E team re project action items for substantial completion (.7); telephone conference with G. Campbell, K&E team re weekly case status call (.5); telephone conference with M. Clarke, K&E team and Epiq re search terms results of client data (.5).
03/26/24	Mac A. Bank	1.90	Review, revise response re additional committee (.7); review, analyze docketed objections re same (.9); correspond with C. Sterrett, N. Anderson, Cole Schotz re same (.1); telephone conference with C. Sterrett re same (.1); conference with N. Anderson re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Gavin Campbell	4.40	Correspond with discovery vendor re document collection, review, and production tasks (1.4); conference with M. Clarke re document searches (.1); conference with E. Ribot, K&E team re case status (.1); conference with J. Zeiger re litigation matters (.2); analyze documents re potential production and privilege issues (.7); conference with discovery vendor re search terms (.2); analyze Brenntag productions (1.1); analyze responsive filings to motion to appoint additional committee (.3); conference with counsel to Berkshire re outstanding document issues (.3).
03/26/24	Michael Robert Clarke	12.00	Conference with G. Campbell, K&E team re litigation matters (.1); analyze considerations re Committee search terms (3.9); review, analyze documents re pending and upcoming productions (2.3); review, revise summary analysis re litigation workstreams (.8); research, analyze diligence considerations (3.7); conference with E. Garcia and T. Anderson re upcoming production sets (1.2).
03/26/24	Kianna Early	0.50	Conference with G. Campbell, K&E team re litigation matters (.1); prepare for same (.4).
03/26/24	Esther Estella Garcia	1.50	Review, analyze considerations re audit, reproduction and claw back review workflows (1.1); correspond with M. Clarke re same (.2); correspond with G. Campbell re confidential reproduction workflow (.2).
03/26/24	Esther Estella Garcia	2.70	Telephone conference with G. Campbell, K&E team re status of litigation matters (.1); telephone conference with Epiq and G. Campbell re search term results across new data sets (1.4); telephone conference with M. Clarke and T. Anderson re pending reproduction and new production volume (1.2).
03/26/24	Martha K. Harrison	0.20	Conference with G. Campbell, K&E team re litigation matters status.
03/26/24	Chad J. Husnick, P.C.	0.20	Correspond with C. Sterrett, K&E team re response re ad hoc committee motion for unsecured committee.
03/26/24	Rex Manning	0.50	Review, analyze strategic litigation considerations.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/26/24	Kelli M. Mulder	0.30	Conference with M. Harrison, K&E team re litigation matters (.2); prepare for same (.1).
03/26/24	Nicholas Perrone	0.40	Review and analyze discovery, related considerations.
03/26/24	Evan Ribot	0.10	Conference with M. Harrison, K&E team re discovery, related matters.
03/26/24	Tucker Ring	0.20	Analyze documents re privilege issues.
03/26/24	Michael E. Rosenberg	10.30	Review, analyze, code and redact hard copy documents prior to production (3.9); further review, analyze considerations re same (3.9); review and analyze ad hoc group motion to appoint second committee, related objections (2.5).
03/26/24	Charles B. Sterrett	3.30	Review, analyze filings re ad hoc committee motion (.9); conferences with M. Bank, TCC counsel re same (.7); review, revise statement re litigation and settlement considerations (1.7).
03/26/24	Matthew Summers	3.30	Review and revise redacted documents (1.1); review, analyze documents for responsiveness and privilege (2.2).
03/26/24	Josh Sussberg, P.C.	0.20	Review U.S. Trustee objection to committee request.
03/26/24	Gary M. Vogt	0.10	Conference with J. Zeiger, K&E team re litigation matters.
03/26/24	Gary M. Vogt	0.80	Serve document productions.
03/26/24	Jeffrey J. Zeiger, P.C.	0.30	Conference with G. Vogt, K&E litigation team re litigation matters (.1); telephone conference with G. Campbell re follow up issues (.2).
03/27/24	Nick Anderson	6.10	Review pleadings re ad hoc committee motion (.7); research re ad hoc committee motion (3.9); further research re same (1.3); conference with M. Bank re same (.2).
03/27/24	Toni M. Anderson	0.50	Telephone conference with Epiq, M. Clarke, K&E team re status of document review, collection and productions.
03/27/24	Mac A. Bank	0.20	Conference with N. Anderson re pleading re additional committee.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/27/24	Gavin Campbell	2.70	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (1.3); analyze and revise task list (.5); conference with counsel to Berkshire outstanding document issues (.1); analyze documents for potential production and privilege issues (.4); conference with T. Anderson, K&E team, discovery vendor re document collection, review and production tasks (.4).
03/27/24	Michael Robert Clarke	7.50	Review document production issues (3.9); further review issues re same (2.2); correspond with Epiq re discovery considerations (.3); review, analyze issues re same, related claw back issues (1.1).
03/27/24	Kianna Early	0.50	Analyze background analyses and collected documents for relevance to potential litigation issues.
03/27/24	Esther Estella Garcia	1.80	Manage audit, reproduction and claw back review workflows (1.4); correspond with M. Clarke re same (.2); correspond with G. Campbell re Epiq invoice and confidential reproduction workflow (.2).
03/27/24	Esther Estella Garcia	1.50	Telephone conference with M. Clarke re discovery considerations (.2); telephone conference with Epiq team and G. Campbell re discovery considerations (.4); analyze issues re same (.9).
03/27/24	Tucker Ring	0.30	Analyze documents re privilege issues.
03/27/24	Charles B. Sterrett	1.30	Review, analyze strategic litigation memorandum (.9); correspond with M. Bank, Z. Read re same (.4).
03/27/24	Matthew Summers	3.60	Review, analyze documents re discovery, production considerations.
03/27/24	Gary M. Vogt	1.00	Research, compile information re discovery matters.
03/28/24	Nick Anderson	1.40	Research, analyze considerations re ad hoc committee motion.
03/28/24	Toni M. Anderson	1.50	Telephone conference with G. Campbell, M. Clarke and E. Garcia re litigation, discovery considerations (.6); coordinate claw back, reproduction documents re upcoming production (.9).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/28/24	Mac A. Bank	1.60	Review, revise analysis re pleadings re additional committee (1.5); correspond with N. Anderson re same (.1).
03/28/24	Gavin Campbell	5.30	Correspond with discovery vendor re document collection, review and production tasks (.5); analyze documents for potential production and privilege issues (1.8); analyze case law and precedent relevant to potential litigation issues (1.5); analyze documents re Company's historical operations and litigation (1.2); conference with M. Clarke, K&E team re discovery, document production matters (.3).
03/28/24	Michael Robert Clarke	3.30	Correspond with E. Garcia and T. Anderson re discovery, document production matters (.2); analyze considerations re same (2.8); conference with G. Campbell, K&E team re same (.3).
03/28/24	Kianna Early	6.00	Review and redact documents for privilege (3.9); review, analyze considerations re same (2.1).
03/28/24	Esther Estella Garcia	1.00	Manage audit, reproduction and claw back review workflows (.8); correspond with M. Clarke re same (.1); correspond with G. Campbell re Epiq invoice and confidential reproduction workflow (.1).
03/28/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell re status of audit, claw back, reproduction and new data review.
03/28/24	Matthew Summers	3.40	Review documents for responsiveness and privilege.
03/28/24	Gary M. Vogt	0.50	Conference with G. Campbell, K&E team re document collection, review and production matters.
03/29/24	Nick Anderson	0.20	Correspond with M. Bank, C. Sterrett re ad hoc committee motion.
03/29/24	Toni M. Anderson	3.30	Consult with G. Campbell and M. Clarke re discovery matters (1.0); review and prepare quality control search queries re same (1.0); coordinate preparation of client documents for production (1.0); correspond with Epiq re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/29/24	Gavin Campbell	3.90	Correspond with discovery vendor re document collection, review and production tasks (.4); analyze documents re Company's historical operations and litigation (3.1); analyze case law and precedent re potential litigation issues (.3); analyze documents re potential production and privilege issues (.1).
03/29/24	Michael Robert Clarke	7.80	Review and analyze Epiq production re discovery matters (3.1); analyze production considerations re reproduction or claw back eligibility (2.2); further analyze reproduction matters (2.4); correspond with K. Rubcich re TCC review workflow (.1).
03/29/24	Katie Rubcich	0.50	Review, analyze documents re privilege considerations.
03/29/24	Matthew Summers	5.50	Review, analyze documents re responsiveness and privilege.
03/30/24	Katie Rubcich	0.20	Review, analyze documents re privilege considerations.
03/31/24	Gavin Campbell	0.10	Analyze correspondence from counsel to Berkshire and counsel to DB US re production matters.
03/31/24	Katie Rubcich	1.80	Review, analyze documents re privilege considerations.
03/31/24	Matthew Summers	2.00	Review, analyze documents re responsiveness and privilege considerations.
Total		822.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096198
Client Matter: 54803-30

In the Matter of Budgeting (Case)

For legal services rendered through March 31, 2024
(see attached Description of Legal Services for detail)

\$ 7,232.50

Total legal services rendered

\$ 7,232.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.50	815.00	2,852.50
Mac A. Bank	4.00	1,095.00	4,380.00
TOTALS	7.50		\$ 7,232.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/06/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses (.1); correspond with M3, C. Sterrett, K&E team re same (.1).
03/12/24	Nick Anderson	1.70	Review, revise budget and staffing plan (1.4); conference with M. Bank re budget and staffing plan (.3).
03/12/24	Mac A. Bank	0.30	Conference with N. Anderson re budget, staffing plan.
03/13/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses (.1); correspond with C. Sterrett, K&E team, M3 re same (.1).
03/14/24	Mac A. Bank	0.40	Review, revise budget, staffing plan.
03/15/24	Nick Anderson	1.10	Review, revise budget and staffing plan.
03/16/24	Mac A. Bank	0.50	Review, revise budget, staffing plan (.4); correspond with N. Anderson re same (.1).
03/18/24	Nick Anderson	0.50	Review, revise budget and staffing plan.
03/18/24	Mac A. Bank	0.50	Correspond with N. Anderson re budget, staffing plan (.1); review, revise same (.4).
03/19/24	Nick Anderson	0.20	Review, revise budget and staffing plan.
03/19/24	Mac A. Bank	0.20	Review, analyze budget, staffing plan (.1); correspond with N. Anderson re same (.1).
03/20/24	Mac A. Bank	0.40	Review, analyze budget, staffing plan (.2); review, analyze professional fees, expenses (.1); correspond with C. Sterrett, K&E team, M3 re same (.1).
03/21/24	Mac A. Bank	1.30	Review, analyze budget, staffing plan (.1); correspond with C. Sterrett, N. Anderson re same (.1); correspond with C. Sterrett, K&E team, M3, Company re same (.1); review, analyze budget, cash forecast considerations (.2); correspond with C. Husnick, C. Sterrett, M3 re same (.3); conference with M3, C. Sterrett re same (.5).
Total		7.50	

April 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097665
Client Matter: 54803-3

In the Matter of Corporate Governance and Board Matters

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 12,746.50

Total legal services rendered

\$ 12,746.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	4.70	1,095.00	5,146.50
Max M. Freedman	3.80	1,095.00	4,161.00
Chad J. Husnick, P.C.	0.50	2,305.00	1,152.50
Charles B. Sterrett	1.70	1,345.00	2,286.50
TOTALS	10.70		\$ 12,746.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Max M. Freedman	0.70	Review, revise minutes, agenda re board meeting (.4); correspond with C. Husnick, K&E team re same (.2); correspond with Company re same (.1).
04/01/24	Chad J. Husnick, P.C.	0.20	Review board minutes and agenda (.1); correspond with M. Freedman, K&E team re same (.1).
04/03/24	Max M. Freedman	0.60	Attend board meeting (.5); correspond with C. Sterrett re same (.1).
04/03/24	Chad J. Husnick, P.C.	0.30	Attend portions of board meeting.
04/03/24	Charles B. Sterrett	0.50	Participate in board meeting.
04/12/24	Mac A. Bank	1.80	Review, revise board materials (.7); review, analyze same (.3); correspond with C. Sterrett re same (.2); correspond with M3, C. Sterrett re same (.3); conference with M3 re same (.3).
04/15/24	Mac A. Bank	0.80	Review, analyze board materials (.2); correspond with C. Husnick, C. Sterrett re same (.1); telephone conference with Cole Schotz re same (.1); telephone conference with Brattle re same (.2); correspond with Brattle, C. Sterrett re same (.1); correspond with Cole Schotz re same (.1).
04/15/24	Max M. Freedman	0.20	Correspond with Company, C. Sterrett re governance considerations.
04/16/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett, M. Freedman re board materials.
04/16/24	Max M. Freedman	0.70	Correspond with C. Husnick, C. Sterrett re board minutes, presentation (.4); correspond with Board re same, governance considerations (.3).
04/16/24	Charles B. Sterrett	0.30	Conference with M. Freedman, M. Bank re board materials.
04/17/24	Max M. Freedman	1.20	Attend board meeting (.6); draft minutes re same (.2); correspond with C. Sterrett re governance considerations (.3); revise board minutes (.1).
04/17/24	Charles B. Sterrett	0.90	Participate in board meeting (.6); prepare for and follow up re same (.3).
04/18/24	Max M. Freedman	0.20	Correspond with Company re board minutes, materials.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/24	Mac A. Bank	0.60	Review, analyze board materials (.3); telephone conference with G. Campbell re same (.1); correspond with G. Campbell re same (.1); telephone conference with Cole Schotz re same (.1).
04/26/24	Mac A. Bank	0.40	Review, analyze board materials (.2); telephone conference with Cole Schotz re same (.2).
04/26/24	Max M. Freedman	0.20	Correspond with Company, Brattle, C. Sterrett re presentation to disinterested directors.
04/29/24	Mac A. Bank	1.00	Review, analyze board materials (.7); correspond with C. Husnick, K&E team re same (.2); telephone conference with Cole Schotz re same (.1).
Total		10.70	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097666
Client Matter: 54803-4

In the Matter of Plan and Disclosure Statement

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 116,362.00

Total legal services rendered

\$ 116,362.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	17.70	1,095.00	19,381.50
Gavin Campbell	3.00	1,555.00	4,665.00
John Henry Gibbons	7.30	975.00	7,117.50
Dave Gremling	2.80	1,345.00	3,766.00
Chad J. Husnick, P.C.	8.00	2,305.00	18,440.00
Zak Read	39.30	975.00	38,317.50
Gabrielle Christine Reardon	7.60	975.00	7,410.00
Charles B. Sterrett	11.20	1,345.00	15,064.00
Gabe Valle	2.70	815.00	2,200.50
TOTALS	99.60		\$ 116,362.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Mac A. Bank	4.60	Review, revise confidential mediation submission (1.6); correspond with G. Campbell, C. Sterrett, Cole Schotz re same (.1); correspond with C. Sterrett, G. Campbell re same (.1); correspond with G. Campbell, K&E team re same (.4); correspond with C. Husnick, K&E team re same (.1); review, revise pleading re strategic plan considerations (1.8); telephone conference with Z. Read re same (.4); correspond with Z. Read re same (.1).
04/01/24	Gavin Campbell	1.00	Analyze and revise confidential mediation submission.
04/01/24	Zak Read	6.70	Review, revise pleading re strategic plan considerations (3.9); research, analyze re same (2.2); correspond with M. Bank, K&E team re same (.2); conference with M. Bank re same (.4).
04/01/24	Charles B. Sterrett	1.30	Conference with Cole Schotz re same, confidential mediation considerations (.8); correspond with M. Bank re same (.5).
04/02/24	Mac A. Bank	0.20	Review, analyze considerations re pleading re strategic plan considerations.
04/02/24	Chad J. Husnick, P.C.	0.50	Conference with mediator re mediation issues (.3); conference with K&E team re same (.2).
04/02/24	Zak Read	4.40	Analyze considerations re chapter 11 plan, related issues (1.4); draft pleading re same (1.1); correspond with G. Valle, K&E team re same (.1); correspond with C. Sterrett, K&E team re same (.1); draft exclusivity extension motion (1.2); correspond with C. Sterrett re same (.1); research, analyze considerations re same (.4).
04/02/24	Charles B. Sterrett	0.60	Conference with C. Husnick re status, mediation considerations (.2); correspond with M. Bank re same, related pleadings (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Mac A. Bank	3.90	Review, analyze chapter 11 plan (.7); review, revise same (1.4); correspond with Z. Read, K&E team re same (.1); telephone conference with Z. Read re same (.6); review, analyze pleading re strategic plan considerations (.8); conference with N. Anderson re same (.3).
04/03/24	Zak Read	6.20	Analyze considerations re chapter 11 plan (1.4); review, revise pleading re strategic considerations re same (2.3); correspond with C. Sterrett, K&E team re same (.1); correspond with M. Bank re same (.1); review, revise chapter 11 plan (1.3); conference with M. Bank re same, related considerations (.6); draft summary re chapter 11 plan considerations (.4).
04/03/24	Charles B. Sterrett	1.40	Conference with C. Husnick, M. Bank re mediation considerations, next steps (.8); review pleadings, draft materials re same (.6).
04/04/24	Zak Read	1.20	Review, revise chapter 11 plan (.3); research, analyze considerations re same (.8); correspond with C. Sterrett re exclusivity extension motion (.1).
04/04/24	Charles B. Sterrett	1.30	Review, revise motion re exclusivity extension.
04/05/24	Mac A. Bank	0.50	Review, revise confidential mediation submission (.4); correspond with C. Sterrett, G. Campbell, Cole Schotz re same (.1).
04/05/24	Zak Read	3.90	Research, analyze chapter 11 plan, exclusivity considerations re same (1.1); review, revise exclusivity extension motion (.9); correspond with C. Sterrett re same (.1); review, revise chapter 11 plan (1.8).
04/06/24	Mac A. Bank	0.30	Review, revise confidential mediation submission (.2); correspond with C. Sterrett re same (.1).
04/06/24	Chad J. Husnick, P.C.	0.10	Correspond with C. Sterrett, K&E team re mediation status.
04/06/24	Charles B. Sterrett	0.70	Correspond with C. Husnick, M. Bank, mediator re plan mediation status.
04/07/24	Zak Read	0.60	Analyze, revise chapter 11 plan (.2); research, analyze considerations re same (.4).

Legal Services for the Period Ending April 30, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

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Invoice Number: 1050097666
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/24	Mac A. Bank	0.80	Review, revise confidential mediation submission (.4); correspond with C. Sterrett re same (.1); review, analyze chapter 11 plan (.2); correspond with Z. Read, K&E team re same (.1).
04/08/24	Zak Read	2.10	Review, revise exclusivity extension motion (.3); correspond with C. Sterrett re same (.1); correspond with C. Husnick, C. Sterrett re same (.1); review, revise chapter 11 plan (.8); analyze issues re same (.6); correspond with M. Bank, K&E team re same (.1); correspond with C. Sterrett, K&E team re same (.1).
04/08/24	Charles B. Sterrett	1.10	Review, revise exclusivity extension motion (.9); conference with M3 re same, liquidation analysis (.2).
04/09/24	Dave Gremling	0.50	Correspond with C. Sterrett, K&E team re issues re mediation session.
04/09/24	Chad J. Husnick, P.C.	0.80	Conference with K&E team re confirmation issues (.4); correspond with K&E team re same (.4).
04/09/24	Zak Read	0.80	Review, analyze chapter 11 plan considerations (.3); review, revise exclusivity extension motion (.4); correspond with C. Sterrett re same (.1).
04/10/24	Mac A. Bank	1.40	Review, analyze strategic plan considerations (.4); telephone conference with Z. Read re same (.1); conference with Z. Read re same (.5); conference with C. Husnick, C. Sterrett re confidential mediation considerations (.4).
04/10/24	Chad J. Husnick, P.C.	0.90	Correspond and conference with K&E team, opposing counsel re mediation and discovery status (.4); correspond with K&E team re same (.2); review and analyze issues re same (.3).
04/10/24	Zak Read	1.10	Analyze strategic chapter 11 plan considerations (.6); conference with M. Bank re same (.5).
04/10/24	Charles B. Sterrett	0.90	Conference with certain mediation parties re mediation session (.3); conference with C. Husnick, M. Bank re same (.6).
04/11/24	Mac A. Bank	1.00	Conference with C. Sterrett, K&E team re chapter 11 plan considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/24	Zak Read	1.20	Review, analyze strategic plan considerations (.2); correspond with C. Sterrett re same (.1); conference with C. Sterrett, K&E team re same (.9).
04/11/24	Charles B. Sterrett	1.40	Conference with Z. Read, K&E team re plan considerations, related research (.9); review, analyze materials re same (.5).
04/12/24	Mac A. Bank	0.30	Telephone conference with C. Sterrett re mediation considerations (.2); correspond with C. Sterrett re same (.1).
04/12/24	Gavin Campbell	1.20	Prepare for mediation session re discovery (.2); participate in mediation session re discovery (.7); conference with C. Sterrett, K&E team, counsel to DB US, Brenntag and Berkshire re same (.3).
04/12/24	Dave Gremling	0.40	Attend mediation session (partial).
04/12/24	Chad J. Husnick, P.C.	1.80	Conference with C. Sterrett, K&E team, opposing counsel, mediator re mediation issues (.7); Correspond with C. Sterrett, K&E team re same (1.1).
04/12/24	Charles B. Sterrett	1.80	Participate in mediation (.7); follow up conference with M. Bank, K&E team re same (1.1).
04/12/24	Gabe Valle	0.60	Review, revise disclosure statement and disclosure statement order.
04/15/24	Gabe Valle	0.20	Review, revise disclosure statement.
04/16/24	Zak Read	3.60	Review, revise chapter 11 plan (1.9); research, analyze considerations re same (1.7).
04/16/24	Gabe Valle	0.60	Review, revise disclosure statement and exhibits.
04/18/24	Mac A. Bank	0.90	Review, analyze chapter 11 plan (.3); correspond with Z. Read, K&E team re same (.1); telephone conference with Z. Read re same (.5).

Legal Services for the Period Ending April 30, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

Document Page 330 of 449

Invoice Number: 1050097666
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/24	Zak Read	2.40	Review, revise chapter 11 plan (.9); research, analyze issues re same (.6); correspond with M. Bank, J. Black re same (.1); conference with M. Bank re same (.5); correspond with M. Bank re same (.1); correspond with G. Campbell, K&E team re same (.1); correspond with J. Gibbons, K&E team re disclosure statement, disclosure statement motion, related considerations (.1).
04/18/24	Gabrielle Christine Reardon	0.20	Correspond with Z. Read, N. Anderson re disclosure statement.
04/18/24	Gabe Valle	0.10	Review, revise disclosure statement motion.
04/19/24	Mac A. Bank	1.10	Conference with Z. Read, K&E team re chapter 11 plan (1.0); conference with Z. Read re same (.1).
04/19/24	Gavin Campbell	0.80	Draft analysis re confidential meditation considerations.
04/19/24	Zak Read	1.40	Conference with M. Bank, K&E team re strategic plan considerations (1.0); prepare for same (.3); conference with M. Bank re same (.1).
04/19/24	Charles B. Sterrett	0.70	Conference with G. Campbell, M. Bank re confidential mediation considerations.
04/19/24	Gabe Valle	0.20	Review, revise disclosure statement motion.
04/22/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett, D. Gremling re mediator invoice.
04/22/24	John Henry Gibbons	1.90	Revise same re disclosure statement motion.
04/22/24	Chad J. Husnick, P.C.	0.90	Review and revise exclusivity extension motion (.7); correspond with K&E team re same (.2).
04/22/24	Zak Read	0.60	Review, revise exclusivity extension motion (.4); correspond with C. Sterrett re same (.1); correspond with C. Husnick, C. Sterrett re same (.1).
04/23/24	John Henry Gibbons	2.40	Research re disclosure statement motion (1.2); review, revise disclosure statement motion (1.0); correspond with G. Valle re same (.2).
04/23/24	Gabrielle Christine Reardon	3.10	Review, revise disclosure statement.
04/24/24	John Henry Gibbons	1.30	Research re disclosure statement motion (.1); revise same (1.2).

Legal Services for the Period Ending April 30, 2024
 Brilliant National Services, Inc.
 Plan and Disclosure Statement

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Invoice Number: 1050097666
 Matter Number: 54803-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/24	Chad J. Husnick, P.C.	0.90	Review and revise exclusivity motion (.5); conference with M. Bank re same (.1); conferences with C. Sterrett, M. Bank mediation issues and next steps (.3).
04/24/24	Zak Read	1.20	Review, revise exclusivity extension motion (.3); correspond with C. Sterrett re same (.1); correspond with Cole Schotz re same (.1); research, analyze strategic plan considerations (.7).
04/24/24	Gabrielle Christine Reardon	0.20	Review, revise disclosure statement.
04/25/24	John Henry Gibbons	0.10	Conference with G. Valle re disclosure statement motion.
04/26/24	John Henry Gibbons	1.60	Review, revise disclosure statement motion (1.3); research re same (.3).
04/26/24	Dave Gremling	0.60	Review, analyze mediation statement.
04/29/24	Chad J. Husnick, P.C.	1.00	Conference with K&E team re mediation issues (.5); correspond with K&E team re same (.5).
04/29/24	Zak Read	1.10	Research, analyze strategic plan considerations.
04/29/24	Gabrielle Christine Reardon	1.30	Review, revise disclosure statement.
04/29/24	Gabe Valle	0.30	Review, revise disclosure statement.
04/30/24	Mac A. Bank	2.60	Review, analyze confidential mediation considerations (1.4); telephone conference with G. Campbell re same (.1); telephone conference with Cole Schotz re same (.1); review, revise confidential mediation submission (.2); conference with D. Gremling, C. Husnick re mediation session (.3); telephone conference with M3 re same (.2); correspond with D. Gremling, M3 re same (.1); conference with G. Reardon re strategic plan, disclosure statement considerations (.2).
04/30/24	Dave Gremling	1.30	Review, revise confidential mediation submission (1.1); correspond with M. Bank re same (.2).
04/30/24	Chad J. Husnick, P.C.	1.10	Conference with K&E team re mediation issues (.3); review and analyze same (.4); conference with mediator re same (.4).

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097666

Brilliant National Services, Inc.

Matter Number:

54803-4

Plan and Disclosure Statement

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/30/24	Zak Read	0.80	Research, analyze strategic plan considerations (.4); conference with G. Reardon re same (.3); correspond with G. Reardon re same (.1).
04/30/24	Gabrielle Christine Reardon	2.80	Review, revise disclosure statement (.9); conference with Z. Read re plan research (.3); conference with M. Bank re strategic disclosure statement considerations (.2); research re plan related issues (1.4).
04/30/24	Gabe Valle	0.70	Review, revise disclosure statement.
Total		99.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097667
Client Matter: 54803-6

In the Matter of Cash Management

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 1,533.00

Total legal services rendered

\$ 1,533.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	1.40	1,095.00	1,533.00
TOTALS	1.40		\$ 1,533.00

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097667

Brilliant National Services, Inc.

Matter Number:

54803-6

Cash Management

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/24	Mac A. Bank	1.40	Review, analyze EPA trust account agreements, consent order (.7); draft analysis re same (.6); correspond with C. Sterrett re same (.1).
Total		1.40	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097668
Client Matter: 54803-7

In the Matter of Relief from Stay and Adequate Protection

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 5,406.00

Total legal services rendered

\$ 5,406.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	4.00	1,095.00	4,380.00
Jacob E. Black	0.20	1,095.00	219.00
Charles B. Sterrett	0.60	1,345.00	807.00
TOTALS	4.80		\$ 5,406.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/24	Mac A. Bank	0.10	Correspond with C. Sterrett, K&E team, Chubb counsel re insurance inquiries, automatic stay.
04/09/24	Mac A. Bank	0.60	Review, analyze considerations re automatic stay matters (.3); telephone conference with Cole Schotz re same (.1); correspond with C. Sterrett, K&E team re same (.2).
04/10/24	Mac A. Bank	0.60	Correspond with J. Black, K&E team re automatic stay matters (.3); correspond with C. Sterrett, K&E team, Cole Schotz re same (.1); telephone conference with Cole Schotz re same (.1); telephone conference with M3 re same (.1).
04/10/24	Jacob E. Black	0.20	Correspond with C. Sterrett and K&E team re automatic stay issues (.1); correspond with Cole Schotz team re same (.1).
04/12/24	Mac A. Bank	0.10	Telephone conference with M3 re automatic stay matters.
04/15/24	Mac A. Bank	0.60	Review, analyze agreements re automatic stay matters (.2); telephone conference with Cole Schotz re same (.4).
04/16/24	Charles B. Sterrett	0.60	Correspond with G. Campbell, Talc Claimant Committee's counsel re automatic stay, deposition matter (.3); review, analyze materials re same (.3).
04/23/24	Mac A. Bank	0.10	Telephone conference with Cole Schotz re automatic stay matters.
04/29/24	Mac A. Bank	1.60	Review, analyze considerations re state court litigation stay violation (1.2); correspond with G. Campbell, C. Sterrett re same (.2); correspond with TCC counsel re same (.1); telephone conference with TCC counsel re same (.1).
04/30/24	Mac A. Bank	0.30	Telephone conference with TCC counsel re state court litigation automatic stay violation (.1); correspond with G. Campbell, C. Sterrett re same (.1); telephone conference with G. Campbell re same (.1).
Total		4.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097669
Client Matter: 54803-11

In the Matter of Claims Administration and Objections

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 74,621.00

Total legal services rendered

\$ 74,621.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	7.00	815.00	5,705.00
Mac A. Bank	11.00	1,095.00	12,045.00
Jacob E. Black	4.30	1,095.00	4,708.50
Gavin Campbell	7.90	1,555.00	12,284.50
John Henry Gibbons	6.40	975.00	6,240.00
Dave Gremling	2.80	1,345.00	3,766.00
Charles B. Sterrett	3.00	1,345.00	4,035.00
Matthew Summers	13.30	1,385.00	18,420.50
Gabe Valle	9.10	815.00	7,416.50
TOTALS	64.80		\$ 74,621.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Mac A. Bank	1.10	Conference with Brattle, G. Campbell, K&E team re confidential claims, mediation considerations.
04/01/24	Jacob E. Black	1.10	Conference with M. Bank, G. Campbell and Brattle team re confidential claims, mediation considerations.
04/01/24	Jacob E. Black	0.20	Correspond with M. Bank, M3 re utility bill.
04/01/24	Gavin Campbell	1.00	Telephone conference with M. Bank, K&E team and Brattle re confidential claims, mediation considerations.
04/01/24	John Henry Gibbons	1.00	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
04/01/24	Charles B. Sterrett	0.60	Conference with Brattle, M. Bank re confidential mediation and claims considerations.
04/02/24	Nick Anderson	2.60	Research re confidential claims considerations (1.9); draft memorandum re same (.6); correspond with G. Valle, Z. Read re same (.1).
04/02/24	Gabe Valle	1.50	Review, revise pleading re strategic claims considerations.
04/03/24	Nick Anderson	4.10	Draft memorandum re confidential claims considerations (3.8); conference with M. Bank re same (.3).
04/03/24	Mac A. Bank	1.60	Conference with Brattle, G. Campbell, K&E team re confidential mediation, claims matters (1.5); correspond with G. Valle, N. Anderson re confidential claims considerations (.1).
04/03/24	Jacob E. Black	1.50	Conference with M. Bank, K&E team, Brattle team re confidential claims, mediation considerations.
04/03/24	Gavin Campbell	1.50	Telephone conference with M. Bank, K&E team and Brattle re confidential claims and mediation considerations.
04/03/24	John Henry Gibbons	1.00	Telephone conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations (partial).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Charles B. Sterrett	0.90	Conference with Brattle, M. Bank, G. Campbell re confidential claims, mediation considerations (partial).
04/03/24	Gabe Valle	0.80	Review, revise memorandum re confidential claims considerations (.5); review, revise summary re same (.3).
04/04/24	Dave Gremling	1.10	Analyze issues re environmental claims and cooperation agreements.
04/09/24	Mac A. Bank	0.10	Correspond with G. Campbell, K&E team, Brattle re confidential mediation, claims considerations.
04/10/24	Mac A. Bank	1.70	Conference with G. Campbell, K&E team, Brattle re confidential claims, mediation considerations (1.3); telephone conference with G. Campbell re same (.3); correspond with G. Valle, N. Anderson re confidential claim considerations (.1).
04/10/24	Jacob E. Black	1.50	Conference with M. Bank and Brattle team re confidential claims, mediation considerations (1.3); correspond with M. Bank re same (.2).
04/10/24	Gavin Campbell	1.60	Conference with Brattle re confidential mediation and claims considerations (1.3); conference with M. Bank re same (.3).
04/10/24	John Henry Gibbons	1.00	Conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations (partial).
04/10/24	Gabe Valle	0.70	Research re docket re claims considerations (.5); correspond with M. Bank, K&E team re same (.2).
04/17/24	Nick Anderson	0.30	Research docket re confidential claims considerations.

Legal Services for the Period Ending April 30, 2024
 Brilliant National Services, Inc.
 Claims Administration and Objections

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Invoice Number: 1050097669
 Matter Number: 54803-11

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/24	Mac A. Bank	2.40	Review, revise analysis re confidential claims considerations (.3); telephone conference with G. Campbell re same (.2); telephone conference with G. Valle re same (.2); telephone conference with Cole Schotz re same (.1); correspond with C. Sterrett, G. Valle re same (.1); correspond with G. Valle re same (.1); review, revise documents re same (.2); correspond with G. Campbell, G. Valle re same (.1); correspond with N. Anderson, G. Valle re same (.1); conference with G. Campbell, K&E team, Brattle re confidential claims, mediation considerations (1.0).
04/17/24	Gavin Campbell	1.00	Telephone conference with M. Bank, K&E team and Brattle re confidential mediation, claims considerations.
04/17/24	John Henry Gibbons	1.00	Conference with M. Bank, K&E team, Brattle re confidential claims considerations.
04/17/24	Matthew Summers	3.50	Review, analyze insurance policies re claims considerations.
04/17/24	Gabe Valle	1.10	Review, revise document re confidential claim considerations (.2); conference with M. Bank re same (.2); correspond with Cole Schotz re same (.6); correspond with G. Campbell re same (.1).
04/18/24	Matthew Summers	2.50	Review, revise historical insurance policies re claims considerations (1.5); draft chart summarizing same (.8); correspond with G. Campbell re same (.2).
04/19/24	Charles B. Sterrett	0.40	Conference with M3, M. Bank re strategic claims considerations.
04/19/24	Matthew Summers	3.10	Review, analyze historical insurance policies re claims considerations (2.0); summarize findings re same (.8); correspond with G. Campbell re same (.3).
04/22/24	Mac A. Bank	0.30	Telephone conference with Cole Schotz re confidential claims considerations (.2); correspond with Brattle, C. Sterrett, K&E team re confidential claims, mediation considerations (.1).
04/22/24	Gavin Campbell	0.20	Conference with Brattle re confidential claims, mediation considerations.
04/22/24	John Henry Gibbons	0.80	Review, analyze bar date motion.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/24	Matthew Summers	4.20	Telephone conference with G. Campbell re follow-up fact work re insurance-related claims considerations (.3); review, analyze diligence re same (3.9).
04/23/24	Mac A. Bank	0.30	Review, analyze confidential claims, mediation considerations (.2); telephone conference with Brattle re same (.1).
04/24/24	Mac A. Bank	1.10	Review, analyze environmental matters (.6); telephone conference with G. Valle re same (.5).
04/24/24	Gabe Valle	2.90	Review, analyze environmental matters (2.4); telephone conference with M. Bank re same (.5).
04/25/24	Mac A. Bank	2.00	Conference with Brattle, G. Campbell, K&E team re confidential claims, mediation considerations (1.6); prepare re same (.2); review, analyze environmental matters (.1); correspond with G. Valle re same (.1).
04/25/24	Gavin Campbell	2.60	Telephone conference with M. Bank, K&E team and Brattle re confidential claims and mediation considerations (1.5); conference with M. Bank re same (.1); conference with Brattle re same (.1); draft confidential mediation work product (.9).
04/25/24	John Henry Gibbons	1.60	Conference with M. Bank, K&E team, Brattle re confidential claims, mediation considerations.
04/25/24	Charles B. Sterrett	1.10	Conference with Brattle, M. Bank, G. Campbell re confidential claims, mediation considerations (partial).
04/25/24	Gabe Valle	2.10	Review, analyze environmental matters.
04/29/24	Mac A. Bank	0.40	Review, analyze confidential claims considerations (.2); telephone conference with Brattle re confidential claims, mediation considerations (.2).
04/30/24	Dave Gremling	1.70	Review, analyze issues re confidential claims considerations (.7); correspond with M. Bank re same (.3); research re same (.7).
Total		64.80	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097670
Client Matter: 54803-12

In the Matter of Reporting

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 2,847.00

Total legal services rendered

\$ 2,847.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	2.60	1,095.00	2,847.00
TOTALS	2.60		\$ 2,847.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/24	Mac A. Bank	0.50	Telephone conference with M3 re March monthly operating reports (.4); telephone conference with C. Sterrett re same (.1).
04/19/24	Mac A. Bank	1.60	Draft analysis re March monthly operating reports (.2); telephone conference with M3 re same (.5); correspond with M3, C. Sterrett re same (.2); correspond with C. Sterrett re same (.1); conference with M3, C. Sterrett re same (.6).
04/22/24	Mac A. Bank	0.50	Review, analyze March monthly operating reports (.4); correspond with M3, C. Sterrett re same (.1).
Total		2.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097671
Client Matter: 54803-13

In the Matter of Meetings and Communications with Creditors

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 219.00

Total legal services rendered

\$ 219.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.20	1,095.00	219.00
TOTALS	0.20		\$ 219.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/24	Mac A. Bank	0.20	Correspond with C. Sterrett re creditor inquiry (.1); correspond with C. Sterrett, Computershare re same (.1).
Total		0.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097672
Client Matter: 54803-14

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 109.50

Total legal services rendered

\$ 109.50

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	0.10	1,095.00	109.50
TOTALS	0.10		\$ 109.50

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/24	Mac A. Bank	0.10	Correspond with M3, C. Sterrett, Cole Schotz re U.S. Trustee fees.
Total		0.10	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097673
Client Matter: 54803-15

In the Matter of Hearings

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 15,279.00

Total legal services rendered

\$ 15,279.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	1.20	1,095.00	1,314.00
Gavin Campbell	1.10	1,555.00	1,710.50
John Henry Gibbons	1.10	975.00	1,072.50
Dave Gremling	1.20	1,345.00	1,614.00
Chad J. Husnick, P.C.	1.00	2,305.00	2,305.00
Charles B. Sterrett	5.40	1,345.00	7,263.00
TOTALS	11.00		\$ 15,279.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Dave Gremling	1.20	Telephonically attend hearing re additional committee.
04/03/24	Charles B. Sterrett	1.20	Prepare for hearing re ad hoc group motion.
04/04/24	Mac A. Bank	1.20	Attend hearing re additional committee (1.1); prepare for same (.1).
04/04/24	Gavin Campbell	1.10	Attend hearing re motion to appoint ad hoc unsecured creditors committee.
04/04/24	John Henry Gibbons	1.10	Attend hearing re special committee motion.
04/04/24	Charles B. Sterrett	1.10	Participate in hearing re committee status.
04/04/24	Charles B. Sterrett	3.10	Prepare for hearing re ad hoc committee motion (2.1); conference with M. Bank, G. Campbell re same (1.0).
04/26/24	Chad J. Husnick, P.C.	1.00	Attend virtual hearing re adversary proceeding and TRO.
Total		11.00	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097674
Client Matter: 54803-19

In the Matter of Case Administration

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 14,191.00

Total legal services rendered

\$ 14,191.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	1.20	815.00	978.00
Mac A. Bank	2.10	1,095.00	2,299.50
Megan C. Feeney	0.80	975.00	780.00
Julia R. Foster	0.90	525.00	472.50
Max M. Freedman	1.00	1,095.00	1,095.00
John Henry Gibbons	0.70	975.00	682.50
Dave Gremling	0.30	1,345.00	403.50
Chad J. Husnick, P.C.	0.60	2,305.00	1,383.00
Zak Read	1.50	975.00	1,462.50
Gabrielle Christine Reardon	1.10	975.00	1,072.50
Charles B. Sterrett	1.10	1,345.00	1,479.50
Gabe Valle	1.00	815.00	815.00
Alex Xuan	0.80	975.00	780.00
Mary Catherine Young	0.50	975.00	487.50
TOTALS	13.60		\$ 14,191.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Mac A. Bank	0.60	Conference with C. Sterrett re critical workstreams, case status, next steps (.5); correspond with C. Sterrett, K&E team, Cole Schotz re May omnibus hearing (.1).
04/03/24	Chad J. Husnick, P.C.	0.60	Conference with C. Sterrett, K&E team re omnibus hearings and next steps (.5); correspond with C. Sterrett, K&E team re same (.1).
04/10/24	Nick Anderson	0.20	Revise summary re critical workstreams.
04/11/24	Nick Anderson	0.50	Conference with C. Sterrett, K&E team re critical workstreams.
04/11/24	Mac A. Bank	0.50	Conference with C. Sterrett, K&E team re critical workstreams, case status, next steps.
04/11/24	Megan C. Feeney	0.50	Conference with C. Sterrett, K&E team re work in process, case status.
04/11/24	Julia R. Foster	0.50	Conference with C. Sterrett, K&E team re work in process, next steps.
04/11/24	Max M. Freedman	0.40	Conference with C. Sterrett, K&E team re work in process, case status (partial).
04/11/24	Zak Read	0.50	Conference with C. Sterrett, K&E team re critical workstreams, next steps.
04/11/24	Gabrielle Christine Reardon	0.40	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
04/11/24	Charles B. Sterrett	0.50	Conference with M. Bank, K&E team re critical workstreams, case status.
04/11/24	Gabe Valle	0.40	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
04/11/24	Alex Xuan	0.40	Telephone conference with C. Sterrett, K&E team re work in process, case status (partial).
04/11/24	Mary Catherine Young	0.50	Conference with C. Sterrett, K&E team re work in process, case status.
04/17/24	Nick Anderson	0.10	Revise summary re critical workstreams, case status.
04/18/24	Nick Anderson	0.40	Conference with C. Sterrett, K&E team re critical workstreams (.3); revise summary re same (.1).
04/18/24	Mac A. Bank	0.30	Conference with C. Sterrett, K&E team re critical workstreams, case status, next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/18/24	Megan C. Feeney	0.30	Conference with C. Sterrett, K&E team re work in process, next steps.
04/18/24	Max M. Freedman	0.30	Conference with C. Sterrett, K&E team re work in process, case status.
04/18/24	John Henry Gibbons	0.30	Conference with C. Sterrett, K&E team re status, next steps.
04/18/24	Zak Read	0.50	Review, analyze summary analysis, related considerations re case status, critical workstreams, next steps (.2); conference with C. Sterrett, K&E team re same (.3).
04/18/24	Gabrielle Christine Reardon	0.30	Conference with C. Sterrett, K&E team re work in process, case status.
04/18/24	Charles B. Sterrett	0.20	Conference with M. Bank, K&E team re case status, critical workstreams (partial).
04/18/24	Gabe Valle	0.20	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
04/23/24	Mac A. Bank	0.30	Conference with C. Sterrett re case status, next steps.
04/25/24	Mac A. Bank	0.40	Conference with C. Sterrett, K&E team re critical workstreams, case status, next steps.
04/25/24	Julia R. Foster	0.40	Conference with K&E team re work in process.
04/25/24	Max M. Freedman	0.30	Conference with C. Sterrett, K&E team re work in process, case status (partial).
04/25/24	John Henry Gibbons	0.40	Conference with C. Sterrett, K&E team re status, next steps.
04/25/24	Dave Gremling	0.30	Conference with C. Sterrett, K&E team re work in process, next steps (partial).
04/25/24	Zak Read	0.50	Review, analyze summary re critical workstreams, next steps (.1); conference with C. Sterrett, K&E team re same (.4).
04/25/24	Gabrielle Christine Reardon	0.40	Conference with C. Sterrett, K&E team re work in process, next steps.
04/25/24	Charles B. Sterrett	0.40	Conference with M. Bank, K&E team re deal status, critical workstreams.
04/25/24	Gabe Valle	0.40	Conference with C. Sterrett, K&E team re work in process, next steps.
04/25/24	Alex Xuan	0.40	Telephone conference with C. Sterrett, K&E team re work in process, case status.
Total		13.60	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097675
Client Matter: 54803-20

In the Matter of Employment and Fee Applications

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 30,286.00

Total legal services rendered

\$ 30,286.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nick Anderson	3.30	815.00	2,689.50
Mac A. Bank	11.50	1,095.00	12,592.50
Megan C. Feeney	2.00	975.00	1,950.00
Julia R. Foster	0.90	525.00	472.50
John Henry Gibbons	1.70	975.00	1,657.50
Susan D. Golden	2.10	1,600.00	3,360.00
Dave Gremling	2.50	1,345.00	3,362.50
Chad J. Husnick, P.C.	0.30	2,305.00	691.50
Zak Read	1.30	975.00	1,267.50
Gabrielle Christine Reardon	0.70	975.00	682.50
Alex Xuan	0.80	975.00	780.00
Mary Catherine Young	0.80	975.00	780.00
TOTALS	27.90		\$ 30,286.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Mac A. Bank	0.70	Review, analyze considerations re U.S. Trustee inquiry re supplemental declarations (.5); correspond with C. Sterrett, K&E team re same (.1); correspond with Stretto, C. Sterrett re same (.1).
04/02/24	Mac A. Bank	1.10	Draft response re U.S. Trustee inquiry re supplemental declarations (1.0); correspond with Stretto, C. Sterrett re same (.1).
04/03/24	Mac A. Bank	1.10	Review, revise response re U.S. Trustee inquiry re supplemental declarations (.4); correspond with C. Sterrett, U.S. Trustee re same (.1); correspond with C. Husnick, K&E team re same (.1); telephone conference with Stretto re same (.1); correspond with C. Sterrett re same (.1); review, analyze K&E March monthly fee statement re privilege, confidentiality considerations (.3).
04/04/24	Nick Anderson	0.70	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/04/24	Mac A. Bank	0.30	Review, revise response re U.S. Trustee inquiry re supplemental declarations (.1); correspond with C. Sterrett, U.S. Trustee re same (.1); correspond with C. Husnick, K&E team re same (.1).
04/04/24	John Henry Gibbons	1.70	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations (1.6); correspond with C. Sterrett, K&E team re same (.1).
04/05/24	Nick Anderson	0.10	Correspond with M. Bank, J. Foster re K&E third interim fee application.
04/05/24	Mac A. Bank	1.30	Draft response re U.S. Trustee inquiry re supplemental declarations (.3); review, analyze correspondence from U.S. Trustee re same (.4); correspond with C. Sterrett re same (.1); correspond with C. Husnick, K&E team re same (.1); correspond with C. Sterrett, U.S. Trustee re same (.1); correspond with Cole Schotz, C. Husnick, K&E team re same (.3).
04/05/24	Julia R. Foster	0.90	Draft, revise K&E third interim fee application.

Legal Services for the Period Ending April 30, 2024 Document Page 364 of 449 Invoice Number: 1050097675
 Brilliant National Services, Inc. Matter Number: 54803-20
 Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/24	Chad J. Husnick, P.C.	0.30	Correspond with C. Sterrett, K&E team, Cole Schotz re K&E supplemental declaration.
04/05/24	Zak Read	0.60	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/07/24	Zak Read	0.70	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/07/24	Gabrielle Christine Reardon	0.70	Review, revise K&E March monthly fee statement re privilege and confidentiality considerations.
04/07/24	Mary Catherine Young	0.80	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/08/24	Nick Anderson	1.60	Draft third interim fee application (1.0); draft supplemental declaration (.6).
04/08/24	Mac A. Bank	0.70	Review, revise response re U.S. Trustee inquiry re supplemental declarations (.5); correspond with C. Husnick, C. Sterrett, Cole Schotz, U.S. Trustee re same (.2).
04/08/24	Megan C. Feeney	2.00	Review, revise K&E March monthly fee statement re privilege and confidentiality considerations.
04/08/24	Alex Xuan	0.80	Review and revise K&E March monthly fee statement re privilege and confidentiality considerations.
04/11/24	Mac A. Bank	1.30	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/15/24	Mac A. Bank	1.70	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations (1.0); review, revise Brattle March monthly fee statement re privilege, confidentiality considerations (.7).
04/16/24	Mac A. Bank	0.30	Review, revise Brattle March monthly fee statement re privilege, confidentiality considerations.
04/18/24	Mac A. Bank	0.10	Correspond with Brattle, Cole Schotz re Brattle March monthly fee statement.
04/22/24	Nick Anderson	0.90	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097675

Brilliant National Services, Inc.

Matter Number:

54803-20

Employment and Fee Applications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/24	Mac A. Bank	1.10	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations.
04/22/24	Susan D. Golden	2.10	Review and revise K&E March monthly fee statement re privilege and confidentiality considerations.
04/22/24	Dave Gremling	2.50	Review, revise K&E March fee statement re confidentiality and privilege considerations (2.3); correspond with M. Bank re same (.2).
04/23/24	Mac A. Bank	0.90	Review, revise M3 March compensation, staffing report re privilege, confidentiality (.7); correspond with C. Husnick, K&E team re K&E March monthly fee statement (.2).
04/24/24	Mac A. Bank	0.90	Review, revise K&E March monthly fee statement re privilege, confidentiality considerations (.4); correspond with J. Foster re same (.1); review, revise M3 March compensation, staffing report re privilege, confidentiality considerations (.3); correspond with M3, C. Sterrett re same (.1).
Total		27.90	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097676
Client Matter: 54803-23

In the Matter of Litigation

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 447,634.00

Total legal services rendered

\$ 447,634.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Toni M. Anderson	28.10	515.00	14,471.50
Mac A. Bank	5.70	1,095.00	6,241.50
Danny Brown	1.10	925.00	1,017.50
Gavin Campbell	88.10	1,555.00	136,995.50
Joseph M. Capobianco	1.20	1,075.00	1,290.00
Michael Robert Clarke	127.00	695.00	88,265.00
Kianna Early	3.30	1,075.00	3,547.50
Julia R. Foster	0.20	525.00	105.00
Esther Estella Garcia	22.10	695.00	15,359.50
Dave Gremling	0.20	1,345.00	269.00
Chad J. Husnick, P.C.	0.60	2,305.00	1,383.00
Rex Manning	37.00	1,385.00	51,245.00
Michael E. Rosenberg	5.00	1,385.00	6,925.00
Katie Rubcich	13.40	925.00	12,395.00
Charles B. Sterrett	7.00	1,345.00	9,415.00
Matthew Summers	53.30	1,385.00	73,820.50
Veronica Evelyn Tait	14.40	325.00	4,680.00
Gary M. Vogt	21.10	625.00	13,187.50
Jeffrey J. Zeiger, P.C.	3.40	2,065.00	7,021.00
TOTALS	432.20		\$ 447,634.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Toni M. Anderson	4.70	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); correspond with Epiq and E. Garcia re STR Remediation investigation and tagging inconsistencies (.5); compile and prepare production volume for final review (3.0); coordinate preparation of volume for delivery to opposing counsel (.5); correspond with G. Vogt re same (.2).
04/01/24	Mac A. Bank	0.70	Telephone conference with Cole Schotz re adversary proceeding (.2); correspond with Cole Schotz re same (.2); conference with M3, G. Campbell, C. Sterrett re case status, next steps (.3).
04/01/24	Gavin Campbell	3.00	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (1.1); analyze documents re potential production and privilege issues (1.2); analyze and revise litigation task list (.1); telephone conference re diligence and operational issues with M3, M. Bank and K&E team (.3); analyze production (.1); correspond with M. Clarke and K&E team re document collection, review and production tasks (.2).
04/01/24	Michael Robert Clarke	5.90	Analyze diligence reproduction (1.7); review, analyze clawback analysis (3.9); telephone conference with G. Campbell, E. Garcia and T. Anderson re matter status update and remaining workflows (.3).
04/01/24	Esther Estella Garcia	1.20	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis (.3); correspond with G. Campbell re redaction review (.9).
04/01/24	Rex Manning	1.00	Review and analyze pleading re strategic litigation considerations.
04/01/24	Charles B. Sterrett	0.30	Conference with M3, M. Bank, G. Campbell re case status and next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/01/24	Matthew Summers	6.40	Review documents for production re responsiveness and privilege (3.9); review same re quality control (2.5).
04/01/24	Gary M. Vogt	0.50	Compile additional production materials (.3); correspond with Epiq re attorney review (.2).
04/01/24	Gary M. Vogt	1.00	Review, finalize production documents (.8); serve same (.2).
04/01/24	Gary M. Vogt	1.00	Review, reproduction re privilege.
04/02/24	Mac A. Bank	1.30	Review, revise April 4 hearing agenda (.2); correspond with C. Sterrett re same (.1); correspond with Cole Schotz, C. Sterrett re same (.1); review, analyze reply re additional committee (.3); review, analyze docket, pleadings re adversary proceeding (.2); telephone conference with Cole Schotz re same (.4).
04/02/24	Gavin Campbell	0.10	Analyze reply re motion to appoint ad hoc unsecured creditors committee.
04/02/24	Michael Robert Clarke	2.70	Conference with V. Tait re redaction workflow (.5); analyze reproduction materials (2.0); correspond with E. Garcia re same (.2)..
04/02/24	Charles B. Sterrett	1.50	Review, analyze ad hoc group committee motion filings (1.1); prepare for hearing re same (.4).
04/02/24	Matthew Summers	4.80	Review documents re responsiveness and privilege.
04/02/24	Veronica Evelyn Tait	4.30	Telephone conference with M. Clarke and E. Garcia re redaction review project (.5); review reproduction documents re privilege (3.8).
04/03/24	Toni M. Anderson	1.20	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); correspond with Epiq re upcoming production (.7).
04/03/24	Mac A. Bank	0.40	Review, analyze docket, pleadings re adversary proceeding (.1); telephone conference with Cole Schotz re same (.1); review, analyze reply re additional committee (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Gavin Campbell	4.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.3); analyze documents re potential production and privilege issues (3.3); conference with counsel to TCC and FCR re document production (.2); correspond with C. Sterrett re case status (.1); correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.3); analyze and revise litigation task list (.1).
04/03/24	Michael Robert Clarke	8.00	Analyze reproduction re privilege (.5); correspond with G. Campbell re requested date parameters searches (.4); analyze production re same (1.0); correspond with E. Garcia re privilege log (2.8); telephone conference with Epiq, E. Garcia and K&E team re production, reproduction (.3); analyze reproduction (1.8); correspond with G. Campbell and K&E team re production review (.3); analyze same (.9).
04/03/24	Esther Estella Garcia	1.00	Telephone conference with Epiq and G. Campbell re status of new review and data loads (.3); analyze reproduction volume (.6) correspond with T. Anderson re same (.1).
04/03/24	Dave Gremling	0.20	Correspond with J. Foster, K&E team re hearing re additional committee.
04/03/24	Matthew Summers	4.80	Review documents re responsiveness and privilege.
04/03/24	Gary M. Vogt	0.50	Compile additional production materials (.2); correspond with Epiq re production attorney review (.3).
04/04/24	Toni M. Anderson	1.50	Telephone conference with G. Campbell, M. Clarke and E. Garcia re status, next steps (.6); compile documents re reproduction, clawback (.9).
04/04/24	Mac A. Bank	0.70	Review, analyze pleadings re additional committee motion (.3); telephone conference with C. Sterrett, G. Campbell re same (.4).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/04/24	Gavin Campbell	2.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.1); analyze Brenntag document productions (.1); analyze documents re potential production and privilege issues (.9); correspond with M. Clarke and K&E team re document collection, review and production tasks (.3); analyze DB US document productions (.2); conference with C. Sterrett and M. Bank re hearing on motion to appoint ad hoc unsecured creditors committee and case tasks (.4); conference with K. Rubcich preparation of deposition kits (.3).
04/04/24	Michael Robert Clarke	7.50	Correspond with E. Garcia re production data parameters, searches (1.1); review, validate same (3.9); further review, validate same (1.1); conference with E. Garcia re production review (.8); prepare for same (.2); revise privilege search terms (.4).
04/04/24	Esther Estella Garcia	1.40	Telephone conference with M. Clarke re reproduction request and audit sweep (.7); telephone conference with M. Clarke re reproduction finalization of searches (.7).
04/04/24	Katie Rubcich	0.30	Conference with G. Campbell re deposition preparation document review.
04/04/24	Matthew Summers	1.00	Review documents for responsiveness and privilege.
04/05/24	Toni M. Anderson	1.00	Analyze considerations re production matters.
04/05/24	Mac A. Bank	0.20	Review, analyze mediation discovery production.
04/05/24	Gavin Campbell	1.40	Correspond with discovery vendor re document collection, review and production tasks (.3); analyze documents for potential production and privilege issues (.5); analyze DB US document productions (.6).
04/05/24	Michael Robert Clarke	3.70	Update and validate production, privilege log eligible searches (3.3); monitor progress on existing workflows (.4).
04/05/24	Michael E. Rosenberg	1.70	Review and analyze diligence documents (.5); review and analyze privilege logs, related considerations (1.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/05/24	Charles B. Sterrett	1.10	Review, analyze discovery materials (.8); correspond with M. Bank re disclosure considerations (.3).
04/05/24	Matthew Summers	3.30	Review documents for responsiveness and privilege.
04/05/24	Gary M. Vogt	1.40	Compile additional production materials (1.0); coordinate with Epiq re incorporation into database (.4).
04/06/24	Gavin Campbell	0.30	Analyze T. Anderson, K&E correspondence re document productions and privilege logs (.2); analyze T. Anderson, K&E team correspondence re document collection, review and production tasks (.1).
04/07/24	Katie Rubcich	1.60	Review documents re witness deposition preparation.
04/07/24	Jeffrey J. Zeiger, P.C.	0.90	Revise mediation statement (.7); analyze key documents re recent productions (.2).
04/08/24	Toni M. Anderson	4.70	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); conference with Epiq and E. Garcia re remediation investigation matters (.5); download and prepare production volume for final quality control (3.0); coordinate preparation of volume for delivery to opposing counsel (.5); correspond with G. Vogt re same (.2).
04/08/24	Gavin Campbell	0.80	Analyze correspondence from discovery vendor re document collection, review and production tasks (.1); analyze DB US document productions (.7).
04/08/24	Gavin Campbell	0.10	Analyze revisions to draft mediation work product.
04/08/24	Michael Robert Clarke	1.40	Review and update remaining workflows (.3); review Epiq updated image modification search (1.1).
04/08/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis.
04/08/24	Michael E. Rosenberg	0.80	Review and analyze privilege logs re privilege log productions.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/08/24	Matthew Summers	3.50	Review documents re responsiveness and privilege.
04/08/24	Gary M. Vogt	0.30	Participate in discovery team telephone conference re document review and production matters.
04/08/24	Gary M. Vogt	0.50	Compile production materials (.3); coordinate with Epiq re incorporation into database for attorney review (.2).
04/09/24	Toni M. Anderson	2.70	Download and prepare production volume for final quality control (2.0); coordinate preparation of volume for delivery to opposing (.5); correspond with G. Vogt re same (.2).
04/09/24	Gavin Campbell	2.80	Correspond with discovery vendor re document collection, review and production tasks (.6); analyze DB US document productions (1.7); conference with K. Early, K&E team document collection, review and production tasks (.2); analyze documents for potential production and privilege issues (.1); discuss discovery status with counsel to Berkshire (.2).
04/09/24	Michael Robert Clarke	1.20	Review, revise summary re workflow metrics (.5); analyze hard copy email redacted production set (.7).
04/09/24	Kianna Early	0.50	Conference with G. Campbell, K&E team re case tasks (.2); prepare re same (.3).
04/09/24	Esther Estella Garcia	1.00	Telephone conference with G. Campbell, K&E team re discovery, related matters (.2); create searches re reproduction and claw back review (.8).
04/09/24	Rex Manning	4.80	Review, analyze considerations re strategic litigation matters.
04/09/24	Matthew Summers	3.70	Review documents re responsiveness and privilege.
04/09/24	Veronica Evelyn Tait	3.40	Review and confirm updated redactions in documents for reproduction (3.3); correspond with G. Vogt, K&E team re same (.1).
04/09/24	Gary M. Vogt	0.50	Correspond with V. Tait re redaction review.
04/09/24	Gary M. Vogt	0.50	Conference with G. Campbell, K&E team re case analysis, strategy matters and discussion of projects and status (.2); prepare for same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/09/24	Jeffrey J. Zeiger, P.C.	0.20	Conference with G. Campbell, K&E team re updates, assignments and strategy.
04/10/24	Toni M. Anderson	0.90	Telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.2); coordinate preparation clawback documents with Epiq for deletion (.7).
04/10/24	Gavin Campbell	3.20	Correspond with e. Garcia, K&E team and discovery vendor re document collection, review and production tasks (1.4); analyze DB US document productions (1.2); analyze documents for potential production and privilege issues (.2); conference with counsel to TCC and FCR re document production (.3); conference with M. Clarke re hard copy privilege log (.1).
04/10/24	Michael Robert Clarke	7.90	Analyze hard copy redacted emails (.8); prepare updated hard copy privilege log (3.9); correspond with K. Rubcich re deposition prep search (.3); review, analyze considerations re same (2.9).
04/10/24	Esther Estella Garcia	3.20	Telephone conferences with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis (.3); create searches re reproduction and claw back review (2.9).
04/10/24	Katie Rubcich	3.70	Review and summarize documents re witness deposition.
04/10/24	Matthew Summers	4.00	Review documents for responsiveness and privilege.
04/10/24	Gary M. Vogt	0.80	Review, finalize and serve reproduction volume.
04/11/24	Toni M. Anderson	2.50	Telephone conference with M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5); research and analyze BERKBNS privilege coding to prepare search queries for attorney review (.7); assist M. Clarke re preparation of quality control and production universe search queries for attorney review (.7); telephone conference with M. Clarke and E. Garcia re analysis of production universe and quality control search queries (.6).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/11/24	Gavin Campbell	0.10	Conference with C. Sterrett re preparation for mediation session re discovery.
04/11/24	Gavin Campbell	7.20	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.7); analyze DB US privilege log (.1); analyze documents for potential production and privilege issues (3.9); further analyze documents for potential production and privilege issues (1.8); conference with T. Anderson, K&E team re document collection, review and production tasks (.7).
04/11/24	Michael Robert Clarke	12.30	Finalize hard copy third privilege log (.8); create searches re current production and privilege log eligible documents (3.9); further create searches re same (1.9); conference with G. Campbell and G. Vogt re hard copy privilege log (.3); revise same (.4); conference with E. Garcia and T. Anderson re production universe (.6); prepare for same (.4); refine production and privilege log searches (3.5); validate initial searches (.5).
04/11/24	Esther Estella Garcia	3.00	Create searches re production (2.7); correspond with M. Clarke re search counts (.3).
04/11/24	Rex Manning	1.00	Review, analyze background information re pleading re strategic litigation considerations.
04/11/24	Michael E. Rosenberg	0.80	Review and analyze DB US privilege log (.3); review and analyze correspondence from G. Campbell re Debtors' production of updated privilege logs (.5).
04/11/24	Gary M. Vogt	1.10	Prepare debtors' third hard copy privilege log.
04/11/24	Gary M. Vogt	0.30	Review, prepare information re updated production counts.
04/11/24	Gary M. Vogt	0.20	Conference with T. Anderson, K&E team re redaction review, privilege log matters.
04/11/24	Gary M. Vogt	0.70	Research assembly of materials for deposition preparation.
04/11/24	Gary M. Vogt	0.50	Conference with T. Anderson, K&E discovery team re document review, production matters.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/12/24	Toni M. Anderson	0.80	Research and analyze BERKBNS privilege coding to prepare search queries for attorney review (.7); correspond with G. Campbell re same (.1).
04/12/24	Gavin Campbell	5.90	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.4); correspond with T. Anderson, K&E team re case tasks (.1); analyze documents re debtors' historical operations and litigation (.3); analyze documents for potential production and privilege issues (3.9); further analyze documents for potential production and privilege issues (.8); conference with C. Sterrett re case status (.2); conference with M. Summers re fact development (.2).
04/12/24	Michael Robert Clarke	1.90	Correspond with G. Campbell re sweeps searches (.4); refine sweeps search (1.0); conference with E. Garcia re same (.5).
04/12/24	Esther Estella Garcia	1.30	Create searches re production (1.0); correspond with M. Clarke re search counts (.3).
04/12/24	Michael E. Rosenberg	0.50	Review and analyze sufficiency of privilege logs.
04/12/24	Matthew Summers	1.50	Telephone conference with G. Campbell re company agreement fact work (.3); review and analyze diligence re same (1.2).
04/13/24	Mac A. Bank	0.70	Review, analyze pleading, docket re adversary proceeding (.5); correspond with C. Sterrett re same (.1); correspond with C. Sterrett, Cole Schotz re same (.1).
04/13/24	Gavin Campbell	4.90	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.1); analyze documents for potential production and privilege issues (3.9); further analyze documents for potential production and privilege issues (.9).
04/13/24	Charles B. Sterrett	0.30	Correspond with M. Bank re pleading, related considerations.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/14/24	Gavin Campbell	1.60	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.5); analyze documents for potential production and privilege issues (1.1).
04/14/24	Michael Robert Clarke	6.60	Correspond with G. Campbell re production request (.2); analyze and prepare for upcoming production (3.9); further analyze and prepare for upcoming production (2.2); conference with E. Garcia re same (.3).
04/14/24	Esther Estella Garcia	1.70	Create searches re production (1.4); correspond with M. Clarke re search counts (.3).
04/14/24	Katie Rubcich	4.20	Review, analyze documents to prepare deposition preparation kit.
04/15/24	Toni M. Anderson	0.50	Telephone conference with M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions.
04/15/24	Gavin Campbell	5.40	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.8); analyze case law and precedent relevant to potential litigation issues (.9); analyze documents for potential production and privilege issues (2.7); analyze and revise task list (.4); conference with J. Zeiger re case tasks and status (.4); conference with counsel to DB US re discovery issues (.1); conference with T. Anderson, K&E team re document collection, review and production tasks (.1).
04/15/24	Michael Robert Clarke	6.30	Review and validate production searches (.4); conference with E. Garcia re same (.4); update requested searches (1.0); update production search to apply relevant exclusions (2.3); correspond with Epiq re upcoming production set (.8); conference with G. Campbell, G. Vogt, E. Garcia and T. Anderson re production (.3); review and remediate Epiq production quality control searches (.9); conferences with E. Garcia and T. Anderson re same (.2).
04/15/24	Esther Estella Garcia	1.70	Correspond with Epiq and M. Clarke re production quality control searches and sorting order.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/15/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis.
04/15/24	Katie Rubcich	2.60	Prepare deposition kit (1.6); review documents re same (1.0).
04/15/24	Charles B. Sterrett	0.80	Conference with M. Bank, M3 re case status, next steps (.6); conference with Talc Claimant Committees' counsel re litigation matter (.2).
04/15/24	Matthew Summers	2.00	Review, analyze diligence re company agreements with third party.
04/15/24	Gary M. Vogt	0.20	Conference with T. Anderson, K&E discovery team re document review, privilege log and production matters.
04/15/24	Jeffrey J. Zeiger, P.C.	0.40	Telephone conference with G. Campbell re mediation and litigation issues.
04/16/24	Toni M. Anderson	3.70	Prepare production volume for final quality control (3.0); coordinate preparation of volume for delivery to opposing counsel (.5); correspond with G. Vogt re same (.2).
04/16/24	Gavin Campbell	4.60	Analyze filings in adversary proceeding re enforcing temporary restraining order (.2); correspond with M. Clarke, K&E team re case tasks (.3); correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (1.4); analyze documents for potential production and privilege issues (1.4); conference with counsel to Berkshire re discovery issues (.3); analyze work product re potential depositions (.1); analyze case law and precedent relevant to potential litigation issues (.2); analyze documents re debtors' historical operations and litigation (.3); prepare for conference with counsel to Talc Claimant Committee and Future Claimants' Representative (.2); conference with Company re discovery issues (.2).
04/16/24	Michael Robert Clarke	1.70	Update document source tracking tag for production and privilege logging identification (.2); analyze redaction script (1.0); review, analyze Epiq coding audit related to BNS025 production set (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/16/24	Esther Estella Garcia	1.40	Correspond with M. Clarke re pending review and production items (.4); correspond with Epiq re production quality control (1.0).
04/16/24	Matthew Summers	4.70	Review, analyze diligence re company agreements with third party.
04/16/24	Gary M. Vogt	1.20	Review, finalize and serve BNS-TCC-PROD025.
04/16/24	Gary M. Vogt	0.80	Research, compile information re deposition.
04/17/24	Toni M. Anderson	0.50	Review, analyze Munger Tolles clawback list to prepare document destruction report for attorney review (.3); correspond with G. Campbell re same (.2).
04/17/24	Gavin Campbell	6.40	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and revise production tasks (.8); analyze documents re potential production and privilege issues (1.8); analyze and revise task list (.2); analyze draft memorandum re debtors' historical operations and litigation (.3); conference with TCC and FCR re document production (.3); analyze case law and precedent relevant to potential confidential litigation issues (1.2); review, analyze documents re debtors' historical operations and litigation (.8); conference with M. Bank re litigation issues (.1); conference with M. Clarke, K&E team re document collection, review and production tasks (.5); conference with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.4).
04/17/24	Michael Robert Clarke	7.90	Update search terms re date parameter, production eligibility, privilege logging eligibility (3.9); further review, revise re same (1.5); conference with G. Campbell, K&E team re production tasks (.5); prepare for meeting re same (.4); conference with Epiq, G. Campbell, K&E team re same (.5); create and validate searches re Epiq privilege logging population (1.1).
04/17/24	Esther Estella Garcia	1.00	Telephone conference with M. Clarke re privilege log clean up.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/17/24	Charles B. Sterrett	0.80	Review pleadings, related automatic stay materials (.2); conference with G. Campbell, Cole Schotz re same, related issues (.6).
04/17/24	Gary M. Vogt	1.30	Research, compile information re deposition preparation.
04/17/24	Gary M. Vogt	0.50	Compile information requested by LPT team re additional privilege log preparation.
04/18/24	Toni M. Anderson	0.90	Conference with M. Clarke, K&E team re status of review, collection and productions (.5); research and analyze BERKBNS privilege coding reviewer search parameters (.4).
04/18/24	Gavin Campbell	5.00	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.4); correspond with T. Anderson, K&E team re case tasks (.1); review, analyze documents re potential privilege log issues (.2); review, analyze draft privilege logs (.1); review, analyze documents re privilege and confidentiality considerations (3.1); review, analyze precedent relevant to potential litigation concerns (.1); review, analyze documents re debtors' historical operations and litigation diligence (.8); conference with T. Anderson, K&E team re document collection, review and production tasks (.2).
04/18/24	Michael Robert Clarke	8.00	Create draft privilege logs re privilege diligence (3.9); review and revise logs re same (.8); identify and add documents re production diligence (.3); telephone conference with G. Campbell, K&E team re document review status (.3); review updated analysis re privilege diligence (2.7).
04/18/24	Esther Estella Garcia	0.20	Telephone conference with G. Campbell, K&E team re status of reproduction.
04/18/24	Charles B. Sterrett	0.30	Review pleadings, litigation materials (.2); conference with C. Husnick re same (.1).
04/18/24	Gary M. Vogt	2.00	Prepare privilege logs re production diligence.
04/18/24	Gary M. Vogt	0.30	Conference with G. Campbell, K&E team re document review, privilege log and production matters.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/19/24	Mac A. Bank	0.40	Review, analyze pleadings, docket re adversary proceeding (.2); telephone conference with Cole Schotz re same (.2).
04/19/24	Gavin Campbell	3.30	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.3); review, analyze draft privilege logs (.1); review, analyze documents re debtors' historical operations and litigation (2.8); review, analyze draft work product re debtors' historical operations and litigation (.1).
04/19/24	Gavin Campbell	0.20	Conference with C. Sterrett, K&E team re case status.
04/19/24	Michael Robert Clarke	8.10	Review, revise reproduction analysis re production diligence (3.9); conference with G. Campbell, K&E team re same (1.2); draft search terms re privilege log populations (2.4); correspond with G. Campbell re confirmation of production letter categorization (.6).
04/19/24	Gary M. Vogt	0.50	Compile production materials (.2); correspond with Epiq re discovery database updates (.3).
04/20/24	Gavin Campbell	0.20	Review, analyze correspondence from Berkshire and Brenntag re production diligence.
04/21/24	Michael Robert Clarke	3.80	Review, revise privilege log searches, (2.6); draft, revise production and privilege identification searches re production documents diligence (1.2).
04/22/24	Mac A. Bank	0.20	Conference with M3, C. Sterrett, G. Campbell re case status, next steps.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/24	Gavin Campbell	4.60	Correspond with M. Clarke, K&E team and discovery vendor re document collection, review and production tasks (.3); review, analyze Brenntag document production (.1); review, analyze documents re Debtors' historical operations and litigation (2.0); review, analyze documents re production privilege and confidentiality considerations (.8); conference with M3, T. Anderson, K&E team re diligence and operational considerations (.1); review, analyze documents re potential privilege log issues (.7); review, analyze production task list (.1); conference with T. Anderson, K&E team re document collection, review and production tasks (.2); review, analyze draft work product re debtors' historical operations and litigation (.1); conference with M. Summers re Debtors' historical operations and litigation (.2).
04/22/24	Michael Robert Clarke	5.50	Review, revise production search terms (1.8); review, revise privilege log re production diligence (1.7); conference with G. Campbell, K&E team re production matter progress (.5); draft privilege logs re production (1.5).
04/22/24	Esther Estella Garcia	0.30	Telephone conference with G. Campbell, K&E team re status of outstanding production.
04/22/24	Michael E. Rosenberg	0.40	Review, analyze claw back letter from Berkshire entities.
04/22/24	Charles B. Sterrett	0.20	Conference with M3 team, M. Bank re cash flows, open workstreams.
04/22/24	Veronica Evelyn Tait	1.80	Review, revise correspondence between G. Campbell, K&E team, e-discovery personnel and other relevant parties re discovery issues.
04/22/24	Gary M. Vogt	0.20	Conference with G. Campbell, K&E team re document review, privilege log and production matters.
04/22/24	Jeffrey J. Zeiger, P.C.	0.10	Correspond with G. Campbell re deposition issues.
04/23/24	Toni M. Anderson	1.00	Telephone conference with G. Campbell, M. Clarke, K. Early, M. Summers, D. Brown and K. Rubcich re witness kits and fact development review.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/24	Mac A. Bank	0.40	Review, analyze adversary proceeding docket, pleadings (.2); telephone conference with Cole Schotz re same (.2).
04/23/24	Danny Brown	1.10	Telephone conference with T. Anderson and K&E team re deposition preparation (1.0); prepare for same (.1).
04/23/24	Gavin Campbell	4.90	Correspond with K&E team and discovery vendor re document collection, review and production tasks (.8); correspond with K&E team re litigation case tasks (.3); conference with J. Zeiger re case status (.4); analyze documents for potential production and privilege issues (.3); analyze documents re debtors' historical operations and litigation (1.3); analyze and finalize draft privilege logs (.2); analyze and revise task list (.3); conference with counsel to Berkshire re discovery issues (.3); conference with T. Anderson and K&E team re fact development and deposition preparation tasks (1.0).
04/23/24	Michael Robert Clarke	7.70	Update BerkBNS summary chart and related searches (.7); correspond with D. Grygier and G. Campbell re base population searches (.3); prepare deposition preparation searches (3.9); further prepare same (1.8); conference with G. Campbell and K&E team re deposition preparation (1.0).
04/23/24	Kianna Early	1.00	Conference with G. Campbell and K&E team re litigation case tasks.
04/23/24	Esther Estella Garcia	0.80	Telephone conference with G. Campbell, K&E team re Brilliant deponent kits and fact development.
04/23/24	Rex Manning	3.40	Review materials re pleading re strategic litigation considerations.
04/23/24	Michael E. Rosenberg	0.80	Review and analyze updated Debtors' privilege logs provided to counsel.
04/23/24	Katie Rubcich	1.00	Conference with G. Campbell and K&E team re deposition kit preparation.
04/23/24	Charles B. Sterrett	0.90	Conference with mediation party counsel re status of non-bankruptcy litigation, open issues (.7); correspond with M. Bank re litigation matters, next steps (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/23/24	Matthew Summers	6.40	Research re historical operations considerations (3.9); prepare for team meeting re deposition preparation (1.5); conference with G. Campbell and K&E team re same (1.0).
04/23/24	Veronica Evelyn Tait	4.90	Review correspondence between K&E team, e-discovery personnel and other relevant parties (3.9); analyze same (1.0).
04/23/24	Gary M. Vogt	1.30	Prepare additional Debtors' privilege logs re email, non-email/non-S drive and hard copy materials.
04/23/24	Gary M. Vogt	0.50	Conference with G. Campbell and K&E team re case analysis, strategy matters and discussion of projects and status.
04/23/24	Jeffrey J. Zeiger, P.C.	1.30	Telephone conference with G. Campbell re litigation updates, strategy and deposition issues (.4); conference with G. Campbell, M. Summers, K. Rubcich, K. Early, D. Brown, G. Vogt, T. Anderson and E. Garcia re deposition issues (.9).
04/24/24	Toni M. Anderson	1.00	Telephone conference with M. Clarke, E. Garcia and G. Campbell re litigation case tasks (.5); telephone conference with Epiq, M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions (.5).
04/24/24	Mac A. Bank	0.60	Review, analyze docket, pleadings re adversary proceeding (.1); review, revise status update re state court litigation (.4); correspond with C. Sterrett, K&E team, prepetition defense counsel re same (.1).
04/24/24	Gavin Campbell	4.30	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.9); analyze documents re company's historical operations and litigation (2.3); conference with TCC and FCR (.2); conference with E. Garcia, K&E team re document collection, review and production tasks (.2); analyze documents for potential production and privilege issues (.3); correspond with T. Anderson, K&E team re case tasks (.2); conference with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/24/24	Michael Robert Clarke	6.80	Prepare term highlighting report (.6); update deposition preparation and prepare related metrics, searches (3.9); update production and privilege log searches (.5); conference with Epiq re matter progress and updates (.5); prepare searches relating to upcoming production sets (1.3).
04/24/24	Esther Estella Garcia	0.50	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis.
04/24/24	Esther Estella Garcia	0.30	Telephone conference with Epiq and G. Campbell re status of workflow and production requests.
04/24/24	Rex Manning	7.20	Review background materials re strategic litigation considerations (3.9); analyze same (3.3).
04/24/24	Charles B. Sterrett	0.80	Conference with M. Bank, C. Husnick re litigation considerations, strategic next steps (.6); review materials re same (.2).
04/24/24	Matthew Summers	4.90	Research re historical operations considerations (3.8); draft summary of same (1.1).
04/25/24	Toni M. Anderson	0.50	Telephone conference with M. Clarke, G. Campbell and E. Garcia re status of review, collection and productions.
04/25/24	Gavin Campbell	3.30	Correspond with T. Anderson, K&E team and discovery vendor re document collection, review and production tasks (.4); analyze documents for potential production and privilege issues (2.0); correspond with K. Early, K&E team re case tasks (.1); conference with counsel to Berkshire re discovery issues (.4); analyze filings in adversary proceeding (.1); analyze documents re debtors' historical operations and litigation (.1); correspond with T. Anderson re document collection, review and production tasks (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/25/24	Michael Robert Clarke	8.20	Finalize and provide production set for review (1.5); prepare and provide privilege log overlay for processing by Epiq (.5); correspond with G. Campbell re updates to production searches (2.3); update production tracking chart (.3); confirm sweeps for documents pending inclusion for privilege logging (2.9); conference with G. Campbell, E. Garcia and T. Anderson re matter progress and remaining items for completion (.5); correspond with D. Grygier re production considerations (.2).
04/25/24	Esther Estella Garcia	0.30	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis.
04/25/24	Chad J. Husnick, P.C.	0.60	Conference with K&E team re status re adversary proceeding and next steps (.4); correspond with K&E team re same (.2).
04/25/24	Rex Manning	8.30	Review background materials for potential motion for stay pending appeal in WCD appeal (3.9); further review same (2.3); analyze arguments for potential motion for stay pending appeal in WCD appeal (2.1).
04/25/24	Gary M. Vogt	0.30	Participate in discovery team meeting re document review, privilege log and production matters.
04/25/24	Gary M. Vogt	0.20	Correspond with M. Clarke re requested privilege log information.
04/26/24	Gavin Campbell	2.70	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.2); analyze documents re debtors' historical operations and litigation (2.5).
04/26/24	Gavin Campbell	0.30	Revise draft mediation work product.
04/26/24	Michael Robert Clarke	2.50	Validate final privilege log population and provide searches for review by G. Campbell (1.0); evaluate and provide recommendations re production considerations (1.5).
04/26/24	Rex Manning	6.40	Review draft motion for stay pending appeal in WCD appeal (3.9); revise same (2.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/26/24	Gary M. Vogt	1.00	Compile additional Brenntag and Berkshire production materials (.7); coordinate with Epiq re incorporation of same into database for attorney review (.3).
04/27/24	Kianna Early	1.80	Collect documents for relevance to potential litigation issues.
04/27/24	Jeffrey J. Zeiger, P.C.	0.30	Review and revise draft Board slides re analysis of potential litigation claims.
04/28/24	Gavin Campbell	0.60	Revise draft mediation work product.
04/28/24	Gavin Campbell	0.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.1); analyze documents re debtors' historical operations and litigation (.2).
04/28/24	Joseph M. Capobianco	1.20	Research re jurisdictional considerations.
04/28/24	Rex Manning	0.20	Correspond with G. Campbell, K&E team re draft motion to stay pending appeal in WCD appeal.
04/28/24	Jeffrey J. Zeiger, P.C.	0.10	Correspond with G. Campbell re revisions to board slides re litigation issues.
04/29/24	Mac A. Bank	0.10	Conference with M3 re case status, next steps.
04/29/24	Gavin Campbell	3.40	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review, and production tasks (.4); analyze documents re debtors' historical operations and litigation (2.2); analyze caselaw and precedent relevant to potential litigation issues (.3); discuss document collection, review, and production tasks with K&E team (.1); analyze deposition subpoena to deponent (.1); correspond with E. Garcia, K&E team re deposition subpoena to deponent (.3).
04/29/24	Michael Robert Clarke	1.40	Prepare draft privilege logs (1.3); telephone conference with G. Campbell, E. Garcia and T. Anderson re matter progress (.1).
04/29/24	Esther Estella Garcia	0.30	Telephone conference with G. Campbell, T. Anderson and M. Clarke re status of outstanding production, reproduction and claw back analysis.
04/29/24	Esther Estella Garcia	0.50	Create searches finalizing next production release (.4); correspond with D. Womack re final document count (.1).

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097676

Brilliant National Services, Inc.

Matter Number:

54803-23

Litigation

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/29/24	Rex Manning	1.80	Review new materials for potential motion to stay pending appeal in WCD appeal (.3); analyze arguments for potential motion to stay pending appeal in WCD appeal (1.5).
04/29/24	Jeffrey J. Zeiger, P.C.	0.10	Correspond with G. Campbell re deposition issues.
04/30/24	Gavin Campbell	0.30	Discuss mediation issues with M. Bank.
04/30/24	Gavin Campbell	0.30	Correspond with E. Garcia, K&E team and discovery vendor re document collection, review and production tasks (.2); analyze case law and precedent relevant to potential litigation issues (.1).
04/30/24	Julia R. Foster	0.20	Draft Third Circuit motion.
04/30/24	Rex Manning	2.90	Review materials for draft motion to stay pending appeal in WCD appeal.
04/30/24	Matthew Summers	2.30	Research re historical operations considerations.
04/30/24	Gary M. Vogt	1.00	Finalize, serve BNS-TCC-PRO026.
Total		432.20	

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097678
Client Matter: 54803-30

In the Matter of Budgeting (Case)

For legal services rendered through April 30, 2024
(see attached Description of Legal Services for detail)

\$ 2,628.00

Total legal services rendered

\$ 2,628.00

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mac A. Bank	2.40	1,095.00	2,628.00
TOTALS	2.40		\$ 2,628.00

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses (.1); correspond with C. Sterrett, K&E team, M3 re same (.1).
04/05/24	Mac A. Bank	0.40	Telephone conference with M3 re cash forecast (.3); correspond with C. Sterrett re same (.1).
04/10/24	Mac A. Bank	0.40	Review, analyze professional fees, expenses (.3); correspond with C. Sterrett, K&E team re same (.1).
04/17/24	Mac A. Bank	1.00	Review, analyze professional fees, expenses (.3); correspond with M3, C. Sterrett, K&E team re same (.1); review, analyze considerations re cash forecast (.6).
04/24/24	Mac A. Bank	0.20	Review, analyze professional fees, expenses.
04/25/24	Mac A. Bank	0.20	Correspond with C. Sterrett, K&E team, M3 re professional fees, expenses.
Total		2.40	

Exhibit J

Detailed Description of Expenses and Disbursements

January 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

February 22, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050092902
Client Matter: 54803-27

In the Matter of Expenses

For expenses incurred through January 31, 2024
(see attached Description of Expenses for detail)

\$ 396,438.22

Total expenses incurred

\$ 396,438.22

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	52.00
Transportation to/from airport	920.78
Filing Fees	275.01
Professional Fees	394,149.05
Computer Database Research	215.00
Overtime Meals - Attorney	217.53
Client Electronic Data Storage	681.24
Overnight Delivery - Hard	(72.39)
Total	\$ 396,438.22

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/24	Standard Copies or Prints	35.40
01/11/24	Standard Copies or Prints	4.80
01/18/24	Standard Copies or Prints	4.20
01/22/24	Standard Copies or Prints	7.20
01/24/24	Standard Copies or Prints	0.40
	Total	52.00

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/15/23	SUNNY'S WORLDWIDE - Gavin Campbell – roundtrip transportation from HPN Airport to document collection site re hard copy document collection and related matters 11/01/2023	802.36
11/15/23	SUNNY'S WORLDWIDE - Gavin Campbell - Transportation from residence to DCA Airport re hard copy document collection and related matters 11/01/2023	59.21
11/15/23	SUNNY'S WORLDWIDE - Gavin Campbell - Transportation from DCA Airport to residence re hard copy document collection and related matters 11/01/2023	59.21
	Total	920.78

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/25/24	Julia R. Foster - Julia R. Foster, Filing Fees, Pro Hac Vice Fee for R. Manning - paid by J. Foster 01/25/2024	275.01
	Total	275.01

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/08/23	Epiq eDiscovery Solutions Inc - Document Hosting	46,026.68
01/08/24	Epiq eDiscovery Solutions Inc - Services from 11/27/23 to 12/24/23 re document review services	308,277.75
01/08/24	Epiq eDiscovery Solutions Inc - Services re data hosting, document collection and processing, and document production services	39,844.62
	Total	394,149.05

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by John Gibbons	51.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Nick Anderson	23.00
01/19/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 12/2023 by Gabriel Valle	141.00
	Total	215.00

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/17/23	GRUBHUB HOLDINGS INC - Bank Mac A. 12/13/2023 OT Meal	30.32
12/17/23	GRUBHUB HOLDINGS INC - Bank Mac A. 12/12/2023 OT Meal	18.31
12/24/23	GRUBHUB HOLDINGS INC - Bank Mac A. 12/21/2023 OT Meal	38.97
01/14/24	GRUBHUB HOLDINGS INC - Bank Mac A. 1/11/2024 OT Meal	18.66
01/14/24	GRUBHUB HOLDINGS INC - Bank Mac A. 1/9/2024 OT Meal	37.56
01/21/24	GRUBHUB HOLDINGS INC - Bank Mac A. 1/17/2024 OT Meal	33.71
01/28/24	GRUBHUB HOLDINGS INC - Bank Mac A. 1/24/2024 OT Meal	40.00
	Total	217.53

Legal Services for the Period Ending January 31, 2024

Invoice Number:

1050092902

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/31/24	Relativity Electronic Data Storage re Diligence re Chapter 11 Cases.	681.24
	Total	681.24

Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/02/24	FEDEX REFUND	(72.39)
	Total	(72.39)
TOTAL EXPENSES		\$ 396,438.22

February 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

March 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050093972
Client Matter: 54803-27

In the Matter of Expenses

For expenses incurred through February 29, 2024
(see attached Description of Expenses for detail)

\$ 507,353.45

Total expenses incurred

\$ 507,353.45

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	61.60
Color Copies or Prints	198.00
Local Transportation	209.43
Travel Expense	762.06
Airfare	425.33
Transportation to/from airport	144.62
Travel Meals	98.03
Court Reporter Fee/Deposition	2,713.90
Filing Fees	1,100.04
Professional Fees	498,865.95
Computer Database Research	5.83
Westlaw Research	2,381.47
LexisNexis Research	267.06
Overtime Transportation	81.77
Overtime Meals - Attorney	38.36
Total	\$ 507,353.45

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/24	Standard Copies or Prints	0.80
02/06/24	Standard Copies or Prints	14.40
02/08/24	Standard Copies or Prints	17.00
02/08/24	Standard Copies or Prints	0.80
02/13/24	Standard Copies or Prints	1.10
02/15/24	Standard Copies or Prints	0.80
02/16/24	Standard Copies or Prints	15.70
02/16/24	Standard Copies or Prints	4.00
02/21/24	Standard Copies or Prints	0.20
02/22/24	Standard Copies or Prints	0.80
02/27/24	Standard Copies or Prints	5.20
02/29/24	Standard Copies or Prints	0.80
	Total	61.60

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/24	Color Copies or Prints	39.60
02/08/24	Color Copies or Prints	39.60
02/15/24	Color Copies or Prints	39.60
02/22/24	Color Copies or Prints	39.60
02/29/24	Color Copies or Prints	39.60
	Total	198.00

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/07/24	Gavin Campbell - Taxi, Travel to New York for witness deposition. 02/07/2024	24.13
02/07/24	Gavin Campbell - Taxi, Travel to New York for witness deposition. 02/07/2024	17.60
02/15/24	SUNNY'S WORLDWIDE - 02/07/2024 Gavin Campbell, Pick Up at WAS train station and Drop Off at Residence for witness deposition.	167.70
	Total	209.43

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Travel Expense

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/05/24	Gavin Campbell - Lodging, New York, NY, Travel to New York for witness deposition. 02/05/2024	335.13
02/06/24	Gavin Campbell - Lodging, New York, NY, Travel to New York for witness deposition. 02/06/2024	426.93
	Total	762.06

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Airfare

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/17/24	Gavin Campbell - Airfare (Lowest Refundable Coach Fare), Travel from New Orleans, LA to Newark, NJ, Travel to New York for witness deposition. 01/17/2024	297.34
01/17/24	Gavin Campbell - Rail, New York, NY to Washington, DC, Travel to New York for witness deposition. 01/17/2024	69.99
01/17/24	Gavin Campbell - Agency Fee, Travel to New York for witness deposition. 01/17/2024	58.00
	Total	425.33

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Transportation to/from airport

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/24	SUNNY'S WORLDWIDE - 02/05/2024 CAMPBELL GAVIN Pick Up at EWR Airport and Drop Off at Hotel New York, New York re witness deposition	144.62
	Total	144.62

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Travel Meals

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/06/24	Gavin Campbell - Travel Meals (Dinner), New York, NY Travel to New York for witness deposition. 02/06/2024	63.39
02/07/24	Gavin Campbell - Travel Meals (Dinner), New York, NY Travel to New York for witness deposition. 02/07/2024	34.64
	Total	98.03

Court Reporter Fee/Deposition

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/21/24	Everest Court Reporting LLC – Witness Deposition	2,713.90
	Total	2,713.90

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/13/24	Julia R. Foster -Filing Fees, 2024 WCD Pro Hac Fees for D. Gremling - paid by J. Foster 02/13/2024	275.01
02/14/24	Julia R. Foster - Filing Fees, 2024 WCD Pro Hac Fees for J. Goldfine - paid by J. Foster 02/14/2024	275.01
02/15/24	Julia R. Foster - Filing Fees, 2024 WCD Pro Hac Fees for M. Freedman - paid by J. Foster 02/15/2024	275.01
02/26/24	Julia R. Foster - Filing Fees, 2024 WCD pro hac NJ Attorney Fund fee for C. Husnick - paid by J. Foster 02/26/2024	275.01
	Total	1,100.04

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/08/24	Epiq eDiscovery Solutions Inc - Services re data hosting, document collection and processing, and document production services	66,188.70
02/08/24	Epiq eDiscovery Solutions Inc - Services 12/25/23 to 1/21/24 re document review services	432,677.25
	Total	498,865.95

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
12/31/23	RELX Inc DBA LexisNexis - Courtlink Usage for 12/2023 by Mary Beth Kamraczewski	5.83
	Total	5.83

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/2/2024	56.63
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 1/5/2024	25.66
01/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 1/5/2024	106.23
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/8/2024	41.13
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 1/8/2024	25.66
01/08/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gibbons, John on 1/8/2024	139.65
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/9/2024	307.61
01/09/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gibbons, John on 1/9/2024	33.42
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/11/2024	25.63
01/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 1/11/2024	282.28
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 1/12/2024	51.33
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/12/2024	51.27
01/12/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 1/12/2024	25.66
01/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/15/2024	161.56
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 1/16/2024	25.66
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 1/16/2024	76.99
01/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 1/16/2024	31.39
01/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/17/2024	69.56

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

01/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 1/19/2024	5.69
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/24/2024	281.98
01/24/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 1/24/2024	274.93
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/25/2024	51.33
01/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/25/2024	102.54
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 1/26/2024	102.05
01/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 1/26/2024	25.63
	Total	2,381.47

Legal Services for the Period Ending February 29, 2024

Invoice Number:

1050093972

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/09/24	RELX Inc DBA LexisNexis - LexisNexis Research on 1/9/2024 by John Gibbons	267.06
	Total	267.06

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/11/24	Mac A. Bank - Taxi, OT transportation from office to residence.	18.95
01/24/24	Mac A. Bank - Taxi, OT transportation from office to residence	45.87
02/07/24	Mac A. Bank - Taxi, OT transportation from office to residence	16.95
	Total	81.77

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/18/24	GRUBHUB HOLDINGS INC - Bank Mac A. 2/16/2024 OT Meal	38.36
	Total	38.36
TOTAL EXPENSES		\$ 507,353.45

March 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

April 25, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050096197
Client Matter: 54803-27

In the Matter of Expenses

For expenses incurred through March 31, 2024
(see attached Description of Expenses for detail)

\$ 696,948.45

Total expenses incurred

\$ 696,948.45

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	23.50
Color Copies or Prints	105.05
Professional Fees	642,479.50
Outside Computer Services	49,197.92
Computer Database Research	756.19
Westlaw Research	2,659.95
Overtime Transportation	157.24
Overtime Meals - Attorney	166.72
Client Electronic Data Storage	1,362.48
Computer Database Research - Soft	39.90
Total	\$ 696,948.45

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/07/24	Standard Copies or Prints	0.80
03/12/24	Standard Copies or Prints	6.00
03/13/24	Standard Copies or Prints	0.30
03/18/24	Standard Copies or Prints	1.20
03/21/24	Standard Copies or Prints	0.80
03/26/24	Standard Copies or Prints	6.60
03/26/24	Standard Copies or Prints	4.00
03/26/24	Standard Copies or Prints	0.30
03/27/24	Standard Copies or Prints	0.20
03/28/24	Standard Copies or Prints	3.30
	Total	23.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/07/24	Color Copies or Prints	39.60
03/18/24	Color Copies or Prints	25.30
03/21/24	Color Copies or Prints	39.60
03/26/24	Color Copies or Prints	0.55
	Total	105.05

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/08/24	Epiq eDiscovery Solutions Inc - Services for January 22, 2024 to February 25, 2024 re document review services	642,479.50
	Total	642,479.50

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Outside Computer Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/08/24	Epiq eDiscovery Solutions Inc - Services re data hosting, document collection and processing, and document production	49,197.92
	Total	49,197.92

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 01/2024 by John Gibbons	23.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Mac Bank	115.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Zachary Read	35.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Nick Anderson	561.00
03/15/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 02/2024 by Max Freedman	20.00
03/31/24	LEXISNEXIS RISK SOLUTIONS - Accurint Usage for 03/2024	2.19
	Total	756.19

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/2/2024	23.29
02/02/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/2/2024	23.32
02/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/5/2024	23.29
02/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 2/15/2024	21.49
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 2/16/2024	114.46
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/16/2024	222.54
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 2/16/2024	46.64
02/16/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Freedman, Max on 2/16/2024	23.32
02/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 2/17/2024	23.32
02/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/17/2024	23.32
02/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/17/2024	46.59
02/18/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/18/2024	69.96
02/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 2/19/2024	69.96
02/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/19/2024	116.59
02/19/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/19/2024	139.76
02/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/20/2024	232.93
02/20/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/20/2024	186.55

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

02/21/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/21/2024	23.32
02/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/22/2024	23.32
02/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 2/22/2024	69.88
02/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/23/2024	23.32
02/23/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 2/23/2024	21.49
02/25/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 2/25/2024	55.67
02/26/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 2/26/2024	77.84
02/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 2/27/2024	483.47
02/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bodammer, Andrew on 2/27/2024	22.71
02/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 2/28/2024	64.47
02/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 2/28/2024	270.53
02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 2/29/2024	46.64
02/29/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 2/29/2024	69.96
	Total	2,659.95

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/15/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	39.72
02/16/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	18.99
02/22/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	22.57
03/06/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	19.50
03/12/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	19.58
03/18/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	19.98
03/20/24	Mac A. Bank - Mac A. Bank, Taxi, OT transportation from office to residence.	16.90
	Total	157.24

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/17/24	GRUBHUB HOLDINGS INC - Bank Mac A. 3/12/2024 OT Meal	26.45
03/17/24	GRUBHUB HOLDINGS INC - Bank Mac A. 3/14/2024 OT Meal	36.77
03/24/24	GRUBHUB HOLDINGS INC - Bank Mac A. 3/18/2024 OT Meal	33.95
03/24/24	GRUBHUB HOLDINGS INC - Bank Mac A. 3/19/2024 OT Meal	29.55
03/31/24	GRUBHUB HOLDINGS INC - Bank Mac A. 3/27/2024 OT Meal	40.00
	Total	166.72

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/08/24	Relativity Electronic Data Storage re Diligence re Chapter 11 Cases.	681.24
03/31/24	Relativity Electronic Data Storage re Diligence re Chapter 11 Cases.	681.24
	Total	1,362.48

Legal Services for the Period Ending March 31, 2024

Invoice Number:

1050096197

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
01/01/24	PACER Usage for 01/2024	16.90
01/01/24	PACER Usage for 01/2024	7.70
01/01/24	PACER Usage for 01/2024	1.90
01/01/24	PACER Usage for 01/2024	3.70
01/01/24	PACER Usage for 01/2024	9.70
	Total	39.90
TOTAL EXPENSES		\$ 696,948.45

April 2024

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KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

May 28, 2024

Brilliant National Services, Inc.
100 First Stamford Place
Mailbox 14
Stamford, CT 06902

Attn: Raj R. Mehta

Invoice Number: 1050097677
Client Matter: 54803-27

In the Matter of Expenses

For expenses incurred through April 30, 2024
(see attached Description of Expenses for detail)

\$ 206,763.43

Total expenses incurred

\$ 206,763.43

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097677

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

Description of Expenses

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	47.90
Color Copies or Prints	52.25
Professional Fees	201,974.76
Computer Database Research	1,658.25
Westlaw Research	1,914.05
LexisNexis Research	294.79
Document Services Overtime	91.59
Client Electronic Data Storage	681.24
Computer Database Research - Soft	48.60
Total	\$ 206,763.43

Description of Expenses

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/03/24	Standard Copies or Prints	1.30
04/04/24	Standard Copies or Prints	2.00
04/04/24	Standard Copies or Prints	0.80
04/09/24	Standard Copies or Prints	2.30
04/11/24	Standard Copies or Prints	0.20
04/12/24	Standard Copies or Prints	6.30
04/16/24	Standard Copies or Prints	1.90
04/25/24	Standard Copies or Prints	0.80
04/30/24	Standard Copies or Prints	10.20
04/30/24	Standard Copies or Prints	22.10
	Total	47.90

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/25/24	Color Copies or Prints	39.60
04/30/24	Color Copies or Prints	12.65
	Total	52.25

Professional Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/08/24	Epiq eDiscovery Solutions Inc - Services re data hosting, document collection and processing, and document production	62,841.01
04/08/24	Epiq eDiscovery Solutions Inc - Services for Feb. 26 - March 24, 2024 re document review	139,133.75
	Total	201,974.76

Computer Database Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/31/24	RELX Inc DBA LexisNexis - Courtlink Usage for 03/2024 by Mary Beth Kamraczewski	8.25
04/12/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2024 by Gabriel Valle	453.00
04/12/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2024 by Nick Anderson	875.00
04/12/24	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 03/2024 by Mac Bank	322.00
	Total	1,658.25

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/04/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Black, Jacob on 3/4/2024	230.65
03/04/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 3/4/2024	22.43
03/05/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kamraczewski, Mary Beth on 3/5/2024	103.28
03/06/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 3/6/2024	494.05
03/07/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/7/2024	62.90
03/10/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/10/2024	71.15
03/11/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/11/2024	364.36
03/13/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/13/2024	293.73
03/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/14/2024	15.12
03/14/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 3/14/2024	6.74
03/15/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Capobianco, Joseph on 3/15/2024	14.27
03/17/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Campbell, Gavin on 3/17/2024	89.22
03/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Read, Zachary on 3/22/2024	24.37
03/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 3/22/2024	24.37
03/22/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Valle, Gabriel on 3/22/2024	48.67

Legal Services for the Period Ending April 30, 2024

Invoice Number:

1050097677

Brilliant National Services, Inc.

Matter Number:

54803-27

Expenses

03/27/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Anderson, Nicholas on 3/27/2024	24.37
03/28/24	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Bank, Mac on 3/28/2024	24.37
	Total	1,914.05

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
03/05/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/5/2024 by Mary Beth Kamraczewski	103.99
03/08/24	RELX Inc DBA LexisNexis - LexisNexis Research on 3/8/2024 by Gavin Campbell	190.80
	Total	294.79

Document Services Overtime

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/30/24	Convert Document : Document(s)	91.59
	Total	91.59

Client Electronic Data Storage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
04/30/24	Electronic Data Storage	681.24
	Total	681.24

Computer Database Research - Soft

<u>Date</u>	<u>Description</u>	<u>Amount</u>
02/01/24	PACER Usage for 02/2024	5.80
02/01/24	PACER Usage for 02/2024	15.60
02/01/24	PACER Usage for 02/2024	23.20
02/01/24	PACER Usage for 02/2024	3.40
02/01/24	PACER Usage for 02/2024	0.60
	Total	48.60
TOTAL EXPENSES		\$ 206,763.43